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Global Handheld Capnograph Market Growth 2026-2032

https://marketpublishers.com/r/G14ABDDBD318EN.html
Date: October 2026
Pages: 106
Price: US$ 3,660.00 (Single User License)
ID: G14ABDDBD318EN

Abstracts

The global Handheld Capnograph market size is predicted to grow from US$ 571 million in 2025 to US$ 1132 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

In 2024, global Handheld Capnograph production reached approximately 0.4 million units, with an average global market price of around US$ 1200 per unit. A Handheld Capnograph is a portable medical device designed to measure and monitor the concentration of carbon dioxide (CO?) in a patient’s exhaled breath, typically displayed as end-tidal CO? (EtCO?).

United States market for Handheld Capnograph is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Handheld Capnograph is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Handheld Capnograph is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Handheld Capnograph players cover Masimo Corporation, Medtronic, Nihon Kohden Corporation, Philips Healthcare, Smiths Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Handheld Capnograph Industry

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Forecast" looks at past sales and reviews total world Handheld Capnograph sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld Capnograph sales for 2026 through 2032. With Handheld Capnograph sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Handheld Capnograph industry.

This Insight Report provides a comprehensive analysis of the global Handheld Capnograph landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld Capnograph portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld Capnograph market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Handheld Capnograph and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld Capnograph.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld Capnograph market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Mainstream Capnographs

Sidestream Capnographs

Segmentation by Application:

Human Use

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Veterinary Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Masimo Corporation

Medtronic

Nihon Kohden Corporation

Philips Healthcare

Smiths Medical

Nonin Medical, Inc.

Welch Allyn

Edan Instruments, Inc.

Vyaire Medical

ZOLL Medical Corporation

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SunTech Medical, Inc.

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Shenzhen Comen Medical Instruments Co., Ltd.

VITALOGRAPH Ltd.

Shenzhen Sepray Electronics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Capnograph market?

What factors are driving Handheld Capnograph market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Capnograph market opportunities vary by end market size?

How does Handheld Capnograph break out by Type, by Application?

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