

Global Handheld Jaundice Detector Market Growth 2026-2032

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Abstracts

The global Handheld Jaundice Detector market size is predicted to grow from US\$ 103 million in 2025 to US\$ 111 million in 2032; it is expected to grow at a CAGR of 1.4% from 2026 to 2032.

The core drivers of the development of the transcutaneous bilirubin meter industry are twofold. First, the high incidence of neonatal jaundice creates a rigid clinical demand. The prevalence of jaundice in full-term and premature infants makes non-invasive and rapid testing equipment a necessity for neonatal health protection. Second, policy-driven improvements in the neonatal disease screening capabilities of primary healthcare systems, with relevant regulations listing transcutaneous bilirubin testing as a recommended method, coupled with the popularization and upgrading of equipment in primary healthcare institutions, continue to release market demand.

In 2024, global Handheld Jaundice Detector reached approximately 55,813 Units, with an average global market price of around 1,918.0 USD per Unit.

Handheld Jaundice Detector are non-invasive medical devices used to measure the level of bilirubin in a patient's skin, primarily in neonates, to assess the risk of jaundice. These meters work by using light to estimate the bilirubin concentration in the subcutaneous tissue, which can be an indicator of the liver's ability to process bilirubin.

Transcutaneous bilirubin measurement is performed by placing a sensor on the baby's skin, usually on the forehead or chest, where the skin is thin. The device emits light at specific wavelengths, and based on the amount of light that is absorbed or reflected by the skin, the device calculates the bilirubin level. This method provides a quick, painless alternative to serum bilirubin tests, reducing the need for blood draws.

The upstream core components of Handheld Jaundice Detector mainly include light sources, photoelectric sensors, filters, microprocessors, etc. Typical suppliers include Hamamatsu Photonics, Nichia, Edmund Optics, Thorlabs, etc. The downstream applications are mainly in hospitals, clinics, community service centers, and postpartum care centers.

The single-line production capacity of Handheld Jaundice Detector varies significantly depending on the manufacturer's scale, product positioning, and production model. Typically, the single-line production capacity of regular products is over 2,000 units, and the industry gross profit margin is in the range of 40%-60%.

Handheld Jaundice Detector are non-invasive sentinels protecting newborn health. Designed specifically for neonatal jaundice screening, these medical devices utilize spectral absorption technology. Simply place the probe lightly against the infant's forehead or sternum, and within seconds, the difference in reflection between blue and green light is used to calculate bilirubin levels, completely eliminating the pain and waiting associated with traditional blood tests. From bedside screening in maternity wards to routine monitoring in primary care hospitals and home follow-up, this device, with its non-invasive, rapid, and safe characteristics, has become a key tool for the early detection and intervention of neonatal hyperbilirubinemia, building the first line of defense for the health of millions of newborns worldwide.

The global market for Handheld Jaundice Detector exhibits a distinct regional development pattern. North America, relying on its mature neonatal healthcare system and high medical investment, has stable and concentrated market demand. Local companies have accumulated deep expertise in device intelligence and clinical adaptability, occupying a core position in the global market. Europe excels in technological precision, with stringent medical standards driving equipment upgrades towards low-interference, high-precision solutions. Products not only serve the well-developed local healthcare network but also radiate globally through technology exports. The Asia-Pacific region has become the core engine of industry growth. China, with its large newborn population and policies promoting the widespread availability of basic medical equipment, has propelled domestic brands from followers to leaders. Meanwhile, emerging markets such as India and Southeast Asia, with their improving healthcare infrastructure, are releasing strong incremental demand. According to our data, in 2024, Asia held nearly 50% of the market share for Handheld Jaundice Detector, followed by Europe and North America. During the forecast period, emerging markets such as India and Southeast Asia are leading the global growth rate.

From a manufacturer perspective, globally, key manufacturers of Handheld Jaundice Detector include Dr?ger, Mennen Medical, Philips, Konica Minolta, Beijing Maibang Optoelectronics, Ningbo Davy Medical, Weicai, AVI Healthcare, NEORUBIN (RECOVE GROUP), Nanjing Daofen Electronics, Likang Biotechnology, Boke Biotechnology, and Micro Lab. According to our data, the top 5 manufacturers accounted for over 70% of the global market share in 2024.

