

Global Handheld Power Quality Analyzers Market Growth 2026-2032

<https://marketpublishers.com/r/G1FC6AF265C3EN.html>

Date: January 2025

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: G1FC6AF265C3EN

Abstracts

The global Handheld Power Quality Analyzers market size is predicted to grow from US\$ 304 million in 2025 to US\$ 397 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

In 2024, global sales of Handheld Power Quality Analyzers reached approximately 58 k units, with an average market price of about USD 5366 per unit, an annual production capacity of roughly 70 k units, and an industry-average gross margin of approximately 36%.

Handheld Power Quality Analyzers are portable, hand-held instruments with integrated displays and data logging, designed to measure, record and analyze power-quality parameters—such as voltage, current, frequency, harmonics, flicker, voltage sags and swells, unbalance and transients—on single- and three-phase electrical systems directly in the field. Representative models include the Fluke 435-II, Fluke 1777 and Hioki PQ/PW series, which are built for easy field portability, mechanical robustness and high electrical safety ratings, allowing technicians to clamp current probes in distribution panels, industrial plants or utility sites, then use PC software to generate reports, calculate energy losses and assess the impact of power quality issues on equipment performance.

On the upstream side, handheld power quality analyzers depend on suppliers of high-accuracy voltage and current sensors (clamp-on probes, flexible Rogowski coils), A/D converters, DSP/MCU processors, memory, insulation and protection components, lithium-ion batteries, capacitive touchscreens, and rugged housings and over-molds, as well as calibration laboratories and test-system providers. The midstream segment consists of brand owners and OEM factories that handle instrument design, embedded

and PC-side software development, assembly and calibration. Downstream demand is driven primarily by utilities and distribution-network maintenance teams, industrial and commercial facility maintenance, data centers, rail transit and renewable-energy plants, plus third-party test and rental service providers. These instruments are typically capital equipment with multi-year depreciation, so “consumption” appears as batch purchases tied to new projects, network expansions or fleet upgrades, supplemented by incremental replacements and, in some regions, by shared use through test-equipment rental fleets.

The market for handheld power quality analyzers sits at the crossroads of power electronics, grid modernization, and industrial maintenance, with demand mainly driven by utilities, industrial plants, large commercial facilities, and data centers that need to diagnose increasingly complex power-quality issues on site. Growth is supported by the spread of renewables, EV charging, variable-speed drives, and other nonlinear loads, all of which introduce harmonics, voltage fluctuations, and transients that traditional meters can't characterize. The competitive landscape combines a few global Tier-1 test-and-measurement brands with strong ecosystems (software, cloud reporting, integration to asset-management systems) and a wide base of regional and Chinese OEMs offering more cost-effective instruments. Differentiation is shifting from basic measurement ranges toward usability and “digital” capabilities: safety and CAT ratings, simultaneous multi-channel capture, advanced event triggering, automatic power-quality reporting against standards, long-term logging, and connectivity to PCs, mobile apps, and cloud platforms. As more operators adopt predictive and condition-based maintenance, handheld analyzers are increasingly positioned as frontline diagnostic tools feeding data into broader monitoring and asset-health strategies rather than standalone gadgets used only for troubleshooting.

LP Information, Inc. (LPI) ' newest research report, the “Handheld Power Quality Analyzers Industry Forecast” looks at past sales and reviews total world Handheld Power Quality Analyzers sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld Power Quality Analyzers sales for 2026 through 2032. With Handheld Power Quality Analyzers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Handheld Power Quality Analyzers industry.

This Insight Report provides a comprehensive analysis of the global Handheld Power Quality Analyzers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Handheld Power Quality Analyzers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld Power Quality Analyzers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Handheld Power Quality Analyzers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld Power Quality Analyzers.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld Power Quality Analyzers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Phase Analyzer

Three Phase Analyzer

Segmentation by Functionality:

Basic

Comprehensive

Segmentation by Measurement Focus:

Energy Auditing Tools

Troubleshooting Tools

Segmentation by Application:

Electrical Power

Medical

Transportation

Telecommunication

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fluke (Fortive)

Hioki

Yokogawa

Kyoritsu

Dranetz

Uni-Trend Technology

HT Instruments

Extech Instruments (Teledyne Technologies)

Megger

PCE Instruments

Sonel - Measurement Instruments

Metrel

Elspec

ZLG

Huazheng Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Power Quality Analyzers market?

