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Global Hard-wired Trailer Mount Market Growth 2026-2032

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Abstracts

The global Hard-wired Trailer Mount market size is predicted to grow from US$ 754 million in 2025 to US$ 1104 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A Hard-wired Trailer Mount is a towing device installed at the rear of a vehicle. It features a fixed, non-removable structure and is primarily used for towing trailers, RVs, or other towed equipment. Its secure connection to the vehicle chassis provides stable traction and load support, making it suitable for frequent towing or long-term use. While a fixed tow bar is more durable and reliable than a removable or concealed tow bar, it may be less aesthetically pleasing and less flexible.Sales in 2024 are expected to be 1.75 million units, with an average price of $420 per unit.

The upstream supply chain for fixed tow bars primarily consists of metal materials (such as carbon steel, alloy steel, and aluminum alloy) and supporting components (such as connectors, cables, and sensors). Fluctuations in raw material costs significantly impact the entire supply chain. Manufacturing processes include metal stamping, welding, electroplating, and anti-corrosion treatment. Manufacturers with independent R&D capabilities customize designs based on the vehicle chassis structure, while also complying with various national traffic regulations and certification standards (such as ECE R55 and SAE J684) to meet installation and market access requirements.

Downstream, fixed tow bars are widely used on passenger cars, pickup trucks, and light commercial vehicles, serving applications such as RV towing, logistics transportation, and agricultural trailering. Sales channels include OEM assembly by vehicle manufacturers, aftermarket parts sales, upgrades and modifications at 4S dealerships, e-commerce platforms, and professional installation stores. With the growing demand

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for RV travel, outdoor leisure activities, and small-scale logistics, aftermarket demand for customized and intelligent tow bars is growing year by year, driving product development towards modularization, lightweighting, and multifunctionality.

United States market for Hard-wired Trailer Mount is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hard-wired Trailer Mount is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hard-wired Trailer Mount is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hard-wired Trailer Mount players cover CURT Manufacturing LLC, Horizon Global Corporation, TriMas Corporation, BOSAL Group, Brink Group B.V., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hard-wired Trailer Mount Industry Forecast” looks at past sales and reviews total world Hard-wired Trailer Mount sales in 2025, providing a comprehensive analysis by region and market sector of projected Hard-wired Trailer Mount sales for 2026 through 2032. With Hard-wired Trailer Mount sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hard-wired Trailer Mount industry.

This Insight Report provides a comprehensive analysis of the global Hard-wired Trailer Mount landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hard-wired Trailer Mount portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hard-wired Trailer Mount market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hard-wired Trailer Mount and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

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qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hard-wired Trailer Mount.

This report presents a comprehensive overview, market shares, and growth opportunities of Hard-wired Trailer Mount market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Flange Tow Bar

Fixed Swan Neck Tow Bar

Fixed Flange Ball

Segmentation by Material:

Carbon Steel

Alloy Steel

Aluminum Alloy

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CURT Manufacturing LLC

Horizon Global Corporation

TriMas Corporation

BOSAL Group

Brink Group B.V.

Westfalia?Automotive GmbH

GDW Group

Witter Towbars

PCT Automotive

Tow?Trust Towbars Ltd

Steinhof

Hayman Reese

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Hard-wired Trailer Mount market?

What factors are driving Hard-wired Trailer Mount market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hard-wired Trailer Mount market opportunities vary by end market size?

How does Hard-wired Trailer Mount break out by Type, by Application?

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