

Global Hazelnut Oil Market Growth 2026-2032

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Abstracts

The global Hazelnut Oil market size is predicted to grow from US\$ 11279 million in 2025 to US\$ 21420 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Hazelnut oil refers to a high-value vegetable oil derived from hazelnut kernels through mechanical pressing or solvent extraction processes. It is characterized by its rich content of monounsaturated fatty acids, natural antioxidants, and distinctive nutty flavor, which grants it strong substitution potential across premium food, cosmetic, and pharmaceutical applications. From an industry perspective, hazelnut oil represents a critical extension of the hazelnut processing value chain, linking upstream agricultural production with downstream high-end consumption and industrial applications. Unlike bulk commodity oils, hazelnut oil is defined by its premium positioning, limited scale, and functional properties, with value driven more by quality differentiation and application innovation than by volume expansion. Globally, the industry has evolved from a niche edible oil segment into a multifunctional ingredient category, increasingly integrated into health-oriented food systems, personal care formulations, and specialty chemical applications. As global consumption patterns shift toward natural and functional ingredients, hazelnut oil is transitioning from a regional specialty product into a globally traded, high-value oil category with strong cross-industry penetration and long-term growth potential.

Market Development Opportunities & Main Driving Factors

The primary growth momentum of the hazelnut oil market stems from the global shift toward health-conscious consumption and natural ingredient preferences. Consumers are increasingly favoring minimally processed, functional lipids, positioning cold-pressed and organic hazelnut oil as key components of the premium edible oil segment. This trend is particularly evident in both the food and cosmetics industries, where demand for

clean-label and plant-based ingredients continues to expand. In parallel, the global beauty and personal care sector is driving demand for botanical oils, with hazelnut oil gaining traction due to its favorable absorption properties and formulation stability. On the supply side, industry players and capital investors are actively strengthening raw material security through agricultural investments and cultivation innovation, improving long-term supply resilience. Additionally, the expansion of e-commerce channels and the rising popularity of gourmet and specialty foods are enabling hazelnut oil to penetrate broader consumer markets. Together, these factors are shaping a dual-driven growth model, combining premium culinary demand with functional ingredient applications.

Market Challenges, Risks, & Restraints

The hazelnut oil industry faces structural risks primarily associated with its heavy dependence on geographically concentrated raw material supply. Global hazelnut production is dominated by a limited number of regions, making the industry highly vulnerable to climate fluctuations, pest outbreaks, and geopolitical disruptions. Extreme weather conditions have repeatedly led to production shortfalls, triggering cost volatility across the value chain. In addition, supply chain dynamics, including stockpiling and price manipulation by intermediaries, can further amplify market instability. On the demand side, hazelnut oil's premium positioning makes it relatively sensitive to economic cycles, as consumers may shift toward lower-cost substitutes during periods of economic uncertainty. Furthermore, regulatory discrepancies across regions in food safety, cosmetics compliance, and labeling standards introduce additional complexity and compliance costs for companies operating globally. These combined factors contribute to a risk environment that requires strategic sourcing and robust supply chain management.

Downstream Demand Trends

Downstream demand for hazelnut oil is evolving from a single-use edible product toward a diversified application landscape. In the food sector, its unique flavor profile supports strong demand in premium culinary applications, including gourmet cooking, bakery products, and specialty condiments, while gradually expanding into household consumption driven by rising quality awareness. In the cosmetics and personal care sectors, hazelnut oil is increasingly utilized as a carrier oil and active ingredient in skincare and haircare formulations, aligning with the broader shift toward natural and plant-based products. Additionally, the growth of plant-based diets and functional nutrition is fostering new applications in dietary supplements and health-focused food

products. Importantly, demand for hazelnut oil is also indirectly supported by the expansion of hazelnut-based industries such as confectionery, spreads, and plant-based alternatives. Overall, downstream demand is transitioning from flavor-driven consumption to a more complex model centered on health, functionality, and ingredient versatility.

Regional Trends

Regionally, Europe has historically served as the core hub for both production and consumption of hazelnut oil, supported by established processing capabilities and a strong tradition of premium food culture. North America is emerging as a significant growth market, driven by increasing domestic hazelnut cultivation and rising demand for high-quality plant-based oils. In the Asia-Pacific region, particularly in China and Japan, growing health awareness and the expansion of imported premium food products are fueling demand growth. Meanwhile, traditional producing countries such as Turkey continue to play a dominant role in raw material supply, although their position is increasingly challenged by emerging producers including the United States and Chile. This evolving landscape indicates a gradual transition from a highly concentrated supply structure toward a more diversified and regionally distributed system, with increasing interdependence between production and consumption markets.

LP Information, Inc. (LPI) ' newest research report, the "Hazelnut Oil Industry Forecast" looks at past sales and reviews total world Hazelnut Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Hazelnut Oil sales for 2026 through 2032. With Hazelnut Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hazelnut Oil industry.

This Insight Report provides a comprehensive analysis of the global Hazelnut Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hazelnut Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hazelnut Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hazelnut Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity.

With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hazelnut Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Hazelnut Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Edible Cooking Oil

Flavoring Oil

Carrier Oil

Moisturizing Oil

Therapeutic Oil

Massage Oil

Segmentation by Extraction Method:

Mechanical Cold Pressing

Hot Pressing

Others

Segmentation by Refinement Level:

Crude Hazelnut Oil

Semi Refined Hazelnut Oil

Fully Refined Hazelnut Oil

Segmentation by Application:

Food Industry

Cosmetics Industry

Personal Care Industry

Pharmaceutical Industry

Nutraceutical Industry

Industrial Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gustav Heess

Caloy

Henry Lamotte Oils

La Tourangelle

Imhle Solling

Fandler

Aromex Industry

O&3

Borges Agricultural & Industrial Edible Oils

Balsu Gida

Durak Findik

Olam Food Ingredients

Flora

Jedwards International

EcoOil Argentina

AOS Products

AA Oil Mills

Oleofarm

Frantoio di Sant'Agata d'Oneglia

Henan Subcritical Extraction Biological Technology Co.,Ltd

Xi'an Huayuan Bencao Biotechnology Co., Ltd.

Shaanxi Jiahe Phytochem Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hazelnut Oil market?

What factors are driving Hazelnut Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hazelnut Oil market opportunities vary by end market size?

How does Hazelnut Oil break out by Type, by Application?

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