The convergence of multiple demands and policies has injected continuous growth momentum into the Handheld Jaundice Detector industry. The high incidence of neonatal jaundice forms a rigid demand foundation, while the monitoring needs of premature and high-risk infants further make the equipment a clinical necessity. At the policy level, countries are incorporating neonatal disease screening into their public health systems, while technological innovation is reshaping product value. Multi-wavelength spectral technology overcomes the bottleneck of skin color interference, and intelligent algorithms enable real-time data transmission and trend prediction, upgrading the equipment from a simple testing tool to an entry point for neonatal health management. Meanwhile, the public's growing preference for non-invasive medical care and increased awareness of home health monitoring have further broadened application scenarios, extending from hospitals to homes and forming a full-cycle monitoring ecosystem.

LP Information, Inc. (LPI) ' newest research report, the "Handheld Jaundice Detector Industry Forecast" looks at past sales and reviews total world Handheld Jaundice Detector sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld Jaundice Detector sales for 2026 through 2032. With Handheld Jaundice Detector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Handheld Jaundice Detector industry.

This Insight Report provides a comprehensive analysis of the global Handheld Jaundice Detector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld Jaundice Detector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld Jaundice Detector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Handheld Jaundice Detector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld Jaundice Detector.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld Jaundice Detector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Desktop

Portable

Segmentation by Technology:

Single Measurement Optical Path

Dual Measurement Optical Path

Segmentation by Power Supply:

Rechargeable Type

Non-rechargeable Type

Segmentation by Application:

Hospital

Clinic

Research Laboratory

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dr?ger

Mennen Medical

Philips

Konica Minolta

Beijing M&B Electronic Instruments

Ningbo David Medical Device

VECH MEDICAL

AVI Healthcare

NEORUBIN (RECOVE GROUP)

Dolphin Nanjing electronics

Heal Force

BIOBASE GROUP

Micro Lab

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Jaundice Detector market?

What factors are driving Handheld Jaundice Detector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Jaundice Detector market opportunities vary by end market size?

How does Handheld Jaundice Detector break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Handheld Jaundice Detector Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Handheld Jaundice Detector by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Handheld Jaundice Detector by Country/Region, 2021, 2025 & 2032
- 2.2 Handheld Jaundice Detector Segment by Type
 - 2.2.1 Desktop
 - 2.2.2 Portable
 - 2.2.3 Handheld Jaundice Detector Sales by Type
 - 2.2.3.1 Global Handheld Jaundice Detector Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Handheld Jaundice Detector Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Handheld Jaundice Detector Sale Price by Type (2021-2026)
- 2.3 Handheld Jaundice Detector Segment by Technology
 - 2.3.1 Single Measurement Optical Path
 - 2.3.2 Dual Measurement Optical Path
 - 2.3.3 Handheld Jaundice Detector Sales by Technology
 - 2.3.3.1 Global Handheld Jaundice Detector Sales Market Share by Technology (2021-2026)
 - 2.3.3.2 Global Handheld Jaundice Detector Revenue and Market Share by Technology (2021-2026)
 - 2.3.3.3 Global Handheld Jaundice Detector Sale Price by Technology (2021-2026)
- 2.4 Handheld Jaundice Detector Segment by Power Supply

