

Global Heat Sink Module Market Growth 2026-2032

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Abstracts

The global Heat Sink Module market size is predicted to grow from US\$ 8315 million in 2025 to US\$ 13408 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

A Heat Sink Module is an integrated thermal management assembly that combines a heat sink with heat pipes, vapor chambers, fans, and mechanical interfaces to efficiently dissipate heat from electronic devices within constrained spaces. A typical module consists of a base plate in direct contact with the heat source, thermal enhancement components such as heat pipes or vapor chambers, fin or pin arrays, and mounting or interface structures. Common materials include aluminum alloys, copper, and aluminum–copper composites. By technology, heat sink modules are generally categorized into passive modules, active air-cooled modules, and hybrid heat pipe or vapor chamber modules. They are widely used in servers and data center equipment, notebook computers, telecommunications infrastructure, power semiconductor modules, electric vehicles, renewable energy systems, and industrial electronics, serving as a critical enabler of system-level thermal control and high-reliability operation.

In 2025, global Heat Sink Module shipments reached approximately 350–550 million units, spanning consumer electronics, IT hardware, and industrial and new energy applications. Typical FOB prices ranged from USD 8 to USD 45 per module, with notebook and telecom modules positioned at the lower to mid range, while high-performance modules for servers, AI accelerators, and electric vehicles commanded significantly higher prices.

United States market for Heat Sink Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heat Sink Module is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heat Sink Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heat Sink Module players cover Boyd Corporation, Wakefield Thermal, Fischer Elektronik GmbH & Co. KG, Mersen, Advanced Cooling Technologies, Inc. (ACT), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Heat Sink Module Industry Forecast" looks at past sales and reviews total world Heat Sink Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Heat Sink Module sales for 2026 through 2032. With Heat Sink Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heat Sink Module industry.

This Insight Report provides a comprehensive analysis of the global Heat Sink Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heat Sink Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heat Sink Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heat Sink Module and breaks down the forecast by Cooling Mode, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heat Sink Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Heat Sink Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Cooling Mode:

Passive Heat Sink

Active Heat Sink

Others

Segmentation by Fin Material:

Aluminum

Copper

Graphite Composite

Others

Segmentation by Fan Configuration:

Fanless

Single Fan

Dual Fan

Segmentation by Power Density Class:

Low Power Density

Medium Power Density

High Power Density

Segmentation by Application:

Consumer Electronics

IT and Data Center

Automotive Electronics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boyd Corporation

Wakefield Thermal

Fischer Elektronik GmbH & Co. KG

Mersen

Advanced Cooling Technologies, Inc. (ACT)

Delta Electronics, Inc.

Asia Vital Components Co., LTD (AVC)

Auras Technology Co., Ltd.

Sunonwealth Electric Machine Industry Co., Ltd. (SUNON)

Listan GmbH (be quiet!)

ARCTIC GmbH

ZALMAN TECH CO., Ltd.

Rascom Computerdistribution Ges.m.b.H. (Noctua)

Beijing DeepCool Industries Co., Ltd. (DeepCool)

Shenzhen Fluence Technology PLC (PCCOOLER)

Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING)

Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd.

Dongguan Tongyu Electronics Co., Ltd.

Dongguan Songde Hardware & Electronics Co., Ltd.

Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO)

Segotep Electronic Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heat Sink Module market?

What factors are driving Heat Sink Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heat Sink Module market opportunities vary by end market size?

How does Heat Sink Module break out by Cooling Mode, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Heat Sink Module Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Heat Sink Module by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Heat Sink Module by Country/Region, 2021, 2025 & 2032

2.2 Heat Sink Module Segment by Cooling Mode

- 2.2.1 Passive Heat Sink
- 2.2.2 Active Heat Sink
- 2.2.3 Others
- 2.2.4 Heat Sink Module Sales by Cooling Mode
 - 2.2.4.1 Global Heat Sink Module Sales Market Share by Cooling Mode (2021-2026)
 - 2.2.4.2 Global Heat Sink Module Revenue and Market Share by Cooling Mode (2021-2026)
 - 2.2.4.3 Global Heat Sink Module Sale Price by Cooling Mode (2021-2026)

2.3 Heat Sink Module Segment by Fin Material

- 2.3.1 Aluminum
- 2.3.2 Copper
- 2.3.3 Graphite Composite
- 2.3.4 Others
- 2.3.5 Heat Sink Module Sales by Fin Material
 - 2.3.5.1 Global Heat Sink Module Sales Market Share by Fin Material (2021-2026)
 - 2.3.5.2 Global Heat Sink Module Revenue and Market Share by Fin Material (2021-2026)

