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Global Harmonic Reducer for Robotics Market Growth 2025-2031

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Abstracts

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The global Harmonic Reducer for Robotics market size is predicted to grow from US$ 356 million in 2025 to US$ 509 million in 2031; it is expected to grow at a CAGR of 6.1% from 2025 to 2031.

A harmonic drive, also known as a strain wave gear, is a precision speed reduction mechanism that utilizes the elastic deformation of a flexible (or flexspline) wheel meshing with a rigid (or circular spline) wheel and a wave generator to transmit motion and torque. Its operation principle is based on the theory of strain wave transmission, where the wave generator induces a controlled elastic deformation in the flexible wheel, creating a tooth meshing disparity that results in speed reduction and torque multiplication. Characterized by high reduction ratios, compactness, lightweight, high rotational accuracy, and quick response, harmonic drives find extensive applications in industrial robots, precision machinery, aerospace, and more.

From a global perspective, Japan currently holds the core technology of Harmonic Drive and forms a technical barrier to high-performance reducers. It is difficult for companies in other regions to reach their technical level. Due to the strong market demand in China, more and more Chinese companies have entered the industry, and many companies have expansion plans. For example, Shenzhen Han's Motion Technology is a good new entrant. In 2023, the sales volume of harmonic reducers has reached 80,390 units. In the United States, Germany and South Korea also have R&D and production companies.

China holds the largest consumption market share. And its Harmonic Drive sales

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volume was 1,323.20 K Units in 2023, followed by Japan. Our analysts estimate that China is to lead the global market for Harmonic Drive during the forecast period, due to the rapid growth of the demand market in China. This region will account for a market share of 74.34% by 2030.

Worldwide, Industry Robot Industry was the largest consumer of Harmonic Drive, which is responsible for 84.09% of Harmonic Drive consumption volume in 2023. The remaining 15.91% was consumed for Automotive, Semiconductor Equipment Industry, Flat Panel Equipment and Machine Tools Industry among others.

LP Information, Inc. (LPI) ' newest research report, the “Harmonic Reducer for Robotics Industry Forecast” looks at past sales and reviews total world Harmonic Reducer for Robotics sales in 2024, providing a comprehensive analysis by region and market sector of projected Harmonic Reducer for Robotics sales for 2025 through 2031. With Harmonic Reducer for Robotics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Harmonic Reducer for Robotics industry.

This Insight Report provides a comprehensive analysis of the global Harmonic Reducer for Robotics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Harmonic Reducer for Robotics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Harmonic Reducer for Robotics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Harmonic Reducer for Robotics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Harmonic Reducer for Robotics.

This report presents a comprehensive overview, market shares, and growth opportunities of Harmonic Reducer for Robotics market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Cup Style Harmonic Speed Reducers

Hat Style Harmonic Speed Reducers

Pancake Style Harmonic Speed Reducers

Segmentation by Application:

Articulated Robot

SCARA Robot

Collaborative Robot

Parallel/Delta Robot

Semiconductor & FPD Robot

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- HDSI

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Leaderdrive

Zhejiang Laifual

Nidec-Shimpo

ILJIN Motion & Control GmbH

Shenzhen Han's Motion Technology

OVALO GmbH

Beijing CTKM Harmonic Drive

TC Drive

Hiwin Corporation

KHGEARS

Ningbo Zhongda Leader Intelligent Transmission

Sichuan Fude Robot

Wanshsin Seikou

Main Drive

Reach Machinery

KOFON

SBB Tech

Too Eph Transmission Technology

BHDI

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Guangzhou Haozhi Industrial

Schaeffler

GAM Enterprise

SPG

BENRUN Robot

Cone Drive

Jiangsu Guomao Reducer

Guohua Hengyuan Tech Dev Co., Ltd.

LI-MING Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Harmonic Reducer for Robotics market?

What factors are driving Harmonic Reducer for Robotics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Harmonic Reducer for Robotics market opportunities vary by end market size?

How does Harmonic Reducer for Robotics break out by Type, by Application?

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