

Global HBM IP Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global HBM IP market size is predicted to grow from US\$ 222 million in 2025 to US\$ 494 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

HBM IP mainly includes controller IP and PHY IP. Controller IP is an IP core designed for managing and controlling HBM memory interfaces and functions. It is responsible for processing data access requests, regulating data transfer rates, coordinating memory operations, and ensuring data integrity. As a core component of the memory management system, HBM controller IP plays a vital role in data circulation and storage. The PHY (physical layer) IP is responsible for the physical connection and data transmission between HBM memory and processors or other components. It is a key component for achieving stable and reliable data transmission at the electrical or optical signal level. By ensuring the accuracy and integrity of signal transmission, PHY IP provides a solid physical foundation for high-speed and efficient data circulation.

United States market for HBM IP is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for HBM IP is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for HBM IP is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key HBM IP players cover AMD, Synopsys, GUC, Broadcom, Cadence, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'HBM IP Industry Forecast' looks at past sales and reviews total world HBM IP sales in 2025, providing a comprehensive analysis by region and market sector of projected HBM IP sales for 2026 through 2032. With HBM IP sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HBM IP industry.

This Insight Report provides a comprehensive analysis of the global HBM IP landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on HBM IP portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HBM IP market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HBM IP and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HBM IP.

This report presents a comprehensive overview, market shares, and growth opportunities of HBM IP market by product type, application, key players and key regions and countries.

Segmentation by Type:

PHY IP

HBM Controller IP

Segmentation by Application:

Servers

Internet

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AMD

Synopsys

GUC

Broadcom

Cadence

Rambus

MSquare Technology

Shanghai UniVista Industrial Software Group

Shanghai AkroStar Technology

INNOSILICON Technology

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