

Global Handheld Vector Network Analyzers Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Handheld Vector Network Analyzers market size was valued at US\$ 293.5 million in 2023. With growing demand in downstream market, the Handheld Vector Network Analyzers is forecast to a readjusted size of US\$ 348.6 million by 2030 with a CAGR of 2.5% during review period.

The research report highlights the growth potential of the global Handheld Vector Network Analyzers market. Handheld Vector Network Analyzers are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Handheld Vector Network Analyzers. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Handheld Vector Network Analyzers market.

A handheld vector network analyzer (VNA) is a portable device that measures the frequency domain reflection and transmission properties of a device under test (DUT). VNAs measure the magnitude and phase of the input signal relative to the reference plane, usually the characteristic impedance of the DUT connector.

The handheld vector network analyzer (VNA) market is relatively niche compared to the overall market for electronic testing equipment. Due to their specialization and higher price points, adoption rates are lower than those seen among general purpose oscilloscopes, multimeters, etc. As with many B2B electronics markets, it's heavily

concentrated around large OEMs in Asia and North America supplying into defense/military applications, automotive engineering, telecommunications infrastructure providers and semiconductor design houses. The main factors driving the market growth include expanding 5G wireless deployments, IoT expansion and emerging economies looking to upgrade existing infrastructure quickly. Large international corporations dominate the market share; examples being Keysight Technologies, National Instruments and Anritsu. With the rise in popularity of modular instruments and FPGA based solutions look for a shift towards commoditization potentially impacting margins for incumbents in the future.

Key Features:

The report on Handheld Vector Network Analyzers market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Handheld Vector Network Analyzers market. It may include historical data, market segmentation by Type (e.g., Frequency Range 0-10 GHz, Frequency Range 10-30 GHz), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Handheld Vector Network Analyzers market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Handheld Vector Network Analyzers market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Handheld Vector Network Analyzers industry. This include advancements in Handheld Vector Network Analyzers technology, Handheld Vector Network Analyzers new entrants, Handheld Vector Network Analyzers new investment, and other innovations that are shaping the future of Handheld Vector Network Analyzers.

Downstream Procumbent Preference: The report can shed light on customer

procumbent behaviour and adoption trends in the Handheld Vector Network Analyzers market. It includes factors influencing customer ' purchasing decisions, preferences for Handheld Vector Network Analyzers product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Handheld Vector Network Analyzers market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Handheld Vector Network Analyzers market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Handheld Vector Network Analyzers market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Handheld Vector Network Analyzers industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Handheld Vector Network Analyzers market.

Market Segmentation:

Handheld Vector Network Analyzers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Frequency Range 0-10 GHz

Frequency Range 10-30 GHz

Frequency Range Above 30 GHz

Segmentation by application

Communications

Automotive

Electronic Manufacturing

Aerospace and Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Anritsu

Keysight Technologies

Rohde & Schwarz

Advantest

China Electronic Technology Instruments

Transcom Instruments

Copper Mountain Technologies

National Instrument

GS Instrument

OMICRON Lab

PocketVNA

Deepace

Silent Technologies

Avalon Test Equipment

GOmeasure

Viavi Solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Vector Network Analyzers market?

What factors are driving Handheld Vector Network Analyzers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Vector Network Analyzers market opportunities vary by end market size?

How does Handheld Vector Network Analyzers break out type, application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Handheld Vector Network Analyzers Annual Sales 2019-2030
 - 2.1.2 World Current & Future Analysis for Handheld Vector Network Analyzers by Geographic Region, 2019, 2023 & 2030
 - 2.1.3 World Current & Future Analysis for Handheld Vector Network Analyzers by Country/Region, 2019, 2023 & 2030
- 2.2 Handheld Vector Network Analyzers Segment by Type
 - 2.2.1 Frequency Range 0-10 GHz
 - 2.2.2 Frequency Range 10-30 GHz
 - 2.2.3 Frequency Range Above 30 GHz
- 2.3 Handheld Vector Network Analyzers Sales by Type
 - 2.3.1 Global Handheld Vector Network Analyzers Sales Market Share by Type (2019-2024)
 - 2.3.2 Global Handheld Vector Network Analyzers Revenue and Market Share by Type (2019-2024)
 - 2.3.3 Global Handheld Vector Network Analyzers Sale Price by Type (2019-2024)
- 2.4 Handheld Vector Network Analyzers Segment by Application
 - 2.4.1 Communications
 - 2.4.2 Automotive
 - 2.4.3 Electronic Manufacturing
 - 2.4.4 Aerospace and Defense
 - 2.4.5 Others
- 2.5 Handheld Vector Network Analyzers Sales by Application
 - 2.5.1 Global Handheld Vector Network Analyzers Sale Market Share by Application

