

Global Handheld Wireless Ultrasound Scanner Market Growth 2026-2032

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Abstracts

The global Handheld Wireless Ultrasound Scanner market size is predicted to grow from US\$ 1442 million in 2025 to US\$ 2190 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global Handheld Wireless Ultrasound Scanner production reached approximately 983k units?with an average global market price of around US\$ 1,500 per unit, and a gross profit margin of approximately 20%-40%. Handheld Wireless Ultrasound Scanners are compact medical imaging devices that integrate ultrasound probes, transducers, batteries, signal processing units, wireless communication modules, imaging software, and mobile application interfaces into a handheld form. These scanners transmit real-time ultrasound images wirelessly to smartphones, tablets, or dedicated display terminals for clinical diagnosis. They are widely used in emergency medicine, intensive care, anesthesia, obstetrics, vascular access, musculoskeletal examination, primary care, rural healthcare, mobile medical services, and telemedicine. Compared with cart-based ultrasound systems, they emphasize portability, wireless operation, rapid scanning, lower space requirements, and point-of-care diagnostic accessibility. The industrial chain of Handheld Wireless Ultrasound Scanners includes upstream ultrasound transducers, piezoelectric materials, probe housings, beamforming chips, signal processors, wireless modules, batteries, charging components, sensors, imaging algorithms, mobile applications, and cloud platforms. The midstream includes scanner design, miniaturized hardware integration, wireless transmission development, image processing, AI-assisted imaging, software interface development, assembly, calibration, testing, clinical validation, quality control, and regulatory certification. Downstream applications include hospitals, emergency departments, intensive care units, clinics, ambulances, rural medical institutions, homecare providers, mobile medical teams, telemedicine platforms, and individual

healthcare professionals. Related services include training, software upgrades, maintenance, probe repair, connectivity support, image optimization, and after-sales technical support.

United States market for Handheld Wireless Ultrasound Scanner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Handheld Wireless Ultrasound Scanner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Handheld Wireless Ultrasound Scanner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Handheld Wireless Ultrasound Scanner players cover Philips, GE HealthCare, Siemens Healthineers, Canon Medical Systems, FUJIFILM Sonosite, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Handheld Wireless Ultrasound Scanner Industry Forecast" looks at past sales and reviews total world Handheld Wireless Ultrasound Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld Wireless Ultrasound Scanner sales for 2026 through 2032. With Handheld Wireless Ultrasound Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Handheld Wireless Ultrasound Scanner industry.

This Insight Report provides a comprehensive analysis of the global Handheld Wireless Ultrasound Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld Wireless Ultrasound Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld Wireless Ultrasound Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Handheld Wireless Ultrasound Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld Wireless Ultrasound Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld Wireless Ultrasound Scanner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-head

Dual-head

Segmentation by Max Depth:

Max Depth: 40 cm

Max Depth: 15 cm

Max Depth: 7 cm

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

GE HealthCare

Siemens Healthineers

Canon Medical Systems

FUJIFILM Sonosite

Samsung Medison

MINDRAY

Esaote

Konica Minolta

SuperSonic Imagine

Butterfly Network

Clarius

Exo Iris

EchoNous

Terason

Kiran Medical Systems

Telemed

SonoScape

CHISON

SIUI

EDAN

VINNO

Wisonic

Dawei Medical

Zoncare

Healcerion

BenQ Medical Technology

Aco Healthcare

Leltek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Wireless Ultrasound Scanner market?

What factors are driving Handheld Wireless Ultrasound Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Wireless Ultrasound Scanner market opportunities vary by end market size?

How does Handheld Wireless Ultrasound Scanner break out by Type, by Application?

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