2.3.5.3 Global Heat Sink Module Sale Price by Fin Material (2021-2026)

2.4 Heat Sink Module Segment by Fan Configuration

2.4.1 Fanless

2.4.2 Single Fan

2.4.3 Dual Fan

2.4.4 Heat Sink Module Sales by Fan Configuration

2.4.4.1 Global Heat Sink Module Sales Market Share by Fan Configuration
(2021-2026)

2.4.4.2 Global Heat Sink Module Revenue and Market Share by Fan Configuration
(2021-2026)

2.4.4.3 Global Heat Sink Module Sale Price by Fan Configuration (2021-2026)

2.5 Heat Sink Module Segment by Power Density Class

2.5.1 Low Power Density

2.5.2 Medium Power Density

2.5.3 High Power Density

2.5.4 Heat Sink Module Sales by Power Density Class

2.5.4.1 Global Heat Sink Module Sales Market Share by Power Density Class
(2021-2026)

2.5.4.2 Global Heat Sink Module Revenue and Market Share by Power Density Class
(2021-2026)

2.5.4.3 Global Heat Sink Module Sale Price by Power Density Class (2021-2026)

2.6 Heat Sink Module Segment by Application

2.6.1 Consumer Electronics

2.6.2 IT and Data Center

2.6.3 Automotive Electronics

2.6.4 Heat Sink Module Sales by Application

2.6.4.1 Global Heat Sink Module Sale Market Share by Application (2021-2026)

2.6.4.2 Global Heat Sink Module Revenue and Market Share by Application
(2021-2026)

2.6.4.3 Global Heat Sink Module Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Heat Sink Module Breakdown Data by Company

3.1.1 Global Heat Sink Module Annual Sales by Company (2021-2026)

3.1.2 Global Heat Sink Module Sales Market Share by Company (2021-2026)

3.2 Global Heat Sink Module Annual Revenue by Company (2021-2026)

3.2.1 Global Heat Sink Module Revenue by Company (2021-2026)

3.2.2 Global Heat Sink Module Revenue Market Share by Company (2021-2026)

- 3.3 Global Heat Sink Module Sale Price by Company
- 3.4 Key Manufacturers Heat Sink Module Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Heat Sink Module Product Location Distribution
 - 3.4.2 Players Heat Sink Module Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HEAT SINK MODULE BY GEOGRAPHIC REGION

- 4.1 World Historic Heat Sink Module Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Heat Sink Module Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Heat Sink Module Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Heat Sink Module Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Heat Sink Module Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Heat Sink Module Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Heat Sink Module Sales Growth
- 4.4 APAC Heat Sink Module Sales Growth
- 4.5 Europe Heat Sink Module Sales Growth
- 4.6 Middle East & Africa Heat Sink Module Sales Growth

5 AMERICAS

- 5.1 Americas Heat Sink Module Sales by Country
 - 5.1.1 Americas Heat Sink Module Sales by Country (2021-2026)
 - 5.1.2 Americas Heat Sink Module Revenue by Country (2021-2026)
- 5.2 Americas Heat Sink Module Sales by Cooling Mode (2021-2026)
- 5.3 Americas Heat Sink Module Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Heat Sink Module Sales by Region

6.1.1 APAC Heat Sink Module Sales by Region (2021-2026)

6.1.2 APAC Heat Sink Module Revenue by Region (2021-2026)

6.2 APAC Heat Sink Module Sales by Cooling Mode (2021-2026)

6.3 APAC Heat Sink Module Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Heat Sink Module by Country

7.1.1 Europe Heat Sink Module Sales by Country (2021-2026)

7.1.2 Europe Heat Sink Module Revenue by Country (2021-2026)

7.2 Europe Heat Sink Module Sales by Cooling Mode (2021-2026)

7.3 Europe Heat Sink Module Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Heat Sink Module by Country

8.1.1 Middle East & Africa Heat Sink Module Sales by Country (2021-2026)

8.1.2 Middle East & Africa Heat Sink Module Revenue by Country (2021-2026)

8.2 Middle East & Africa Heat Sink Module Sales by Cooling Mode (2021-2026)

8.3 Middle East & Africa Heat Sink Module Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Heat Sink Module
- 10.3 Manufacturing Process Analysis of Heat Sink Module
- 10.4 Industry Chain Structure of Heat Sink Module

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Heat Sink Module Distributors
- 11.3 Heat Sink Module Customer

12 WORLD FORECAST REVIEW FOR HEAT SINK MODULE BY GEOGRAPHIC REGION

- 12.1 Global Heat Sink Module Market Size Forecast by Region
 - 12.1.1 Global Heat Sink Module Forecast by Region (2027-2032)
 - 12.1.2 Global Heat Sink Module Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Heat Sink Module Forecast by Cooling Mode (2027-2032)
- 12.7 Global Heat Sink Module Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Boyd Corporation
 - 13.1.1 Boyd Corporation Company Information
 - 13.1.2 Boyd Corporation Heat Sink Module Product Portfolios and Specifications