(2019-2024)

2.5.2 Global Handheld Vector Network Analyzers Revenue and Market Share by Application (2019-2024)

2.5.3 Global Handheld Vector Network Analyzers Sale Price by Application (2019-2024)

3 GLOBAL HANDHELD VECTOR NETWORK ANALYZERS BY COMPANY

3.1 Global Handheld Vector Network Analyzers Breakdown Data by Company

3.1.1 Global Handheld Vector Network Analyzers Annual Sales by Company (2019-2024)

3.1.2 Global Handheld Vector Network Analyzers Sales Market Share by Company (2019-2024)

3.2 Global Handheld Vector Network Analyzers Annual Revenue by Company (2019-2024)

3.2.1 Global Handheld Vector Network Analyzers Revenue by Company (2019-2024)

3.2.2 Global Handheld Vector Network Analyzers Revenue Market Share by Company (2019-2024)

3.3 Global Handheld Vector Network Analyzers Sale Price by Company

3.4 Key Manufacturers Handheld Vector Network Analyzers Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Handheld Vector Network Analyzers Product Location Distribution

3.4.2 Players Handheld Vector Network Analyzers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR HANDHELD VECTOR NETWORK ANALYZERS BY GEOGRAPHIC REGION

4.1 World Historic Handheld Vector Network Analyzers Market Size by Geographic Region (2019-2024)

4.1.1 Global Handheld Vector Network Analyzers Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Handheld Vector Network Analyzers Annual Revenue by Geographic Region (2019-2024)

4.2 World Historic Handheld Vector Network Analyzers Market Size by Country/Region (2019-2024)

4.2.1 Global Handheld Vector Network Analyzers Annual Sales by Country/Region (2019-2024)

4.2.2 Global Handheld Vector Network Analyzers Annual Revenue by Country/Region (2019-2024)

4.3 Americas Handheld Vector Network Analyzers Sales Growth

4.4 APAC Handheld Vector Network Analyzers Sales Growth

4.5 Europe Handheld Vector Network Analyzers Sales Growth

4.6 Middle East & Africa Handheld Vector Network Analyzers Sales Growth

5 AMERICAS

5.1 Americas Handheld Vector Network Analyzers Sales by Country

5.1.1 Americas Handheld Vector Network Analyzers Sales by Country (2019-2024)

5.1.2 Americas Handheld Vector Network Analyzers Revenue by Country (2019-2024)

5.2 Americas Handheld Vector Network Analyzers Sales by Type

5.3 Americas Handheld Vector Network Analyzers Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Handheld Vector Network Analyzers Sales by Region

6.1.1 APAC Handheld Vector Network Analyzers Sales by Region (2019-2024)

6.1.2 APAC Handheld Vector Network Analyzers Revenue by Region (2019-2024)

6.2 APAC Handheld Vector Network Analyzers Sales by Type

6.3 APAC Handheld Vector Network Analyzers Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Handheld Vector Network Analyzers by Country

7.1.1 Europe Handheld Vector Network Analyzers Sales by Country (2019-2024)

7.1.2 Europe Handheld Vector Network Analyzers Revenue by Country (2019-2024)

7.2 Europe Handheld Vector Network Analyzers Sales by Type

7.3 Europe Handheld Vector Network Analyzers Sales by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Handheld Vector Network Analyzers by Country

8.1.1 Middle East & Africa Handheld Vector Network Analyzers Sales by Country (2019-2024)

8.1.2 Middle East & Africa Handheld Vector Network Analyzers Revenue by Country (2019-2024)

8.2 Middle East & Africa Handheld Vector Network Analyzers Sales by Type

8.3 Middle East & Africa Handheld Vector Network Analyzers Sales by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Handheld Vector Network Analyzers