- 2.4.1 Rechargeable Type
- 2.4.2 Non-rechargeable Type
- 2.4.3 Handheld Jaundice Detector Sales by Power Supply
 - 2.4.3.1 Global Handheld Jaundice Detector Sales Market Share by Power Supply (2021-2026)
 - 2.4.3.2 Global Handheld Jaundice Detector Revenue and Market Share by Power Supply (2021-2026)
 - 2.4.3.3 Global Handheld Jaundice Detector Sale Price by Power Supply (2021-2026)
- 2.5 Handheld Jaundice Detector Segment by Application
 - 2.5.1 Hospital
 - 2.5.2 Clinic
 - 2.5.3 Research Laboratory
 - 2.5.4 Handheld Jaundice Detector Sales by Application
 - 2.5.4.1 Global Handheld Jaundice Detector Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Handheld Jaundice Detector Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Handheld Jaundice Detector Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Handheld Jaundice Detector Breakdown Data by Company
 - 3.1.1 Global Handheld Jaundice Detector Annual Sales by Company (2021-2026)
 - 3.1.2 Global Handheld Jaundice Detector Sales Market Share by Company (2021-2026)
- 3.2 Global Handheld Jaundice Detector Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Handheld Jaundice Detector Revenue by Company (2021-2026)
 - 3.2.2 Global Handheld Jaundice Detector Revenue Market Share by Company (2021-2026)
- 3.3 Global Handheld Jaundice Detector Sale Price by Company
- 3.4 Key Manufacturers Handheld Jaundice Detector Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Handheld Jaundice Detector Product Location Distribution
 - 3.4.2 Players Handheld Jaundice Detector Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HANDHELD JAUNDICE DETECTOR BY GEOGRAPHIC REGION

4.1 World Historic Handheld Jaundice Detector Market Size by Geographic Region (2021-2026)

4.1.1 Global Handheld Jaundice Detector Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Handheld Jaundice Detector Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Handheld Jaundice Detector Market Size by Country/Region (2021-2026)

4.2.1 Global Handheld Jaundice Detector Annual Sales by Country/Region (2021-2026)

4.2.2 Global Handheld Jaundice Detector Annual Revenue by Country/Region (2021-2026)

4.3 Americas Handheld Jaundice Detector Sales Growth

4.4 APAC Handheld Jaundice Detector Sales Growth

4.5 Europe Handheld Jaundice Detector Sales Growth

4.6 Middle East & Africa Handheld Jaundice Detector Sales Growth

5 AMERICAS

5.1 Americas Handheld Jaundice Detector Sales by Country

5.1.1 Americas Handheld Jaundice Detector Sales by Country (2021-2026)

5.1.2 Americas Handheld Jaundice Detector Revenue by Country (2021-2026)

5.2 Americas Handheld Jaundice Detector Sales by Type (2021-2026)

5.3 Americas Handheld Jaundice Detector Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Handheld Jaundice Detector Sales by Region

6.1.1 APAC Handheld Jaundice Detector Sales by Region (2021-2026)

6.1.2 APAC Handheld Jaundice Detector Revenue by Region (2021-2026)

6.2 APAC Handheld Jaundice Detector Sales by Type (2021-2026)

6.3 APAC Handheld Jaundice Detector Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Handheld Jaundice Detector by Country

7.1.1 Europe Handheld Jaundice Detector Sales by Country (2021-2026)

7.1.2 Europe Handheld Jaundice Detector Revenue by Country (2021-2026)

7.2 Europe Handheld Jaundice Detector Sales by Type (2021-2026)

7.3 Europe Handheld Jaundice Detector Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Handheld Jaundice Detector by Country

8.1.1 Middle East & Africa Handheld Jaundice Detector Sales by Country (2021-2026)

8.1.2 Middle East & Africa Handheld Jaundice Detector Revenue by Country (2021-2026)

8.2 Middle East & Africa Handheld Jaundice Detector Sales by Type (2021-2026)

8.3 Middle East & Africa Handheld Jaundice Detector Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Handheld Jaundice Detector

10.3 Manufacturing Process Analysis of Handheld Jaundice Detector

10.4 Industry Chain Structure of Handheld Jaundice Detector

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Handheld Jaundice Detector Distributors

11.3 Handheld Jaundice Detector Customer

12 WORLD FORECAST REVIEW FOR HANDHELD JAUNDICE DETECTOR BY GEOGRAPHIC REGION

12.1 Global Handheld Jaundice Detector Market Size Forecast by Region

12.1.1 Global Handheld Jaundice Detector Forecast by Region (2027-2032)

12.1.2 Global Handheld Jaundice Detector Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Handheld Jaundice Detector Forecast by Type (2027-2032)