13.1.3 Boyd Corporation Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Boyd Corporation Main Business Overview

13.1.5 Boyd Corporation Latest Developments

13.2 Wakefield Thermal

13.2.1 Wakefield Thermal Company Information

13.2.2 Wakefield Thermal Heat Sink Module Product Portfolios and Specifications

13.2.3 Wakefield Thermal Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Wakefield Thermal Main Business Overview

13.2.5 Wakefield Thermal Latest Developments

13.3 Fischer Elektronik GmbH & Co. KG

13.3.1 Fischer Elektronik GmbH & Co. KG Company Information

13.3.2 Fischer Elektronik GmbH & Co. KG Heat Sink Module Product Portfolios and Specifications

13.3.3 Fischer Elektronik GmbH & Co. KG Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Fischer Elektronik GmbH & Co. KG Main Business Overview

13.3.5 Fischer Elektronik GmbH & Co. KG Latest Developments

13.4 Mersen

13.4.1 Mersen Company Information

13.4.2 Mersen Heat Sink Module Product Portfolios and Specifications

13.4.3 Mersen Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Mersen Main Business Overview

13.4.5 Mersen Latest Developments

13.5 Advanced Cooling Technologies, Inc. (ACT)

13.5.1 Advanced Cooling Technologies, Inc. (ACT) Company Information

13.5.2 Advanced Cooling Technologies, Inc. (ACT) Heat Sink Module Product Portfolios and Specifications

13.5.3 Advanced Cooling Technologies, Inc. (ACT) Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Advanced Cooling Technologies, Inc. (ACT) Main Business Overview

13.5.5 Advanced Cooling Technologies, Inc. (ACT) Latest Developments

13.6 Delta Electronics, Inc.

13.6.1 Delta Electronics, Inc. Company Information

13.6.2 Delta Electronics, Inc. Heat Sink Module Product Portfolios and Specifications

13.6.3 Delta Electronics, Inc. Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 Delta Electronics, Inc. Main Business Overview
- 13.6.5 Delta Electronics, Inc. Latest Developments
- 13.7 Asia Vital Components Co., LTD (AVC)
 - 13.7.1 Asia Vital Components Co., LTD (AVC) Company Information
 - 13.7.2 Asia Vital Components Co., LTD (AVC) Heat Sink Module Product Portfolios and Specifications
 - 13.7.3 Asia Vital Components Co., LTD (AVC) Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Asia Vital Components Co., LTD (AVC) Main Business Overview
 - 13.7.5 Asia Vital Components Co., LTD (AVC) Latest Developments
- 13.8 Auras Technology Co., Ltd.
 - 13.8.1 Auras Technology Co., Ltd. Company Information
 - 13.8.2 Auras Technology Co., Ltd. Heat Sink Module Product Portfolios and Specifications
 - 13.8.3 Auras Technology Co., Ltd. Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Auras Technology Co., Ltd. Main Business Overview
 - 13.8.5 Auras Technology Co., Ltd. Latest Developments
- 13.9 Sunonwealth Electric Machine Industry Co., Ltd. (SUNON)
 - 13.9.1 Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Company Information
 - 13.9.2 Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Heat Sink Module Product Portfolios and Specifications
 - 13.9.3 Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Main Business Overview
 - 13.9.5 Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Latest Developments
- 13.10 Listan GmbH (be quiet!)
 - 13.10.1 Listan GmbH (be quiet!) Company Information
 - 13.10.2 Listan GmbH (be quiet!) Heat Sink Module Product Portfolios and Specifications
 - 13.10.3 Listan GmbH (be quiet!) Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Listan GmbH (be quiet!) Main Business Overview
 - 13.10.5 Listan GmbH (be quiet!) Latest Developments
- 13.11 ARCTIC GmbH
 - 13.11.1 ARCTIC GmbH Company Information