10.3 Manufacturing Process Analysis of Handheld Vector Network Analyzers

10.4 Industry Chain Structure of Handheld Vector Network Analyzers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Handheld Vector Network Analyzers Distributors

11.3 Handheld Vector Network Analyzers Customer

12 WORLD FORECAST REVIEW FOR HANDHELD VECTOR NETWORK ANALYZERS BY GEOGRAPHIC REGION

12.1 Global Handheld Vector Network Analyzers Market Size Forecast by Region

12.1.1 Global Handheld Vector Network Analyzers Forecast by Region (2025-2030)

12.1.2 Global Handheld Vector Network Analyzers Annual Revenue Forecast by Region (2025-2030)

12.2 Americas Forecast by Country

12.3 APAC Forecast by Region

12.4 Europe Forecast by Country

12.5 Middle East & Africa Forecast by Country

12.6 Global Handheld Vector Network Analyzers Forecast by Type

12.7 Global Handheld Vector Network Analyzers Forecast by Application

13 KEY PLAYERS ANALYSIS

13.1 Anritsu

13.1.1 Anritsu Company Information

13.1.2 Anritsu Handheld Vector Network Analyzers Product Portfolios and Specifications

13.1.3 Anritsu Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.1.4 Anritsu Main Business Overview

13.1.5 Anritsu Latest Developments

13.2 Keysight Technologies

13.2.1 Keysight Technologies Company Information

13.2.2 Keysight Technologies Handheld Vector Network Analyzers Product Portfolios and Specifications

13.2.3 Keysight Technologies Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

- 13.2.4 Keysight Technologies Main Business Overview
- 13.2.5 Keysight Technologies Latest Developments
- 13.3 Rohde & Schwarz
 - 13.3.1 Rohde & Schwarz Company Information
 - 13.3.2 Rohde & Schwarz Handheld Vector Network Analyzers Product Portfolios and Specifications
 - 13.3.3 Rohde & Schwarz Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.3.4 Rohde & Schwarz Main Business Overview
 - 13.3.5 Rohde & Schwarz Latest Developments
- 13.4 Advantest
 - 13.4.1 Advantest Company Information
 - 13.4.2 Advantest Handheld Vector Network Analyzers Product Portfolios and Specifications
 - 13.4.3 Advantest Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.4.4 Advantest Main Business Overview
 - 13.4.5 Advantest Latest Developments
- 13.5 China Electronic Technology Instruments
 - 13.5.1 China Electronic Technology Instruments Company Information
 - 13.5.2 China Electronic Technology Instruments Handheld Vector Network Analyzers Product Portfolios and Specifications
 - 13.5.3 China Electronic Technology Instruments Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.5.4 China Electronic Technology Instruments Main Business Overview
 - 13.5.5 China Electronic Technology Instruments Latest Developments
- 13.6 Transcom Instruments
 - 13.6.1 Transcom Instruments Company Information
 - 13.6.2 Transcom Instruments Handheld Vector Network Analyzers Product Portfolios and Specifications
 - 13.6.3 Transcom Instruments Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.6.4 Transcom Instruments Main Business Overview
 - 13.6.5 Transcom Instruments Latest Developments
- 13.7 Copper Mountain Technologies
 - 13.7.1 Copper Mountain Technologies Company Information
 - 13.7.2 Copper Mountain Technologies Handheld Vector Network Analyzers Product Portfolios and Specifications
 - 13.7.3 Copper Mountain Technologies Handheld Vector Network Analyzers Sales,

Revenue, Price and Gross Margin (2019-2024)

13.7.4 Copper Mountain Technologies Main Business Overview

13.7.5 Copper Mountain Technologies Latest Developments

13.8 National Instrument

13.8.1 National Instrument Company Information

13.8.2 National Instrument Handheld Vector Network Analyzers Product Portfolios and Specifications

13.8.3 National Instrument Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.8.4 National Instrument Main Business Overview