12.7 Global Handheld Jaundice Detector Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Dr?ger

13.1.1 Dr?ger Company Information

13.1.2 Dr?ger Handheld Jaundice Detector Product Portfolios and Specifications

13.1.3 Dr?ger Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin

(2021-2026)

13.1.4 Dr?ger Main Business Overview

13.1.5 Dr?ger Latest Developments

13.2 Mennen Medical

13.2.1 Mennen Medical Company Information

13.2.2 Mennen Medical Handheld Jaundice Detector Product Portfolios and Specifications

13.2.3 Mennen Medical Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mennen Medical Main Business Overview

13.2.5 Mennen Medical Latest Developments

13.3 Philips

13.3.1 Philips Company Information

13.3.2 Philips Handheld Jaundice Detector Product Portfolios and Specifications

13.3.3 Philips Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Philips Main Business Overview

13.3.5 Philips Latest Developments

13.4 Konica Minolta

13.4.1 Konica Minolta Company Information

13.4.2 Konica Minolta Handheld Jaundice Detector Product Portfolios and Specifications

13.4.3 Konica Minolta Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Konica Minolta Main Business Overview

13.4.5 Konica Minolta Latest Developments

13.5 Beijing M&B Electronic Instruments

13.5.1 Beijing M&B Electronic Instruments Company Information

13.5.2 Beijing M&B Electronic Instruments Handheld Jaundice Detector Product Portfolios and Specifications

13.5.3 Beijing M&B Electronic Instruments Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Beijing M&B Electronic Instruments Main Business Overview

13.5.5 Beijing M&B Electronic Instruments Latest Developments

13.6 Ningbo David Medical Device

13.6.1 Ningbo David Medical Device Company Information

13.6.2 Ningbo David Medical Device Handheld Jaundice Detector Product Portfolios and Specifications

13.6.3 Ningbo David Medical Device Handheld Jaundice Detector Sales, Revenue,

Price and Gross Margin (2021-2026)

13.6.4 Ningbo David Medical Device Main Business Overview

13.6.5 Ningbo David Medical Device Latest Developments

13.7 VECH MEDICAL

13.7.1 VECH MEDICAL Company Information

13.7.2 VECH MEDICAL Handheld Jaundice Detector Product Portfolios and Specifications

13.7.3 VECH MEDICAL Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 VECH MEDICAL Main Business Overview

13.7.5 VECH MEDICAL Latest Developments

13.8 AVI Healthcare

13.8.1 AVI Healthcare Company Information

13.8.2 AVI Healthcare Handheld Jaundice Detector Product Portfolios and Specifications

13.8.3 AVI Healthcare Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 AVI Healthcare Main Business Overview

13.8.5 AVI Healthcare Latest Developments

13.9 NEORUBIN (RECOVE GROUP)

13.9.1 NEORUBIN (RECOVE GROUP) Company Information

13.9.2 NEORUBIN (RECOVE GROUP) Handheld Jaundice Detector Product Portfolios and Specifications

13.9.3 NEORUBIN (RECOVE GROUP) Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 NEORUBIN (RECOVE GROUP) Main Business Overview

13.9.5 NEORUBIN (RECOVE GROUP) Latest Developments

13.10 Dolphin Nanjing electronics

13.10.1 Dolphin Nanjing electronics Company Information

13.10.2 Dolphin Nanjing electronics Handheld Jaundice Detector Product Portfolios and Specifications

13.10.3 Dolphin Nanjing electronics Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Dolphin Nanjing electronics Main Business Overview

13.10.5 Dolphin Nanjing electronics Latest Developments

13.11 Heal Force

13.11.1 Heal Force Company Information

13.11.2 Heal Force Handheld Jaundice Detector Product Portfolios and Specifications

13.11.3 Heal Force Handheld Jaundice Detector Sales, Revenue, Price and Gross

Margin (2021-2026)

