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Global Handheld Blood Hematology Analyzers Market Growth 2026-2032

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Abstracts

The global Handheld Blood Hematology Analyzers market size is predicted to grow from US$ 1380 million in 2025 to US$ 2248 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2024, global Handheld Blood Hematology Analyzers production reached approximately 1.3 million units, with an average global market price of around US$ 1000 per unit. Monthly production capacity is 5 K per line. Gross Profit Margin: 50%. A hematology analyzer measures parameters in blood (like white blood cells, red blood cells, platelets, hemoglobin, etc.) Usually these are lab instruments; “handheld / portable” versions are smaller, sometimes battery-operated, used for point-of-care, field work, small clinics, veterinary use, etc. They trade off some features (lower throughput, fewer parameters, simpler detection methods) for mobility, speed, less resource requirement. The industry chain of Handheld Blood Hematology Analyzers includes raw material suppliers (sensors, microfluidic chips, reagents), component manufacturers, analyzer assemblers, software developers, distributors, and end users such as hospitals, clinics, and laboratories.

United States market for Handheld Blood Hematology Analyzers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Handheld Blood Hematology Analyzers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Handheld Blood Hematology Analyzers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Handheld Blood Hematology Analyzers players cover Sysmex Corporation, Beckman Coulter, Inc. (a subsidiary of Danaher Corporation), Abbott Laboratories, Siemens Healthineers, HORIBA Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Handheld Blood Hematology Analyzers Industry Forecast” looks at past sales and reviews total world Handheld Blood Hematology Analyzers sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld Blood Hematology Analyzers sales for 2026 through 2032. With Handheld Blood Hematology Analyzers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Handheld Blood Hematology Analyzers industry.

This Insight Report provides a comprehensive analysis of the global Handheld Blood Hematology Analyzers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld Blood Hematology Analyzers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Handheld Blood Hematology Analyzers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Handheld Blood Hematology Analyzers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld Blood Hematology Analyzers.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld Blood Hematology Analyzers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Multi-Parameter Analyzers

Single-Parameter Analyzers

Segmentation by Application:

Hospital

Homecare

Veterinary

Research and Academic Institutions

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sysmex Corporation

Beckman Coulter, Inc. (a subsidiary of Danaher Corporation)

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Abbott Laboratories

Siemens Healthineers

HORIBA Medical

Nihon Kohden Corporation

Mindray

EKF Diagnostics

Drew Scientific Inc.

Boule Diagnostics AB

HemoCue AB

URIT Medical Electronic Co., Ltd.

PixCell Medical Technologies Ltd.

Edan Instruments, Inc.

ForaCare Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Blood Hematology Analyzers market?

What factors are driving Handheld Blood Hematology Analyzers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Blood Hematology Analyzers market opportunities vary by

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end market size?

How does Handheld Blood Hematology Analyzers break out by Type, by Application?

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