

# Global Handheld XRF Gold Analyzer Market Growth 2025-2031

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## Abstracts

The global Handheld XRF Gold Analyzer market size is predicted to grow from US\$ 110 million in 2025 to US\$ 148 million in 2031; it is expected to grow at a CAGR of 5.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The Handheld XRF Gold Analyzer is a portable instrument that uses X-ray fluorescence (XRF) technology to accurately and non-destructively analyze the composition of precious metals such as gold, silver, platinum, and palladium. Designed for use in field applications, it provides rapid results within minutes, determining exact karat values and detecting harmful elements like nickel, lead, and cadmium. It also measures coating thickness and composition, making it ideal for on-site testing in jewelry shops, gold recycling, auctions, and customs inspections. Compact, safe, and easy to use, it ensures reliable analysis and fair valuation wherever needed.

United States market for Handheld XRF Gold Analyzer is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Handheld XRF Gold Analyzer is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Handheld XRF Gold Analyzer is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Handheld XRF Gold Analyzer players cover SPECTRO, BRUKER, Thermo Scientific, HORIBA, Olympus Innov-X, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Handheld XRF Gold Analyzer Industry Forecast” looks at past sales and reviews total world Handheld XRF Gold Analyzer sales in 2024, providing a comprehensive analysis by region and market sector of projected Handheld XRF Gold Analyzer sales for 2025 through 2031. With Handheld XRF Gold Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Handheld XRF Gold Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Handheld XRF Gold Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld XRF Gold Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld XRF Gold Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Handheld XRF Gold Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld XRF Gold Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld XRF Gold Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PIN Detector

SDD Detector

Segmentation by Application:

Jewelry Retailers and Manufacturers

Precious Metal Recycling and Trading

Testing and Certification Labs

Government and Regulation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SPECTRO

BRUKER

Thermo Scientific

HORIBA

Olympus Innov-X

Elvatech

Hitachi-Hightech

Oxford-Instruments

Panalytical

SciAps

Jiangsu Skyray Instrument

LAN Scientific

Cfantek

Beijing Anchor Wisdom Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld XRF Gold Analyzer market?

What factors are driving Handheld XRF Gold Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld XRF Gold Analyzer market opportunities vary by end market size?

How does Handheld XRF Gold Analyzer break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Handheld XRF Gold Analyzer Annual Sales 2020-2031
- 2.1.2 World Current & Future Analysis for Handheld XRF Gold Analyzer by Geographic Region, 2020, 2024 & 2031
- 2.1.3 World Current & Future Analysis for Handheld XRF Gold Analyzer by Country/Region, 2020, 2024 & 2031
- 2.2 Handheld XRF Gold Analyzer Segment by Type
  - 2.2.1 PIN Detector
  - 2.2.2 SDD Detector
- 2.3 Handheld XRF Gold Analyzer Sales by Type
  - 2.3.1 Global Handheld XRF Gold Analyzer Sales Market Share by Type (2020-2025)
  - 2.3.2 Global Handheld XRF Gold Analyzer Revenue and Market Share by Type (2020-2025)
  - 2.3.3 Global Handheld XRF Gold Analyzer Sale Price by Type (2020-2025)
- 2.4 Handheld XRF Gold Analyzer Segment by Application
  - 2.4.1 Jewelry Retailers and Manufacturers
  - 2.4.2 Precious Metal Recycling and Trading
  - 2.4.3 Testing and Certification Labs
  - 2.4.4 Government and Regulation
- 2.5 Handheld XRF Gold Analyzer Sales by Application
  - 2.5.1 Global Handheld XRF Gold Analyzer Sale Market Share by Application (2020-2025)
  - 2.5.2 Global Handheld XRF Gold Analyzer Revenue and Market Share by Application (2020-2025)

