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Global Handheld Active Air Samplers Market Growth 2026-2032

https://marketpublishers.com/r/G9B40CF87668EN.html
Date: February 2026
Pages: 134
Price: US$ 3,660.00 (Single User License)
ID: G9B40CF87668EN

Abstracts

The global Handheld Active Air Samplers market size is predicted to grow from US$ 80.61 million in 2025 to US$ 120 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Handheld Active Air Sampler is a portable device designed to actively collect airborne microorganisms (e.g., bacteria, fungi, viruses) by drawing air through a controlled mechanism (e.g., vacuum pump or cyclone technology). Handheld Active Air Samplers are essential instruments used for measuring airborne microorganisms in a variety of industries. These devices are critical for maintaining quality control, ensuring safety, and adhering to regulatory requirements in measuring airborne microbial contamination, primarily used in environments that require strict monitoring of air quality to ensure safety and regulatory compliance. These devices play a crucial role in industries such as pharmaceuticals, food & beverage, scientific laboratories, and various other sectors.

The market for Handheld Active Air Samplers is divided into two primary categories:

Single Sampling Head Air Sampler: This type of sampler is typically used for smaller-scale applications where only one sampling point needs to be monitored. These samplers are generally more affordable and easier to operate compared to their dual-sampling counterparts.

Two Sampling Heads Air Sampler: More advanced models equipped with dual sampling heads, these devices are designed for larger-scale operations where simultaneous sampling from two different locations is required. They offer greater flexibility and efficiency, making them more suitable for high-demand environments.

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Application Areas

The applications of Handheld Active Air Samplers span across several industries. The most prominent sectors include:

Pharmaceutical Industry: This sector accounts for more than 40% of the global market share. In pharmaceutical production, maintaining an aseptic environment is critical. Microbial air samplers are used to ensure that the air in production and storage areas meets stringent regulatory standards.

Food & Beverage: The food industry relies heavily on microbial air sampling to ensure product safety. Airborne microorganisms can lead to contamination and pose a significant threat to consumer health. Regular air quality monitoring is essential to comply with health and safety regulations.

Scientific Laboratories: Laboratories, especially those working with sensitive biological materials or conducting high-precision research, require a sterile environment. Air samplers help maintain a controlled atmosphere by regularly monitoring microbial contamination.

Other Applications: Handheld Active Air Samplers also find use in other sectors such as healthcare, aerospace, and environmental testing, where air quality control is crucial.

Market Share and Leading Players

The global market for Handheld Active Air Samplers is highly competitive, with a few key players dominating the industry. Leading manufacturers such as MBV AG, Sartorius, Particle Measuring Systems, VWR, SIBATA, and LightHouse collectively hold over 50% of the market share. These companies are known for their technological innovations, strong market presence, and commitment to quality. They offer a wide range of products that cater to different industry needs.

Geographic Market Analysis

The Asia-Pacific (APAC) region represents the largest consumption market for Handheld Active Air Samplers, accounting for approximately 34% of the global market share. The APAC market is driven by rapid industrialization, growing pharmaceutical and food production sectors, and an increasing demand for higher air quality standards.

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The North American and European markets are also significant contributors, with North America being particularly important due to its stringent regulatory framework for pharmaceutical manufacturing and healthcare facilities. Europe, with its advanced industrial sectors and emphasis on environmental quality, remains a key region in this market as well.

Market Drivers

The demand for Handheld Active Air Samplers is being driven by several key factors:

Stringent Regulatory Requirements: One of the most significant drivers of the market is the growing need for regulatory compliance across industries, particularly in pharmaceuticals and food & beverage. In the pharmaceutical industry, for example, regulations such as Good Manufacturing Practice (GMP) require constant monitoring of airborne microorganisms to ensure product safety and quality.

Increased Awareness of Food Safety: With rising consumer concerns over foodborne diseases, the food and beverage industry is under increasing pressure to maintain hygiene and safety standards. Microbial air samplers are used to monitor production environments, reducing the risk of contamination.

Technological Advancements: Innovations in the design and functionality of microbial air samplers, such as improved accuracy, enhanced portability, and faster sampling speeds, have made these devices more attractive to a wider range of industries. These advancements are also driving greater adoption of the technology.

Rising Health and Safety Standards: The growing emphasis on health and safety across sectors, particularly in healthcare and scientific research, is a significant driver for the market. Ensuring that air quality is controlled in sterile and sensitive environments is a top priority for many industries.

Market Restraints

Despite the market’s strong growth trajectory, several factors could limit the adoption of Handheld Active Air Samplers:

High Initial Investment: The cost of advanced microbial air samplers, particularly those with dual sampling heads, can be high. For smaller businesses or startups, the initial cost may be a barrier to entry, especially in regions where budget constraints are

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common.