13.8.5 National Instrument Latest Developments

13.9 GS Instrument

13.9.1 GS Instrument Company Information

13.9.2 GS Instrument Handheld Vector Network Analyzers Product Portfolios and Specifications

13.9.3 GS Instrument Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 GS Instrument Main Business Overview

13.9.5 GS Instrument Latest Developments

13.10 OMICRON Lab

13.10.1 OMICRON Lab Company Information

13.10.2 OMICRON Lab Handheld Vector Network Analyzers Product Portfolios and Specifications

13.10.3 OMICRON Lab Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 OMICRON Lab Main Business Overview

13.10.5 OMICRON Lab Latest Developments

13.11 PocketVNA

13.11.1 PocketVNA Company Information

13.11.2 PocketVNA Handheld Vector Network Analyzers Product Portfolios and Specifications

13.11.3 PocketVNA Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.11.4 PocketVNA Main Business Overview

13.11.5 PocketVNA Latest Developments

13.12 Deepace

13.12.1 Deepace Company Information

13.12.2 Deepace Handheld Vector Network Analyzers Product Portfolios and Specifications

13.12.3 Deepace Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.12.4 Deepace Main Business Overview

13.12.5 Deepace Latest Developments

13.13 Silent Technologies

13.13.1 Silent Technologies Company Information

13.13.2 Silent Technologies Handheld Vector Network Analyzers Product Portfolios and Specifications

13.13.3 Silent Technologies Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.13.4 Silent Technologies Main Business Overview

13.13.5 Silent Technologies Latest Developments

13.14 Avalon Test Equipment

13.14.1 Avalon Test Equipment Company Information

13.14.2 Avalon Test Equipment Handheld Vector Network Analyzers Product Portfolios and Specifications

13.14.3 Avalon Test Equipment Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.14.4 Avalon Test Equipment Main Business Overview

13.14.5 Avalon Test Equipment Latest Developments

13.15 GOMeasure

13.15.1 GOMeasure Company Information

13.15.2 GOMeasure Handheld Vector Network Analyzers Product Portfolios and Specifications

13.15.3 GOMeasure Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.15.4 GOMeasure Main Business Overview

13.15.5 GOMeasure Latest Developments

13.16 Viavi Solutions

13.16.1 Viavi Solutions Company Information

13.16.2 Viavi Solutions Handheld Vector Network Analyzers Product Portfolios and Specifications

13.16.3 Viavi Solutions Handheld Vector Network Analyzers Sales, Revenue, Price and Gross Margin (2019-2024)

13.16.4 Viavi Solutions Main Business Overview

13.16.5 Viavi Solutions Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Handheld Vector Network Analyzers Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Handheld Vector Network Analyzers Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Frequency Range 0-10 GHz

Table 4. Major Players of Frequency Range 10-30 GHz

Table 5. Major Players of Frequency Range Above 30 GHz

Table 6. Global Handheld Vector Network Analyzers Sales by Type (2019-2024) & (K Units)

Table 7. Global Handheld Vector Network Analyzers Sales Market Share by Type (2019-2024)

Table 8. Global Handheld Vector Network Analyzers Revenue by Type (2019-2024) & (\$ million)

Table 9. Global Handheld Vector Network Analyzers Revenue Market Share by Type (2019-2024)

Table 10. Global Handheld Vector Network Analyzers Sale Price by Type (2019-2024) & (USD/Unit)

Table 11. Global Handheld Vector Network Analyzers Sales by Application (2019-2024) & (K Units)

Table 12. Global Handheld Vector Network Analyzers Sales Market Share by Application (2019-2024)

Table 13. Global Handheld Vector Network Analyzers Revenue by Application (2019-2024)

Table 14. Global Handheld Vector Network Analyzers Revenue Market Share by Application (2019-2024)

Table 15. Global Handheld Vector Network Analyzers Sale Price by Application (2019-2024) & (USD/Unit)

Table 16. Global Handheld Vector Network Analyzers Sales by Company (2019-2024) & (K Units)

Table 17. Global Handheld Vector Network Analyzers Sales Market Share by Company (2019-2024)

Table 18. Global Handheld Vector Network Analyzers Revenue by Company (2019-2024) (\$ Millions)

Table 19. Global Handheld Vector Network Analyzers Revenue Market Share by Company (2019-2024)

Table 20. Global Handheld Vector Network Analyzers Sale Price by Company (2019-2024) & (USD/Unit)