2.5.3 Global Handheld XRF Gold Analyzer Sale Price by Application (2020-2025)

### **3 GLOBAL BY COMPANY**

3.1 Global Handheld XRF Gold Analyzer Breakdown Data by Company

3.1.1 Global Handheld XRF Gold Analyzer Annual Sales by Company (2020-2025)

3.1.2 Global Handheld XRF Gold Analyzer Sales Market Share by Company (2020-2025)

3.2 Global Handheld XRF Gold Analyzer Annual Revenue by Company (2020-2025)

3.2.1 Global Handheld XRF Gold Analyzer Revenue by Company (2020-2025)

3.2.2 Global Handheld XRF Gold Analyzer Revenue Market Share by Company (2020-2025)

3.3 Global Handheld XRF Gold Analyzer Sale Price by Company

3.4 Key Manufacturers Handheld XRF Gold Analyzer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Handheld XRF Gold Analyzer Product Location Distribution

3.4.2 Players Handheld XRF Gold Analyzer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR HANDHELD XRF GOLD ANALYZER BY GEOGRAPHIC REGION**

4.1 World Historic Handheld XRF Gold Analyzer Market Size by Geographic Region (2020-2025)

4.1.1 Global Handheld XRF Gold Analyzer Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Handheld XRF Gold Analyzer Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Handheld XRF Gold Analyzer Market Size by Country/Region (2020-2025)

4.2.1 Global Handheld XRF Gold Analyzer Annual Sales by Country/Region (2020-2025)

4.2.2 Global Handheld XRF Gold Analyzer Annual Revenue by Country/Region (2020-2025)

4.3 Americas Handheld XRF Gold Analyzer Sales Growth

- 4.4 APAC Handheld XRF Gold Analyzer Sales Growth
- 4.5 Europe Handheld XRF Gold Analyzer Sales Growth
- 4.6 Middle East & Africa Handheld XRF Gold Analyzer Sales Growth

## **5 AMERICAS**

- 5.1 Americas Handheld XRF Gold Analyzer Sales by Country
  - 5.1.1 Americas Handheld XRF Gold Analyzer Sales by Country (2020-2025)
  - 5.1.2 Americas Handheld XRF Gold Analyzer Revenue by Country (2020-2025)
- 5.2 Americas Handheld XRF Gold Analyzer Sales by Type (2020-2025)
- 5.3 Americas Handheld XRF Gold Analyzer Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Handheld XRF Gold Analyzer Sales by Region
  - 6.1.1 APAC Handheld XRF Gold Analyzer Sales by Region (2020-2025)
  - 6.1.2 APAC Handheld XRF Gold Analyzer Revenue by Region (2020-2025)
- 6.2 APAC Handheld XRF Gold Analyzer Sales by Type (2020-2025)
- 6.3 APAC Handheld XRF Gold Analyzer Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Handheld XRF Gold Analyzer by Country
  - 7.1.1 Europe Handheld XRF Gold Analyzer Sales by Country (2020-2025)
  - 7.1.2 Europe Handheld XRF Gold Analyzer Revenue by Country (2020-2025)
- 7.2 Europe Handheld XRF Gold Analyzer Sales by Type (2020-2025)
- 7.3 Europe Handheld XRF Gold Analyzer Sales by Application (2020-2025)
- 7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Handheld XRF Gold Analyzer by Country
  - 8.1.1 Middle East & Africa Handheld XRF Gold Analyzer Sales by Country (2020-2025)
  - 8.1.2 Middle East & Africa Handheld XRF Gold Analyzer Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Handheld XRF Gold Analyzer Sales by Type (2020-2025)
- 8.3 Middle East & Africa Handheld XRF Gold Analyzer Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Handheld XRF Gold Analyzer
- 10.3 Manufacturing Process Analysis of Handheld XRF Gold Analyzer
- 10.4 Industry Chain Structure of Handheld XRF Gold Analyzer