13.11.4 Heal Force Main Business Overview

13.11.5 Heal Force Latest Developments

13.12 BIOBASE GROUP

13.12.1 BIOBASE GROUP Company Information

13.12.2 BIOBASE GROUP Handheld Jaundice Detector Product Portfolios and Specifications

13.12.3 BIOBASE GROUP Handheld Jaundice Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 BIOBASE GROUP Main Business Overview

13.12.5 BIOBASE GROUP Latest Developments

13.13 Micro Lab

13.13.1 Micro Lab Company Information

13.13.2 Micro Lab Handheld Jaundice Detector Product Portfolios and Specifications

13.13.3 Micro Lab Handheld Jaundice Detector Sales, Revenue, Price and Gross

Margin (2021-2026)

13.13.4 Micro Lab Main Business Overview

13.13.5 Micro Lab Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Handheld Jaundice Detector Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Handheld Jaundice Detector Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Desktop

Table 4. Major Players of Portable

Table 5. Global Handheld Jaundice Detector Sales by Type (2021-2026) & (Units)

Table 6. Global Handheld Jaundice Detector Sales Market Share by Type (2021-2026)

Table 7. Global Handheld Jaundice Detector Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Handheld Jaundice Detector Revenue Market Share by Type (2021-2026)

Table 9. Global Handheld Jaundice Detector Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Single Measurement Optical Path

Table 11. Major Players of Dual Measurement Optical Path

Table 12. Global Handheld Jaundice Detector Sales by Technology (2021-2026) & (Units)

Table 13. Global Handheld Jaundice Detector Sales Market Share by Technology (2021-2026)

Table 14. Global Handheld Jaundice Detector Revenue by Technology (2021-2026) & (\$ million)

Table 15. Global Handheld Jaundice Detector Revenue Market Share by Technology (2021-2026)

Table 16. Global Handheld Jaundice Detector Sale Price by Technology (2021-2026) & (US\$/Unit)

Table 17. Major Players of Rechargeable Type

Table 18. Major Players of Non-rechargeable Type

Table 19. Global Handheld Jaundice Detector Sales by Power Supply (2021-2026) & (Units)

Table 20. Global Handheld Jaundice Detector Sales Market Share by Power Supply (2021-2026)

Table 21. Global Handheld Jaundice Detector Revenue by Power Supply (2021-2026) & (\$ million)

Table 22. Global Handheld Jaundice Detector Revenue Market Share by Power Supply

(2021-2026)

Table 23. Global Handheld Jaundice Detector Sale Price by Power Supply (2021-2026) & (US\$/Unit)

Table 24. Global Handheld Jaundice Detector Sale by Application (2021-2026) & (Units)

Table 25. Global Handheld Jaundice Detector Sale Market Share by Application (2021-2026)

Table 26. Global Handheld Jaundice Detector Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Handheld Jaundice Detector Revenue Market Share by Application (2021-2026)

Table 28. Global Handheld Jaundice Detector Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Handheld Jaundice Detector Sales by Company (2021-2026) & (Units)

Table 30. Global Handheld Jaundice Detector Sales Market Share by Company (2021-2026)

Table 31. Global Handheld Jaundice Detector Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Handheld Jaundice Detector Revenue Market Share by Company (2021-2026)

Table 33. Global Handheld Jaundice Detector Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Handheld Jaundice Detector Producing Area Distribution and Sales Area

Table 35. Players Handheld Jaundice Detector Products Offered

Table 36. Handheld Jaundice Detector Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Handheld Jaundice Detector Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global Handheld Jaundice Detector Sales Market Share Geographic Region (2021-2026)

Table 41. Global Handheld Jaundice Detector Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Handheld Jaundice Detector Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Handheld Jaundice Detector Sales by Country/Region (2021-2026) & (Units)

Table 44. Global Handheld Jaundice Detector Sales Market Share by Country/Region

(2021-2026)

Table 45. Global Handheld Jaundice Detector Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Handheld Jaundice Detector Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Handheld Jaundice Detector Sales by Country (2021-2026) & (Units)