- 13.11.2 ARCTIC GmbH Heat Sink Module Product Portfolios and Specifications
- 13.11.3 ARCTIC GmbH Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 ARCTIC GmbH Main Business Overview
- 13.11.5 ARCTIC GmbH Latest Developments
- 13.12 ZALMAN TECH CO., Ltd.
- 13.12.1 ZALMAN TECH CO., Ltd. Company Information
- 13.12.2 ZALMAN TECH CO., Ltd. Heat Sink Module Product Portfolios and Specifications
- 13.12.3 ZALMAN TECH CO., Ltd. Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 ZALMAN TECH CO., Ltd. Main Business Overview
- 13.12.5 ZALMAN TECH CO., Ltd. Latest Developments
- 13.13 Rascom Computerdistribution Ges.m.b.H. (Noctua)
- 13.13.1 Rascom Computerdistribution Ges.m.b.H. (Noctua) Company Information
- 13.13.2 Rascom Computerdistribution Ges.m.b.H. (Noctua) Heat Sink Module Product Portfolios and Specifications
- 13.13.3 Rascom Computerdistribution Ges.m.b.H. (Noctua) Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Rascom Computerdistribution Ges.m.b.H. (Noctua) Main Business Overview
- 13.13.5 Rascom Computerdistribution Ges.m.b.H. (Noctua) Latest Developments
- 13.14 Beijing DeepCool Industries Co., Ltd. (DeepCool)
- 13.14.1 Beijing DeepCool Industries Co., Ltd. (DeepCool) Company Information
- 13.14.2 Beijing DeepCool Industries Co., Ltd. (DeepCool) Heat Sink Module Product Portfolios and Specifications
- 13.14.3 Beijing DeepCool Industries Co., Ltd. (DeepCool) Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Beijing DeepCool Industries Co., Ltd. (DeepCool) Main Business Overview
- 13.14.5 Beijing DeepCool Industries Co., Ltd. (DeepCool) Latest Developments
- 13.15 Shenzhen Fluence Technology PLC (PCCOOLER)
- 13.15.1 Shenzhen Fluence Technology PLC (PCCOOLER) Company Information
- 13.15.2 Shenzhen Fluence Technology PLC (PCCOOLER) Heat Sink Module Product Portfolios and Specifications
- 13.15.3 Shenzhen Fluence Technology PLC (PCCOOLER) Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Shenzhen Fluence Technology PLC (PCCOOLER) Main Business Overview
- 13.15.5 Shenzhen Fluence Technology PLC (PCCOOLER) Latest Developments
- 13.16 Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING)
- 13.16.1 Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Company

Information

13.16.2 Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Heat Sink Module Product Portfolios and Specifications

13.16.3 Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Main Business Overview

13.16.5 Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Latest Developments

13.17 Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd.

13.17.1 Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Company Information

13.17.2 Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Heat Sink Module Product Portfolios and Specifications

13.17.3 Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Main Business Overview

13.17.5 Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Latest Developments

13.18 Dongguan Tongyu Electronics Co., Ltd.

13.18.1 Dongguan Tongyu Electronics Co., Ltd. Company Information

13.18.2 Dongguan Tongyu Electronics Co., Ltd. Heat Sink Module Product Portfolios and Specifications

13.18.3 Dongguan Tongyu Electronics Co., Ltd. Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Dongguan Tongyu Electronics Co., Ltd. Main Business Overview

13.18.5 Dongguan Tongyu Electronics Co., Ltd. Latest Developments

13.19 Dongguan Songde Hardware & Electronics Co., Ltd.

13.19.1 Dongguan Songde Hardware & Electronics Co., Ltd. Company Information

13.19.2 Dongguan Songde Hardware & Electronics Co., Ltd. Heat Sink Module Product Portfolios and Specifications

13.19.3 Dongguan Songde Hardware & Electronics Co., Ltd. Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Dongguan Songde Hardware & Electronics Co., Ltd. Main Business Overview

13.19.5 Dongguan Songde Hardware & Electronics Co., Ltd. Latest Developments

13.20 Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO)

13.20.1 Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Company Information

13.20.2 Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Heat Sink Module Product Portfolios and Specifications

13.20.3 Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Main Business Overview

13.20.5 Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Latest Developments

13.21 Segotep Electronic Technology Co., Ltd.

13.21.1 Segotep Electronic Technology Co., Ltd. Company Information

13.21.2 Segotep Electronic Technology Co., Ltd. Heat Sink Module Product Portfolios and Specifications

13.21.3 Segotep Electronic Technology Co., Ltd. Heat Sink Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Segotep Electronic Technology Co., Ltd. Main Business Overview

13.21.5 Segotep Electronic Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Heat Sink Module Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Heat Sink Module Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Passive Heat Sink
- Table 4. Major Players of Active Heat Sink
- Table 5. Major Players of Others
- Table 6. Global Heat Sink Module Sales by Cooling Mode (2021-2026) & (Units)
- Table 7. Global Heat Sink Module Sales Market Share by Cooling Mode (2021-2026)
- Table 8. Global Heat Sink Module Revenue by Cooling Mode (2021-2026) & (\$ million)
- Table 9. Global Heat Sink Module Revenue Market Share by Cooling Mode (2021-2026)
- Table 10. Global Heat Sink Module Sale Price by Cooling Mode (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Aluminum
- Table 12. Major Players of Copper
- Table 13. Major Players of Graphite Composite
- Table 14. Major Players of Others
- Table 15. Global Heat Sink Module Sales by Fin Material (2021-2026) & (Units)
- Table 16. Global Heat Sink Module Sales Market Share by Fin Material (2021-2026)
- Table 17. Global Heat Sink Module Revenue by Fin Material (2021-2026) & (\$ million)
- Table 18. Global Heat Sink Module Revenue Market Share by Fin Material (2021-2026)
- Table 19. Global Heat Sink Module Sale Price by Fin Material (2021-2026) & (US\$/Unit)
- Table 20. Major Players of Fanless
- Table 21. Major Players of Single Fan
- Table 22. Major Players of Dual Fan
- Table 23. Global Heat Sink Module Sales by Fan Configuration (2021-2026) & (Units)
- Table 24. Global Heat Sink Module Sales Market Share by Fan Configuration (2021-2026)
- Table 25. Global Heat Sink Module Revenue by Fan Configuration (2021-2026) & (\$ million)
- Table 26. Global Heat Sink Module Revenue Market Share by Fan Configuration (2021-2026)
- Table 27. Global Heat Sink Module Sale Price by Fan Configuration (2021-2026) & (US\$/Unit)

