

Global HBM Epoxy Molding Compound (EMC) Market Growth 2026-2032

<https://marketpublishers.com/r/G70414494D1EEN.html>

Date: July 2026

Pages: 103

Price: US\$ 3,660.00 (Single User License)

ID: G70414494D1EEN

Abstracts

The global HBM Epoxy Molding Compound (EMC) market size is predicted to grow from US\$ 548 million in 2025 to US\$ 1113 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

HBM Epoxy Molding Compound (EMC) is a specialized semiconductor packaging material used in High Bandwidth Memory (HBM) and other advanced stacked memory modules. It is composed of epoxy resin mixed with inorganic fillers, designed to provide mechanical strength, thermal stability, and low warpage during the molding process. Low-stress and high-thermal-conductivity variants ensure reliable protection for densely stacked chips, maintaining the alignment of TSVs and solder balls while minimizing thermal and mechanical stresses. HBM EMC is essential for achieving high yield, performance, and reliability in high-density memory packaging applications. In 2025, global HBM Epoxy Molding Compound (EMC) production reached approximately 8 k tons, with an average global market price of around 70000 USD/ton. The production capacity for HBM Epoxy Molding Compound (EMC) in 2025 was approximately 10 k tons. The typical gross profit margin for HBM Epoxy Molding Compound (EMC) is between 20% and 40%.

The HBM Epoxy Molding Compound (EMC) market is a niche but fast-growing segment within advanced semiconductor packaging materials, driven by the rapid expansion of AI servers, GPUs, HPC processors, and high-bandwidth memory modules. Compared with conventional memory packaging, HBM requires EMC materials with lower warpage, higher thermal stability, better moisture resistance, finer filler control, and compatibility with 2.5D/3D packaging, TSV structures, and CoWoS-like advanced packaging processes. As HBM capacity and stack height continue to increase, demand for high-performance EMC is expected to grow alongside advanced packaging capacity.

expansion from major memory and foundry players.

LP Information, Inc. (LPI) ' newest research report, the "HBM Epoxy Molding Compound (EMC) Industry Forecast" looks at past sales and reviews total world HBM Epoxy Molding Compound (EMC) sales in 2025, providing a comprehensive analysis by region and market sector of projected HBM Epoxy Molding Compound (EMC) sales for 2026 through 2032. With HBM Epoxy Molding Compound (EMC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HBM Epoxy Molding Compound (EMC) industry.

This Insight Report provides a comprehensive analysis of the global HBM Epoxy Molding Compound (EMC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HBM Epoxy Molding Compound (EMC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HBM Epoxy Molding Compound (EMC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HBM Epoxy Molding Compound (EMC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HBM Epoxy Molding Compound (EMC).

This report presents a comprehensive overview, market shares, and growth opportunities of HBM Epoxy Molding Compound (EMC) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Granular

Flakes

Powder

Segmentation by Material:

Low Warpage EMC

High Thermal Conductivity EMC

High Toughness EMC

Segmentation by Application:

HBM2 / HBM2E

HBM3

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Bakelite

Resonac

Panasonic

Kyocera

Shin-Etsu Chemical

Jiangsu Hhck Advanced Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global HBM Epoxy Molding Compound (EMC) market?

What factors are driving HBM Epoxy Molding Compound (EMC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HBM Epoxy Molding Compound (EMC) market opportunities vary by end market size?

How does HBM Epoxy Molding Compound (EMC) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global HBM Epoxy Molding Compound (EMC) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for HBM Epoxy Molding Compound (EMC) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for HBM Epoxy Molding Compound (EMC) by Country/Region, 2021, 2025 & 2032
- 2.2 HBM Epoxy Molding Compound (EMC) Segment by Type
 - 2.2.1 Granular
 - 2.2.2 Flakes
 - 2.2.3 Powder
 - 2.2.4 HBM Epoxy Molding Compound (EMC) Sales by Type
 - 2.2.4.1 Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global HBM Epoxy Molding Compound (EMC) Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global HBM Epoxy Molding Compound (EMC) Sale Price by Type (2021-2026)
- 2.3 HBM Epoxy Molding Compound (EMC) Segment by Material
 - 2.3.1 Low Warpage EMC
 - 2.3.2 High Thermal Conductivity EMC
 - 2.3.3 High Toughness EMC
 - 2.3.4 HBM Epoxy Molding Compound (EMC) Sales by Material
 - 2.3.4.1 Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Material (2021-2026)