What factors are driving Handheld Power Quality Analyzers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Power Quality Analyzers market opportunities vary by end market size?

How does Handheld Power Quality Analyzers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Handheld Power Quality Analyzers Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Handheld Power Quality Analyzers by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Handheld Power Quality Analyzers by Country/Region, 2021, 2025 & 2032
- 2.2 Handheld Power Quality Analyzers Segment by Type
 - 2.2.1 Single Phase Analyzer
 - 2.2.2 Three Phase Analyzer
 - 2.2.3 Handheld Power Quality Analyzers Sales by Type
 - 2.2.3.1 Global Handheld Power Quality Analyzers Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Handheld Power Quality Analyzers Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Handheld Power Quality Analyzers Sale Price by Type (2021-2026)
- 2.3 Handheld Power Quality Analyzers Segment by Functionality
 - 2.3.1 Basic
 - 2.3.2 Comprehensive
 - 2.3.3 Handheld Power Quality Analyzers Sales by Functionality
 - 2.3.3.1 Global Handheld Power Quality Analyzers Sales Market Share by Functionality (2021-2026)
 - 2.3.3.2 Global Handheld Power Quality Analyzers Revenue and Market Share by Functionality (2021-2026)
 - 2.3.3.3 Global Handheld Power Quality Analyzers Sale Price by Functionality

(2021-2026)

2.4 Handheld Power Quality Analyzers Segment by Measurement Focus

2.4.1 Energy Auditing Tools

2.4.2 Troubleshooting Tools

2.4.3 Handheld Power Quality Analyzers Sales by Measurement Focus

2.4.3.1 Global Handheld Power Quality Analyzers Sales Market Share by Measurement Focus (2021-2026)

2.4.3.2 Global Handheld Power Quality Analyzers Revenue and Market Share by Measurement Focus (2021-2026)

2.4.3.3 Global Handheld Power Quality Analyzers Sale Price by Measurement Focus (2021-2026)

2.5 Handheld Power Quality Analyzers Segment by Application

2.5.1 Electrical Power

2.5.2 Medical

2.5.3 Transportation

2.5.4 Telecommunication

2.5.5 Others

2.5.6 Handheld Power Quality Analyzers Sales by Application

2.5.6.1 Global Handheld Power Quality Analyzers Sale Market Share by Application (2021-2026)

2.5.6.2 Global Handheld Power Quality Analyzers Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Handheld Power Quality Analyzers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Handheld Power Quality Analyzers Breakdown Data by Company

3.1.1 Global Handheld Power Quality Analyzers Annual Sales by Company (2021-2026)

3.1.2 Global Handheld Power Quality Analyzers Sales Market Share by Company (2021-2026)

3.2 Global Handheld Power Quality Analyzers Annual Revenue by Company (2021-2026)

3.2.1 Global Handheld Power Quality Analyzers Revenue by Company (2021-2026)

3.2.2 Global Handheld Power Quality Analyzers Revenue Market Share by Company (2021-2026)

3.3 Global Handheld Power Quality Analyzers Sale Price by Company

3.4 Key Manufacturers Handheld Power Quality Analyzers Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers Handheld Power Quality Analyzers Product Location

Distribution

3.4.2 Players Handheld Power Quality Analyzers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HANDHELD POWER QUALITY ANALYZERS BY GEOGRAPHIC REGION

4.1 World Historic Handheld Power Quality Analyzers Market Size by Geographic Region (2021-2026)

4.1.1 Global Handheld Power Quality Analyzers Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Handheld Power Quality Analyzers Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Handheld Power Quality Analyzers Market Size by Country/Region (2021-2026)

4.2.1 Global Handheld Power Quality Analyzers Annual Sales by Country/Region (2021-2026)

4.2.2 Global Handheld Power Quality Analyzers Annual Revenue by Country/Region (2021-2026)

4.3 Americas Handheld Power Quality Analyzers Sales Growth

4.4 APAC Handheld Power Quality Analyzers Sales Growth

4.5 Europe Handheld Power Quality Analyzers Sales Growth

4.6 Middle East & Africa Handheld Power Quality Analyzers Sales Growth

5 AMERICAS

5.1 Americas Handheld Power Quality Analyzers Sales by Country

5.1.1 Americas Handheld Power Quality Analyzers Sales by Country (2021-2026)

5.1.2 Americas Handheld Power Quality Analyzers Revenue by Country (2021-2026)

5.2 Americas Handheld Power Quality Analyzers Sales by Type (2021-2026)

5.3 Americas Handheld Power Quality Analyzers Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Handheld Power Quality Analyzers Sales by Region