Table 28. Major Players of Low Power Density

Table 29. Major Players of Medium Power Density

Table 30. Major Players of High Power Density

Table 31. Global Heat Sink Module Sales by Power Density Class (2021-2026) & (Units)

Table 32. Global Heat Sink Module Sales Market Share by Power Density Class (2021-2026)

Table 33. Global Heat Sink Module Revenue by Power Density Class (2021-2026) & (\$ million)

Table 34. Global Heat Sink Module Revenue Market Share by Power Density Class (2021-2026)

Table 35. Global Heat Sink Module Sale Price by Power Density Class (2021-2026) & (US\$/Unit)

Table 36. Global Heat Sink Module Sale by Application (2021-2026) & (Units)

Table 37. Global Heat Sink Module Sale Market Share by Application (2021-2026)

Table 38. Global Heat Sink Module Revenue by Application (2021-2026) & (\$ million)

Table 39. Global Heat Sink Module Revenue Market Share by Application (2021-2026)

Table 40. Global Heat Sink Module Sale Price by Application (2021-2026) & (US\$/Unit)

Table 41. Global Heat Sink Module Sales by Company (2021-2026) & (Units)

Table 42. Global Heat Sink Module Sales Market Share by Company (2021-2026)

Table 43. Global Heat Sink Module Revenue by Company (2021-2026) & (\$ millions)

Table 44. Global Heat Sink Module Revenue Market Share by Company (2021-2026)

Table 45. Global Heat Sink Module Sale Price by Company (2021-2026) & (US\$/Unit)

Table 46. Key Manufacturers Heat Sink Module Producing Area Distribution and Sales Area

Table 47. Players Heat Sink Module Products Offered

Table 48. Heat Sink Module Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 49. New Products and Potential Entrants

Table 50. Market M&A Activity & Strategy

Table 51. Global Heat Sink Module Sales by Geographic Region (2021-2026) & (Units)

Table 52. Global Heat Sink Module Sales Market Share Geographic Region (2021-2026)

Table 53. Global Heat Sink Module Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 54. Global Heat Sink Module Revenue Market Share by Geographic Region (2021-2026)

Table 55. Global Heat Sink Module Sales by Country/Region (2021-2026) & (Units)

Table 56. Global Heat Sink Module Sales Market Share by Country/Region (2021-2026)

Table 57. Global Heat Sink Module Revenue by Country/Region (2021-2026) & (\$

millions)

Table 58. Global Heat Sink Module Revenue Market Share by Country/Region (2021-2026)

Table 59. Americas Heat Sink Module Sales by Country (2021-2026) & (Units)

Table 60. Americas Heat Sink Module Sales Market Share by Country (2021-2026)

Table 61. Americas Heat Sink Module Revenue by Country (2021-2026) & (\$ millions)

Table 62. Americas Heat Sink Module Sales by Cooling Mode (2021-2026) & (Units)

Table 63. Americas Heat Sink Module Sales by Application (2021-2026) & (Units)

Table 64. APAC Heat Sink Module Sales by Region (2021-2026) & (Units)

Table 65. APAC Heat Sink Module Sales Market Share by Region (2021-2026)

Table 66. APAC Heat Sink Module Revenue by Region (2021-2026) & (\$ millions)

Table 67. APAC Heat Sink Module Sales by Cooling Mode (2021-2026) & (Units)

Table 68. APAC Heat Sink Module Sales by Application (2021-2026) & (Units)

Table 69. Europe Heat Sink Module Sales by Country (2021-2026) & (Units)

Table 70. Europe Heat Sink Module Revenue by Country (2021-2026) & (\$ millions)

Table 71. Europe Heat Sink Module Sales by Cooling Mode (2021-2026) & (Units)

Table 72. Europe Heat Sink Module Sales by Application (2021-2026) & (Units)

Table 73. Middle East & Africa Heat Sink Module Sales by Country (2021-2026) & (Units)

Table 74. Middle East & Africa Heat Sink Module Revenue Market Share by Country (2021-2026)

Table 75. Middle East & Africa Heat Sink Module Sales by Cooling Mode (2021-2026) & (Units)

Table 76. Middle East & Africa Heat Sink Module Sales by Application (2021-2026) & (Units)