Table 48. Americas Handheld Jaundice Detector Sales Market Share by Country (2021-2026)

Table 49. Americas Handheld Jaundice Detector Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Handheld Jaundice Detector Sales by Type (2021-2026) & (Units)

Table 51. Americas Handheld Jaundice Detector Sales by Application (2021-2026) & (Units)

Table 52. APAC Handheld Jaundice Detector Sales by Region (2021-2026) & (Units)

Table 53. APAC Handheld Jaundice Detector Sales Market Share by Region (2021-2026)

Table 54. APAC Handheld Jaundice Detector Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Handheld Jaundice Detector Sales by Type (2021-2026) & (Units)

Table 56. APAC Handheld Jaundice Detector Sales by Application (2021-2026) & (Units)

Table 57. Europe Handheld Jaundice Detector Sales by Country (2021-2026) & (Units)

Table 58. Europe Handheld Jaundice Detector Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Handheld Jaundice Detector Sales by Type (2021-2026) & (Units)

Table 60. Europe Handheld Jaundice Detector Sales by Application (2021-2026) & (Units)

Table 61. Middle East & Africa Handheld Jaundice Detector Sales by Country (2021-2026) & (Units)

Table 62. Middle East & Africa Handheld Jaundice Detector Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Handheld Jaundice Detector Sales by Type (2021-2026) & (Units)

Table 64. Middle East & Africa Handheld Jaundice Detector Sales by Application (2021-2026) & (Units)

Table 65. Key Market Drivers & Growth Opportunities of Handheld Jaundice Detector

Table 66. Key Market Challenges & Risks of Handheld Jaundice Detector

Table 67. Key Industry Trends of Handheld Jaundice Detector

Table 68. Handheld Jaundice Detector Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Handheld Jaundice Detector Distributors List
Table 71. Handheld Jaundice Detector Customer List
Table 72. Global Handheld Jaundice Detector Sales Forecast by Region (2027-2032) & (Units)
Table 73. Global Handheld Jaundice Detector Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Handheld Jaundice Detector Sales Forecast by Country (2027-2032) & (Units)
Table 75. Americas Handheld Jaundice Detector Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. APAC Handheld Jaundice Detector Sales Forecast by Region (2027-2032) & (Units)
Table 77. APAC Handheld Jaundice Detector Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Europe Handheld Jaundice Detector Sales Forecast by Country (2027-2032) & (Units)
Table 79. Europe Handheld Jaundice Detector Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. Middle East & Africa Handheld Jaundice Detector Sales Forecast by Country (2027-2032) & (Units)
Table 81. Middle East & Africa Handheld Jaundice Detector Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Global Handheld Jaundice Detector Sales Forecast by Type (2027-2032) & (Units)
Table 83. Global Handheld Jaundice Detector Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 84. Global Handheld Jaundice Detector Sales Forecast by Application (2027-2032) & (Units)
Table 85. Global Handheld Jaundice Detector Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 86. Dr?ger Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 87. Dr?ger Handheld Jaundice Detector Product Portfolios and Specifications
Table 88. Dr?ger Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 89. Dr?ger Main Business
Table 90. Dr?ger Latest Developments

Table 91. Mennen Medical Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 92. Mennen Medical Handheld Jaundice Detector Product Portfolios and Specifications
Table 93. Mennen Medical Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 94. Mennen Medical Main Business
Table 95. Mennen Medical Latest Developments
Table 96. Philips Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 97. Philips Handheld Jaundice Detector Product Portfolios and Specifications
Table 98. Philips Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 99. Philips Main Business
Table 100. Philips Latest Developments
Table 101. Konica Minolta Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 102. Konica Minolta Handheld Jaundice Detector Product Portfolios and Specifications
Table 103. Konica Minolta Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 104. Konica Minolta Main Business
Table 105. Konica Minolta Latest Developments
Table 106. Beijing M&B Electronic Instruments Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 107. Beijing M&B Electronic Instruments Handheld Jaundice Detector Product Portfolios and Specifications
Table 108. Beijing M&B Electronic Instruments Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 109. Beijing M&B Electronic Instruments Main Business
Table 110. Beijing M&B Electronic Instruments Latest Developments
Table 111. Ningbo David Medical Device Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 112. Ningbo David Medical Device Handheld Jaundice Detector Product Portfolios and Specifications
Table 113. Ningbo David Medical Device Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 114. Ningbo David Medical Device Main Business
Table 115. Ningbo David Medical Device Latest Developments

