

Global HCFCs Market Growth 2025-2031

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Abstracts

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The global HCFCs market size is predicted to grow from US\$ 553 million in 2025 to US\$ 381 million in 2031; it is expected to grow at a CAGR of -6.0% from 2025 to 2031.

Hydrochlorofluorocarbons, commonly known as HCFCs, are a group of man-made compounds containing hydrogen, chlorine, fluorine and carbon. They are not found anywhere in nature. HCFC production began to take off after countries agreed to phase out the use of CFCs in the 1980s, which were found to be destroying the ozone layer. Like CFCs, HCFCs are used for refrigeration, aerosol propellants, foam manufacture and air conditioning.

While many HCFCs are in the list of controlled substances, only HCFC-22, -123, -124, -141b and -142b are consumed in significant quantities.

The major players in global HCFCs market include Dongyue Group, Zhejiang Juhua, Meilan Chem, etc. The top 3 players occupy about 55% shares of the global market. Asia-Pacific is the main market, and occupies about 80% shares of the global market. HCFC-22 is the main type, with a share about 80%. Food and Health Industry is the main application, which holds a share about 80%.

LP Information, Inc. (LPI) ' newest research report, the "HCFCs Industry Forecast" looks at past sales and reviews total world HCFCs sales in 2024, providing a comprehensive analysis by region and market sector of projected HCFCs sales for 2025 through 2031. With HCFCs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HCFCs industry.

This Insight Report provides a comprehensive analysis of the global HCFCs landscape

and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HCFCs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HCFCs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HCFCs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HCFCs.

This report presents a comprehensive overview, market shares, and growth opportunities of HCFCs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HCFC-22

HCFC-141b

HCFC-142b

HCFC-123

HCFC-124

Segmentation by Application:

For Ozone-depleting Substances (Refrigerant)

As Chemical Intermediate Material

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gujarat Fluorochem

Navin Fluorine

Arkema

Dongyue Group

Zhejiang Juhua

Meilan Chem

Sanmei

3F

Yingpeng Chem

Linhai Limin

Bluestar

Shandong Huaan

Zhejiang Yonghe

China Fluoro

Zhejiang Lantian

Key Questions Addressed in this Report

What is the 10-year outlook for the global HCFCs market?

What factors are driving HCFCs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HCFCs market opportunities vary by end market size?

How does HCFCs break out by Type, by Application?

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