

# Global Handheld Sunlight Meters Market Growth 2026-2032

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## Abstracts

The global Handheld Sunlight Meters market size is predicted to grow from US\$ 1390 million in 2025 to US\$ 2045 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global Handheld Sunlight Meters production reached approximately 4.7 million units, with an average global market price of around US\$ 300 per unit. Annual production capacity is 5.2 million units. Gross Profit Margin: 35%. Handheld Sunlight Meters are portable devices used to measure solar irradiance (sunlight intensity) — typically expressed in W/m<sup>2</sup> (watts per square meter), although some models also display lux or foot-candles. The handheld sunlight meter industry chain starts with sensor and electronic component suppliers (photodiodes, thermopiles, filters), moves through instrument manufacturers that design and assemble handheld irradiance meters with calibration and firmware, and ends with distribution via test-equipment distributors, solar installers, and e-commerce channels to solar engineers, technicians, researchers, and environmental users. Handheld sunlight meters are invaluable for anyone working with solar energy or outdoor light-dependent applications.

United States market for Handheld Sunlight Meters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Handheld Sunlight Meters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Handheld Sunlight Meters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Handheld Sunlight Meters players cover Fluke Corporation (NYSE: FTV, USA), Teledyne FLIR (NYSE: TDY, USA), EKO Instruments Co., Ltd. (Private, Japan/USA), Apogee Instruments, Inc. (Private, USA), Hukseflux Thermal Sensors (Private, Netherlands/USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Handheld Sunlight Meters Industry Forecast” looks at past sales and reviews total world Handheld Sunlight Meters sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld Sunlight Meters sales for 2026 through 2032. With Handheld Sunlight Meters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Handheld Sunlight Meters industry.

This Insight Report provides a comprehensive analysis of the global Handheld Sunlight Meters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld Sunlight Meters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld Sunlight Meters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Handheld Sunlight Meters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld Sunlight Meters.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld Sunlight Meters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Photodiode-based Sensors

Thermopile / Pyranometer Sensors

## Combined Multi-Sensor Devices

### Segmentation by Measurement Range:

Low Range: 0–1,000 W/m<sup>2</sup>

Medium Range: 1,000–1,500 W/m<sup>2</sup>

High Range: >1,500 W/m<sup>2</sup>

### Segmentation by Application:

Environmental Monitoring Agencies

Agricultural & Horticultural Professionals

Researchers / Academic Institutes

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fluke Corporation (NYSE: FTV, USA)

Teledyne FLIR (NYSE: TDY, USA)

EKO Instruments Co., Ltd. (Private, Japan/USA)

Apogee Instruments, Inc. (Private, USA)

Hukseflux Thermal Sensors (Private, Netherlands/USA)

LI?COR Biosciences (Private, USA)

Solar Light Company, LLC (Private, USA)

NRG Systems (Private, USA)

Skye Instruments Ltd. (Private, UK)

Campbell Scientific, Inc. (Private, USA)

Omega Engineering / Spectra Technologies (Private, USA)

Delta?T Devices Ltd. (Private, UK)

PCE Instruments GmbH (Private, Germany)

TENMARS Instrument (Private, Taiwan)

BGT Technology (Private, China)

Changsha Zoko Link Technology Co., Ltd. (Private, China)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Sunlight Meters market?

What factors are driving Handheld Sunlight Meters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Sunlight Meters market opportunities vary by end market size?

How does Handheld Sunlight Meters break out by Type, by Application?

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