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels

11.2 Handheld XRF Gold Analyzer Distributors

11.3 Handheld XRF Gold Analyzer Customer

## **12 WORLD FORECAST REVIEW FOR HANDHELD XRF GOLD ANALYZER BY GEOGRAPHIC REGION**

12.1 Global Handheld XRF Gold Analyzer Market Size Forecast by Region

12.1.1 Global Handheld XRF Gold Analyzer Forecast by Region (2026-2031)

12.1.2 Global Handheld XRF Gold Analyzer Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Handheld XRF Gold Analyzer Forecast by Type (2026-2031)

12.7 Global Handheld XRF Gold Analyzer Forecast by Application (2026-2031)

## **13 KEY PLAYERS ANALYSIS**

13.1 SPECTRO

13.1.1 SPECTRO Company Information

13.1.2 SPECTRO Handheld XRF Gold Analyzer Product Portfolios and Specifications

13.1.3 SPECTRO Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 SPECTRO Main Business Overview

13.1.5 SPECTRO Latest Developments

13.2 BRUKER

13.2.1 BRUKER Company Information

13.2.2 BRUKER Handheld XRF Gold Analyzer Product Portfolios and Specifications

13.2.3 BRUKER Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 BRUKER Main Business Overview

13.2.5 BRUKER Latest Developments

13.3 Thermo Scientific

13.3.1 Thermo Scientific Company Information

13.3.2 Thermo Scientific Handheld XRF Gold Analyzer Product Portfolios and Specifications

13.3.3 Thermo Scientific Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.3.4 Thermo Scientific Main Business Overview
- 13.3.5 Thermo Scientific Latest Developments
- 13.4 HORIBA
  - 13.4.1 HORIBA Company Information
  - 13.4.2 HORIBA Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.4.3 HORIBA Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.4.4 HORIBA Main Business Overview
  - 13.4.5 HORIBA Latest Developments
- 13.5 Olympus Innov-X
  - 13.5.1 Olympus Innov-X Company Information
  - 13.5.2 Olympus Innov-X Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.5.3 Olympus Innov-X Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.5.4 Olympus Innov-X Main Business Overview
  - 13.5.5 Olympus Innov-X Latest Developments
- 13.6 Elvatech
  - 13.6.1 Elvatech Company Information
  - 13.6.2 Elvatech Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.6.3 Elvatech Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.6.4 Elvatech Main Business Overview
  - 13.6.5 Elvatech Latest Developments
- 13.7 Hitachi-Hightech
  - 13.7.1 Hitachi-Hightech Company Information
  - 13.7.2 Hitachi-Hightech Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.7.3 Hitachi-Hightech Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.7.4 Hitachi-Hightech Main Business Overview
  - 13.7.5 Hitachi-Hightech Latest Developments
- 13.8 Oxford-Instruments
  - 13.8.1 Oxford-Instruments Company Information
  - 13.8.2 Oxford-Instruments Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.8.3 Oxford-Instruments Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.8.4 Oxford-Instruments Main Business Overview

- 13.8.5 Oxford-Instruments Latest Developments
- 13.9 Panalytical
  - 13.9.1 Panalytical Company Information
  - 13.9.2 Panalytical Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.9.3 Panalytical Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.9.4 Panalytical Main Business Overview
  - 13.9.5 Panalytical Latest Developments
- 13.10 SciAps
  - 13.10.1 SciAps Company Information
  - 13.10.2 SciAps Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.10.3 SciAps Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.10.4 SciAps Main Business Overview
  - 13.10.5 SciAps Latest Developments
- 13.11 Jiangsu Skyray Instrument
  - 13.11.1 Jiangsu Skyray Instrument Company Information
  - 13.11.2 Jiangsu Skyray Instrument Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.11.3 Jiangsu Skyray Instrument Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.11.4 Jiangsu Skyray Instrument Main Business Overview
  - 13.11.5 Jiangsu Skyray Instrument Latest Developments
- 13.12 LAN Scientific
  - 13.12.1 LAN Scientific Company Information
  - 13.12.2 LAN Scientific Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.12.3 LAN Scientific Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.12.4 LAN Scientific Main Business Overview
  - 13.12.5 LAN Scientific Latest Developments
- 13.13 Cfantek
  - 13.13.1 Cfantek Company Information
  - 13.13.2 Cfantek Handheld XRF Gold Analyzer Product Portfolios and Specifications
  - 13.13.3 Cfantek Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.13.4 Cfantek Main Business Overview
  - 13.13.5 Cfantek Latest Developments
- 13.14 Beijing Anchor Wisdom Technology

