

Global HBM for Data Centers Market Growth 2026-2032

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Abstracts

The global HBM for Data Centers market size is predicted to grow from US\$ 6119 million in 2025 to US\$ 263817 million in 2032; it is expected to grow at a CAGR of 71.6% from 2026 to 2032.

In 2025, the global production of HBM for data centers reached approximately 400,000 TB, with an average global market price of around US\$15 per GB. In the same year, the global total production capacity of HBM for data centers reached 520,000 TB. The industry average gross profit margin of this product reached 59%.

HBM for data centers refers to an advanced DRAM memory technology specifically designed for use in cloud computing data centers, AI training and inference servers, GPUs/accelerators, and high-performance computing (HPC) systems. It packages multi-layer DRAM chips in a 3D stack and achieves ultra-wide I/O interconnects through through-silicon vias (TSVs), providing significantly higher memory bandwidth than traditional DDR or GDDR at extremely low power consumption. HBM is typically packaged on the same substrate as GPUs, AI ASICs, or high-end FPGAs, or uses 2.5D/3D packaging to address the problem of 'rapidly increasing computing power but a more severe memory bandwidth bottleneck' in large AI model training, thus becoming a key supporting storage architecture for AI chips in data centers.

The upstream of the data center HBM industry chain mainly includes DRAM manufacturers, silicon wafer and specialty material suppliers, and equipment manufacturers; the core midstream links are HBM stacking manufacturing and advanced packaging, as well as high-end packaging platforms, mainly completed jointly by memory manufacturers and packaging foundries; the downstream is the AI ??and high-performance computing ecosystem, including GPU/AI chip manufacturers, cloud

computing data center operators, AI model companies, and HPC research institutions. These end customers drive the rapid growth of HBM demand and, together with GPU computing power, constitute the core of AI infrastructure.

The future prospects of HBM in data centers are driven by the explosive growth in demand for generative AI and large-scale model training. Its core growth logic lies in 'increased computing density ? memory bandwidth becoming a bottleneck ? HBM replacing traditional DDR/GDDR,' thus its penetration rate in AI training clusters, inference servers, and high-end GPUs continues to increase. In the future, with the launch of HBM4 and higher generations, its bandwidth, capacity, and energy efficiency will be further improved, and it will be deeply integrated with Chiplet architecture and advanced packaging, making HBM one of the standard configurations for AI chips. Simultaneously, driven by cloud vendors' continued expansion of AI data centers, accelerated sovereign AI construction, and the upgrade of edge AI servers, the HBM market will maintain a growth rate far exceeding that of traditional DRAM. In the medium to long term, it will form an industry structure characterized by highly concentrated supply from a few storage giants and highly rigid downstream AI computing power, exhibiting sustained high prosperity and strengthened technological barriers.

United States market for HBM for Data Centers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for HBM for Data Centers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for HBM for Data Centers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key HBM for Data Centers players cover SK Hynix, Samsung, Micron, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'HBM for Data Centers Industry Forecast' looks at past sales and reviews total world HBM for Data Centers sales in 2025, providing a comprehensive analysis by region and market sector of projected HBM for Data Centers sales for 2026 through 2032. With HBM for Data Centers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HBM for Data Centers industry.

This Insight Report provides a comprehensive analysis of the global HBM for Data Centers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HBM for Data Centers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HBM for Data Centers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HBM for Data Centers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HBM for Data Centers.

This report presents a comprehensive overview, market shares, and growth opportunities of HBM for Data Centers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HBM2

HBM2E

HBM3

HBM3E

HBM4

HBM4E

Segmentation by Packaging Structures:

Marine Geophysical Exploration

Marine Geochemical Sampling

Segmentation by Application:

Hyperscale Cloud Vendors

Enterprise Data Centers

Government/Defense Supercomputing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SK Hynix

Samsung

Micron

Key Questions Addressed in this Report

What is the 10-year outlook for the global HBM for Data Centers market?

What factors are driving HBM for Data Centers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HBM for Data Centers market opportunities vary by end market size?

How does HBM for Data Centers break out by Type, by Application?

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