

Global Hawthorn Leaf Flavonoids (HLF) Market Growth 2026-2032

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Abstracts

The global Hawthorn Leaf Flavonoids (HLF) market size is predicted to grow from US\$ 27.55 million in 2025 to US\$ 39.14 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Hawthorn Leaf Flavonoids (HLF) refers to a flavonoid-rich fraction obtained from hawthorn leaves (*Crataegus* spp., and in some Asian supply chains specifically *Crataegus pinnatifida* leaves). It is a mixture of flavonoids and flavonoid glycosides, commonly represented by vitexin derivatives, vitexin, rutin, and hyperoside; commercial materials are often standardized/quantified by total flavonoids or by multi-marker assays.

Upstream raw material is primarily dried hawthorn leaves (and in the EU herbal drug system often hawthorn leaf with flower, *Crataegi folium cum flore*), requiring botanical authentication and consistent harvesting/quality control of the plant material.

Downstream, flavonoid-standardized hawthorn leaf preparations are used as traditional herbal medicinal products for specified traditional indications, and hawthorn leaf flavonoids are also widely used in herbal/dietary supplement products.

In 2025, global sales of Hawthorn Leaf Flavonoids (HLF) reached approximately 1,083 tons, with an average global market price of around US\$ 26/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

United States market for Hawthorn Leaf Flavonoids (HLF) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hawthorn Leaf Flavonoids (HLF) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hawthorn Leaf Flavonoids (HLF) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hawthorn Leaf Flavonoids (HLF) players cover Indena, Euromed, Finzelberg, Dr. Willmar Schwabe, Hunan Nutramax, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Hawthorn Leaf Flavonoids (HLF) Industry Forecast? looks at past sales and reviews total world Hawthorn Leaf Flavonoids (HLF) sales in 2025, providing a comprehensive analysis by region and market sector of projected Hawthorn Leaf Flavonoids (HLF) sales for 2026 through 2032. With Hawthorn Leaf Flavonoids (HLF) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hawthorn Leaf Flavonoids (HLF) industry.

This Insight Report provides a comprehensive analysis of the global Hawthorn Leaf Flavonoids (HLF) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hawthorn Leaf Flavonoids (HLF) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hawthorn Leaf Flavonoids (HLF) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hawthorn Leaf Flavonoids (HLF) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hawthorn Leaf Flavonoids (HLF).

This report presents a comprehensive overview, market shares, and growth opportunities of Hawthorn Leaf Flavonoids (HLF) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Extract

Quantified Liquid Extract

Other

Segmentation by Flavonoid Content Tier:

Hyperoside?2.5%

Hyperoside?6.0%

Other

Segmentation by Botanical Source:

Hawthorn

Crataegus Pinnatifida

Segmentation by Application:

Pharmaceuticals

Dietary Supplements

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indena

Euromed

Finzelberg

Dr. Willmar Schwabe

Hunan Nutramax

Wellgreen Technology

Shaanxi Xintianyu Biotechnology

Changsha Comext Biotech

Shaanxi KBC Biotech

Summit Ingredients

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hawthorn Leaf Flavonoids (HLF) market?

What factors are driving Hawthorn Leaf Flavonoids (HLF) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hawthorn Leaf Flavonoids (HLF) market opportunities vary by end market size?

How does Hawthorn Leaf Flavonoids (HLF) break out by Type, by Application?

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