Table 21. Key Manufacturers Handheld Vector Network Analyzers Producing Area Distribution and Sales Area

Table 22. Players Handheld Vector Network Analyzers Products Offered

Table 23. Handheld Vector Network Analyzers Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global Handheld Vector Network Analyzers Sales by Geographic Region (2019-2024) & (K Units)

Table 27. Global Handheld Vector Network Analyzers Sales Market Share Geographic Region (2019-2024)

Table 28. Global Handheld Vector Network Analyzers Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 29. Global Handheld Vector Network Analyzers Revenue Market Share by Geographic Region (2019-2024)

Table 30. Global Handheld Vector Network Analyzers Sales by Country/Region (2019-2024) & (K Units)

Table 31. Global Handheld Vector Network Analyzers Sales Market Share by Country/Region (2019-2024)

Table 32. Global Handheld Vector Network Analyzers Revenue by Country/Region (2019-2024) & (\$ millions)

Table 33. Global Handheld Vector Network Analyzers Revenue Market Share by Country/Region (2019-2024)

Table 34. Americas Handheld Vector Network Analyzers Sales by Country (2019-2024) & (K Units)

Table 35. Americas Handheld Vector Network Analyzers Sales Market Share by Country (2019-2024)

Table 36. Americas Handheld Vector Network Analyzers Revenue by Country (2019-2024) & (\$ Millions)

Table 37. Americas Handheld Vector Network Analyzers Revenue Market Share by Country (2019-2024)

Table 38. Americas Handheld Vector Network Analyzers Sales by Type (2019-2024) & (K Units)

Table 39. Americas Handheld Vector Network Analyzers Sales by Application (2019-2024) & (K Units)

Table 40. APAC Handheld Vector Network Analyzers Sales by Region (2019-2024) & (K Units)

Table 41. APAC Handheld Vector Network Analyzers Sales Market Share by Region (2019-2024)

Table 42. APAC Handheld Vector Network Analyzers Revenue by Region (2019-2024) & (\$ Millions)

Table 43. APAC Handheld Vector Network Analyzers Revenue Market Share by Region (2019-2024)

Table 44. APAC Handheld Vector Network Analyzers Sales by Type (2019-2024) & (K Units)

Table 45. APAC Handheld Vector Network Analyzers Sales by Application (2019-2024) & (K Units)

Table 46. Europe Handheld Vector Network Analyzers Sales by Country (2019-2024) & (K Units)

Table 47. Europe Handheld Vector Network Analyzers Sales Market Share by Country (2019-2024)

Table 48. Europe Handheld Vector Network Analyzers Revenue by Country (2019-2024) & (\$ Millions)

Table 49. Europe Handheld Vector Network Analyzers Revenue Market Share by Country (2019-2024)

Table 50. Europe Handheld Vector Network Analyzers Sales by Type (2019-2024) & (K Units)

Table 51. Europe Handheld Vector Network Analyzers Sales by Application (2019-2024) & (K Units)

Table 52. Middle East & Africa Handheld Vector Network Analyzers Sales by Country (2019-2024) & (K Units)

Table 53. Middle East & Africa Handheld Vector Network Analyzers Sales Market Share by Country (2019-2024)

Table 54. Middle East & Africa Handheld Vector Network Analyzers Revenue by Country (2019-2024) & (\$ Millions)

Table 55. Middle East & Africa Handheld Vector Network Analyzers Revenue Market Share by Country (2019-2024)

Table 56. Middle East & Africa Handheld Vector Network Analyzers Sales by Type (2019-2024) & (K Units)

Table 57. Middle East & Africa Handheld Vector Network Analyzers Sales by Application (2019-2024) & (K Units)

Table 58. Key Market Drivers & Growth Opportunities of Handheld Vector Network Analyzers

Table 59. Key Market Challenges & Risks of Handheld Vector Network Analyzers

Table 60. Key Industry Trends of Handheld Vector Network Analyzers

Table 61. Handheld Vector Network Analyzers Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Handheld Vector Network Analyzers Distributors List

Table 64. Handheld Vector Network Analyzers Customer List

Table 65. Global Handheld Vector Network Analyzers Sales Forecast by Region
(2025-2030) & (K Units)

