

Global Handheld Spray Gun Market Growth 2026-2032

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Abstracts

The global Handheld Spray Gun market size is predicted to grow from US\$ 2410 million in 2025 to US\$ 3762 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Handheld spray guns are manual spraying devices designed to atomize liquids such as paints, coatings, chemicals, water, or cleaning solutions into fine droplets for controlled surface application. These tools are widely used in industrial coating processes, automotive painting, agricultural spraying, household cleaning, and construction finishing. A typical handheld spray gun consists of a trigger mechanism, nozzle, fluid cup or hose connection, and air or fluid control system that allows precise adjustment of spray patterns and flow rates. Compared with automated spray systems, handheld spray guns provide greater flexibility and portability for small-scale or detailed work. From a value chain perspective, upstream includes metal and polymer components, precision nozzles, seals, and machining equipment; midstream focuses on product design, machining, assembly, and quality testing; downstream demand comes from automotive repair shops, manufacturing plants, construction contractors, agricultural users, and DIY consumers. In 2025, the average selling price of handheld spray guns is approximately US\$28 per unit, with global sales volume reaching around 88 million units. The industry maintains a gross margin of 25%-42%, supported by widespread applications across multiple industries.

Handheld spray guns continue to evolve with improved atomization technology and ergonomic designs that enhance coating efficiency and user comfort. HVLP (High Volume Low Pressure) spray guns are increasingly adopted in automotive and furniture finishing due to their higher transfer efficiency and reduced paint waste. Environmental regulations in many regions are also encouraging the use of spray technologies that minimize overspray and solvent emissions. Additionally, lightweight materials and precision nozzle engineering are improving durability and spraying performance.

LP Information, Inc. (LPI) ' newest research report, the "Handheld Spray Gun Industry Forecast" looks at past sales and reviews total world Handheld Spray Gun sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld Spray Gun sales for 2026 through 2032. With Handheld Spray Gun sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Handheld Spray Gun industry.

This Insight Report provides a comprehensive analysis of the global Handheld Spray Gun landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld Spray Gun portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld Spray Gun market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Handheld Spray Gun and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld Spray Gun.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld Spray Gun market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Type

Automatic Type

Segmentation by Spray Technology:

HVLP

LVLP

Conventional Spray

Segmentation by Material:

Aluminum

Stainless Steel

Plastic

Segmentation by Fluid Supply:

Gravity Feed

Suction Feed

Pressure Feed

Segmentation by Application:

Automotive Painting

Industrial Coating

Agriculture Spraying

Cleaning

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Meguiar's

Chemical Guys

Turtle Wax

SONAX

Mothers

Armor All

Autoglym

The Rag Company

Griot's Garage

Biaobang

Veslee

Bullsone

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Spray Gun market?

What factors are driving Handheld Spray Gun market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Spray Gun market opportunities vary by end market size?

How does Handheld Spray Gun break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Handheld Spray Gun Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Handheld Spray Gun by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Handheld Spray Gun by Country/Region, 2021, 2025 & 2032
- 2.2 Handheld Spray Gun Segment by Type
 - 2.2.1 Manual Type
 - 2.2.2 Automatic Type
 - 2.2.3 Handheld Spray Gun Sales by Type
 - 2.2.3.1 Global Handheld Spray Gun Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Handheld Spray Gun Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Handheld Spray Gun Sale Price by Type (2021-2026)
- 2.3 Handheld Spray Gun Segment by Spray Technology
 - 2.3.1 HVLP
 - 2.3.2 LVLP
 - 2.3.3 Conventional Spray
 - 2.3.4 Handheld Spray Gun Sales by Spray Technology
 - 2.3.4.1 Global Handheld Spray Gun Sales Market Share by Spray Technology (2021-2026)
 - 2.3.4.2 Global Handheld Spray Gun Revenue and Market Share by Spray Technology (2021-2026)
 - 2.3.4.3 Global Handheld Spray Gun Sale Price by Spray Technology (2021-2026)