6.1.1 APAC Handheld Power Quality Analyzers Sales by Region (2021-2026)

6.1.2 APAC Handheld Power Quality Analyzers Revenue by Region (2021-2026)

6.2 APAC Handheld Power Quality Analyzers Sales by Type (2021-2026)

6.3 APAC Handheld Power Quality Analyzers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Handheld Power Quality Analyzers by Country

7.1.1 Europe Handheld Power Quality Analyzers Sales by Country (2021-2026)

7.1.2 Europe Handheld Power Quality Analyzers Revenue by Country (2021-2026)

7.2 Europe Handheld Power Quality Analyzers Sales by Type (2021-2026)

7.3 Europe Handheld Power Quality Analyzers Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Handheld Power Quality Analyzers by Country

8.1.1 Middle East & Africa Handheld Power Quality Analyzers Sales by Country (2021-2026)

8.1.2 Middle East & Africa Handheld Power Quality Analyzers Revenue by Country (2021-2026)

8.2 Middle East & Africa Handheld Power Quality Analyzers Sales by Type (2021-2026)

8.3 Middle East & Africa Handheld Power Quality Analyzers Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Handheld Power Quality Analyzers

10.3 Manufacturing Process Analysis of Handheld Power Quality Analyzers

10.4 Industry Chain Structure of Handheld Power Quality Analyzers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Handheld Power Quality Analyzers Distributors

11.3 Handheld Power Quality Analyzers Customer

12 WORLD FORECAST REVIEW FOR HANDHELD POWER QUALITY ANALYZERS BY GEOGRAPHIC REGION

12.1 Global Handheld Power Quality Analyzers Market Size Forecast by Region

12.1.1 Global Handheld Power Quality Analyzers Forecast by Region (2027-2032)

12.1.2 Global Handheld Power Quality Analyzers Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Handheld Power Quality Analyzers Forecast by Type (2027-2032)

12.7 Global Handheld Power Quality Analyzers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Fluke (Fortive)

13.1.1 Fluke (Fortive) Company Information

13.1.2 Fluke (Fortive) Handheld Power Quality Analyzers Product Portfolios and Specifications

13.1.3 Fluke (Fortive) Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Fluke (Fortive) Main Business Overview

13.1.5 Fluke (Fortive) Latest Developments

13.2 Hioki

13.2.1 Hioki Company Information

13.2.2 Hioki Handheld Power Quality Analyzers Product Portfolios and Specifications

13.2.3 Hioki Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Hioki Main Business Overview

13.2.5 Hioki Latest Developments

13.3 Yokogawa

13.3.1 Yokogawa Company Information

13.3.2 Yokogawa Handheld Power Quality Analyzers Product Portfolios and Specifications

13.3.3 Yokogawa Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Yokogawa Main Business Overview

13.3.5 Yokogawa Latest Developments

13.4 Kyoritsu

13.4.1 Kyoritsu Company Information

13.4.2 Kyoritsu Handheld Power Quality Analyzers Product Portfolios and Specifications

13.4.3 Kyoritsu Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Kyoritsu Main Business Overview

13.4.5 Kyoritsu Latest Developments

13.5 Dranetz

13.5.1 Dranetz Company Information

13.5.2 Dranetz Handheld Power Quality Analyzers Product Portfolios and Specifications

13.5.3 Dranetz Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Dranetz Main Business Overview

13.5.5 Dranetz Latest Developments

13.6 Uni-Trend Technology

13.6.1 Uni-Trend Technology Company Information

13.6.2 Uni-Trend Technology Handheld Power Quality Analyzers Product Portfolios and Specifications

13.6.3 Uni-Trend Technology Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Uni-Trend Technology Main Business Overview

13.6.5 Uni-Trend Technology Latest Developments

13.7 HT Instruments

13.7.1 HT Instruments Company Information

13.7.2 HT Instruments Handheld Power Quality Analyzers Product Portfolios and Specifications

13.7.3 HT Instruments Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 HT Instruments Main Business Overview

13.7.5 HT Instruments Latest Developments

13.8 Extech Instruments (Teledyne Technologies)

13.8.1 Extech Instruments (Teledyne Technologies) Company Information

13.8.2 Extech Instruments (Teledyne Technologies) Handheld Power Quality Analyzers Product Portfolios and Specifications

13.8.3 Extech Instruments (Teledyne Technologies) Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Extech Instruments (Teledyne Technologies) Main Business Overview