2.3.4.2 Global HBM Epoxy Molding Compound (EMC) Revenue and Market Share by Material (2021-2026)

2.3.4.3 Global HBM Epoxy Molding Compound (EMC) Sale Price by Material (2021-2026)

2.4 HBM Epoxy Molding Compound (EMC) Segment by Application

2.4.1 HBM2 / HBM2E

2.4.2 HBM3

2.4.3 Others

2.4.4 HBM Epoxy Molding Compound (EMC) Sales by Application

2.4.4.1 Global HBM Epoxy Molding Compound (EMC) Sale Market Share by Application (2021-2026)

2.4.4.2 Global HBM Epoxy Molding Compound (EMC) Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global HBM Epoxy Molding Compound (EMC) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global HBM Epoxy Molding Compound (EMC) Breakdown Data by Company

3.1.1 Global HBM Epoxy Molding Compound (EMC) Annual Sales by Company (2021-2026)

3.1.2 Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Company (2021-2026)

3.2 Global HBM Epoxy Molding Compound (EMC) Annual Revenue by Company (2021-2026)

3.2.1 Global HBM Epoxy Molding Compound (EMC) Revenue by Company (2021-2026)

3.2.2 Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Company (2021-2026)

3.3 Global HBM Epoxy Molding Compound (EMC) Sale Price by Company

3.4 Key Manufacturers HBM Epoxy Molding Compound (EMC) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers HBM Epoxy Molding Compound (EMC) Product Location Distribution

3.4.2 Players HBM Epoxy Molding Compound (EMC) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HBM EPOXY MOLDING COMPOUND (EMC) BY GEOGRAPHIC REGION

4.1 World Historic HBM Epoxy Molding Compound (EMC) Market Size by Geographic Region (2021-2026)

4.1.1 Global HBM Epoxy Molding Compound (EMC) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global HBM Epoxy Molding Compound (EMC) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic HBM Epoxy Molding Compound (EMC) Market Size by Country/Region (2021-2026)

4.2.1 Global HBM Epoxy Molding Compound (EMC) Annual Sales by Country/Region (2021-2026)

4.2.2 Global HBM Epoxy Molding Compound (EMC) Annual Revenue by Country/Region (2021-2026)

4.3 Americas HBM Epoxy Molding Compound (EMC) Sales Growth

4.4 APAC HBM Epoxy Molding Compound (EMC) Sales Growth

4.5 Europe HBM Epoxy Molding Compound (EMC) Sales Growth

4.6 Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales Growth

5 AMERICAS

5.1 Americas HBM Epoxy Molding Compound (EMC) Sales by Country

5.1.1 Americas HBM Epoxy Molding Compound (EMC) Sales by Country (2021-2026)

5.1.2 Americas HBM Epoxy Molding Compound (EMC) Revenue by Country (2021-2026)

5.2 Americas HBM Epoxy Molding Compound (EMC) Sales by Type (2021-2026)

5.3 Americas HBM Epoxy Molding Compound (EMC) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC HBM Epoxy Molding Compound (EMC) Sales by Region

6.1.1 APAC HBM Epoxy Molding Compound (EMC) Sales by Region (2021-2026)

- 6.1.2 APAC HBM Epoxy Molding Compound (EMC) Revenue by Region (2021-2026)
- 6.2 APAC HBM Epoxy Molding Compound (EMC) Sales by Type (2021-2026)
- 6.3 APAC HBM Epoxy Molding Compound (EMC) Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe HBM Epoxy Molding Compound (EMC) by Country
 - 7.1.1 Europe HBM Epoxy Molding Compound (EMC) Sales by Country (2021-2026)
 - 7.1.2 Europe HBM Epoxy Molding Compound (EMC) Revenue by Country (2021-2026)
- 7.2 Europe HBM Epoxy Molding Compound (EMC) Sales by Type (2021-2026)
- 7.3 Europe HBM Epoxy Molding Compound (EMC) Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa HBM Epoxy Molding Compound (EMC) by Country
 - 8.1.1 Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa HBM Epoxy Molding Compound (EMC) Revenue by Country (2021-2026)
- 8.2 Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales by Type (2021-2026)
- 8.3 Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of HBM Epoxy Molding Compound (EMC)

