

Global Handheld Infrared Vein Finder Market Growth 2026-2032

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Abstracts

The global Handheld Infrared Vein Finder market size is predicted to grow from US\$ 123 million in 2025 to US\$ 192 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Handheld Infrared Vein Finder production reached approximately 2.52 million units, with an average global market price of around US\$50 per unit. In 2025, the global 's total production capacity of Handheld Infrared Vein Finder reached 3.31 million units. The industry average gross profit margin of this product reached 37%.A handheld infrared vein imaging device is a portable medical aid that uses near-infrared light imaging technology. It works by utilizing the difference in near-infrared light absorption rates between deoxygenated hemoglobin in veins and surrounding tissues. Through image processing, it displays subcutaneous veins clearly and in real-time on the skin surface or a screen. The device is compact, similar in size to a TV remote control, and does not require contact with the patient's skin. It provides non-invasive and radiation-free assistance to medical personnel in accurately locating veins, making it particularly suitable for infants, obese individuals, those with edema, and elderly patients who face difficulties with vascular puncture.

The upstream of this industry chain mainly consists of suppliers of optical imaging modules, precision electronic components, medical device-specific materials, and software systems. The midstream comprises equipment manufacturers, with a relatively fragmented market structure. Major global manufacturers include AccuVein, Christie Medical, and TransLite, who are responsible for R&D, production, and brand operation. The downstream of the industry chain consists of application terminals, primarily serving medical institutions such as hospitals, clinics, blood testing centers, and outpatient surgery centers, ultimately serving healthcare workers and patients requiring

intravenous punctures. This market has broad prospects and strong growth momentum. The core growth drivers come from the clinical needs brought about by the global aging population and the increase in patients with chronic diseases, as well as the medical industry's continuous pursuit of improving puncture success rates and patient experience. In terms of technological development, future products will move towards intelligence, miniaturization and portability, and integration with other diagnostic and treatment equipment, gradually transforming them from specialized tools into more widespread clinical standard configurations. Emerging markets, represented by China, are expected to experience even more significant growth due to the trend of domestic substitution and technological upgrading.

LP Information, Inc. (LPI) ' newest research report, the "Handheld Infrared Vein Finder Industry Forecast" looks at past sales and reviews total world Handheld Infrared Vein Finder sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld Infrared Vein Finder sales for 2026 through 2032. With Handheld Infrared Vein Finder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Handheld Infrared Vein Finder industry.

This Insight Report provides a comprehensive analysis of the global Handheld Infrared Vein Finder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld Infrared Vein Finder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld Infrared Vein Finder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Handheld Infrared Vein Finder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld Infrared Vein Finder.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld Infrared Vein Finder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Display Type

Non-display Type

Segmentation by Operating Modes:

Fully Automatic

Semi-Automatic

Segmentation by Sales Channels:

Online Sales

Offline Sales

Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Koninklijke Philips N.V.

AccuVein

TransLite

BLZ Technology

AimVein

Christie Medical

SIFSOF

B. Braun Melsungen AG

Novarix

Vivolight

Medcaptain

Qualmedi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Infrared Vein Finder market?

What factors are driving Handheld Infrared Vein Finder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Infrared Vein Finder market opportunities vary by end market size?

How does Handheld Infrared Vein Finder break out by Type, by Application?

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