

Global Heat-Slip Low Temperature Heat Shrink Film Market Growth 2026-2032

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Abstracts

The global Heat-Slip Low Temperature Heat Shrink Film market size is predicted to grow from US\$ 427 million in 2025 to US\$ 536 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, the global production volume of low-temperature heat-shrinkable film with thermal slip properties is projected to reach 218,200 tons, with an average selling price of \$2,000 per ton. The global annual production capacity for this type of film stands at approximately 300,000 tons, with a gross margin of approximately 23.5%. Low-temperature heat-shrinkable film with thermal slip properties is a specialized packaging material primarily utilized for the packaging and protection of products. This film possesses the ability to shrink at relatively low temperatures, creating a tight, form-fitting wrap that effectively shields products from physical damage, dust, moisture, and other environmental factors. The upstream raw materials for this film include various polyolefin resins, such as Linear Low-Density Polyethylene (LLDPE), Low-Density Polyethylene (LDPE), and Metallocene Polyethylene (mPE). The midstream segment consists of the manufacturers of these heat-shrinkable films, while the downstream market is primarily concentrated in sectors such as food, pharmaceuticals, and industrial manufacturing.

Low-temperature, high-slip heat-shrink film represents a specialized niche that has emerged within the packaging materials sector in recent years. It was developed primarily to address the demand for packaging films that can maintain excellent shrinkage and 'slip' properties—specifically, the ability to slide smoothly along the tracks of packaging machinery—even in low-temperature environments. The market is currently in a phase of steady growth, with applications concentrated in sectors that impose stringent requirements on packaging temperature and efficiency, such as food and

beverages, daily chemical products, and electronic components. As downstream users continue to raise their standards regarding packaging speed, energy efficiency, and low-temperature adaptability, low-temperature, high-slip heat-shrink films are gradually displacing certain traditional heat-shrink products, becoming a key option for enterprises seeking to optimize their packaging processes. In terms of market competition, several domestic film manufacturers with substantial technical expertise have already achieved large-scale production; their product performance is progressively approaching or has even reached international standards. Overall, the market is characterized by technology-driven growth, regional concentration, and increasingly intensified differentiated competition.

LP Information, Inc. (LPI) ' newest research report, the "Heat-Slip Low Temperature Heat Shrink Film Industry Forecast" looks at past sales and reviews total world Heat-Slip Low Temperature Heat Shrink Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Heat-Slip Low Temperature Heat Shrink Film sales for 2026 through 2032. With Heat-Slip Low Temperature Heat Shrink Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heat-Slip Low Temperature Heat Shrink Film industry.

This Insight Report provides a comprehensive analysis of the global Heat-Slip Low Temperature Heat Shrink Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heat-Slip Low Temperature Heat Shrink Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heat-Slip Low Temperature Heat Shrink Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heat-Slip Low Temperature Heat Shrink Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heat-Slip Low Temperature Heat Shrink Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Heat-Slip Low Temperature Heat Shrink Film market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

9um

11um

14um

19um

Others

Segmentation by Shrinkage Direction:

Transverse Shrink Film

Longitudinal Shrink Film

Segmentation by Material Type:

Polyethylene (PE)-based Low-Temperature Heat-Shrink Film with Thermal Slip

Polyolefin (POF)-based Low-Temperature Heat-Shrink Film with Thermal Slip

Polyvinyl Chloride (PVC)-based Low-Temperature Heat-Shrink Film with Thermal Slip

Segmentation by Application:

Food

Pharmaceutical

Industrial

Consumer Electronics

Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KEEPTOP Packaging

Clysar

Amcor

FlexiPack

Yorkshire Packaging Systems

Plastic Union

Benison

Bagla Group

TBS-Pack

Borealis AG

Coveris

ZHEJIANG ZHONGCHENG

SHANGHAI NANOU

REAL FILM

Anhui Shenjia Packing Material

JIANG SU LI BIN

Yifan Industrial

HUIHE PLASTIC

COSMO

Shenzhen Xianzi Bio Technology

Great Silver Pack

Hainan Shiner Industrial

Foshan Gaoming Haineng Technology

Zhejiang Jiuteng Packaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heat-Slip Low Temperature Heat Shrink Film market?

What factors are driving Heat-Slip Low Temperature Heat Shrink Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heat-Slip Low Temperature Heat Shrink Film market opportunities vary by end market size?

How does Heat-Slip Low Temperature Heat Shrink Film break out by Type, by Application?

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