13.14.1 Beijing Anchor Wisdom Technology Company Information

13.14.2 Beijing Anchor Wisdom Technology Handheld XRF Gold Analyzer Product Portfolios and Specifications

13.14.3 Beijing Anchor Wisdom Technology Handheld XRF Gold Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Beijing Anchor Wisdom Technology Main Business Overview

13.14.5 Beijing Anchor Wisdom Technology Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Handheld XRF Gold Analyzer Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Handheld XRF Gold Analyzer Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of PIN Detector

Table 4. Major Players of SDD Detector

Table 5. Global Handheld XRF Gold Analyzer Sales by Type (2020-2025) & (K Units)

Table 6. Global Handheld XRF Gold Analyzer Sales Market Share by Type (2020-2025)

Table 7. Global Handheld XRF Gold Analyzer Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Handheld XRF Gold Analyzer Revenue Market Share by Type (2020-2025)

Table 9. Global Handheld XRF Gold Analyzer Sale Price by Type (2020-2025) & (US\$/Unit)

Table 10. Global Handheld XRF Gold Analyzer Sale by Application (2020-2025) & (K Units)

Table 11. Global Handheld XRF Gold Analyzer Sale Market Share by Application (2020-2025)

Table 12. Global Handheld XRF Gold Analyzer Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Handheld XRF Gold Analyzer Revenue Market Share by Application (2020-2025)

Table 14. Global Handheld XRF Gold Analyzer Sale Price by Application (2020-2025) & (US\$/Unit)

Table 15. Global Handheld XRF Gold Analyzer Sales by Company (2020-2025) & (K Units)

Table 16. Global Handheld XRF Gold Analyzer Sales Market Share by Company (2020-2025)

Table 17. Global Handheld XRF Gold Analyzer Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Handheld XRF Gold Analyzer Revenue Market Share by Company (2020-2025)

Table 19. Global Handheld XRF Gold Analyzer Sale Price by Company (2020-2025) & (US\$/Unit)

Table 20. Key Manufacturers Handheld XRF Gold Analyzer Producing Area Distribution

and Sales Area

Table 21. Players Handheld XRF Gold Analyzer Products Offered

Table 22. Handheld XRF Gold Analyzer Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Handheld XRF Gold Analyzer Sales by Geographic Region (2020-2025) & (K Units)

Table 26. Global Handheld XRF Gold Analyzer Sales Market Share Geographic Region (2020-2025)

Table 27. Global Handheld XRF Gold Analyzer Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Handheld XRF Gold Analyzer Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Handheld XRF Gold Analyzer Sales by Country/Region (2020-2025) & (K Units)

Table 30. Global Handheld XRF Gold Analyzer Sales Market Share by Country/Region (2020-2025)

Table 31. Global Handheld XRF Gold Analyzer Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Handheld XRF Gold Analyzer Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Handheld XRF Gold Analyzer Sales by Country (2020-2025) & (K Units)

Table 34. Americas Handheld XRF Gold Analyzer Sales Market Share by Country (2020-2025)

Table 35. Americas Handheld XRF Gold Analyzer Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Handheld XRF Gold Analyzer Sales by Type (2020-2025) & (K Units)

Table 37. Americas Handheld XRF Gold Analyzer Sales by Application (2020-2025) & (K Units)

Table 38. APAC Handheld XRF Gold Analyzer Sales by Region (2020-2025) & (K Units)

