

# Global HDI Board Bismaleimide (BMI) Resin Market Growth 2026-2032

<https://marketpublishers.com/r/G270516A4BECEN.html>

Date: May 2026

Pages: 86

Price: US\$ 3,660.00 (Single User License)

ID: G270516A4BECEN

## Abstracts

The global HDI Board Bismaleimide (BMI) Resin market size is predicted to grow from US\$ 118 million in 2025 to US\$ 231 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

HDI Board Bismaleimide (BMI) Resin is a high-performance thermosetting resin system used as the dielectric matrix material in HDI (High-Density Interconnect) printed circuit boards. It is based on bismaleimide chemistry and is typically modified or blended with other resins to achieve the balance of high thermal resistance, reliability, and processability required for advanced HDI PCB manufacturing. In 2025, global HDI Board Bismaleimide (BMI) Resin production reached approximately 24210 tons, with an average global market price of around US\$5000 per ton. The production capacity for HDI Board Bismaleimide (BMI) Resin in 2025 was approximately 30000 tons. The typical gross profit margin for HDI Board Bismaleimide (BMI) Resin is between 20% and 40%.

United States market for HDI Board Bismaleimide (BMI) Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for HDI Board Bismaleimide (BMI) Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for HDI Board Bismaleimide (BMI) Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key HDI Board Bismaleimide (BMI) Resin players cover Daiwa kasei, K.I.

Chemical, HOS-Technik, Sichuan EM Technology, Jinan Shengquan Group Share Holding, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “HDI Board Bismaleimide (BMI) Resin Industry Forecast” looks at past sales and reviews total world HDI Board Bismaleimide (BMI) Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected HDI Board Bismaleimide (BMI) Resin sales for 2026 through 2032. With HDI Board Bismaleimide (BMI) Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HDI Board Bismaleimide (BMI) Resin industry.

This Insight Report provides a comprehensive analysis of the global HDI Board Bismaleimide (BMI) Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HDI Board Bismaleimide (BMI) Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HDI Board Bismaleimide (BMI) Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HDI Board Bismaleimide (BMI) Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HDI Board Bismaleimide (BMI) Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of HDI Board Bismaleimide (BMI) Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

BMI-Epoxy

BMI-BT

Others

Segmentation by Application Level:

General Purpose HDI

High-Speed ??HDI

Other

Segmentation by Application:

Consumer Electronics

Communication Equipment

Automotive Electronics

Servers & Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Daiwa kasei

K.I. Chemical

HOS-Technik

Sichuan EM Technology

Jinan Shengquan Group Share Holding

Xian Yang SanJing Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global HDI Board Bismaleimide (BMI) Resin market?

What factors are driving HDI Board Bismaleimide (BMI) Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HDI Board Bismaleimide (BMI) Resin market opportunities vary by end market size?

How does HDI Board Bismaleimide (BMI) Resin break out by Type, by Application?

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