2.4 Handheld Spray Gun Segment by Material

2.4.1 Aluminum

2.4.2 Stainless Steel

2.4.3 Plastic

2.4.4 Handheld Spray Gun Sales by Material

2.4.4.1 Global Handheld Spray Gun Sales Market Share by Material (2021-2026)

2.4.4.2 Global Handheld Spray Gun Revenue and Market Share by Material (2021-2026)

2.4.4.3 Global Handheld Spray Gun Sale Price by Material (2021-2026)

2.5 Handheld Spray Gun Segment by Fluid Supply

2.5.1 Gravity Feed

2.5.2 Suction Feed

2.5.3 Pressure Feed

2.5.4 Handheld Spray Gun Sales by Fluid Supply

2.5.4.1 Global Handheld Spray Gun Sales Market Share by Fluid Supply (2021-2026)

2.5.4.2 Global Handheld Spray Gun Revenue and Market Share by Fluid Supply (2021-2026)

2.5.4.3 Global Handheld Spray Gun Sale Price by Fluid Supply (2021-2026)

2.6 Handheld Spray Gun Segment by Application

2.6.1 Automotive Painting

2.6.2 Industrial Coating

2.6.3 Agriculture Spraying

2.6.4 Cleaning

2.6.5 Handheld Spray Gun Sales by Application

2.6.5.1 Global Handheld Spray Gun Sale Market Share by Application (2021-2026)

2.6.5.2 Global Handheld Spray Gun Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Handheld Spray Gun Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Handheld Spray Gun Breakdown Data by Company

3.1.1 Global Handheld Spray Gun Annual Sales by Company (2021-2026)

3.1.2 Global Handheld Spray Gun Sales Market Share by Company (2021-2026)

3.2 Global Handheld Spray Gun Annual Revenue by Company (2021-2026)

3.2.1 Global Handheld Spray Gun Revenue by Company (2021-2026)

3.2.2 Global Handheld Spray Gun Revenue Market Share by Company (2021-2026)

3.3 Global Handheld Spray Gun Sale Price by Company

3.4 Key Manufacturers Handheld Spray Gun Producing Area Distribution, Sales Area,

Product Type

- 3.4.1 Key Manufacturers Handheld Spray Gun Product Location Distribution
- 3.4.2 Players Handheld Spray Gun Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HANDHELD SPRAY GUN BY GEOGRAPHIC REGION

- 4.1 World Historic Handheld Spray Gun Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Handheld Spray Gun Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Handheld Spray Gun Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Handheld Spray Gun Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Handheld Spray Gun Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Handheld Spray Gun Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Handheld Spray Gun Sales Growth
- 4.4 APAC Handheld Spray Gun Sales Growth
- 4.5 Europe Handheld Spray Gun Sales Growth
- 4.6 Middle East & Africa Handheld Spray Gun Sales Growth

5 AMERICAS

- 5.1 Americas Handheld Spray Gun Sales by Country
 - 5.1.1 Americas Handheld Spray Gun Sales by Country (2021-2026)
 - 5.1.2 Americas Handheld Spray Gun Revenue by Country (2021-2026)
- 5.2 Americas Handheld Spray Gun Sales by Type (2021-2026)
- 5.3 Americas Handheld Spray Gun Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Handheld Spray Gun Sales by Region

6.1.1 APAC Handheld Spray Gun Sales by Region (2021-2026)

6.1.2 APAC Handheld Spray Gun Revenue by Region (2021-2026)

6.2 APAC Handheld Spray Gun Sales by Type (2021-2026)

6.3 APAC Handheld Spray Gun Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Handheld Spray Gun by Country

7.1.1 Europe Handheld Spray Gun Sales by Country (2021-2026)

7.1.2 Europe Handheld Spray Gun Revenue by Country (2021-2026)

7.2 Europe Handheld Spray Gun Sales by Type (2021-2026)

7.3 Europe Handheld Spray Gun Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Handheld Spray Gun by Country

8.1.1 Middle East & Africa Handheld Spray Gun Sales by Country (2021-2026)

8.1.2 Middle East & Africa Handheld Spray Gun Revenue by Country (2021-2026)

8.2 Middle East & Africa Handheld Spray Gun Sales by Type (2021-2026)

8.3 Middle East & Africa Handheld Spray Gun Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Handheld Spray Gun

10.3 Manufacturing Process Analysis of Handheld Spray Gun

10.4 Industry Chain Structure of Handheld Spray Gun

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Handheld Spray Gun Distributors

