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Global Heat Exchanger Tube Expander Market Growth 2026-2032

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Abstracts

The global Heat Exchanger Tube Expander market size is predicted to grow from US$ 240 million in 2025 to US$ 350 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Heat Exchanger Tube Expanders are powered or semi-powered tube-expansion machines used to expand tubes into tube sheets in heat exchangers, condensers, boilers, chillers, evaporators, and pressure-vessel equipment. They form tight tube-to-tube-sheet joints by mechanically rolling or expanding the tube end under controlled torque, stroke, or pressure. Typical products include electric tube expanders, pneumatic tube expanders, hydraulic tube expanders, torque-controlled expanders, rolling heads, mandrels, expansion rolls, and related drive units. They are used in new heat-exchanger manufacturing, boiler assembly, condenser repair, shipyard retubing, power-plant maintenance, and petrochemical equipment repair. This category excludes complete tube expansion systems with integrated monitoring platforms, full heat exchangers, tube pulling machines, tube cutting machines, welding equipment, and complete retubing service contracts.The industrial chain of Heat Exchanger Tube Expanders includes upstream suppliers of alloy steel, tool steel, mandrels, expansion rolls, cages, electric motors, pneumatic motors, hydraulic pumps, torque controllers, pressure sensors, bearings, seals, gearboxes, cables, hoses, switches, fixtures, heat-treatment services, grinding services, precision machining, surface coatings, inspection instruments, and packaging materials. The midstream consists of tube-tooling and industrial maintenance equipment manufacturers that design and assemble expansion heads, rolling tools, drive units, torque-control modules, hydraulic or pneumatic interfaces, tool holders, and customized expanders for different tube diameters, wall thicknesses, and tube-sheet materials. Downstream users include heat exchanger manufacturers, boiler producers, condenser manufacturers, power plants,

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petrochemical plants, refineries, shipyards, chemical plants, chiller manufacturers, maintenance contractors, and retubing service providers.

The Heat Exchanger Tube Expander market is supported by heat-exchanger production, boiler and condenser maintenance, power-plant overhauls, shipyard retubing, and petrochemical equipment repair. Demand is shifting from basic rolling tools toward torque-controlled, hydraulic, and application-specific expanders that can reduce tube damage and improve joint consistency. Buyers pay close attention to expansion repeatability, tool life, compatibility with different tube materials, ease of operation in dense tube sheets, and maintenance convenience. The market is practical and service-driven, because incorrect expansion can lead to leakage, tube cracking, or premature joint failure. Standard expanders face price competition, while controlled models and customized tooling for demanding materials have better pricing resilience. Suppliers with tube-joint process knowledge, fast consumable delivery, and field troubleshooting capability will have stronger customer retention.In 2025, global Heat Exchanger Tube Expander production reached approximately 10.89 thousand units, with an average global market price of around US$22,500 per unit. The gross profit margin of major companies in the industry ranged from 29% to 45%. In 2025, the global production capacity of Heat Exchanger Tube Expanders was approximately 14.52 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Heat Exchanger Tube Expander Industry Forecast” looks at past sales and reviews total world Heat Exchanger Tube Expander sales in 2025, providing a comprehensive analysis by region and market sector of projected Heat Exchanger Tube Expander sales for 2026 through 2032. With Heat Exchanger Tube Expander sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Heat Exchanger Tube Expander industry.

This Insight Report provides a comprehensive analysis of the global Heat Exchanger Tube Expander landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heat Exchanger Tube Expander portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Heat Exchanger Tube Expander market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heat Exchanger Tube Expander and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heat Exchanger Tube Expander.

This report presents a comprehensive overview, market shares, and growth opportunities of Heat Exchanger Tube Expander market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Mechanical Roller Heat Exchanger Tube Expansion System

Direct Internal-Pressure Heat Exchanger Tube Expansion System

Segmentation by Automation Level:

Manual-Operation Heat Exchanger Tube Expansion System

Semi-Automatic Heat Exchanger Tube Expansion System

Fully Automatic Heat Exchanger Tube Expansion System

Segmentation by Number of Tube Expansion Heads Operating Simultaneously:

Single-Head Heat Exchanger Tube Expansion System

Dual-Head Heat Exchanger Tube Expansion System

Heat Exchanger Tube Expansion System with Three or More Heads

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Segmentation by Maximum Applicable Pipe Outside Diameter Class:

Heat Exchanger Tube Expansion System for Tube Outside Diameters up to 25.4 mm

Heat Exchanger Tube Expansion System for Tube Outside Diameters above 25.4 mm to 50.8 mm

Heat Exchanger Tube Expansion System for Tube Outside Diameters above 50.8 mm to 101.6 mm

Heat Exchanger Tube Expansion System for Tube Outside Diameters above 101.6 mm

Segmentation by Application:

General Process Shell-and-Tube Heat Exchangers

Surface Condensers

Feedwater Heaters

Air-Cooled Heat Exchangers

Chiller and Refrigeration Heat Exchangers

Fire-Tube Boilers

Water-Tube Boilers

Nuclear Steam Generators

Industrial Evaporators

Other Tubular Pressure Equipment

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Maus Italia S.p.A.

KRAIS Tube&Pipe Tools

TECO Tube Expanders Company B.V.

Technodata GmbH

A.O. Rohrwerkzeug GmbH

Elliott Tool Technologies Ltd.

Thomas C. Wilson, LLC

Equipment Group International, LLC

HydroPro, Inc.

HydroSwage International, LLC

ESCO Tool Company

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Airmo Inc.

SUGINO MACHINE LIMITED

Yuechang Machinery Jiangsu Co., Ltd.

Hefei Lanbo Electric Machines and Tools Technology Co., Ltd.

Dongguan Suncenter Fluid Pressure Technology Co., Ltd.

Jinan Simingte Technology Co., Ltd.

Shandong ShineEast Fluid Control System Co., Ltd.

Changzhou Tongming Hydraulic Equipment Co., Ltd.

Shenzhen Siteke Pneumatic Hydraulic Co., Ltd.

Wujiang Tuncun Dongfang Tube Expander Factory

POWERMASTER LTD.

HEATEX

Tritorc Equipments Pvt. Ltd.

Subzero Tube Tools Private Limited

Dolphin Torque Tools

SAPSONS INDUSTRIAL EQUIPMENTS PVT. LTD.

Shingare Industries Pvt Ltd

Torso Tools Pvt Ltd

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Heat Exchanger Tube Expander market?

What factors are driving Heat Exchanger Tube Expander market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heat Exchanger Tube Expander market opportunities vary by end market size?

How does Heat Exchanger Tube Expander break out by Type, by Application?

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