

Global HDTV SoC Market Growth 2026-2032

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Abstracts

The global HDTV SoC market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

HDTV SoC refers to an integrated circuit or chip specifically designed and optimized for the processing, decoding, and display of High-Definition Television (HDTV) signals.

HDTV SoCs incorporate multiple components onto a single chip, including a digital video decoder, audio decoder, graphics processing unit (GPU), memory interface, video and audio output interfaces, and various other peripherals. This integration allows for efficient processing and delivery of high-definition content.

HDTV SoCs often include dedicated graphics processing units (GPUs) that handle video rendering and enhancement tasks, such as image upscaling, noise reduction, color correction, and high dynamic range (HDR) processing. These features contribute to the improved visual experience offered by HDTV.

HDTV SoCs support advanced audio encoding and decoding technologies, such as Dolby Digital or DTS (Digital Theater Systems), to provide immersive and high-quality audio output. They also offer audio output options, including multi-channel surround sound, to complement the enhanced video experience.

Some HDTV SoCs incorporate connectivity options like HDMI, Ethernet, or USB, allowing for seamless integration with external devices or internet connectivity. They may also support smart TV functionalities, including app support, video streaming services, and interactive features.

HDTV SoCs are crucial components in modern high-definition televisions, enabling the decoding, processing, and display of high-quality audiovisual content.

United States market for HDTV SoC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for HDTV SoC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for HDTV SoC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key HDTV SoC players cover Broadcom, MediaTek, Intel Corporation, Qualcomm Technologies, Samsung Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "HDTV SoC Industry Forecast" looks at past sales and reviews total world HDTV SoC sales in 2025, providing a comprehensive analysis by region and market sector of projected HDTV SoC sales for 2026 through 2032. With HDTV SoC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HDTV SoC industry.

This Insight Report provides a comprehensive analysis of the global HDTV SoC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HDTV SoC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HDTV SoC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HDTV SoC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HDTV SoC.

This report presents a comprehensive overview, market shares, and growth opportunities of HDTV SoC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UHD SoC

Full HD SoC

Others

Segmentation by Application:

LCD TV

LED TV

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

MediaTek

Intel Corporation

Qualcomm Technologies

Samsung Electronics

STMicroelectronics

Texas Instruments

Novatek Microelectronics

LG Electronics

Sigma Designs

HiSilicon

ViXS Systems

Silicon Laboratories

NXP Semiconductors

Realtek Semiconductor

Amlogic

Toshiba

Key Questions Addressed in this Report

What is the 10-year outlook for the global HDTV SoC market?

What factors are driving HDTV SoC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HDTV SoC market opportunities vary by end market size?

How does HDTV SoC break out by Type, by Application?

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