11.3 Handheld Spray Gun Customer

12 WORLD FORECAST REVIEW FOR HANDHELD SPRAY GUN BY GEOGRAPHIC REGION

12.1 Global Handheld Spray Gun Market Size Forecast by Region

12.1.1 Global Handheld Spray Gun Forecast by Region (2027-2032)

12.1.2 Global Handheld Spray Gun Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Handheld Spray Gun Forecast by Type (2027-2032)

12.7 Global Handheld Spray Gun Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 3M

13.1.1 3M Company Information

13.1.2 3M Handheld Spray Gun Product Portfolios and Specifications

- 13.1.3 3M Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 3M Main Business Overview
- 13.1.5 3M Latest Developments
- 13.2 Meguiar's
 - 13.2.1 Meguiar's Company Information
 - 13.2.2 Meguiar's Handheld Spray Gun Product Portfolios and Specifications
 - 13.2.3 Meguiar's Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Meguiar's Main Business Overview
 - 13.2.5 Meguiar's Latest Developments
- 13.3 Chemical Guys
 - 13.3.1 Chemical Guys Company Information
 - 13.3.2 Chemical Guys Handheld Spray Gun Product Portfolios and Specifications
 - 13.3.3 Chemical Guys Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Chemical Guys Main Business Overview
 - 13.3.5 Chemical Guys Latest Developments
- 13.4 Turtle Wax
 - 13.4.1 Turtle Wax Company Information
 - 13.4.2 Turtle Wax Handheld Spray Gun Product Portfolios and Specifications
 - 13.4.3 Turtle Wax Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Turtle Wax Main Business Overview
 - 13.4.5 Turtle Wax Latest Developments
- 13.5 SONAX
 - 13.5.1 SONAX Company Information
 - 13.5.2 SONAX Handheld Spray Gun Product Portfolios and Specifications
 - 13.5.3 SONAX Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 SONAX Main Business Overview
 - 13.5.5 SONAX Latest Developments
- 13.6 Mothers
 - 13.6.1 Mothers Company Information
 - 13.6.2 Mothers Handheld Spray Gun Product Portfolios and Specifications
 - 13.6.3 Mothers Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Mothers Main Business Overview
 - 13.6.5 Mothers Latest Developments
- 13.7 Armor All

- 13.7.1 Armor All Company Information
- 13.7.2 Armor All Handheld Spray Gun Product Portfolios and Specifications
- 13.7.3 Armor All Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Armor All Main Business Overview
- 13.7.5 Armor All Latest Developments
- 13.8 Autoglym
 - 13.8.1 Autoglym Company Information
 - 13.8.2 Autoglym Handheld Spray Gun Product Portfolios and Specifications
 - 13.8.3 Autoglym Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Autoglym Main Business Overview
 - 13.8.5 Autoglym Latest Developments
- 13.9 The Rag Company
 - 13.9.1 The Rag Company Company Information
 - 13.9.2 The Rag Company Handheld Spray Gun Product Portfolios and Specifications
 - 13.9.3 The Rag Company Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 The Rag Company Main Business Overview
 - 13.9.5 The Rag Company Latest Developments
- 13.10 Griot's Garage
 - 13.10.1 Griot's Garage Company Information
 - 13.10.2 Griot's Garage Handheld Spray Gun Product Portfolios and Specifications
 - 13.10.3 Griot's Garage Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Griot's Garage Main Business Overview
 - 13.10.5 Griot's Garage Latest Developments
- 13.11 Biaobang
 - 13.11.1 Biaobang Company Information
 - 13.11.2 Biaobang Handheld Spray Gun Product Portfolios and Specifications
 - 13.11.3 Biaobang Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Biaobang Main Business Overview
 - 13.11.5 Biaobang Latest Developments
- 13.12 Veslee
 - 13.12.1 Veslee Company Information
 - 13.12.2 Veslee Handheld Spray Gun Product Portfolios and Specifications
 - 13.12.3 Veslee Handheld Spray Gun Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Veslee Main Business Overview