10.3 Manufacturing Process Analysis of HBM Epoxy Molding Compound (EMC)

10.4 Industry Chain Structure of HBM Epoxy Molding Compound (EMC)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 HBM Epoxy Molding Compound (EMC) Distributors

11.3 HBM Epoxy Molding Compound (EMC) Customer

12 WORLD FORECAST REVIEW FOR HBM EPOXY MOLDING COMPOUND (EMC) BY GEOGRAPHIC REGION

12.1 Global HBM Epoxy Molding Compound (EMC) Market Size Forecast by Region

12.1.1 Global HBM Epoxy Molding Compound (EMC) Forecast by Region (2027-2032)

12.1.2 Global HBM Epoxy Molding Compound (EMC) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global HBM Epoxy Molding Compound (EMC) Forecast by Type (2027-2032)

12.7 Global HBM Epoxy Molding Compound (EMC) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sumitomo Bakelite

13.1.1 Sumitomo Bakelite Company Information

13.1.2 Sumitomo Bakelite HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

13.1.3 Sumitomo Bakelite HBM Epoxy Molding Compound (EMC) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Sumitomo Bakelite Main Business Overview

13.1.5 Sumitomo Bakelite Latest Developments

13.2 Resonac

13.2.1 Resonac Company Information

13.2.2 Resonac HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

13.2.3 Resonac HBM Epoxy Molding Compound (EMC) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Resonac Main Business Overview

13.2.5 Resonac Latest Developments

13.3 Panasonic

13.3.1 Panasonic Company Information

13.3.2 Panasonic HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

13.3.3 Panasonic HBM Epoxy Molding Compound (EMC) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Panasonic Main Business Overview

13.3.5 Panasonic Latest Developments

13.4 Kyocera

13.4.1 Kyocera Company Information

13.4.2 Kyocera HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

13.4.3 Kyocera HBM Epoxy Molding Compound (EMC) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Kyocera Main Business Overview

13.4.5 Kyocera Latest Developments

13.5 Shin-Etsu Chemical

13.5.1 Shin-Etsu Chemical Company Information

13.5.2 Shin-Etsu Chemical HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

13.5.3 Shin-Etsu Chemical HBM Epoxy Molding Compound (EMC) Sales, Revenue,

Price and Gross Margin (2021-2026)

13.5.4 Shin'Etsu Chemical Main Business Overview

13.5.5 Shin'Etsu Chemical Latest Developments

13.6 Jiangsu Hhck Advanced Materials

13.6.1 Jiangsu Hhck Advanced Materials Company Information

13.6.2 Jiangsu Hhck Advanced Materials HBM Epoxy Molding Compound (EMC)

Product Portfolios and Specifications

13.6.3 Jiangsu Hhck Advanced Materials HBM Epoxy Molding Compound (EMC)

Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Jiangsu Hhck Advanced Materials Main Business Overview

13.6.5 Jiangsu Hhck Advanced Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. HBM Epoxy Molding Compound (EMC) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. HBM Epoxy Molding Compound (EMC) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Granular

Table 4. Major Players of Flakes

Table 5. Major Players of Powder

Table 6. Global HBM Epoxy Molding Compound (EMC) Sales by Type (2021-2026) & (Tons)

Table 7. Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Type (2021-2026)

Table 8. Global HBM Epoxy Molding Compound (EMC) Revenue by Type (2021-2026) & (\$ million)

Table 9. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Type (2021-2026)

Table 10. Global HBM Epoxy Molding Compound (EMC) Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Low Warpage EMC

Table 12. Major Players of High Thermal Conductivity EMC

Table 13. Major Players of High Toughness EMC

Table 14. Global HBM Epoxy Molding Compound (EMC) Sales by Material (2021-2026) & (Tons)

Table 15. Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Material (2021-2026)

Table 16. Global HBM Epoxy Molding Compound (EMC) Revenue by Material (2021-2026) & (\$ million)

Table 17. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Material (2021-2026)

Table 18. Global HBM Epoxy Molding Compound (EMC) Sale Price by Material (2021-2026) & (US\$/Ton)

