

Global Heat Shrinkable Tube Market Growth 2026-2032

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Abstracts

The global Heat Shrinkable Tube market size is predicted to grow from US\$ 2227 million in 2025 to US\$ 2955 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

Heat shrinkable tube is a shrinkable plastic tube used to insulate wires, providing abrasion resistance and environmental protection for stranded and solid wire conductors, connections, joints and terminals in electrical work. It can also be used to repair the insulation on wires or to bundle them together, to protect wires or small parts from minor abrasion, and to create cable entry seals, offering environmental sealing protection. Heat shrink tubing is ordinarily made of nylon or polyolefin, which shrinks radially (but not longitudinally) when heated, to between one-half and one-sixth of its diameter. Heat shrink tubing can be made of any one of a range of thermoplastics, including polyolefin, polyvinyl chloride (PVC), Viton® (for high-temp and corrosive environments), Neoprene®, polytetrafluoroethylene (PTFE), fluorinated ethylene propylene (FEP) and Kynar®. In addition to these polymers, some types of special-application heat shrink can also include an adhesive lining that helps to bond the tubing to underlying cables and connectors, forming strong seals that can often be waterproof. Another material that is sometimes added to heat shrink tubing is conductive polymer thick film, which provides an electrical connection between the two or more conductive objects that are being joined by the tubing – without the need to solder them first. In 2025, global heat shrinkable tube sales reached approximately 10,411.90 million meters, with an average price of 218.62 US\$/km.

The growing market acceptance and penetration of high-performance heat shrinkable tube are being driven by advances in material performance, stricter regulatory requirements, supply-chain localization, and higher safety standards for downstream equipment. Fluoropolymer, chlorinated polyolefin, and cross-linked polyolefin tubing offer differentiated advantages in high-temperature resistance, chemical resistance,

abrasion and oil resistance, electrical insulation, environmental sealing, and cost efficiency, enabling broader use in electric vehicles, data centers, photovoltaic systems, and power distribution while replacing conventional electrical tape and rigid sleeves. Regulations such as RoHS, REACH, UL flammability standards, and increasingly stringent EV safety requirements are accelerating the phase-out of low-grade products. Meanwhile, certified mass production by local manufacturers such as Woer and Hongshang is supporting import substitution through lower costs and shorter lead times. The increasing standardization and modularization of automotive wiring harnesses, data-center systems, and photovoltaic equipment will further expand the large-scale adoption of premium heat shrinkable tube.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Heat Shrinkable Tube Industry Forecast" looks at past sales and reviews total world Heat Shrinkable Tube sales in 2025, providing a comprehensive analysis by region and market sector of projected Heat Shrinkable Tube sales for 2026 through 2032. With Heat Shrinkable Tube sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heat Shrinkable Tube industry.

This Insight Report provides a comprehensive analysis of the global Heat Shrinkable Tube landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heat Shrinkable Tube portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heat Shrinkable Tube market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heat Shrinkable Tube and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heat Shrinkable Tube.

This report presents a comprehensive overview, market shares, and growth opportunities of Heat Shrinkable Tube market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyolefin Heat Shrinkable Tube

Fluoropolymer Heat Shrinkable Tube

Chlorinated Polyolefin Heat Shrinkable Tube

Others

Segmentation by Wall Construction:

Single-Wall Heat Shrink Tubing

Dual-Wall Heat Shrink Tubing

Multi-Layer Composite Heat Shrink Tubing

Segmentation by Continuous Operating Temperature:

Up to 125°C

Above 125°C to 150°C

Above 150°C

Segmentation by Application:

Wire and Cable

Automotive

Appliances

Electronic Equipment

Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shenzhen Woer Heat-Shrinkable Material Co., Ltd.

TE Connectivity plc

3M Company

Sumitomo Electric Industries, Ltd.

HellermannTyton

Mattr Corp. (DSG-Canusa)

LS Cable & System Ltd.

Hongshang Heat Shrinkable Materials Co., Ltd.

Nuode New Materials Co., Ltd.

Pexco LLC

Guangzhou Kaiheng Enterprise Group Co., Ltd.

Jiangsu Dasheng Heat Shrinkable Material Co., Ltd.

GREMTEK SAS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heat Shrinkable Tube market?

What factors are driving Heat Shrinkable Tube market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heat Shrinkable Tube market opportunities vary by end market size?

How does Heat Shrinkable Tube break out by Type, by Application?

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