13.12.5 Veslee Latest Developments

13.13 Bullsone

13.13.1 Bullsone Company Information

13.13.2 Bullsone Handheld Spray Gun Product Portfolios and Specifications

13.13.3 Bullsone Handheld Spray Gun Sales, Revenue, Price and Gross Margin
(2021-2026)

13.13.4 Bullsone Main Business Overview

13.13.5 Bullsone Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Handheld Spray Gun Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Handheld Spray Gun Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Manual Type
- Table 4. Major Players of Automatic Type
- Table 5. Global Handheld Spray Gun Sales by Type (2021-2026) & (K Units)
- Table 6. Global Handheld Spray Gun Sales Market Share by Type (2021-2026)
- Table 7. Global Handheld Spray Gun Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Handheld Spray Gun Revenue Market Share by Type (2021-2026)
- Table 9. Global Handheld Spray Gun Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of HVLP
- Table 11. Major Players of LVLP
- Table 12. Major Players of Conventional Spray
- Table 13. Global Handheld Spray Gun Sales by Spray Technology (2021-2026) & (K Units)
- Table 14. Global Handheld Spray Gun Sales Market Share by Spray Technology (2021-2026)
- Table 15. Global Handheld Spray Gun Revenue by Spray Technology (2021-2026) & (\$ million)
- Table 16. Global Handheld Spray Gun Revenue Market Share by Spray Technology (2021-2026)
- Table 17. Global Handheld Spray Gun Sale Price by Spray Technology (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Aluminum
- Table 19. Major Players of Stainless Steel
- Table 20. Major Players of Plastic
- Table 21. Global Handheld Spray Gun Sales by Material (2021-2026) & (K Units)
- Table 22. Global Handheld Spray Gun Sales Market Share by Material (2021-2026)
- Table 23. Global Handheld Spray Gun Revenue by Material (2021-2026) & (\$ million)
- Table 24. Global Handheld Spray Gun Revenue Market Share by Material (2021-2026)
- Table 25. Global Handheld Spray Gun Sale Price by Material (2021-2026) & (US\$/Unit)
- Table 26. Major Players of Gravity Feed
- Table 27. Major Players of Suction Feed
- Table 28. Major Players of Pressure Feed

Table 29. Global Handheld Spray Gun Sales by Fluid Supply (2021-2026) & (K Units)
Table 30. Global Handheld Spray Gun Sales Market Share by Fluid Supply (2021-2026)
Table 31. Global Handheld Spray Gun Revenue by Fluid Supply (2021-2026) & (\$ million)
Table 32. Global Handheld Spray Gun Revenue Market Share by Fluid Supply (2021-2026)
Table 33. Global Handheld Spray Gun Sale Price by Fluid Supply (2021-2026) & (US\$/Unit)
Table 34. Global Handheld Spray Gun Sale by Application (2021-2026) & (K Units)
Table 35. Global Handheld Spray Gun Sale Market Share by Application (2021-2026)
Table 36. Global Handheld Spray Gun Revenue by Application (2021-2026) & (\$ million)
Table 37. Global Handheld Spray Gun Revenue Market Share by Application (2021-2026)
Table 38. Global Handheld Spray Gun Sale Price by Application (2021-2026) & (US\$/Unit)
Table 39. Global Handheld Spray Gun Sales by Company (2021-2026) & (K Units)
Table 40. Global Handheld Spray Gun Sales Market Share by Company (2021-2026)
Table 41. Global Handheld Spray Gun Revenue by Company (2021-2026) & (\$ millions)
Table 42. Global Handheld Spray Gun Revenue Market Share by Company (2021-2026)
Table 43. Global Handheld Spray Gun Sale Price by Company (2021-2026) & (US\$/Unit)
Table 44. Key Manufacturers Handheld Spray Gun Producing Area Distribution and Sales Area
Table 45. Players Handheld Spray Gun Products Offered
Table 46. Handheld Spray Gun Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 47. New Products and Potential Entrants
Table 48. Market M&A Activity & Strategy
Table 49. Global Handheld Spray Gun Sales by Geographic Region (2021-2026) & (K Units)
Table 50. Global Handheld Spray Gun Sales Market Share Geographic Region (2021-2026)
Table 51. Global Handheld Spray Gun Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 52. Global Handheld Spray Gun Revenue Market Share by Geographic Region (2021-2026)
Table 53. Global Handheld Spray Gun Sales by Country/Region (2021-2026) & (K

