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Global Heat Exchanger for Data Center Market Growth 2026-2032

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Abstracts

The global Heat Exchanger for Data Center market size is predicted to grow from US$ 2641 million in 2025 to US$ 4974 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Data center heat exchangers are critical thermal management devices used to transfer and dissipate heat from servers and IT equipment. They efficiently transfer heat generated by cabinets or chips to chilled water systems or external cooling systems through liquid cooling or gas-to-liquid exchange, ensuring stable data center operations and improving energy efficiency. Data center heat exchanger sales are expected to reach approximately 135,000 units in 2024, with an average unit price of approximately $18,000.

United States market for Heat Exchanger for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heat Exchanger for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heat Exchanger for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heat Exchanger for Data Center players cover Alfa Laval, Armstrong, Belimo, Danfoss, Hofmann, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “Heat Exchanger for Data Center Industry Forecast” looks at past sales and reviews total world Heat Exchanger for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Heat Exchanger for Data Center sales for 2026 through 2032. With Heat Exchanger for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Heat Exchanger for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Heat Exchanger for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heat Exchanger for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Heat Exchanger for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heat Exchanger for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heat Exchanger for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Heat Exchanger for Data Center market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Plate Heat Exchanger

Shell and Tube Heat Exchanger

Other

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Segmentation by Application:

- Single-phase Data Center
- Multi-phase Data Center

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alfa Laval

Armstrong

Belimo

Danfoss

Hofmann

Tranter

Nexson Group

Hoval

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Kelvion

Heatex

Paul Mueller

Recuperator

Unitedmetal

Davhex

Zhejiang Sanhua Intelligent Controls

Zhejiang Extek Technology

Wuxi Fangsheng Heat Exchanger

Shanghai Accessen

SWEP Technology (Suzhou)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heat Exchanger for Data Center market?

What factors are driving Heat Exchanger for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heat Exchanger for Data Center market opportunities vary by end market size?

How does Heat Exchanger for Data Center break out by Type, by Application?

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