Table 19. Global HBM Epoxy Molding Compound (EMC) Sale by Application (2021-2026) & (Tons)

Table 20. Global HBM Epoxy Molding Compound (EMC) Sale Market Share by Application (2021-2026)

Table 21. Global HBM Epoxy Molding Compound (EMC) Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Application (2021-2026)

Table 23. Global HBM Epoxy Molding Compound (EMC) Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global HBM Epoxy Molding Compound (EMC) Sales by Company (2021-2026) & (Tons)

Table 25. Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Company (2021-2026)

Table 26. Global HBM Epoxy Molding Compound (EMC) Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Company (2021-2026)

Table 28. Global HBM Epoxy Molding Compound (EMC) Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers HBM Epoxy Molding Compound (EMC) Producing Area Distribution and Sales Area

Table 30. Players HBM Epoxy Molding Compound (EMC) Products Offered

Table 31. HBM Epoxy Molding Compound (EMC) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global HBM Epoxy Molding Compound (EMC) Sales by Geographic Region (2021-2026) & (Tons)

Table 35. Global HBM Epoxy Molding Compound (EMC) Sales Market Share Geographic Region (2021-2026)

Table 36. Global HBM Epoxy Molding Compound (EMC) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global HBM Epoxy Molding Compound (EMC) Sales by Country/Region (2021-2026) & (Tons)

Table 39. Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Country/Region (2021-2026)

Table 40. Global HBM Epoxy Molding Compound (EMC) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas HBM Epoxy Molding Compound (EMC) Sales by Country

(2021-2026) & (Tons)

Table 43. Americas HBM Epoxy Molding Compound (EMC) Sales Market Share by Country (2021-2026)

Table 44. Americas HBM Epoxy Molding Compound (EMC) Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas HBM Epoxy Molding Compound (EMC) Sales by Type (2021-2026) & (Tons)

Table 46. Americas HBM Epoxy Molding Compound (EMC) Sales by Application (2021-2026) & (Tons)

Table 47. APAC HBM Epoxy Molding Compound (EMC) Sales by Region (2021-2026) & (Tons)

Table 48. APAC HBM Epoxy Molding Compound (EMC) Sales Market Share by Region (2021-2026)

Table 49. APAC HBM Epoxy Molding Compound (EMC) Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC HBM Epoxy Molding Compound (EMC) Sales by Type (2021-2026) & (Tons)

Table 51. APAC HBM Epoxy Molding Compound (EMC) Sales by Application (2021-2026) & (Tons)

Table 52. Europe HBM Epoxy Molding Compound (EMC) Sales by Country (2021-2026) & (Tons)

Table 53. Europe HBM Epoxy Molding Compound (EMC) Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe HBM Epoxy Molding Compound (EMC) Sales by Type (2021-2026) & (Tons)

Table 55. Europe HBM Epoxy Molding Compound (EMC) Sales by Application (2021-2026) & (Tons)

Table 56. Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales by Country (2021-2026) & (Tons)

Table 57. Middle East & Africa HBM Epoxy Molding Compound (EMC) Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales by Type (2021-2026) & (Tons)

Table 59. Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales by Application (2021-2026) & (Tons)

Table 60. Key Market Drivers & Growth Opportunities of HBM Epoxy Molding Compound (EMC)

Table 61. Key Market Challenges & Risks of HBM Epoxy Molding Compound (EMC)

Table 62. Key Industry Trends of HBM Epoxy Molding Compound (EMC)

