

Global HBM Storage Testing Equipment Market Growth 2026-2032

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Abstracts

The global HBM Storage Testing Equipment market size is predicted to grow from US\$ 89.22 million in 2025 to US\$ 161 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

HBM Storage Testing Equipment refers to specialized semiconductor test systems designed to evaluate the performance, reliability, and functionality of High Bandwidth Memory (HBM) devices during wafer, package, and system-level testing. In 2025, global HBM Storage Testing Equipment production reached approximately 114 units, with an average global market price of around US\$ 800 K USD per unit. The production capacity for HBM Storage Testing Equipment in 2025 was approximately 130 units. The typical gross profit margin for HBM Storage Testing Equipment is between 30% and 40%.

HBM storage testing equipment is mainly used downstream by semiconductor manufacturers and advanced packaging houses to verify the performance, reliability, and signal integrity of high-bandwidth memory in AI accelerators, GPUs, and high-performance computing systems. It supports wafer-level, package-level, and system-level testing to ensure HBM meets strict requirements for speed, power efficiency, and thermal stability.

United States market for HBM Storage Testing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for HBM Storage Testing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for HBM Storage Testing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key HBM Storage Testing Equipment players cover Teradyne, Advantest, YC Corporation, DI Corporation, UniTest, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "HBM Storage Testing Equipment Industry Forecast" looks at past sales and reviews total world HBM Storage Testing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected HBM Storage Testing Equipment sales for 2026 through 2032. With HBM Storage Testing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HBM Storage Testing Equipment industry.

This Insight Report provides a comprehensive analysis of the global HBM Storage Testing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HBM Storage Testing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HBM Storage Testing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HBM Storage Testing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HBM Storage Testing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of HBM Storage Testing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HBM2/HBM2e Tester

HBM3/HBM3e/HBM4 Tester

Segmentation by Test Stage:

Wafer-level Testing Equipment

Package-level Testing Equipment

Segmentation by Application:

Artificial Intelligence (AI) & Machine Learning (ML)

High Performance Computing (HPC)

Gaming & Graphics Processing

Network and Communication Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Teradyne

Advantest

YC Corporation

DI Corporation

UniTest

Techwing

Shenzhen SEICHI Technologies

Suzhou Secote Precision Electronic

Wuhan Jingce Electronic Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global HBM Storage Testing Equipment market?

What factors are driving HBM Storage Testing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HBM Storage Testing Equipment market opportunities vary by end market size?

How does HBM Storage Testing Equipment break out by Type, by Application?

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