Table 39. APAC Handheld XRF Gold Analyzer Sales Market Share by Region (2020-2025)

Table 40. APAC Handheld XRF Gold Analyzer Revenue by Region (2020-2025) & (\$ millions)

Table 41. APAC Handheld XRF Gold Analyzer Sales by Type (2020-2025) & (K Units)

Table 42. APAC Handheld XRF Gold Analyzer Sales by Application (2020-2025) & (K

Units)

Table 43. Europe Handheld XRF Gold Analyzer Sales by Country (2020-2025) & (K Units)

Table 44. Europe Handheld XRF Gold Analyzer Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Handheld XRF Gold Analyzer Sales by Type (2020-2025) & (K Units)

Table 46. Europe Handheld XRF Gold Analyzer Sales by Application (2020-2025) & (K Units)

Table 47. Middle East & Africa Handheld XRF Gold Analyzer Sales by Country (2020-2025) & (K Units)

Table 48. Middle East & Africa Handheld XRF Gold Analyzer Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Handheld XRF Gold Analyzer Sales by Type (2020-2025) & (K Units)

Table 50. Middle East & Africa Handheld XRF Gold Analyzer Sales by Application (2020-2025) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Handheld XRF Gold Analyzer

Table 52. Key Market Challenges & Risks of Handheld XRF Gold Analyzer

Table 53. Key Industry Trends of Handheld XRF Gold Analyzer

Table 54. Handheld XRF Gold Analyzer Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Handheld XRF Gold Analyzer Distributors List

Table 57. Handheld XRF Gold Analyzer Customer List

Table 58. Global Handheld XRF Gold Analyzer Sales Forecast by Region (2026-2031) & (K Units)

Table 59. Global Handheld XRF Gold Analyzer Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Handheld XRF Gold Analyzer Sales Forecast by Country (2026-2031) & (K Units)

Table 61. Americas Handheld XRF Gold Analyzer Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Handheld XRF Gold Analyzer Sales Forecast by Region (2026-2031) & (K Units)

Table 63. APAC Handheld XRF Gold Analyzer Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Handheld XRF Gold Analyzer Sales Forecast by Country (2026-2031) & (K Units)

Table 65. Europe Handheld XRF Gold Analyzer Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa Handheld XRF Gold Analyzer Sales Forecast by Country (2026-2031) & (K Units)

Table 67. Middle East & Africa Handheld XRF Gold Analyzer Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Handheld XRF Gold Analyzer Sales Forecast by Type (2026-2031) & (K Units)

Table 69. Global Handheld XRF Gold Analyzer Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Handheld XRF Gold Analyzer Sales Forecast by Application (2026-2031) & (K Units)

Table 71. Global Handheld XRF Gold Analyzer Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. SPECTRO Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 73. SPECTRO Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 74. SPECTRO Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 75. SPECTRO Main Business

Table 76. SPECTRO Latest Developments

Table 77. BRUKER Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 78. BRUKER Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 79. BRUKER Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 80. BRUKER Main Business

Table 81. BRUKER Latest Developments

Table 82. Thermo Scientific Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 83. Thermo Scientific Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 84. Thermo Scientific Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 85. Thermo Scientific Main Business

Table 86. Thermo Scientific Latest Developments

Table 87. HORIBA Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 88. HORIBA Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 89. HORIBA Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2020-2025)

Table 90. HORIBA Main Business

Table 91. HORIBA Latest Developments

Table 92. Olympus Innov-X Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 93. Olympus Innov-X Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 94. Olympus Innov-X Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 95. Olympus Innov-X Main Business

Table 96. Olympus Innov-X Latest Developments

Table 97. Elvatech Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 98. Elvatech Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 99. Elvatech Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 100. Elvatech Main Business

Table 101. Elvatech Latest Developments

Table 102. Hitachi-Hightech Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 103. Hitachi-Hightech Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 104. Hitachi-Hightech Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 105. Hitachi-Hightech Main Business