Table 77. Key Market Drivers & Growth Opportunities of Heat Sink Module

Table 78. Key Market Challenges & Risks of Heat Sink Module

Table 79. Key Industry Trends of Heat Sink Module

Table 80. Heat Sink Module Raw Material

Table 81. Key Suppliers of Raw Materials

Table 82. Heat Sink Module Distributors List

Table 83. Heat Sink Module Customer List

Table 84. Global Heat Sink Module Sales Forecast by Region (2027-2032) & (Units)

Table 85. Global Heat Sink Module Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Americas Heat Sink Module Sales Forecast by Country (2027-2032) & (Units)

Table 87. Americas Heat Sink Module Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. APAC Heat Sink Module Sales Forecast by Region (2027-2032) & (Units)

Table 89. APAC Heat Sink Module Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 90. Europe Heat Sink Module Sales Forecast by Country (2027-2032) & (Units)

Table 91. Europe Heat Sink Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Middle East & Africa Heat Sink Module Sales Forecast by Country (2027-2032) & (Units)

Table 93. Middle East & Africa Heat Sink Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. Global Heat Sink Module Sales Forecast by Cooling Mode (2027-2032) & (Units)

Table 95. Global Heat Sink Module Revenue Forecast by Cooling Mode (2027-2032) & (\$ millions)

Table 96. Global Heat Sink Module Sales Forecast by Application (2027-2032) & (Units)

Table 97. Global Heat Sink Module Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 98. Boyd Corporation Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 99. Boyd Corporation Heat Sink Module Product Portfolios and Specifications

Table 100. Boyd Corporation Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Boyd Corporation Main Business

Table 102. Boyd Corporation Latest Developments

Table 103. Wakefield Thermal Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 104. Wakefield Thermal Heat Sink Module Product Portfolios and Specifications

Table 105. Wakefield Thermal Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Wakefield Thermal Main Business

Table 107. Wakefield Thermal Latest Developments

Table 108. Fischer Elektronik GmbH & Co. KG Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 109. Fischer Elektronik GmbH & Co. KG Heat Sink Module Product Portfolios and Specifications

Table 110. Fischer Elektronik GmbH & Co. KG Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Fischer Elektronik GmbH & Co. KG Main Business

Table 112. Fischer Elektronik GmbH & Co. KG Latest Developments

Table 113. Mersen Basic Information, Heat Sink Module Manufacturing Base, Sales

Area and Its Competitors

Table 114. Mersen Heat Sink Module Product Portfolios and Specifications

Table 115. Mersen Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Mersen Main Business

Table 117. Mersen Latest Developments

Table 118. Advanced Cooling Technologies, Inc. (ACT) Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 119. Advanced Cooling Technologies, Inc. (ACT) Heat Sink Module Product Portfolios and Specifications

Table 120. Advanced Cooling Technologies, Inc. (ACT) Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Advanced Cooling Technologies, Inc. (ACT) Main Business

Table 122. Advanced Cooling Technologies, Inc. (ACT) Latest Developments

Table 123. Delta Electronics, Inc. Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 124. Delta Electronics, Inc. Heat Sink Module Product Portfolios and Specifications

Table 125. Delta Electronics, Inc. Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Delta Electronics, Inc. Main Business

Table 127. Delta Electronics, Inc. Latest Developments

Table 128. Asia Vital Components Co., LTD (AVC) Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 129. Asia Vital Components Co., LTD (AVC) Heat Sink Module Product Portfolios and Specifications

Table 130. Asia Vital Components Co., LTD (AVC) Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Asia Vital Components Co., LTD (AVC) Main Business

Table 132. Asia Vital Components Co., LTD (AVC) Latest Developments

Table 133. Auras Technology Co., Ltd. Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 134. Auras Technology Co., Ltd. Heat Sink Module Product Portfolios and Specifications

Table 135. Auras Technology Co., Ltd. Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Auras Technology Co., Ltd. Main Business

Table 137. Auras Technology Co., Ltd. Latest Developments

Table 138. Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Basic

Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 139. Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Heat Sink Module Product Portfolios and Specifications

Table 140. Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Main Business

Table 142. Sunonwealth Electric Machine Industry Co., Ltd. (SUNON) Latest Developments

Table 143. Listan GmbH (be quiet!) Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 144. Listan GmbH (be quiet!) Heat Sink Module Product Portfolios and Specifications

Table 145. Listan GmbH (be quiet!) Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Listan GmbH (be quiet!) Main Business

Table 147. Listan GmbH (be quiet!) Latest Developments

Table 148. ARCTIC GmbH Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 149. ARCTIC GmbH Heat Sink Module Product Portfolios and Specifications

Table 150. ARCTIC GmbH Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. ARCTIC GmbH Main Business

Table 152. ARCTIC GmbH Latest Developments

Table 153. ZALMAN TECH CO., Ltd. Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 154. ZALMAN TECH CO., Ltd. Heat Sink Module Product Portfolios and Specifications