Table 66. Global Handheld Vector Network Analyzers Revenue Forecast by Region
(2025-2030) & (\$ millions)

Table 67. Americas Handheld Vector Network Analyzers Sales Forecast by Country
(2025-2030) & (K Units)

Table 68. Americas Handheld Vector Network Analyzers Revenue Forecast by Country
(2025-2030) & (\$ millions)

Table 69. APAC Handheld Vector Network Analyzers Sales Forecast by Region
(2025-2030) & (K Units)

Table 70. APAC Handheld Vector Network Analyzers Revenue Forecast by Region
(2025-2030) & (\$ millions)

Table 71. Europe Handheld Vector Network Analyzers Sales Forecast by Country
(2025-2030) & (K Units)

Table 72. Europe Handheld Vector Network Analyzers Revenue Forecast by Country
(2025-2030) & (\$ millions)

Table 73. Middle East & Africa Handheld Vector Network Analyzers Sales Forecast by
Country (2025-2030) & (K Units)

Table 74. Middle East & Africa Handheld Vector Network Analyzers Revenue Forecast
by Country (2025-2030) & (\$ millions)

Table 75. Global Handheld Vector Network Analyzers Sales Forecast by Type
(2025-2030) & (K Units)

Table 76. Global Handheld Vector Network Analyzers Revenue Forecast by Type
(2025-2030) & (\$ Millions)

Table 77. Global Handheld Vector Network Analyzers Sales Forecast by Application
(2025-2030) & (K Units)

Table 78. Global Handheld Vector Network Analyzers Revenue Forecast by Application
(2025-2030) & (\$ Millions)

Table 79. Anritsu Basic Information, Handheld Vector Network Analyzers Manufacturing
Base, Sales Area and Its Competitors

Table 80. Anritsu Handheld Vector Network Analyzers Product Portfolios and
Specifications

Table 81. Anritsu Handheld Vector Network Analyzers Sales (K Units), Revenue (\$
Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 82. Anritsu Main Business

Table 83. Anritsu Latest Developments

Table 84. Keysight Technologies Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 85. Keysight Technologies Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 86. Keysight Technologies Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 87. Keysight Technologies Main Business

Table 88. Keysight Technologies Latest Developments

Table 89. Rohde & Schwarz Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 90. Rohde & Schwarz Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 91. Rohde & Schwarz Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 92. Rohde & Schwarz Main Business

Table 93. Rohde & Schwarz Latest Developments

Table 94. Advantest Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 95. Advantest Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 96. Advantest Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 97. Advantest Main Business

Table 98. Advantest Latest Developments

Table 99. China Electronic Technology Instruments Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 100. China Electronic Technology Instruments Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 101. China Electronic Technology Instruments Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 102. China Electronic Technology Instruments Main Business

Table 103. China Electronic Technology Instruments Latest Developments

Table 104. Transcom Instruments Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 105. Transcom Instruments Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 106. Transcom Instruments Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 107. Transcom Instruments Main Business

Table 108. Transcom Instruments Latest Developments

Table 109. Copper Mountain Technologies Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 110. Copper Mountain Technologies Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 111. Copper Mountain Technologies Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 112. Copper Mountain Technologies Main Business

Table 113. Copper Mountain Technologies Latest Developments

Table 114. National Instrument Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 115. National Instrument Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 116. National Instrument Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 117. National Instrument Main Business

Table 118. National Instrument Latest Developments

Table 119. GS Instrument Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 120. GS Instrument Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 121. GS Instrument Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 122. GS Instrument Main Business

Table 123. GS Instrument Latest Developments

Table 124. OMICRON Lab Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 125. OMICRON Lab Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 126. OMICRON Lab Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 127. OMICRON Lab Main Business

Table 128. OMICRON Lab Latest Developments

Table 129. PocketVNA Basic Information, Handheld Vector Network Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 130. PocketVNA Handheld Vector Network Analyzers Product Portfolios and Specifications

Table 131. PocketVNA Handheld Vector Network Analyzers Sales (K Units), Revenue

(\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 132. PocketVNA Main Business

Table 133. PocketVNA Latest Developments

Table 134. Deepace Basic Information, Handheld Vector Network Analyzers
Manufacturing Base, Sales Area and Its Competitors