13.8.5 Extech Instruments (Teledyne Technologies) Latest Developments

13.9 Megger

13.9.1 Megger Company Information

13.9.2 Megger Handheld Power Quality Analyzers Product Portfolios and Specifications

13.9.3 Megger Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Megger Main Business Overview

13.9.5 Megger Latest Developments

13.10 PCE Instruments

- 13.10.1 PCE Instruments Company Information
- 13.10.2 PCE Instruments Handheld Power Quality Analyzers Product Portfolios and Specifications
- 13.10.3 PCE Instruments Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 PCE Instruments Main Business Overview
- 13.10.5 PCE Instruments Latest Developments
- 13.11 Sonel - Measurement Instruments
 - 13.11.1 Sonel - Measurement Instruments Company Information
 - 13.11.2 Sonel - Measurement Instruments Handheld Power Quality Analyzers Product Portfolios and Specifications
 - 13.11.3 Sonel - Measurement Instruments Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Sonel - Measurement Instruments Main Business Overview
 - 13.11.5 Sonel - Measurement Instruments Latest Developments
- 13.12 Metrel
 - 13.12.1 Metrel Company Information
 - 13.12.2 Metrel Handheld Power Quality Analyzers Product Portfolios and Specifications
 - 13.12.3 Metrel Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Metrel Main Business Overview
 - 13.12.5 Metrel Latest Developments
- 13.13 Elspec
 - 13.13.1 Elspec Company Information
 - 13.13.2 Elspec Handheld Power Quality Analyzers Product Portfolios and Specifications
 - 13.13.3 Elspec Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Elspec Main Business Overview
 - 13.13.5 Elspec Latest Developments
- 13.14 ZLG
 - 13.14.1 ZLG Company Information
 - 13.14.2 ZLG Handheld Power Quality Analyzers Product Portfolios and Specifications
 - 13.14.3 ZLG Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 ZLG Main Business Overview
 - 13.14.5 ZLG Latest Developments
- 13.15 Huazheng Electric

13.15.1 Huazheng Electric Company Information

13.15.2 Huazheng Electric Handheld Power Quality Analyzers Product Portfolios and Specifications

13.15.3 Huazheng Electric Handheld Power Quality Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Huazheng Electric Main Business Overview

13.15.5 Huazheng Electric Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Handheld Power Quality Analyzers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Handheld Power Quality Analyzers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single Phase Analyzer

Table 4. Major Players of Three Phase Analyzer

Table 5. Global Handheld Power Quality Analyzers Sales by Type (2021-2026) & (K Units)

Table 6. Global Handheld Power Quality Analyzers Sales Market Share by Type (2021-2026)

Table 7. Global Handheld Power Quality Analyzers Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Handheld Power Quality Analyzers Revenue Market Share by Type (2021-2026)

Table 9. Global Handheld Power Quality Analyzers Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Basic

Table 11. Major Players of Comprehensive

Table 12. Global Handheld Power Quality Analyzers Sales by Functionality (2021-2026) & (K Units)

Table 13. Global Handheld Power Quality Analyzers Sales Market Share by Functionality (2021-2026)

Table 14. Global Handheld Power Quality Analyzers Revenue by Functionality (2021-2026) & (\$ million)

Table 15. Global Handheld Power Quality Analyzers Revenue Market Share by Functionality (2021-2026)

Table 16. Global Handheld Power Quality Analyzers Sale Price by Functionality (2021-2026) & (US\$/Unit)

Table 17. Major Players of Energy Auditing Tools

Table 18. Major Players of Troubleshooting Tools

Table 19. Global Handheld Power Quality Analyzers Sales by Measurement Focus (2021-2026) & (K Units)

Table 20. Global Handheld Power Quality Analyzers Sales Market Share by Measurement Focus (2021-2026)

Table 21. Global Handheld Power Quality Analyzers Revenue by Measurement Focus

(2021-2026) & (\$ million)

Table 22. Global Handheld Power Quality Analyzers Revenue Market Share by Measurement Focus (2021-2026)

Table 23. Global Handheld Power Quality Analyzers Sale Price by Measurement Focus (2021-2026) & (US\$/Unit)

