

Global Heat Stable Postbiotic Powder Ingredients Market Growth 2026-2032

<https://marketpublishers.com/r/G24C31DB92F4EN.html>

Date: July 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G24C31DB92F4EN

Abstracts

The global Heat Stable Postbiotic Powder Ingredients market size is predicted to grow from US\$ 147 million in 2025 to US\$ 311 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

In 2025, global sales volume for heat-stable postbiotic powder ingredients is projected to reach approximately 6,000 tons, with an average price of around \$25,000 per ton.

Heat-stable postbiotic powder ingredients consist of a combination of inactivated microbial components and metabolic products derived from probiotics, yeasts, or other microorganisms through processes involving fermentation, inactivation, drying, and standardization. Characterized by their independence from live microbial viability, tolerance to heat processing, shelf-life stability, and high compatibility with various formulations, these ingredients are utilized in functional foods, dietary supplements, infant and child nutrition, and pet nutrition products. The upstream supply chain primarily comprises microbial strain banks, fermentation media, spray drying/freeze-drying equipment, and quality testing services; the downstream market consists mainly of brands in the food and beverage, nutritional supplement, dairy, bakery, pet food, and health product sectors.

United States market for Heat Stable Postbiotic Powder Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heat Stable Postbiotic Powder Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heat Stable Postbiotic Powder Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heat Stable Postbiotic Powder Ingredients players cover ADM (US), Cargill (US), DSM-Firmenich AG(CH), Kerry Group (IE), IFF Health (US), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Heat Stable Postbiotic Powder Ingredients Industry Forecast" looks at past sales and reviews total world Heat Stable Postbiotic Powder Ingredients sales in 2025, providing a comprehensive analysis by region and market sector of projected Heat Stable Postbiotic Powder Ingredients sales for 2026 through 2032. With Heat Stable Postbiotic Powder Ingredients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heat Stable Postbiotic Powder Ingredients industry.

This Insight Report provides a comprehensive analysis of the global Heat Stable Postbiotic Powder Ingredients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heat Stable Postbiotic Powder Ingredients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heat Stable Postbiotic Powder Ingredients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heat Stable Postbiotic Powder Ingredients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heat Stable Postbiotic Powder Ingredients.

This report presents a comprehensive overview, market shares, and growth opportunities of Heat Stable Postbiotic Powder Ingredients market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Yeast Fermentate Postbiotic

Heat-killed Lactobacillus Postbiotic

Bifidobacterium-derived Postbiotic

Multi-strain Postbiotic Blend

Segmentation by Heat Resistance Temperature:

Heat Stability 80-100?

Heat Stability > 100?

Segmentation by Functional Category:

Immune Support Grade

Gut Health Grade

Infant Nutrition Grade

Pet Nutrition Grade

Segmentation by Application:

Functional Foods and Beverages

Dietary Supplements

Infant and Senior Nutrition

Pet Food and Treats

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ADM (US)

Cargill (US)

DSM-Firmenich AG(CH)

Kerry Group (IE)

IFF Health (US)

Novonesis (DK)

Lallemand Health Solutions (CA)

Lesaffre(FR)

Probi (SE)

Morinaga Milk Industry (JP)

Yakult Honsha (JP)

Kirin Holdings (JP)

Angel Yeast (CN)

BYHEALTH (CN)

InnoOrigin Biological (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heat Stable Postbiotic Powder Ingredients market?

What factors are driving Heat Stable Postbiotic Powder Ingredients market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heat Stable Postbiotic Powder Ingredients market opportunities vary by end market size?

How does Heat Stable Postbiotic Powder Ingredients break out by Type, by Application?

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