Table 155. ZALMAN TECH CO., Ltd. Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. ZALMAN TECH CO., Ltd. Main Business

Table 157. ZALMAN TECH CO., Ltd. Latest Developments

Table 158. Rascom Computerdistribution Ges.m.b.H. (Noctua) Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 159. Rascom Computerdistribution Ges.m.b.H. (Noctua) Heat Sink Module Product Portfolios and Specifications

Table 160. Rascom Computerdistribution Ges.m.b.H. (Noctua) Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Rascom Computerdistribution Ges.m.b.H. (Noctua) Main Business

- Table 162. Rascom Computerdistribution Ges.m.b.H. (Noctua) Latest Developments
- Table 163. Beijing DeepCool Industries Co., Ltd. (DeepCool) Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors
- Table 164. Beijing DeepCool Industries Co., Ltd. (DeepCool) Heat Sink Module Product Portfolios and Specifications
- Table 165. Beijing DeepCool Industries Co., Ltd. (DeepCool) Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 166. Beijing DeepCool Industries Co., Ltd. (DeepCool) Main Business
- Table 167. Beijing DeepCool Industries Co., Ltd. (DeepCool) Latest Developments
- Table 168. Shenzhen Fluence Technology PLC (PCCOOLER) Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors
- Table 169. Shenzhen Fluence Technology PLC (PCCOOLER) Heat Sink Module Product Portfolios and Specifications
- Table 170. Shenzhen Fluence Technology PLC (PCCOOLER) Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 171. Shenzhen Fluence Technology PLC (PCCOOLER) Main Business
- Table 172. Shenzhen Fluence Technology PLC (PCCOOLER) Latest Developments
- Table 173. Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors
- Table 174. Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Heat Sink Module Product Portfolios and Specifications
- Table 175. Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 176. Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Main Business
- Table 177. Shenzhen Wanjinghua Technology Co., Ltd. (ID-COOLING) Latest Developments
- Table 178. Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors
- Table 179. Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Heat Sink Module Product Portfolios and Specifications
- Table 180. Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 181. Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Main Business
- Table 182. Zerode Heatsink Manufacturing (Shenzhen) Co., Ltd. Latest Developments
- Table 183. Dongguan Tongyu Electronics Co., Ltd. Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors
- Table 184. Dongguan Tongyu Electronics Co., Ltd. Heat Sink Module Product Portfolios and Specifications

Table 185. Dongguan Tongyu Electronics Co., Ltd. Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. Dongguan Tongyu Electronics Co., Ltd. Main Business

Table 187. Dongguan Tongyu Electronics Co., Ltd. Latest Developments

Table 188. Dongguan Songde Hardware & Electronics Co., Ltd. Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 189. Dongguan Songde Hardware & Electronics Co., Ltd. Heat Sink Module Product Portfolios and Specifications

Table 190. Dongguan Songde Hardware & Electronics Co., Ltd. Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. Dongguan Songde Hardware & Electronics Co., Ltd. Main Business

Table 192. Dongguan Songde Hardware & Electronics Co., Ltd. Latest Developments

Table 193. Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 194. Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Heat Sink Module Product Portfolios and Specifications

Table 195. Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Main Business

Table 197. Dongguan Sibosi Tongshi Industrial Co., Ltd. (JONSBO) Latest Developments

Table 198. Segotep Electronic Technology Co., Ltd. Basic Information, Heat Sink Module Manufacturing Base, Sales Area and Its Competitors

Table 199. Segotep Electronic Technology Co., Ltd. Heat Sink Module Product Portfolios and Specifications

Table 200. Segotep Electronic Technology Co., Ltd. Heat Sink Module Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. Segotep Electronic Technology Co., Ltd. Main Business

Table 202. Segotep Electronic Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Heat Sink Module
- Figure 2. Heat Sink Module Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Heat Sink Module Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Heat Sink Module Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Heat Sink Module Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Heat Sink Module Sales Market Share by Country/Region (2025)
- Figure 10. Heat Sink Module Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Passive Heat Sink
- Figure 12. Product Picture of Active Heat Sink
- Figure 13. Product Picture of Others
- Figure 14. Global Heat Sink Module Sales Market Share by Cooling Mode in 2026
- Figure 15. Global Heat Sink Module Revenue Market Share by Cooling Mode (2021-2026)
- Figure 16. Product Picture of Aluminum
- Figure 17. Product Picture of Copper
- Figure 18. Product Picture of Graphite Composite
- Figure 19. Product Picture of Others
- Figure 20. Global Heat Sink Module Sales Market Share by Fin Material in 2026
- Figure 21. Global Heat Sink Module Revenue Market Share by Fin Material (2021-2026)
- Figure 22. Product Picture of Fanless
- Figure 23. Product Picture of Single Fan
- Figure 24. Product Picture of Dual Fan
- Figure 25. Global Heat Sink Module Sales Market Share by Fan Configuration in 2026
- Figure 26. Global Heat Sink Module Revenue Market Share by Fan Configuration (2021-2026)
- Figure 27. Product Picture of Low Power Density
- Figure 28. Product Picture of Medium Power Density
- Figure 29. Product Picture of High Power Density
- Figure 30. Global Heat Sink Module Sales Market Share by Power Density Class in 2026

