

Global Hard Boiled Sweets Market Growth 2026-2032

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Abstracts

The global Hard Boiled Sweets market size is predicted to grow from US\$ 16180 million in 2025 to US\$ 22106 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Hard boiled sweets are sugar-based confectionery products produced by boiling sugar syrup to temperatures of approximately 150°C to 166°. The high-temperature boiling drives off moisture, resulting in a supersaturated sugar solution that, upon cooling, forms an amorphous, non-crystalline glass-like solid with low residual moisture. In 2025, global hard boiled sweets production reached approximately 3,938K ton, with an average global market price of around USD 4,200 per ton. A factory gross profit of USD 1,134 per ton with 27% gross margin. A single line full machine capacity production is around 90K ton per line per year. The upstream is dependent on sugar price, corn syrup supply and additives availability. The downstream demand is concentrated in food industry, pharmaceuticals and nutraceuticals. Airlines distribute individually wrapped mint hard candies during takeoff and landing to reduce ear pressure discomfort and improve passenger experience. India leads driven by urbanization and innovation. US market is driven by consumer shift toward functional hard sweets.

United States market for Hard Boiled Sweets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hard Boiled Sweets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hard Boiled Sweets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hard Boiled Sweets players cover DS Group, Perfetti Van Melle, Ferrara

Candy Company, Mars, Inc., HARIBO GmbH & Co. KG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Hard Boiled Sweets Industry Forecast' looks at past sales and reviews total world Hard Boiled Sweets sales in 2025, providing a comprehensive analysis by region and market sector of projected Hard Boiled Sweets sales for 2026 through 2032. With Hard Boiled Sweets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hard Boiled Sweets industry.

This Insight Report provides a comprehensive analysis of the global Hard Boiled Sweets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hard Boiled Sweets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hard Boiled Sweets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hard Boiled Sweets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hard Boiled Sweets.

This report presents a comprehensive overview, market shares, and growth opportunities of Hard Boiled Sweets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid Hard Candy

Filled Hard Candy

Layered Hard Candy

Others

Segmentation by Sugar Content Formulation:

Full Sugar (70-95%)

Reduced Sugar (25 - 50%)

Sugar Free

Functional

Others

Segmentation by Manufacturing Technology:

Batch Cooked

Continuous Vacuum Cooked

Deposited

Batch Rolled

Others

Segmentation by Application:

Foodservice

Pharmaceuticals

Nutraceuticals

Personal Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DS Group

Perfetti Van Melle

Ferrara Candy Company

Mars, Inc.

HARIBO GmbH & Co. KG

Cavendish & Harvey Confectionery GmbH

UHA Mikakuto

Kanro Inc.

Hsu Fu Chi Group

Parle Products

Mayora Indah

Cloetta AB

Quality Candy Company

Gicopa

Storck

Lotte Confectionery

Nestlé S.A.

Mondelez International

Hershey Company

Ferrero Group

Wrigley

Meiji Holdings

Morinaga & Company

Crown Confectionery

United Confectioners

KDV Group

Arcor

Oishi Group

Universal Robina Corp

Sula GmbH & Co. KG

Key Questions Addressed in this Report

Global Hard Boiled Sweets Market Growth 2026-2032

What is the 10-year outlook for the global Hard Boiled Sweets market?
What factors are driving Hard Boiled Sweets market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Hard Boiled Sweets market opportunities vary by end market size?
How does Hard Boiled Sweets break out by Type, by Application?

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