Table 135. Deepace Handheld Vector Network Analyzers Product Portfolios and
Specifications

Table 136. Deepace Handheld Vector Network Analyzers Sales (K Units), Revenue (\$
Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 137. Deepace Main Business

Table 138. Deepace Latest Developments

Table 139. Silent Technologies Basic Information, Handheld Vector Network Analyzers
Manufacturing Base, Sales Area and Its Competitors

Table 140. Silent Technologies Handheld Vector Network Analyzers Product Portfolios
and Specifications

Table 141. Silent Technologies Handheld Vector Network Analyzers Sales (K Units),
Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 142. Silent Technologies Main Business

Table 143. Silent Technologies Latest Developments

Table 144. Avalon Test Equipment Basic Information, Handheld Vector Network
Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 145. Avalon Test Equipment Handheld Vector Network Analyzers Product
Portfolios and Specifications

Table 146. Avalon Test Equipment Handheld Vector Network Analyzers Sales (K Units),
Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 147. Avalon Test Equipment Main Business

Table 148. Avalon Test Equipment Latest Developments

Table 149. GOMeasure Basic Information, Handheld Vector Network Analyzers
Manufacturing Base, Sales Area and Its Competitors

Table 150. GOMeasure Handheld Vector Network Analyzers Product Portfolios and
Specifications

Table 151. GOMeasure Handheld Vector Network Analyzers Sales (K Units), Revenue
(\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 152. GOMeasure Main Business

Table 153. GOMeasure Latest Developments

Table 154. Viavi Solutions Basic Information, Handheld Vector Network Analyzers
Manufacturing Base, Sales Area and Its Competitors

Table 155. Viavi Solutions Handheld Vector Network Analyzers Product Portfolios and
Specifications

Table 156. Viavi Solutions Handheld Vector Network Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 157. Viavi Solutions Main Business

Table 158. Viavi Solutions Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Handheld Vector Network Analyzers
- Figure 2. Handheld Vector Network Analyzers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Handheld Vector Network Analyzers Sales Growth Rate 2019-2030 (K Units)
- Figure 7. Global Handheld Vector Network Analyzers Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Handheld Vector Network Analyzers Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Frequency Range 0-10 GHz
- Figure 10. Product Picture of Frequency Range 10-30 GHz
- Figure 11. Product Picture of Frequency Range Above 30 GHz
- Figure 12. Global Handheld Vector Network Analyzers Sales Market Share by Type in 2023
- Figure 13. Global Handheld Vector Network Analyzers Revenue Market Share by Type (2019-2024)
- Figure 14. Handheld Vector Network Analyzers Consumed in Communications
- Figure 15. Global Handheld Vector Network Analyzers Market: Communications (2019-2024) & (K Units)
- Figure 16. Handheld Vector Network Analyzers Consumed in Automotive
- Figure 17. Global Handheld Vector Network Analyzers Market: Automotive (2019-2024) & (K Units)
- Figure 18. Handheld Vector Network Analyzers Consumed in Electronic Manufacturing
- Figure 19. Global Handheld Vector Network Analyzers Market: Electronic Manufacturing (2019-2024) & (K Units)
- Figure 20. Handheld Vector Network Analyzers Consumed in Aerospace and Defense
- Figure 21. Global Handheld Vector Network Analyzers Market: Aerospace and Defense (2019-2024) & (K Units)
- Figure 22. Handheld Vector Network Analyzers Consumed in Others
- Figure 23. Global Handheld Vector Network Analyzers Market: Others (2019-2024) & (K Units)
- Figure 24. Global Handheld Vector Network Analyzers Sales Market Share by Application (2023)

Figure 25. Global Handheld Vector Network Analyzers Revenue Market Share by Application in 2023

Figure 26. Handheld Vector Network Analyzers Sales Market by Company in 2023 (K Units)

Figure 27. Global Handheld Vector Network Analyzers Sales Market Share by Company in 2023

Figure 28. Handheld Vector Network Analyzers Revenue Market by Company in 2023 (\$ Million)

Figure 29. Global Handheld Vector Network Analyzers Revenue Market Share by Company in 2023