Table 63. HBM Epoxy Molding Compound (EMC) Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. HBM Epoxy Molding Compound (EMC) Distributors List
Table 66. HBM Epoxy Molding Compound (EMC) Customer List
Table 67. Global HBM Epoxy Molding Compound (EMC) Sales Forecast by Region (2027-2032) & (Tons)
Table 68. Global HBM Epoxy Molding Compound (EMC) Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 69. Americas HBM Epoxy Molding Compound (EMC) Sales Forecast by Country (2027-2032) & (Tons)
Table 70. Americas HBM Epoxy Molding Compound (EMC) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC HBM Epoxy Molding Compound (EMC) Sales Forecast by Region (2027-2032) & (Tons)
Table 72. APAC HBM Epoxy Molding Compound (EMC) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe HBM Epoxy Molding Compound (EMC) Sales Forecast by Country (2027-2032) & (Tons)
Table 74. Europe HBM Epoxy Molding Compound (EMC) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales Forecast by Country (2027-2032) & (Tons)
Table 76. Middle East & Africa HBM Epoxy Molding Compound (EMC) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. Global HBM Epoxy Molding Compound (EMC) Sales Forecast by Type (2027-2032) & (Tons)
Table 78. Global HBM Epoxy Molding Compound (EMC) Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 79. Global HBM Epoxy Molding Compound (EMC) Sales Forecast by Application (2027-2032) & (Tons)
Table 80. Global HBM Epoxy Molding Compound (EMC) Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 81. Sumitomo Bakelite Basic Information, HBM Epoxy Molding Compound (EMC) Manufacturing Base, Sales Area and Its Competitors
Table 82. Sumitomo Bakelite HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications
Table 83. Sumitomo Bakelite HBM Epoxy Molding Compound (EMC) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 84. Sumitomo Bakelite Main Business

Table 85. Sumitomo Bakelite Latest Developments

Table 86. Resonac Basic Information, HBM Epoxy Molding Compound (EMC) Manufacturing Base, Sales Area and Its Competitors

Table 87. Resonac HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

Table 88. Resonac HBM Epoxy Molding Compound (EMC) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Resonac Main Business

Table 90. Resonac Latest Developments

Table 91. Panasonic Basic Information, HBM Epoxy Molding Compound (EMC) Manufacturing Base, Sales Area and Its Competitors

Table 92. Panasonic HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

Table 93. Panasonic HBM Epoxy Molding Compound (EMC) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Panasonic Main Business

Table 95. Panasonic Latest Developments

Table 96. Kyocera Basic Information, HBM Epoxy Molding Compound (EMC) Manufacturing Base, Sales Area and Its Competitors

Table 97. Kyocera HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

Table 98. Kyocera HBM Epoxy Molding Compound (EMC) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Kyocera Main Business

Table 100. Kyocera Latest Developments

Table 101. Shin'Etsu Chemical Basic Information, HBM Epoxy Molding Compound (EMC) Manufacturing Base, Sales Area and Its Competitors

Table 102. Shin'Etsu Chemical HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

Table 103. Shin'Etsu Chemical HBM Epoxy Molding Compound (EMC) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Shin'Etsu Chemical Main Business

Table 105. Shin'Etsu Chemical Latest Developments

Table 106. Jiangsu Hhck Advanced Materials Basic Information, HBM Epoxy Molding Compound (EMC) Manufacturing Base, Sales Area and Its Competitors

Table 107. Jiangsu Hhck Advanced Materials HBM Epoxy Molding Compound (EMC) Product Portfolios and Specifications

Table 108. Jiangsu Hhck Advanced Materials HBM Epoxy Molding Compound (EMC) Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Jiangsu Hhck Advanced Materials Main Business

Table 110. Jiangsu Hhck Advanced Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of HBM Epoxy Molding Compound (EMC)
- Figure 2. HBM Epoxy Molding Compound (EMC) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global HBM Epoxy Molding Compound (EMC) Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global HBM Epoxy Molding Compound (EMC) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. HBM Epoxy Molding Compound (EMC) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. HBM Epoxy Molding Compound (EMC) Sales Market Share by Country/Region (2025)
- Figure 10. HBM Epoxy Molding Compound (EMC) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Granular
- Figure 12. Product Picture of Flakes
- Figure 13. Product Picture of Powder
- Figure 14. Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Type in 2026
- Figure 15. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low Warpage EMC
- Figure 17. Product Picture of High Thermal Conductivity EMC
- Figure 18. Product Picture of High Toughness EMC
- Figure 19. Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Material in 2026
- Figure 20. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Material (2021-2026)
- Figure 21. HBM Epoxy Molding Compound (EMC) Consumed in HBM2 / HBM2E
- Figure 22. Global HBM Epoxy Molding Compound (EMC) Market: HBM2 / HBM2E (2021-2026) & (Tons)
- Figure 23. HBM Epoxy Molding Compound (EMC) Consumed in HBM3
- Figure 24. Global HBM Epoxy Molding Compound (EMC) Market: HBM3 (2021-2026) & (Tons)