Figure 31. Global Heat Sink Module Revenue Market Share by Power Density Class (2021-2026)

Figure 32. Heat Sink Module Consumed in Consumer Electronics

Figure 33. Global Heat Sink Module Market: Consumer Electronics (2021-2026) & (Units)

Figure 34. Heat Sink Module Consumed in IT and Data Center

Figure 35. Global Heat Sink Module Market: IT and Data Center (2021-2026) & (Units)

Figure 36. Heat Sink Module Consumed in Automotive Electronics

Figure 37. Global Heat Sink Module Market: Automotive Electronics (2021-2026) & (Units)

Figure 38. Global Heat Sink Module Sale Market Share by Application (2025)

Figure 39. Global Heat Sink Module Revenue Market Share by Application in 2026

Figure 40. Heat Sink Module Sales by Company in 2026 (Units)

Figure 41. Global Heat Sink Module Sales Market Share by Company in 2026

Figure 42. Heat Sink Module Revenue by Company in 2026 (\$ millions)

Figure 43. Global Heat Sink Module Revenue Market Share by Company in 2026

Figure 44. Global Heat Sink Module Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Heat Sink Module Revenue Market Share by Geographic Region in 2026

Figure 46. Americas Heat Sink Module Sales 2021-2026 (Units)

Figure 47. Americas Heat Sink Module Revenue 2021-2026 (\$ millions)

Figure 48. APAC Heat Sink Module Sales 2021-2026 (Units)

Figure 49. APAC Heat Sink Module Revenue 2021-2026 (\$ millions)

Figure 50. Europe Heat Sink Module Sales 2021-2026 (Units)

Figure 51. Europe Heat Sink Module Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Heat Sink Module Sales 2021-2026 (Units)

Figure 53. Middle East & Africa Heat Sink Module Revenue 2021-2026 (\$ millions)

Figure 54. Americas Heat Sink Module Sales Market Share by Country in 2026

Figure 55. Americas Heat Sink Module Revenue Market Share by Country (2021-2026)

Figure 56. Americas Heat Sink Module Sales Market Share by Cooling Mode (2021-2026)

Figure 57. Americas Heat Sink Module Sales Market Share by Application (2021-2026)

Figure 58. United States Heat Sink Module Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Heat Sink Module Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Heat Sink Module Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Heat Sink Module Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Heat Sink Module Sales Market Share by Region in 2026

Figure 63. APAC Heat Sink Module Revenue Market Share by Region (2021-2026)

- Figure 64. APAC Heat Sink Module Sales Market Share by Cooling Mode (2021-2026)
- Figure 65. APAC Heat Sink Module Sales Market Share by Application (2021-2026)
- Figure 66. China Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Japan Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 68. South Korea Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Southeast Asia Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 70. India Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Australia Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 72. China Taiwan Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Europe Heat Sink Module Sales Market Share by Country in 2026
- Figure 74. Europe Heat Sink Module Revenue Market Share by Country (2021-2026)
- Figure 75. Europe Heat Sink Module Sales Market Share by Cooling Mode (2021-2026)
- Figure 76. Europe Heat Sink Module Sales Market Share by Application (2021-2026)
- Figure 77. Germany Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 78. France Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 79. UK Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Italy Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Russia Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Middle East & Africa Heat Sink Module Sales Market Share by Country (2021-2026)
- Figure 83. Middle East & Africa Heat Sink Module Sales Market Share by Cooling Mode (2021-2026)
- Figure 84. Middle East & Africa Heat Sink Module Sales Market Share by Application (2021-2026)
- Figure 85. Egypt Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 86. South Africa Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Israel Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Turkey Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 89. GCC Countries Heat Sink Module Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Manufacturing Cost Structure Analysis of Heat Sink Module in 2026
- Figure 91. Manufacturing Process Analysis of Heat Sink Module
- Figure 92. Industry Chain Structure of Heat Sink Module
- Figure 93. Channels of Distribution
- Figure 94. Global Heat Sink Module Sales Market Forecast by Region (2027-2032)
- Figure 95. Global Heat Sink Module Revenue Market Share Forecast by Region (2027-2032)
- Figure 96. Global Heat Sink Module Sales Market Share Forecast by Cooling Mode (2027-2032)
- Figure 97. Global Heat Sink Module Revenue Market Share Forecast by Cooling Mode

(2027-2032)

Figure 98. Global Heat Sink Module Sales Market Share Forecast by Application

(2027-2032)

Figure 99. Global Heat Sink Module Revenue Market Share Forecast by Application

(2027-2032)

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