Table 24. Global Handheld Power Quality Analyzers Sale by Application (2021-2026) & (K Units)

Table 25. Global Handheld Power Quality Analyzers Sale Market Share by Application (2021-2026)

Table 26. Global Handheld Power Quality Analyzers Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Handheld Power Quality Analyzers Revenue Market Share by Application (2021-2026)

Table 28. Global Handheld Power Quality Analyzers Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Handheld Power Quality Analyzers Sales by Company (2021-2026) & (K Units)

Table 30. Global Handheld Power Quality Analyzers Sales Market Share by Company (2021-2026)

Table 31. Global Handheld Power Quality Analyzers Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Handheld Power Quality Analyzers Revenue Market Share by Company (2021-2026)

Table 33. Global Handheld Power Quality Analyzers Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Handheld Power Quality Analyzers Producing Area Distribution and Sales Area

Table 35. Players Handheld Power Quality Analyzers Products Offered

Table 36. Handheld Power Quality Analyzers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Handheld Power Quality Analyzers Sales by Geographic Region (2021-2026) & (K Units)

Table 40. Global Handheld Power Quality Analyzers Sales Market Share Geographic Region (2021-2026)

Table 41. Global Handheld Power Quality Analyzers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Handheld Power Quality Analyzers Revenue Market Share by

Geographic Region (2021-2026)

Table 43. Global Handheld Power Quality Analyzers Sales by Country/Region (2021-2026) & (K Units)

Table 44. Global Handheld Power Quality Analyzers Sales Market Share by Country/Region (2021-2026)

Table 45. Global Handheld Power Quality Analyzers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Handheld Power Quality Analyzers Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Handheld Power Quality Analyzers Sales by Country (2021-2026) & (K Units)

Table 48. Americas Handheld Power Quality Analyzers Sales Market Share by Country (2021-2026)

Table 49. Americas Handheld Power Quality Analyzers Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Handheld Power Quality Analyzers Sales by Type (2021-2026) & (K Units)

Table 51. Americas Handheld Power Quality Analyzers Sales by Application (2021-2026) & (K Units)

Table 52. APAC Handheld Power Quality Analyzers Sales by Region (2021-2026) & (K Units)

Table 53. APAC Handheld Power Quality Analyzers Sales Market Share by Region (2021-2026)

Table 54. APAC Handheld Power Quality Analyzers Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Handheld Power Quality Analyzers Sales by Type (2021-2026) & (K Units)

Table 56. APAC Handheld Power Quality Analyzers Sales by Application (2021-2026) & (K Units)

Table 57. Europe Handheld Power Quality Analyzers Sales by Country (2021-2026) & (K Units)

Table 58. Europe Handheld Power Quality Analyzers Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Handheld Power Quality Analyzers Sales by Type (2021-2026) & (K Units)

Table 60. Europe Handheld Power Quality Analyzers Sales by Application (2021-2026) & (K Units)

Table 61. Middle East & Africa Handheld Power Quality Analyzers Sales by Country (2021-2026) & (K Units)

Table 62. Middle East & Africa Handheld Power Quality Analyzers Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Handheld Power Quality Analyzers Sales by Type (2021-2026) & (K Units)

Table 64. Middle East & Africa Handheld Power Quality Analyzers Sales by Application (2021-2026) & (K Units)

Table 65. Key Market Drivers & Growth Opportunities of Handheld Power Quality Analyzers

Table 66. Key Market Challenges & Risks of Handheld Power Quality Analyzers

Table 67. Key Industry Trends of Handheld Power Quality Analyzers

Table 68. Handheld Power Quality Analyzers Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Handheld Power Quality Analyzers Distributors List

Table 71. Handheld Power Quality Analyzers Customer List

Table 72. Global Handheld Power Quality Analyzers Sales Forecast by Region (2027-2032) & (K Units)

Table 73. Global Handheld Power Quality Analyzers Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Handheld Power Quality Analyzers Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Americas Handheld Power Quality Analyzers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Handheld Power Quality Analyzers Sales Forecast by Region (2027-2032) & (K Units)

Table 77. APAC Handheld Power Quality Analyzers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Handheld Power Quality Analyzers Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Europe Handheld Power Quality Analyzers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Handheld Power Quality Analyzers Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Middle East & Africa Handheld Power Quality Analyzers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Handheld Power Quality Analyzers Sales Forecast by Type (2027-2032) & (K Units)