Table 116. VECH MEDICAL Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 117. VECH MEDICAL Handheld Jaundice Detector Product Portfolios and Specifications
Table 118. VECH MEDICAL Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 119. VECH MEDICAL Main Business
Table 120. VECH MEDICAL Latest Developments
Table 121. AVI Healthcare Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 122. AVI Healthcare Handheld Jaundice Detector Product Portfolios and Specifications
Table 123. AVI Healthcare Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 124. AVI Healthcare Main Business
Table 125. AVI Healthcare Latest Developments
Table 126. NEORUBIN (RECOVE GROUP) Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 127. NEORUBIN (RECOVE GROUP) Handheld Jaundice Detector Product Portfolios and Specifications
Table 128. NEORUBIN (RECOVE GROUP) Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 129. NEORUBIN (RECOVE GROUP) Main Business
Table 130. NEORUBIN (RECOVE GROUP) Latest Developments
Table 131. Dolphin Nanjing electronics Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 132. Dolphin Nanjing electronics Handheld Jaundice Detector Product Portfolios and Specifications
Table 133. Dolphin Nanjing electronics Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 134. Dolphin Nanjing electronics Main Business
Table 135. Dolphin Nanjing electronics Latest Developments
Table 136. Heal Force Basic Information, Handheld Jaundice Detector Manufacturing Base, Sales Area and Its Competitors
Table 137. Heal Force Handheld Jaundice Detector Product Portfolios and Specifications
Table 138. Heal Force Handheld Jaundice Detector Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 139. Heal Force Main Business

Table 140. Heal Force Latest Developments

Table 141. BIOBASE GROUP Basic Information, Handheld Jaundice Detector
Manufacturing Base, Sales Area and Its Competitors

Table 142. BIOBASE GROUP Handheld Jaundice Detector Product Portfolios and
Specifications

Table 143. BIOBASE GROUP Handheld Jaundice Detector Sales (Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. BIOBASE GROUP Main Business

Table 145. BIOBASE GROUP Latest Developments

Table 146. Micro Lab Basic Information, Handheld Jaundice Detector Manufacturing
Base, Sales Area and Its Competitors

Table 147. Micro Lab Handheld Jaundice Detector Product Portfolios and Specifications

Table 148. Micro Lab Handheld Jaundice Detector Sales (Units), Revenue (\$ Million),
Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Micro Lab Main Business

Table 150. Micro Lab Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Handheld Jaundice Detector
- Figure 2. Handheld Jaundice Detector Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Handheld Jaundice Detector Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Handheld Jaundice Detector Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Handheld Jaundice Detector Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Handheld Jaundice Detector Sales Market Share by Country/Region (2025)
- Figure 10. Handheld Jaundice Detector Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Desktop
- Figure 12. Product Picture of Portable
- Figure 13. Global Handheld Jaundice Detector Sales Market Share by Type in 2026
- Figure 14. Global Handheld Jaundice Detector Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Single Measurement Optical Path
- Figure 16. Product Picture of Dual Measurement Optical Path
- Figure 17. Global Handheld Jaundice Detector Sales Market Share by Technology in 2026
- Figure 18. Global Handheld Jaundice Detector Revenue Market Share by Technology (2021-2026)
- Figure 19. Product Picture of Rechargeable Type
- Figure 20. Product Picture of Non-rechargeable Type
- Figure 21. Global Handheld Jaundice Detector Sales Market Share by Power Supply in 2026
- Figure 22. Global Handheld Jaundice Detector Revenue Market Share by Power Supply (2021-2026)
- Figure 23. Handheld Jaundice Detector Consumed in Hospital
- Figure 24. Global Handheld Jaundice Detector Market: Hospital (2021-2026) & (Units)
- Figure 25. Handheld Jaundice Detector Consumed in Clinic
- Figure 26. Global Handheld Jaundice Detector Market: Clinic (2021-2026) & (Units)
- Figure 27. Handheld Jaundice Detector Consumed in Research Laboratory

