

Global Harpagophytum Procumbens Extract Market Growth 2026-2032

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Abstracts

The global Harpagophytum Procumbens Extract market size is predicted to grow from US\$ 8.01 million in 2025 to US\$ 12.62 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global sales volume of Harpagophytum Procumbens Extract is estimated at approximately 195 tons, with an average global market price of about USD 42/kg. The gross margin of major producers in the industry is generally around 25%-40%.

Harpagophytum Procumbens Extract is a plant extract produced from the roots and secondary tubers of Harpagophytum procumbens, commonly known as devil's claw, through water extraction, alcohol extraction, concentration and drying processes, with CAS No. 84988-65-8. Its main active components are iridoid glycosides such as harpagoside, and common specifications include ordinary ratio extracts and standardized extracts with specified harpagoside content.

Its upstream mainly includes Harpagophytum procumbens roots and secondary tuber raw materials, extraction solvents such as water and ethanol, excipients such as maltodextrin, concentration and drying equipment, plant extraction equipment, testing instruments and packaging materials. Raw material supply is significantly affected by wild harvesting in southern Africa, sustainable collection practices, origin control and export trade. The midstream covers the production and processing of Harpagophytum Procumbens Extract, mainly including raw material cleaning, crushing, extraction, filtration, concentration, drying, milling, sieving, standardization and quality testing. The downstream mainly serves food, Medicine, cosmetics and other health care fields, among which the food sector is mainly represented by dietary supplements, functional foods and health foods.

United States market for Harpagophytum Procumbens Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Harpagophytum Procumbens Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Harpagophytum Procumbens Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Harpagophytum Procumbens Extract players cover Euromed, Indena, IFF, Givaudan Health, Phytoneering Extract Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Harpagophytum Procumbens Extract Industry Forecast" looks at past sales and reviews total world Harpagophytum Procumbens Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Harpagophytum Procumbens Extract sales for 2026 through 2032. With Harpagophytum Procumbens Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Harpagophytum Procumbens Extract industry.

This Insight Report provides a comprehensive analysis of the global Harpagophytum Procumbens Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Harpagophytum Procumbens Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Harpagophytum Procumbens Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Harpagophytum Procumbens Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Harpagophytum Procumbens Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Harpagophytum Procumbens Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

10?1

20?1

30?1

Segmentation by Form:

Powder

Granule

Liquid

Segmentation by Extraction Solvent:

Water Extract Type

Alcohol Extract Type

Segmentation by Application:

Food

Medicine

Cosmetic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Euromed

Indena

IFF

Givaudan Health

Phytoneering Extract Solutions

Finzelberg

MartinBauer

Select Botanical

Natac Group

Bio-Botanica

Afriplex

Botanic?All

Provital

Wellgreen Technology

Shaanxi Sinuote

Shaanxi Tianxingjian Bio-chemical Technology

Shaanxi Yongyuan Bio-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Harpagophytum Procumbens Extract market?

What factors are driving Harpagophytum Procumbens Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Harpagophytum Procumbens Extract market opportunities vary by end market size?

How does Harpagophytum Procumbens Extract break out by Type, by Application?

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