Table 83. Global Handheld Power Quality Analyzers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Handheld Power Quality Analyzers Sales Forecast by Application

(2027-2032) & (K Units)

Table 85. Global Handheld Power Quality Analyzers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Fluke (Fortive) Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 87. Fluke (Fortive) Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 88. Fluke (Fortive) Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Fluke (Fortive) Main Business

Table 90. Fluke (Fortive) Latest Developments

Table 91. Hioki Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 92. Hioki Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 93. Hioki Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Hioki Main Business

Table 95. Hioki Latest Developments

Table 96. Yokogawa Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 97. Yokogawa Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 98. Yokogawa Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Yokogawa Main Business

Table 100. Yokogawa Latest Developments

Table 101. Kyoritsu Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 102. Kyoritsu Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 103. Kyoritsu Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Kyoritsu Main Business

Table 105. Kyoritsu Latest Developments

Table 106. Dranetz Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 107. Dranetz Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 108. Dranetz Handheld Power Quality Analyzers Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Dranetz Main Business

Table 110. Dranetz Latest Developments

Table 111. Uni-Trend Technology Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 112. Uni-Trend Technology Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 113. Uni-Trend Technology Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Uni-Trend Technology Main Business

Table 115. Uni-Trend Technology Latest Developments

Table 116. HT Instruments Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 117. HT Instruments Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 118. HT Instruments Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. HT Instruments Main Business

Table 120. HT Instruments Latest Developments

Table 121. Extech Instruments (Teledyne Technologies) Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 122. Extech Instruments (Teledyne Technologies) Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 123. Extech Instruments (Teledyne Technologies) Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Extech Instruments (Teledyne Technologies) Main Business

Table 125. Extech Instruments (Teledyne Technologies) Latest Developments

Table 126. Megger Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 127. Megger Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 128. Megger Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Megger Main Business

Table 130. Megger Latest Developments

Table 131. PCE Instruments Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 132. PCE Instruments Handheld Power Quality Analyzers Product Portfolios and

Specifications

Table 133. PCE Instruments Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. PCE Instruments Main Business

Table 135. PCE Instruments Latest Developments

Table 136. Sonel - Measurement Instruments Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 137. Sonel - Measurement Instruments Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 138. Sonel - Measurement Instruments Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Sonel - Measurement Instruments Main Business

Table 140. Sonel - Measurement Instruments Latest Developments

Table 141. Metrel Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 142. Metrel Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 143. Metrel Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Metrel Main Business

Table 145. Metrel Latest Developments

Table 146. Elspec Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 147. Elspec Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 148. Elspec Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Elspec Main Business

Table 150. Elspec Latest Developments

Table 151. ZLG Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 152. ZLG Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 153. ZLG Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. ZLG Main Business

Table 155. ZLG Latest Developments

Table 156. Huazheng Electric Basic Information, Handheld Power Quality Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 157. Huazheng Electric Handheld Power Quality Analyzers Product Portfolios and Specifications

Table 158. Huazheng Electric Handheld Power Quality Analyzers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Huazheng Electric Main Business

Table 160. Huazheng Electric Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Handheld Power Quality Analyzers
- Figure 2. Handheld Power Quality Analyzers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Handheld Power Quality Analyzers Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Handheld Power Quality Analyzers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Handheld Power Quality Analyzers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Handheld Power Quality Analyzers Sales Market Share by Country/Region (2025)
- Figure 10. Handheld Power Quality Analyzers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single Phase Analyzer
- Figure 12. Product Picture of Three Phase Analyzer
- Figure 13. Global Handheld Power Quality Analyzers Sales Market Share by Type in 2026
- Figure 14. Global Handheld Power Quality Analyzers Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Basic
- Figure 16. Product Picture of Comprehensive
- Figure 17. Global Handheld Power Quality Analyzers Sales Market Share by Functionality in 2026
- Figure 18. Global Handheld Power Quality Analyzers Revenue Market Share by Functionality (2021-2026)
- Figure 19. Product Picture of Energy Auditing Tools
- Figure 20. Product Picture of Troubleshooting Tools
- Figure 21. Global Handheld Power Quality Analyzers Sales Market Share by Measurement Focus in 2026
- Figure 22. Global Handheld Power Quality Analyzers Revenue Market Share by Measurement Focus (2021-2026)
- Figure 23. Handheld Power Quality Analyzers Consumed in Electrical Power
- Figure 24. Global Handheld Power Quality Analyzers Market: Electrical Power

