

Global Hard and Soft Facilities Management Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G2AD6526518FEN.html>

Date: October 2026

Pages: 170

Price: US\$ 3,660.00 (Single User License)

ID: G2AD6526518FEN

Abstracts

The global Hard and Soft Facilities Management Services market size is predicted to grow from US\$ 3898 million in 2025 to US\$ 5555 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Facilities Management (FM) services are divided into Hard FM and Soft FM based on core functions, covering physical infrastructure and operational support respectively. The primary difference between the two is that hard services are non-negotiable, whereas soft services depend on your situation.

Hard FM focuses on physical, tangible building systems and infrastructure that are critical to the property's functionality and safety. These services are often regulated by laws or industry standards.

Soft FM refers to non-physical, service-oriented support that enhances the comfort, efficiency, and experience of building occupants. These services are more focused on human-centric needs.

United States market for Hard and Soft Facilities Management Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hard and Soft Facilities Management Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hard and Soft Facilities Management Services is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hard and Soft Facilities Management Services players cover ISS, CBRE, Sodexo, JLL, Equans, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Hard and Soft Facilities Management Services Industry Forecast” looks at past sales and reviews total world Hard and Soft Facilities Management Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Hard and Soft Facilities Management Services sales for 2026 through 2032. With Hard and Soft Facilities Management Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hard and Soft Facilities Management Services industry.

This Insight Report provides a comprehensive analysis of the global Hard and Soft Facilities Management Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Hard and Soft Facilities Management Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hard and Soft Facilities Management Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hard and Soft Facilities Management Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hard and Soft Facilities Management Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Hard and Soft Facilities Management Services market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Hard Facilities Management (Hard FM)

Soft Facilities Management (Soft FM)

Segmentation by Service Frequency:

Regular Service

On-demand Service

Segmentation by Compliance & Regulatory Requirements:

Regulatory-Related FM Services

Voluntary FM Services

Segmentation by Application:

Commercial Real Estate

Industrial

Public Infrastructure

Residential

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ISS

CBRE

Sodexo

JLL

Equans

Cushman & Wakefield

Apleona HSG

OCS Group

Allied Universal(G4S)

Ventia

NHS Property Services

Pinnacle Group

Bellrock

Robertson Group

Emrill Services

Macro

Complete Facilities Management

Aspin FM

MFM Group

National Facilities Direct

Quality Trusted Solutions

BFML

DMA Group

Pareto FM

Imperial Services

NCH Facilities

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