

Global Hardware Root of Trust Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Hardware Root of Trust Solution market size is predicted to grow from US\$ 562 million in 2025 to US\$ 817 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

A Hardware Root of Trust Solution is a security measure that establishes a secure foundation for a system by using a dedicated hardware component to securely store and manage cryptographic keys and other sensitive information. This hardware component, known as a Root of Trust, ensures the integrity and authenticity of the system by providing a secure environment for key generation, storage, and management. By utilizing a Hardware Root of Trust Solution, organizations can protect against various security threats, such as unauthorized access, tampering, and data breaches, ensuring the overall security and trustworthiness of their systems.

The global market for hardware root of trust solutions is experiencing rapid growth. Key vendors such as Rambus, Thales, and Microchip are building a foundation of trust through dedicated security chips (TPM/HSM/SE), processor-based secure enclaves (Intel SGX/AMD SEV/ARM TrustZone), and PUF technology. Technology trends are focusing on hardware-based post-quantum cryptography, AI-powered threat detection, and quantum key integration. Applications span the IoT, industrial control, government, and finance sectors. In particular, the 50 billion-unit market for IoT devices is driving demand for security chips. China's demand for IoT security chips is expected to reach 15 billion units in 2025, a 15% annual increase. On the policy front, China's Cybersecurity Law and Data Security Law are driving the evolution of domestic standards, such as the integration of national encryption algorithms with TPM/SE solutions. A new certification system will be introduced in 2027 to enforce compliance for IoT devices. Market dynamics are trending towards a full-stack collaborative

ecosystem. Vendors are strengthening ecosystem resilience through end-to-end innovation across the chip, OS, middleware, and application ecosystems. However, they face challenges balancing supply chain security, compatibility, and cost-performance. Solutions include open-source hardware design, dedicated accelerators, and energy-efficiency optimization algorithms.

LPI (LP Information)' newest research report, the “Hardware Root of Trust Solution Industry Forecast” looks at past sales and reviews total world Hardware Root of Trust Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Hardware Root of Trust Solution sales for 2026 through 2032. With Hardware Root of Trust Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hardware Root of Trust Solution industry.

This Insight Report provides a comprehensive analysis of the global Hardware Root of Trust Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Hardware Root of Trust Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hardware Root of Trust Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hardware Root of Trust Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hardware Root of Trust Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Hardware Root of Trust Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Security Chip-Based

Firmware-Based

Hardware Security Module (HSM)-Based

Segmentation by Functional Features:

Remote Attestation

Encryption Algorithm Integration

Tamper-Resistant

Configurable

Segmentation by Design Structure:

Processor Integration

Independent Security Chip

System-on-Chip (SoC)

Segmentation by Application:

BFSI

Industry and Manufacturing

Government

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rambus

Thales

Microchip Technology

Oracle

Synopsys

Entrust

DornerWorks

Utimaco

Intel

Secure-IC

Xiphera

Lattice

Radix

ASPEED Technology

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