Units)

Table 54. Global Handheld Spray Gun Sales Market Share by Country/Region (2021-2026)

Table 55. Global Handheld Spray Gun Revenue by Country/Region (2021-2026) & (\$ millions)

Table 56. Global Handheld Spray Gun Revenue Market Share by Country/Region (2021-2026)

Table 57. Americas Handheld Spray Gun Sales by Country (2021-2026) & (K Units)

Table 58. Americas Handheld Spray Gun Sales Market Share by Country (2021-2026)

Table 59. Americas Handheld Spray Gun Revenue by Country (2021-2026) & (\$ millions)

Table 60. Americas Handheld Spray Gun Sales by Type (2021-2026) & (K Units)

Table 61. Americas Handheld Spray Gun Sales by Application (2021-2026) & (K Units)

Table 62. APAC Handheld Spray Gun Sales by Region (2021-2026) & (K Units)

Table 63. APAC Handheld Spray Gun Sales Market Share by Region (2021-2026)

Table 64. APAC Handheld Spray Gun Revenue by Region (2021-2026) & (\$ millions)

Table 65. APAC Handheld Spray Gun Sales by Type (2021-2026) & (K Units)

Table 66. APAC Handheld Spray Gun Sales by Application (2021-2026) & (K Units)

Table 67. Europe Handheld Spray Gun Sales by Country (2021-2026) & (K Units)

Table 68. Europe Handheld Spray Gun Revenue by Country (2021-2026) & (\$ millions)

Table 69. Europe Handheld Spray Gun Sales by Type (2021-2026) & (K Units)

Table 70. Europe Handheld Spray Gun Sales by Application (2021-2026) & (K Units)

Table 71. Middle East & Africa Handheld Spray Gun Sales by Country (2021-2026) & (K Units)

Table 72. Middle East & Africa Handheld Spray Gun Revenue Market Share by Country (2021-2026)

Table 73. Middle East & Africa Handheld Spray Gun Sales by Type (2021-2026) & (K Units)

Table 74. Middle East & Africa Handheld Spray Gun Sales by Application (2021-2026) & (K Units)

Table 75. Key Market Drivers & Growth Opportunities of Handheld Spray Gun

Table 76. Key Market Challenges & Risks of Handheld Spray Gun

Table 77. Key Industry Trends of Handheld Spray Gun

Table 78. Handheld Spray Gun Raw Material

Table 79. Key Suppliers of Raw Materials

Table 80. Handheld Spray Gun Distributors List

Table 81. Handheld Spray Gun Customer List

Table 82. Global Handheld Spray Gun Sales Forecast by Region (2027-2032) & (K Units)

Table 83. Global Handheld Spray Gun Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Americas Handheld Spray Gun Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Americas Handheld Spray Gun Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. APAC Handheld Spray Gun Sales Forecast by Region (2027-2032) & (K Units)

Table 87. APAC Handheld Spray Gun Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Europe Handheld Spray Gun Sales Forecast by Country (2027-2032) & (K Units)

Table 89. Europe Handheld Spray Gun Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Middle East & Africa Handheld Spray Gun Sales Forecast by Country (2027-2032) & (K Units)

Table 91. Middle East & Africa Handheld Spray Gun Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Global Handheld Spray Gun Sales Forecast by Type (2027-2032) & (K Units)

Table 93. Global Handheld Spray Gun Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 94. Global Handheld Spray Gun Sales Forecast by Application (2027-2032) & (K Units)

Table 95. Global Handheld Spray Gun Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 96. 3M Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 97. 3M Handheld Spray Gun Product Portfolios and Specifications

Table 98. 3M Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. 3M Main Business

Table 100. 3M Latest Developments

Table 101. Meguiar's Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 102. Meguiar's Handheld Spray Gun Product Portfolios and Specifications

Table 103. Meguiar's Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Meguiar's Main Business

Table 105. Meguiar's Latest Developments

Table 106. Chemical Guys Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 107. Chemical Guys Handheld Spray Gun Product Portfolios and Specifications