Figure 30. Global Handheld Vector Network Analyzers Sales Market Share by Geographic Region (2019-2024)

Figure 31. Global Handheld Vector Network Analyzers Revenue Market Share by Geographic Region in 2023

Figure 32. Americas Handheld Vector Network Analyzers Sales 2019-2024 (K Units)

Figure 33. Americas Handheld Vector Network Analyzers Revenue 2019-2024 (\$ Millions)

Figure 34. APAC Handheld Vector Network Analyzers Sales 2019-2024 (K Units)

Figure 35. APAC Handheld Vector Network Analyzers Revenue 2019-2024 (\$ Millions)

Figure 36. Europe Handheld Vector Network Analyzers Sales 2019-2024 (K Units)

Figure 37. Europe Handheld Vector Network Analyzers Revenue 2019-2024 (\$ Millions)

Figure 38. Middle East & Africa Handheld Vector Network Analyzers Sales 2019-2024 (K Units)

Figure 39. Middle East & Africa Handheld Vector Network Analyzers Revenue 2019-2024 (\$ Millions)

Figure 40. Americas Handheld Vector Network Analyzers Sales Market Share by Country in 2023

Figure 41. Americas Handheld Vector Network Analyzers Revenue Market Share by Country in 2023

Figure 42. Americas Handheld Vector Network Analyzers Sales Market Share by Type (2019-2024)

Figure 43. Americas Handheld Vector Network Analyzers Sales Market Share by Application (2019-2024)

Figure 44. United States Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 45. Canada Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 46. Mexico Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 47. Brazil Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 48. APAC Handheld Vector Network Analyzers Sales Market Share by Region in 2023

Figure 49. APAC Handheld Vector Network Analyzers Revenue Market Share by Regions in 2023

Figure 50. APAC Handheld Vector Network Analyzers Sales Market Share by Type (2019-2024)

Figure 51. APAC Handheld Vector Network Analyzers Sales Market Share by Application (2019-2024)

Figure 52. China Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 53. Japan Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 54. South Korea Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 55. Southeast Asia Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 56. India Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 57. Australia Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 58. China Taiwan Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 59. Europe Handheld Vector Network Analyzers Sales Market Share by Country in 2023

Figure 60. Europe Handheld Vector Network Analyzers Revenue Market Share by Country in 2023

Figure 61. Europe Handheld Vector Network Analyzers Sales Market Share by Type (2019-2024)

Figure 62. Europe Handheld Vector Network Analyzers Sales Market Share by Application (2019-2024)

Figure 63. Germany Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 64. France Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 65. UK Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 66. Italy Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$

Millions)

Figure 67. Russia Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 68. Middle East & Africa Handheld Vector Network Analyzers Sales Market Share by Country in 2023

Figure 69. Middle East & Africa Handheld Vector Network Analyzers Revenue Market Share by Country in 2023

Figure 70. Middle East & Africa Handheld Vector Network Analyzers Sales Market Share by Type (2019-2024)

Figure 71. Middle East & Africa Handheld Vector Network Analyzers Sales Market Share by Application (2019-2024)

Figure 72. Egypt Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 73. South Africa Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 74. Israel Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 75. Turkey Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 76. GCC Country Handheld Vector Network Analyzers Revenue Growth 2019-2024 (\$ Millions)

Figure 77. Manufacturing Cost Structure Analysis of Handheld Vector Network Analyzers in 2023

Figure 78. Manufacturing Process Analysis of Handheld Vector Network Analyzers

Figure 79. Industry Chain Structure of Handheld Vector Network Analyzers

Figure 80. Channels of Distribution

Figure 81. Global Handheld Vector Network Analyzers Sales Market Forecast by Region (2025-2030)

Figure 82. Global Handheld Vector Network Analyzers Revenue Market Share Forecast by Region (2025-2030)

Figure 83. Global Handheld Vector Network Analyzers Sales Market Share Forecast by Type (2025-2030)

Figure 84. Global Handheld Vector Network Analyzers Revenue Market Share Forecast by Type (2025-2030)

Figure 85. Global Handheld Vector Network Analyzers Sales Market Share Forecast by Application (2025-2030)

Figure 86. Global Handheld Vector Network Analyzers Revenue Market Share Forecast by Application (2025-2030)

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