

Global Harmonic Integrated Joint Module Market Growth 2026-2032

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Abstracts

The global Harmonic Integrated Joint Module market size is predicted to grow from US\$ 141 million in 2025 to US\$ 623 million in 2032; it is expected to grow at a CAGR of 24.1% from 2026 to 2032.

Robot joint modules are core components in a robot's structure used to achieve joint movement. They typically consist of motors, transmission mechanisms (such as gears, belts, levers, etc.), sensors (such as encoders), and a control system. The main function of a joint module is to precisely control the robot's joint angles, speeds, and positions according to control commands, enabling the robot to perform various motion tasks. They are widely used in humanoid robots, bipedal robots, and high-load biomimetic robots. Linear joint modules consist of core components such as frameless torque motors, planetary roller screws, force sensors, encoders, and drivers. They employ an integrated design of the planetary roller screw nut and the frameless torque motor rotor, enabling precise speed, position, and force control. Compared to rotary joints, they offer better precision retention and rigidity, and zero backlash can be achieved through preloaded nuts. Furthermore, planetary roller screws have strong impact resistance, uniform force distribution, long lifespan, and a certain degree of self-locking characteristics, thus contributing to energy conservation when used as leg joints in humanoid robots. In 2024, global production of Linear Joint Modules reached 732,500 units, with an average selling price of US\$160.06 per unit. The gross profit margin was approximately 46.94%. Major raw materials included gears, gear rings, flanges and housings, shafts, bearings, steel, aluminum, and planetary carriers. The company's annual production of joint modules was 500,000 units. Downstream customers were robotics companies.

With the rapid development of robotics technology, robot joint modules, as an

indispensable and important component of robot systems, have gradually become one of the key technologies in global intelligent manufacturing, automated production, service industries, and medical fields. In recent years, with the continuous progress of industrial automation, intelligent manufacturing, and artificial intelligence, the market demand for robot joint modules has continued to grow, showing strong momentum. Against this backdrop, the current market situation and future development trends of robot joint modules are also constantly changing. Technological innovation, application expansion, and intensified market competition are driving this field towards greater precision, efficiency, and diversification. Currently, the main players in the robot joint module market include major robot manufacturers, automation equipment companies, and some specialized robot joint module manufacturers worldwide. In the field of industrial robots, with the widespread adoption of intelligent manufacturing and automated production, robot joint modules have become key tools for improving production efficiency, reducing labor costs, and enhancing product quality. The precision, reliability, and durability of industrial robot joint modules are crucial for ensuring the stability and continuity of production lines. Therefore, the market demand for joint modules with high precision, high reliability, and high load-bearing capacity is constantly increasing. The service robot field is also expanding rapidly, especially in applications in medical, home, and security sectors. For example, in the medical industry, robotic surgical systems require extremely high precision in their joint modules to enable minimally invasive surgery and complex procedures. In the home sector, service robots rely on flexible joint modules for tasks such as cleaning and monitoring. As these applications mature, the demand for high-performance, low-power, and compact joint modules in the service robot market continues to rise. Beyond these traditional areas, robot joint modules are also demonstrating broad market potential in emerging fields such as educational robots, agricultural robots, and autonomous vehicles, becoming an indispensable technology in various intelligent devices and systems.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Harmonic Integrated Joint Module Industry Forecast" looks at past sales and reviews total world Harmonic Integrated Joint Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Harmonic Integrated Joint Module sales for 2026 through 2032. With Harmonic Integrated Joint Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Harmonic Integrated Joint Module industry.

This Insight Report provides a comprehensive analysis of the global Harmonic Integrated Joint Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Harmonic Integrated Joint Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Harmonic Integrated Joint Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Harmonic Integrated Joint Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Harmonic Integrated Joint Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Harmonic Integrated Joint Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ball Bearings

Rollers

Dexterous Hand Screws

Segmentation by Thrust:

13.5N·m

49N·m

80N·m

133N·m

Segmentation by Sale:

Direct Selling

Distribution

Segmentation by Application:

Service Robots

Educational Robots

Entertainment Robots

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infranor

Harmonic Drive LLC

Jiangsu Eyoubot Technology Co.,LTD.

Techsoft Robots

Suzhou Linkhou Robot co.,Ltd.

Guohua (Qingdao) Intelligent Equipment Co., Ltd.

Beijing Emerging Eastern Aviation Equipment Co., Ltd.

Newgear Intelligent Transmission (Guangdong) Co., Ltd.

Zhejiang Hechuan Technology Co., Ltd.

Hangzhou Seenpin Electromechanical Transmission Co., Ltd.

Zhejiang Jiechang Linear Motion Technology Co., Ltd.

Shanghai Dizi Precision Machinery Co.,Ltd.

Shuanglin Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Harmonic Integrated Joint Module market?

What factors are driving Harmonic Integrated Joint Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Harmonic Integrated Joint Module market opportunities vary by end

market size?

How does Harmonic Integrated Joint Module break out by Type, by Application?

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