Table 108. Chemical Guys Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Chemical Guys Main Business

Table 110. Chemical Guys Latest Developments

Table 111. Turtle Wax Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 112. Turtle Wax Handheld Spray Gun Product Portfolios and Specifications

Table 113. Turtle Wax Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Turtle Wax Main Business

Table 115. Turtle Wax Latest Developments

Table 116. SONAX Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 117. SONAX Handheld Spray Gun Product Portfolios and Specifications

Table 118. SONAX Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. SONAX Main Business

Table 120. SONAX Latest Developments

Table 121. Mothers Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 122. Mothers Handheld Spray Gun Product Portfolios and Specifications

Table 123. Mothers Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Mothers Main Business

Table 125. Mothers Latest Developments

Table 126. Armor All Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 127. Armor All Handheld Spray Gun Product Portfolios and Specifications

Table 128. Armor All Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Armor All Main Business

Table 130. Armor All Latest Developments

Table 131. Autoglym Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 132. Autoglym Handheld Spray Gun Product Portfolios and Specifications

Table 133. Autoglym Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 134. Autoglym Main Business

Table 135. Autoglym Latest Developments

Table 136. The Rag Company Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 137. The Rag Company Handheld Spray Gun Product Portfolios and Specifications

Table 138. The Rag Company Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. The Rag Company Main Business

Table 140. The Rag Company Latest Developments

Table 141. Griot's Garage Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 142. Griot's Garage Handheld Spray Gun Product Portfolios and Specifications

Table 143. Griot's Garage Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Griot's Garage Main Business

Table 145. Griot's Garage Latest Developments

Table 146. Biaobang Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 147. Biaobang Handheld Spray Gun Product Portfolios and Specifications

Table 148. Biaobang Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Biaobang Main Business

Table 150. Biaobang Latest Developments

Table 151. Veslee Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 152. Veslee Handheld Spray Gun Product Portfolios and Specifications

Table 153. Veslee Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Veslee Main Business

Table 155. Veslee Latest Developments

Table 156. Bullsone Basic Information, Handheld Spray Gun Manufacturing Base, Sales Area and Its Competitors

Table 157. Bullsone Handheld Spray Gun Product Portfolios and Specifications

Table 158. Bullsone Handheld Spray Gun Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Bullsone Main Business

Table 160. Bullsone Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Handheld Spray Gun
- Figure 2. Handheld Spray Gun Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Handheld Spray Gun Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Handheld Spray Gun Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Handheld Spray Gun Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Handheld Spray Gun Sales Market Share by Country/Region (2025)
- Figure 10. Handheld Spray Gun Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Manual Type
- Figure 12. Product Picture of Automatic Type
- Figure 13. Global Handheld Spray Gun Sales Market Share by Type in 2026
- Figure 14. Global Handheld Spray Gun Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of HVLP
- Figure 16. Product Picture of LVLP
- Figure 17. Product Picture of Conventional Spray
- Figure 18. Global Handheld Spray Gun Sales Market Share by Spray Technology in 2026
- Figure 19. Global Handheld Spray Gun Revenue Market Share by Spray Technology (2021-2026)
- Figure 20. Product Picture of Aluminum
- Figure 21. Product Picture of Stainless Steel
- Figure 22. Product Picture of Plastic
- Figure 23. Global Handheld Spray Gun Sales Market Share by Material in 2026
- Figure 24. Global Handheld Spray Gun Revenue Market Share by Material (2021-2026)
- Figure 25. Product Picture of Gravity Feed
- Figure 26. Product Picture of Suction Feed
- Figure 27. Product Picture of Pressure Feed
- Figure 28. Global Handheld Spray Gun Sales Market Share by Fluid Supply in 2026
- Figure 29. Global Handheld Spray Gun Revenue Market Share by Fluid Supply (2021-2026)
- Figure 30. Handheld Spray Gun Consumed in Automotive Painting

Figure 31. Global Handheld Spray Gun Market: Automotive Painting (2021-2026) & (K Units)

Figure 32. Handheld Spray Gun Consumed in Industrial Coating

Figure 33. Global Handheld Spray Gun Market: Industrial Coating (2021-2026) & (K Units)