(2021-2026) & (K Units)

Figure 25. Handheld Power Quality Analyzers Consumed in Medical

Figure 26. Global Handheld Power Quality Analyzers Market: Medical (2021-2026) & (K Units)

Figure 27. Handheld Power Quality Analyzers Consumed in Transportation

Figure 28. Global Handheld Power Quality Analyzers Market: Transportation (2021-2026) & (K Units)

Figure 29. Handheld Power Quality Analyzers Consumed in Telecommunication

Figure 30. Global Handheld Power Quality Analyzers Market: Telecommunication (2021-2026) & (K Units)

Figure 31. Handheld Power Quality Analyzers Consumed in Others

Figure 32. Global Handheld Power Quality Analyzers Market: Others (2021-2026) & (K Units)

Figure 33. Global Handheld Power Quality Analyzers Sale Market Share by Application (2025)

Figure 34. Global Handheld Power Quality Analyzers Revenue Market Share by Application in 2026

Figure 35. Handheld Power Quality Analyzers Sales by Company in 2026 (K Units)

Figure 36. Global Handheld Power Quality Analyzers Sales Market Share by Company in 2026

Figure 37. Handheld Power Quality Analyzers Revenue by Company in 2026 (\$ millions)

Figure 38. Global Handheld Power Quality Analyzers Revenue Market Share by Company in 2026

Figure 39. Global Handheld Power Quality Analyzers Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Handheld Power Quality Analyzers Revenue Market Share by Geographic Region in 2026

Figure 41. Americas Handheld Power Quality Analyzers Sales 2021-2026 (K Units)

Figure 42. Americas Handheld Power Quality Analyzers Revenue 2021-2026 (\$ millions)

Figure 43. APAC Handheld Power Quality Analyzers Sales 2021-2026 (K Units)

Figure 44. APAC Handheld Power Quality Analyzers Revenue 2021-2026 (\$ millions)

Figure 45. Europe Handheld Power Quality Analyzers Sales 2021-2026 (K Units)

Figure 46. Europe Handheld Power Quality Analyzers Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Handheld Power Quality Analyzers Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Handheld Power Quality Analyzers Revenue 2021-2026 (\$ millions)

Figure 49. Americas Handheld Power Quality Analyzers Sales Market Share by Country in 2026

Figure 50. Americas Handheld Power Quality Analyzers Revenue Market Share by Country (2021-2026)

Figure 51. Americas Handheld Power Quality Analyzers Sales Market Share by Type (2021-2026)

Figure 52. Americas Handheld Power Quality Analyzers Sales Market Share by Application (2021-2026)

Figure 53. United States Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Handheld Power Quality Analyzers Sales Market Share by Region in 2026

Figure 58. APAC Handheld Power Quality Analyzers Revenue Market Share by Region (2021-2026)

Figure 59. APAC Handheld Power Quality Analyzers Sales Market Share by Type (2021-2026)

Figure 60. APAC Handheld Power Quality Analyzers Sales Market Share by Application (2021-2026)

Figure 61. China Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Handheld Power Quality Analyzers Sales Market Share by Country in

2026

Figure 69. Europe Handheld Power Quality Analyzers Revenue Market Share by Country (2021-2026)

Figure 70. Europe Handheld Power Quality Analyzers Sales Market Share by Type (2021-2026)

Figure 71. Europe Handheld Power Quality Analyzers Sales Market Share by Application (2021-2026)

Figure 72. Germany Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Handheld Power Quality Analyzers Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Handheld Power Quality Analyzers Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Handheld Power Quality Analyzers Sales Market Share by Application (2021-2026)

Figure 80. Egypt Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Handheld Power Quality Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Handheld Power Quality Analyzers in 2026

Figure 86. Manufacturing Process Analysis of Handheld Power Quality Analyzers

Figure 87. Industry Chain Structure of Handheld Power Quality Analyzers

Figure 88. Channels of Distribution

Figure 89. Global Handheld Power Quality Analyzers Sales Market Forecast by Region

(2027-2032)

Figure 90. Global Handheld Power Quality Analyzers Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Handheld Power Quality Analyzers Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Handheld Power Quality Analyzers Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Handheld Power Quality Analyzers Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Handheld Power Quality Analyzers Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Handheld Power Quality Analyzers Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G1FC6AF265C3EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1FC6AF265C3EN.html>