Table 106. Hitachi-Hightech Latest Developments

Table 107. Oxford-Instruments Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 108. Oxford-Instruments Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 109. Oxford-Instruments Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 110. Oxford-Instruments Main Business

Table 111. Oxford-Instruments Latest Developments

Table 112. Panalytical Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 113. Panalytical Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 114. Panalytical Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 115. Panalytical Main Business

Table 116. Panalytical Latest Developments

Table 117. SciAps Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 118. SciAps Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 119. SciAps Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 120. SciAps Main Business

Table 121. SciAps Latest Developments

Table 122. Jiangsu Skyray Instrument Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 123. Jiangsu Skyray Instrument Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 124. Jiangsu Skyray Instrument Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 125. Jiangsu Skyray Instrument Main Business

Table 126. Jiangsu Skyray Instrument Latest Developments

Table 127. LAN Scientific Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 128. LAN Scientific Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 129. LAN Scientific Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 130. LAN Scientific Main Business

Table 131. LAN Scientific Latest Developments

Table 132. Cfantek Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 133. Cfantek Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 134. Cfantek Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 135. Cfantek Main Business

Table 136. Cfantek Latest Developments

Table 137. Beijing Anchor Wisdom Technology Basic Information, Handheld XRF Gold Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 138. Beijing Anchor Wisdom Technology Handheld XRF Gold Analyzer Product Portfolios and Specifications

Table 139. Beijing Anchor Wisdom Technology Handheld XRF Gold Analyzer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 140. Beijing Anchor Wisdom Technology Main Business

Table 141. Beijing Anchor Wisdom Technology Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Handheld XRF Gold Analyzer
- Figure 2. Handheld XRF Gold Analyzer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Handheld XRF Gold Analyzer Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Handheld XRF Gold Analyzer Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Handheld XRF Gold Analyzer Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Handheld XRF Gold Analyzer Sales Market Share by Country/Region (2024)
- Figure 10. Handheld XRF Gold Analyzer Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of PIN Detector
- Figure 12. Product Picture of SDD Detector
- Figure 13. Global Handheld XRF Gold Analyzer Sales Market Share by Type in 2025
- Figure 14. Global Handheld XRF Gold Analyzer Revenue Market Share by Type (2020-2025)
- Figure 15. Handheld XRF Gold Analyzer Consumed in Jewelry Retailers and Manufacturers
- Figure 16. Global Handheld XRF Gold Analyzer Market: Jewelry Retailers and Manufacturers (2020-2025) & (K Units)
- Figure 17. Handheld XRF Gold Analyzer Consumed in Precious Metal Recycling and Trading
- Figure 18. Global Handheld XRF Gold Analyzer Market: Precious Metal Recycling and Trading (2020-2025) & (K Units)
- Figure 19. Handheld XRF Gold Analyzer Consumed in Testing and Certification Labs
- Figure 20. Global Handheld XRF Gold Analyzer Market: Testing and Certification Labs (2020-2025) & (K Units)
- Figure 21. Handheld XRF Gold Analyzer Consumed in Government and Regulation
- Figure 22. Global Handheld XRF Gold Analyzer Market: Government and Regulation (2020-2025) & (K Units)
- Figure 23. Global Handheld XRF Gold Analyzer Sale Market Share by Application (2024)
- Figure 24. Global Handheld XRF Gold Analyzer Revenue Market Share by Application

in 2025

Figure 25. Handheld XRF Gold Analyzer Sales by Company in 2025 (K Units)

Figure 26. Global Handheld XRF Gold Analyzer Sales Market Share by Company in 2025

Figure 27. Handheld XRF Gold Analyzer Revenue by Company in 2025 (\$ millions)

Figure 28. Global Handheld XRF Gold Analyzer Revenue Market Share by Company in 2025

Figure 29. Global Handheld XRF Gold Analyzer Sales Market Share by Geographic Region (2020-2025)

Figure 30. Global Handheld XRF Gold Analyzer Revenue Market Share by Geographic Region in 2025

