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# Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) Market Growth 2026-2032

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## Abstracts

The global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market size is predicted to grow from US$ 176 million in 2025 to US$ 452 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

HBM-grade granular epoxy molding compound is a granulated thermosetting encapsulation material designed for compression molding of high-bandwidth memory and other large-area advanced packages. It typically combines high-purity epoxy resin, curing chemistry, highly loaded spherical silica and functional additives to deliver low warpage, low stress, low ionic contamination, strong gap filling and rapid cure, while providing protection, underfill and structural support in stacked-die packages. In 2025, global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) production reached approximately 8,200 tons.

Higher HBM stack counts and larger package areas make conventional localized underfill more challenging in cycle time, warpage and void control, accelerating adoption of granular molded-underfill materials.

AI-oriented high-compute devices are driving thinner and denser packages with more complex thermo-mechanical interactions, requiring tighter balance among high filler loading, flow, low shrinkage and interface reliability.

Expansion of advanced-packaging capacity is promoting co-development between compression-molding equipment and dedicated GMC formulations, creating strong qualification barriers and customer stickiness for proven material platforms.

## Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) Industry Forecast” looks at past sales and reviews total world HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) sales in 2025, providing a comprehensive analysis by region and market sector of projected HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) sales for 2026 through 2032. With HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) industry.

This Insight Report provides a comprehensive analysis of the global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC).

This report presents a comprehensive overview, market shares, and growth opportunities of HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Below 85 wt%

85–90 wt%

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Above 90 wt%

## Segmentation by Molding Temperature:

Low-Temperature Grade

Standard-Temperature Grade

High-Temperature Grade

## Segmentation by Granule Size:

Fine Granules

Medium Granules

Coarse Granules

## Segmentation by Application:

HBM Molded Underfill

Fan-Out Wafer-Level Packaging

Panel-Level Packaging

Advanced System-In-Package

Other High-Density Packages

## This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Resonac

Sumitomo Bakelite

Kyocera

Panasonic Industry

## Key Questions Addressed in this Report

What is the 10-year outlook for the global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market?

What factors are driving HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market opportunities vary by end market size?

How does HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) break out by Type, by Application?

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