- Figure 28. Global Handheld Jaundice Detector Market: Research Laboratory (2021-2026) & (Units)
- Figure 29. Global Handheld Jaundice Detector Sale Market Share by Application (2025)
- Figure 30. Global Handheld Jaundice Detector Revenue Market Share by Application in 2026
- Figure 31. Handheld Jaundice Detector Sales by Company in 2026 (Units)
- Figure 32. Global Handheld Jaundice Detector Sales Market Share by Company in 2026
- Figure 33. Handheld Jaundice Detector Revenue by Company in 2026 (\$ millions)
- Figure 34. Global Handheld Jaundice Detector Revenue Market Share by Company in 2026
- Figure 35. Global Handheld Jaundice Detector Sales Market Share by Geographic Region (2021-2026)
- Figure 36. Global Handheld Jaundice Detector Revenue Market Share by Geographic Region in 2026
- Figure 37. Americas Handheld Jaundice Detector Sales 2021-2026 (Units)
- Figure 38. Americas Handheld Jaundice Detector Revenue 2021-2026 (\$ millions)
- Figure 39. APAC Handheld Jaundice Detector Sales 2021-2026 (Units)
- Figure 40. APAC Handheld Jaundice Detector Revenue 2021-2026 (\$ millions)
- Figure 41. Europe Handheld Jaundice Detector Sales 2021-2026 (Units)
- Figure 42. Europe Handheld Jaundice Detector Revenue 2021-2026 (\$ millions)
- Figure 43. Middle East & Africa Handheld Jaundice Detector Sales 2021-2026 (Units)
- Figure 44. Middle East & Africa Handheld Jaundice Detector Revenue 2021-2026 (\$ millions)
- Figure 45. Americas Handheld Jaundice Detector Sales Market Share by Country in 2026
- Figure 46. Americas Handheld Jaundice Detector Revenue Market Share by Country (2021-2026)
- Figure 47. Americas Handheld Jaundice Detector Sales Market Share by Type (2021-2026)
- Figure 48. Americas Handheld Jaundice Detector Sales Market Share by Application (2021-2026)
- Figure 49. United States Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Canada Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Mexico Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Brazil Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 53. APAC Handheld Jaundice Detector Sales Market Share by Region in 2026

Figure 54. APAC Handheld Jaundice Detector Revenue Market Share by Region (2021-2026)

Figure 55. APAC Handheld Jaundice Detector Sales Market Share by Type (2021-2026)

Figure 56. APAC Handheld Jaundice Detector Sales Market Share by Application (2021-2026)

Figure 57. China Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Handheld Jaundice Detector Sales Market Share by Country in 2026

Figure 65. Europe Handheld Jaundice Detector Revenue Market Share by Country (2021-2026)

Figure 66. Europe Handheld Jaundice Detector Sales Market Share by Type (2021-2026)

Figure 67. Europe Handheld Jaundice Detector Sales Market Share by Application (2021-2026)

Figure 68. Germany Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Handheld Jaundice Detector Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Handheld Jaundice Detector Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Handheld Jaundice Detector Sales Market Share by Application (2021-2026)

Figure 76. Egypt Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Handheld Jaundice Detector Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Handheld Jaundice Detector in 2026

Figure 82. Manufacturing Process Analysis of Handheld Jaundice Detector

Figure 83. Industry Chain Structure of Handheld Jaundice Detector

Figure 84. Channels of Distribution

Figure 85. Global Handheld Jaundice Detector Sales Market Forecast by Region (2027-2032)

Figure 86. Global Handheld Jaundice Detector Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Handheld Jaundice Detector Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Handheld Jaundice Detector Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Handheld Jaundice Detector Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Handheld Jaundice Detector Revenue Market Share Forecast by Application (2027-2032)

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