Figure 25. HBM Epoxy Molding Compound (EMC) Consumed in Others

Figure 26. Global HBM Epoxy Molding Compound (EMC) Market: Others (2021-2026) & (Tons)

Figure 27. Global HBM Epoxy Molding Compound (EMC) Sale Market Share by Application (2025)

Figure 28. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Application in 2025

Figure 29. HBM Epoxy Molding Compound (EMC) Sales by Company in 2025 (Tons)

Figure 30. Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Company in 2025

Figure 31. HBM Epoxy Molding Compound (EMC) Revenue by Company in 2025 (\$ millions)

Figure 32. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Company in 2025

Figure 33. Global HBM Epoxy Molding Compound (EMC) Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share by Geographic Region in 2025

Figure 35. Americas HBM Epoxy Molding Compound (EMC) Sales 2021-2026 (Tons)

Figure 36. Americas HBM Epoxy Molding Compound (EMC) Revenue 2021-2026 (\$ millions)

Figure 37. APAC HBM Epoxy Molding Compound (EMC) Sales 2021-2026 (Tons)

Figure 38. APAC HBM Epoxy Molding Compound (EMC) Revenue 2021-2026 (\$ millions)

Figure 39. Europe HBM Epoxy Molding Compound (EMC) Sales 2021-2026 (Tons)

Figure 40. Europe HBM Epoxy Molding Compound (EMC) Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales 2021-2026 (Tons)

Figure 42. Middle East & Africa HBM Epoxy Molding Compound (EMC) Revenue 2021-2026 (\$ millions)

Figure 43. Americas HBM Epoxy Molding Compound (EMC) Sales Market Share by Country in 2025

Figure 44. Americas HBM Epoxy Molding Compound (EMC) Revenue Market Share by Country (2021-2026)

Figure 45. Americas HBM Epoxy Molding Compound (EMC) Sales Market Share by Type (2021-2026)

Figure 46. Americas HBM Epoxy Molding Compound (EMC) Sales Market Share by Application (2021-2026)

Figure 47. United States HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC HBM Epoxy Molding Compound (EMC) Sales Market Share by Region in 2025

Figure 52. APAC HBM Epoxy Molding Compound (EMC) Revenue Market Share by Region (2021-2026)

Figure 53. APAC HBM Epoxy Molding Compound (EMC) Sales Market Share by Type (2021-2026)

Figure 54. APAC HBM Epoxy Molding Compound (EMC) Sales Market Share by Application (2021-2026)

Figure 55. China HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 59. India HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe HBM Epoxy Molding Compound (EMC) Sales Market Share by Country in 2025

Figure 63. Europe HBM Epoxy Molding Compound (EMC) Revenue Market Share by Country (2021-2026)

Figure 64. Europe HBM Epoxy Molding Compound (EMC) Sales Market Share by Type (2021-2026)

Figure 65. Europe HBM Epoxy Molding Compound (EMC) Sales Market Share by Application (2021-2026)

Figure 66. Germany HBM Epoxy Molding Compound (EMC) Revenue Growth

2021-2026 (\$ millions)

Figure 67. France HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa HBM Epoxy Molding Compound (EMC) Sales Market Share by Application (2021-2026)

Figure 74. Egypt HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries HBM Epoxy Molding Compound (EMC) Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of HBM Epoxy Molding Compound (EMC) in 2026

Figure 80. Manufacturing Process Analysis of HBM Epoxy Molding Compound (EMC)

Figure 81. Industry Chain Structure of HBM Epoxy Molding Compound (EMC)

Figure 82. Channels of Distribution

Figure 83. Global HBM Epoxy Molding Compound (EMC) Sales Market Forecast by Region (2027-2032)

Figure 84. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global HBM Epoxy Molding Compound (EMC) Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global HBM Epoxy Molding Compound (EMC) Sales Market Share Forecast

by Application (2027-2032)

Figure 88. Global HBM Epoxy Molding Compound (EMC) Revenue Market Share
Forecast by Application (2027-2032)

I would like to order

Product name: Global HBM Epoxy Molding Compound (EMC) Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G70414494D1EEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G70414494D1EEN.html>