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Global Heat Index Monitors Market Growth 2026-2032

https://marketpublishers.com/r/GEAF1551CBC6EN.html
Date: October 2026
Pages: 144
Price: US$ 3,660.00 (Single User License)
ID: GEAF1551CBC6EN

Abstracts

The global Heat Index Monitors market size is predicted to grow from US$ 67.24 million in 2025 to US$ 103 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global Heat Index Monitor production reached approximately 285 K Units, with an average global market price of around 241 USD per Unit.

A Heat Index Monitor is a professional monitoring device used to assess human heat stress risk in hot environments. It typically measures parameters such as air temperature, humidity, globe temperature, natural wet bulb temperature, air movement, or radiant heat, and calculates WBGT, Heat Index, Thermal Work Limit, or other heat stress indicators to evaluate the risk of heat fatigue, heat illness, and heat-related injuries among workers, athletes, military personnel, and outdoor laborers. Unlike ordinary temperature and humidity meters, Heat Index Monitors are designed for integrated thermal load assessment, risk classification, alarms, data logging, and occupational safety compliance. They are widely used in construction, mining, manufacturing, oil and gas, power utilities, sports training, schools, military, firefighting, agriculture, and public health management.

The upstream core components of a Heat Index Monitor mainly include temperature and humidity sensors, globe temperature sensors, air velocity sensors, barometric pressure sensors, MCUs and signal processing chips, communication modules, etc. Typical suppliers include Sensirion, Bosch Sensortec, Vaisala, IST AG, STMicroelectronics, Texas Instruments, Microchip, NXP, etc. The downstream applications are mainly in the construction industry, mining, oil and gas, industrial manufacturing, military, sports and other fields.

The single-line production capacity of Heat Index Monitor varies greatly depending on

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the stability of sensor supply, the degree of automation in component assembly, calibration and algorithm verification, aging testing, and factory consistency testing. The industry gross profit margin is usually in the range of 25%-35%.

The core value of a Heat Index Monitor lies in its ability to convert temperature, humidity, radiant heat, airflow, and heat-load-related indicators into measurable, alarmable, and recordable safety data in the field. It addresses long-standing pain points in heat safety management, such as relying only on air temperature, depending on manual judgment, detecting risks too late, and lacking continuous records for compliance and accountability. As extreme heat events become more frequent, heat stress in construction, mining, manufacturing, agriculture, oil and gas, sports training, and military outdoor operations is shifting from a seasonal concern to a routine safety management issue. By using indicators such as WBGT, Heat Index, and Thermal Work Limit, Heat Index Monitors provide companies and public institutions with a more practical basis for risk assessment, enabling heat protection to move from reactive response toward proactive warning.

From a global industry perspective, North America is mainly driven by occupational safety, industrial hygiene, military training, and sports heat-risk management, with companies such as TSI, Kestrel, and Extech maintaining strong positions in professional heat stress instruments and workplace safety applications. Japan is supported by heatstroke prevention, school sports, factory safety, and public health management, with suppliers such as KEM, A&D, SATO offering products ranging from handheld meters to fixed monitoring systems. Taiwan is active in portable instruments, data-logging heat stress meters, and OEM/ODM supply, with companies such as AZ, Tenmars, TES, and Scarlet Tech covering multiple product tiers. European suppliers are more focused on microclimate assessment, occupational hygiene, and continuous industrial monitoring systems. The competitive landscape is gradually evolving from standalone handheld meters toward a broader structure that combines portable devices, fixed monitors, wearable solutions, and cloud-connected monitoring platforms. According to our data, the market share in North America and Asia Pacific was 46% and 37% in 2025, and the top 5 manufacturers in the world accounted for more than 50% of the market share.

The growth of Heat Index Monitors is mainly driven by the normalization of extreme heat, stricter workplace safety requirements, and the digitalization of corporate EHS management. As heat stress risks continue to rise across construction, mining, manufacturing, oil and gas, agriculture, sports training, military, and emergency response scenarios, traditional approaches based only on air temperature and manual

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judgment are no longer sufficient for effective field safety management. Indicators such as WBGT and Heat Index help convert temperature, humidity, radiant heat, wind speed, and workload into measurable, alertable, and traceable safety data. Looking ahead, Heat Index Monitors are expected to evolve from standalone handheld meters into integrated heat risk management systems combining fixed monitoring, wearable devices, cloud-based alerts, and EHS platform connectivity, creating sustained growth potential in occupational health, outdoor work safety, industrial operations, and public health management.

LP Information, Inc. (LPI) ' newest research report, the “Heat Index Monitors Industry Forecast” looks at past sales and reviews total world Heat Index Monitors sales in 2025, providing a comprehensive analysis by region and market sector of projected Heat Index Monitors sales for 2026 through 2032. With Heat Index Monitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Heat Index Monitors industry.

This Insight Report provides a comprehensive analysis of the global Heat Index Monitors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heat Index Monitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Heat Index Monitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heat Index Monitors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heat Index Monitors.

This report presents a comprehensive overview, market shares, and growth opportunities of Heat Index Monitors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable Type

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Fixed Type

Others

Segmentation by Function:

Connected Type

Standalone Non-connected Type

Segmentation by Response:

Standard-response Type

Fast-response Type

Segmentation by Application:

Construction

Mining

Oil and Gas

Industrial Manufacturing

Military

Sports

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TSI

Extech (Teledyne FLIR)

Kestrel (Nielsen-Kellerman)

Kyoto Electronics Manufacturing

SATO KEIRYOKI MFG

LSI LASTEM

A&D Company

SIBATA SCIENTIFIC TECHNOLOGY

Senseca Italy Srl

REED Instruments

PCE Instruments

TES Electrical Electronic

Sper Scientific Instruments

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General Tools & Instruments

Scarlet Tech

AZ Instrument Corp

Lutron Electronic Enterprise

Triplett Test Equipment & Tools

TENMARS ELECTRONICS

Jt Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heat Index Monitors market?

What factors are driving Heat Index Monitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heat Index Monitors market opportunities vary by end market size?

How does Heat Index Monitors break out by Type, by Application?

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