Figure 31. Americas Handheld XRF Gold Analyzer Sales 2020-2025 (K Units)

Figure 32. Americas Handheld XRF Gold Analyzer Revenue 2020-2025 (\$ millions)

Figure 33. APAC Handheld XRF Gold Analyzer Sales 2020-2025 (K Units)

Figure 34. APAC Handheld XRF Gold Analyzer Revenue 2020-2025 (\$ millions)

Figure 35. Europe Handheld XRF Gold Analyzer Sales 2020-2025 (K Units)

Figure 36. Europe Handheld XRF Gold Analyzer Revenue 2020-2025 (\$ millions)

Figure 37. Middle East & Africa Handheld XRF Gold Analyzer Sales 2020-2025 (K Units)

Figure 38. Middle East & Africa Handheld XRF Gold Analyzer Revenue 2020-2025 (\$ millions)

Figure 39. Americas Handheld XRF Gold Analyzer Sales Market Share by Country in 2025

Figure 40. Americas Handheld XRF Gold Analyzer Revenue Market Share by Country (2020-2025)

Figure 41. Americas Handheld XRF Gold Analyzer Sales Market Share by Type (2020-2025)

Figure 42. Americas Handheld XRF Gold Analyzer Sales Market Share by Application (2020-2025)

Figure 43. United States Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 44. Canada Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 45. Mexico Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 46. Brazil Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 47. APAC Handheld XRF Gold Analyzer Sales Market Share by Region in 2025

Figure 48. APAC Handheld XRF Gold Analyzer Revenue Market Share by Region (2020-2025)

- Figure 49. APAC Handheld XRF Gold Analyzer Sales Market Share by Type (2020-2025)
- Figure 50. APAC Handheld XRF Gold Analyzer Sales Market Share by Application (2020-2025)
- Figure 51. China Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 52. Japan Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 53. South Korea Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 54. Southeast Asia Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 55. India Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 56. Australia Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 57. China Taiwan Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 58. Europe Handheld XRF Gold Analyzer Sales Market Share by Country in 2025
- Figure 59. Europe Handheld XRF Gold Analyzer Revenue Market Share by Country (2020-2025)
- Figure 60. Europe Handheld XRF Gold Analyzer Sales Market Share by Type (2020-2025)
- Figure 61. Europe Handheld XRF Gold Analyzer Sales Market Share by Application (2020-2025)
- Figure 62. Germany Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 63. France Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 64. UK Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 65. Italy Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 66. Russia Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 67. Middle East & Africa Handheld XRF Gold Analyzer Sales Market Share by Country (2020-2025)
- Figure 68. Middle East & Africa Handheld XRF Gold Analyzer Sales Market Share by Type (2020-2025)
- Figure 69. Middle East & Africa Handheld XRF Gold Analyzer Sales Market Share by Application (2020-2025)
- Figure 70. Egypt Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)
- Figure 71. South Africa Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$

millions)

Figure 72. Israel Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 73. Turkey Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 74. GCC Countries Handheld XRF Gold Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Handheld XRF Gold Analyzer in 2025

Figure 76. Manufacturing Process Analysis of Handheld XRF Gold Analyzer

Figure 77. Industry Chain Structure of Handheld XRF Gold Analyzer

Figure 78. Channels of Distribution

Figure 79. Global Handheld XRF Gold Analyzer Sales Market Forecast by Region (2026-2031)

Figure 80. Global Handheld XRF Gold Analyzer Revenue Market Share Forecast by Region (2026-2031)

Figure 81. Global Handheld XRF Gold Analyzer Sales Market Share Forecast by Type (2026-2031)

Figure 82. Global Handheld XRF Gold Analyzer Revenue Market Share Forecast by Type (2026-2031)

Figure 83. Global Handheld XRF Gold Analyzer Sales Market Share Forecast by Application (2026-2031)

Figure 84. Global Handheld XRF Gold Analyzer Revenue Market Share Forecast by Application (2026-2031)

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