Figure 34. Handheld Spray Gun Consumed in Agriculture Spraying

Figure 35. Global Handheld Spray Gun Market: Agriculture Spraying (2021-2026) & (K Units)

Figure 36. Handheld Spray Gun Consumed in Cleaning

Figure 37. Global Handheld Spray Gun Market: Cleaning (2021-2026) & (K Units)

Figure 38. Global Handheld Spray Gun Sale Market Share by Application (2025)

Figure 39. Global Handheld Spray Gun Revenue Market Share by Application in 2025

Figure 40. Handheld Spray Gun Sales by Company in 2025 (K Units)

Figure 41. Global Handheld Spray Gun Sales Market Share by Company in 2025

Figure 42. Handheld Spray Gun Revenue by Company in 2025 (\$ millions)

Figure 43. Global Handheld Spray Gun Revenue Market Share by Company in 2025

Figure 44. Global Handheld Spray Gun Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Handheld Spray Gun Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Handheld Spray Gun Sales 2021-2026 (K Units)

Figure 47. Americas Handheld Spray Gun Revenue 2021-2026 (\$ millions)

Figure 48. APAC Handheld Spray Gun Sales 2021-2026 (K Units)

Figure 49. APAC Handheld Spray Gun Revenue 2021-2026 (\$ millions)

Figure 50. Europe Handheld Spray Gun Sales 2021-2026 (K Units)

Figure 51. Europe Handheld Spray Gun Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Handheld Spray Gun Sales 2021-2026 (K Units)

Figure 53. Middle East & Africa Handheld Spray Gun Revenue 2021-2026 (\$ millions)

Figure 54. Americas Handheld Spray Gun Sales Market Share by Country in 2025

Figure 55. Americas Handheld Spray Gun Revenue Market Share by Country (2021-2026)

Figure 56. Americas Handheld Spray Gun Sales Market Share by Type (2021-2026)

Figure 57. Americas Handheld Spray Gun Sales Market Share by Application (2021-2026)

Figure 58. United States Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Handheld Spray Gun Sales Market Share by Region in 2025

- Figure 63. APAC Handheld Spray Gun Revenue Market Share by Region (2021-2026)
- Figure 64. APAC Handheld Spray Gun Sales Market Share by Type (2021-2026)
- Figure 65. APAC Handheld Spray Gun Sales Market Share by Application (2021-2026)
- Figure 66. China Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Japan Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 68. South Korea Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Southeast Asia Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 70. India Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Australia Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 72. China Taiwan Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Europe Handheld Spray Gun Sales Market Share by Country in 2025
- Figure 74. Europe Handheld Spray Gun Revenue Market Share by Country (2021-2026)
- Figure 75. Europe Handheld Spray Gun Sales Market Share by Type (2021-2026)
- Figure 76. Europe Handheld Spray Gun Sales Market Share by Application (2021-2026)
- Figure 77. Germany Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 78. France Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 79. UK Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Italy Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Russia Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Middle East & Africa Handheld Spray Gun Sales Market Share by Country (2021-2026)
- Figure 83. Middle East & Africa Handheld Spray Gun Sales Market Share by Type (2021-2026)
- Figure 84. Middle East & Africa Handheld Spray Gun Sales Market Share by Application (2021-2026)
- Figure 85. Egypt Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 86. South Africa Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Israel Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Turkey Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 89. GCC Countries Handheld Spray Gun Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Manufacturing Cost Structure Analysis of Handheld Spray Gun in 2026
- Figure 91. Manufacturing Process Analysis of Handheld Spray Gun
- Figure 92. Industry Chain Structure of Handheld Spray Gun
- Figure 93. Channels of Distribution
- Figure 94. Global Handheld Spray Gun Sales Market Forecast by Region (2027-2032)
- Figure 95. Global Handheld Spray Gun Revenue Market Share Forecast by Region

(2027-2032)

Figure 96. Global Handheld Spray Gun Sales Market Share Forecast by Type

(2027-2032)

Figure 97. Global Handheld Spray Gun Revenue Market Share Forecast by Type

(2027-2032)

Figure 98. Global Handheld Spray Gun Sales Market Share Forecast by Application

(2027-2032)

Figure 99. Global Handheld Spray Gun Revenue Market Share Forecast by Application

(2027-2032)

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