

Global Hard Metal Powder Market Growth 2026-2032

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Abstracts

The global Hard Metal Powder market size is predicted to grow from US\$ 3913 million in 2025 to US\$ 5565 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Hard metal powder refers to a class of composite metallic and carbide powders used in the production of cemented carbide materials. It primarily consists of hard phases such as tungsten carbide (WC), titanium carbide (TiC), and tantalum carbide (TaC), combined with metallic binders such as cobalt (Co) or nickel (Ni). Through powder metallurgy processes involving pressing and sintering, these powders are transformed into cemented carbides characterized by exceptional hardness, wear resistance, and sufficient toughness. Hard metal powders are widely used in cutting tools, mining and drilling equipment, molds, wear-resistant components, and advanced industrial machinery. Among them, the WC-Co system is the most dominant and widely utilized composition. Due to their superior mechanical strength, thermal stability, and wear resistance, hard metal powders are regarded as critical foundational materials in modern manufacturing industries.

In 2025, the global annual production of hard metal powder is estimated at approximately 100,000 tons, with an average selling price of around USD 40 per kilogram. The industry's average gross margin typically ranges from 15% to 30%, while high-end ultra-fine powders and pre-alloyed powders can achieve higher margins.

United States market for Hard Metal Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hard Metal Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hard Metal Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hard Metal Powder players cover Sandvik, Xiamen Tungsten, China Minmetals Corporation, Element Six, Jiangxi Yaosheng, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hard Metal Powder Industry Forecast" looks at past sales and reviews total world Hard Metal Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Hard Metal Powder sales for 2026 through 2032. With Hard Metal Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hard Metal Powder industry.

This Insight Report provides a comprehensive analysis of the global Hard Metal Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hard Metal Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hard Metal Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hard Metal Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hard Metal Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Hard Metal Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tungsten-based

Titanium-based

Tantalum/Niobium-based

Others

Segmentation by Bonded:

Co-bonded

Ni-bonded

Fe-bonded

Segmentation by Application:

Cutting Tools

Mining and Construction Tools

Wear Parts

Dies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik

Xiamen Tungsten

China Minmetals Corporation

Element Six

Jiangxi Yaosheng

GuangDong XiangLu Tungsten

Chongyi Zhangyuan Tungsten

Plansee (GTP)

JXTC

Japan New Metals

AST (India)

Kohsei Co Ltd

ALMT Corp

Kennametal

H.C.Starck

TaeguTec Ltd

Wolfram Company JSC (Russia)

Buffalo Tungsten

Eurotungstene

Lineage Alloys

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hard Metal Powder market?

What factors are driving Hard Metal Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hard Metal Powder market opportunities vary by end market size?

How does Hard Metal Powder break out by Type, by Application?

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