Operational Complexity: More sophisticated models, particularly dual-sampling devices, can require specialized knowledge to operate effectively. The need for training and technical expertise can make these devices less accessible for certain users, especially in less developed regions.

Maintenance and Calibration Costs: Handheld microbial air samplers require regular maintenance and calibration to ensure accurate readings. The ongoing costs associated with maintaining these devices may deter some potential buyers, especially those operating under tight budgets.

Conclusion

The market for Handheld Active Air Samplers is poised for continued growth, driven by the increasing demand for stringent air quality control in industries like pharmaceuticals, food & beverage, and scientific research. Regulatory compliance, technological innovations, and rising global health and safety standards are major drivers of this growth.

However, the market also faces challenges, including high initial investment costs, operational complexity, and competition from alternative monitoring technologies. Companies entering this market must focus on reducing operational costs, enhancing user-friendliness, and improving the affordability of their products to capture a larger share of the growing demand, particularly in emerging markets.

LP Information, Inc. (LPI) ' newest research report, the “Handheld Active Air Samplers Industry Forecast” looks at past sales and reviews total world Handheld Active Air Samplers sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld Active Air Samplers sales for 2026 through 2032. With Handheld Active Air Samplers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Handheld Active Air Samplers industry.

This Insight Report provides a comprehensive analysis of the global Handheld Active Air Samplers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld Active Air Samplers portfolios and capabilities, market entry strategies,

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market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld Active Air Samplers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Handheld Active Air Samplers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld Active Air Samplers.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld Active Air Samplers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Sampling Head

Two Sampling Heads

Segmentation by Application:

Pharmaceutical

Food & Beverage

Scientific Laboratory

Other Applications

This report also splits the market by region:

Americas

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MBV AG

Sartorius

Particle Measuring Systems

VWR

SIBATA

LightHouse

bioMerieux

Bertin Technologies

Climet Instruments

Orum International

IUL

Aquaria srl

Qingdao Junray

Emtek

Tianjin Hengao

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Thermo Fisher Scientific

BeiXin Keyuan Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld Active Air Samplers market?

What factors are driving Handheld Active Air Samplers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld Active Air Samplers market opportunities vary by end market size?

How does Handheld Active Air Samplers break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Handheld Active Air Samplers Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Handheld Active Air Samplers by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Handheld Active Air Samplers by Country/Region, 2021, 2025 & 2032
2.2 Handheld Active Air Samplers Segment by Type
  2.2.1 Single Sampling Head
  2.2.2 Two Sampling Heads
  2.2.3 Handheld Active Air Samplers Sales by Type
    2.2.3.1 Global Handheld Active Air Samplers Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Handheld Active Air Samplers Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Handheld Active Air Samplers Sale Price by Type (2021-2026)
2.3 Handheld Active Air Samplers Segment by Application
  2.3.1 Pharmaceutical
  2.3.2 Food & Beverage
  2.3.3 Scientific Laboratory
  2.3.4 Other Applications
  2.3.5 Handheld Active Air Samplers Sales by Application
    2.3.5.1 Global Handheld Active Air Samplers Sale Market Share by Application (2021-2026)
    2.3.5.2 Global Handheld Active Air Samplers Revenue and Market Share by

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info@marketpublishers.com

Application (2021-2026)
2.3.5.3 Global Handheld Active Air Samplers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Handheld Active Air Samplers Breakdown Data by Company
3.1.1 Global Handheld Active Air Samplers Annual Sales by Company (2021-2026)
3.1.2 Global Handheld Active Air Samplers Sales Market Share by Company (2021-2026)
3.2 Global Handheld Active Air Samplers Annual Revenue by Company (2021-2026)
3.2.1 Global Handheld Active Air Samplers Revenue by Company (2021-2026)
3.2.2 Global Handheld Active Air Samplers Revenue Market Share by Company (2021-2026)
3.3 Global Handheld Active Air Samplers Sale Price by Company
3.4 Key Manufacturers Handheld Active Air Samplers Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Handheld Active Air Samplers Product Location Distribution
3.4.2 Players Handheld Active Air Samplers Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HANDHELD ACTIVE AIR SAMPLERS BY GEOGRAPHIC REGION

4.1 World Historic Handheld Active Air Samplers Market Size by Geographic Region (2021-2026)
4.1.1 Global Handheld Active Air Samplers Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Handheld Active Air Samplers Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Handheld Active Air Samplers Market Size by Country/Region (2021-2026)
4.2.1 Global Handheld Active Air Samplers Annual Sales by Country/Region (2021-2026)
4.2.2 Global Handheld Active Air Samplers Annual Revenue by Country/Region (2021-2026)

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info@marketpublishers.com

4.3 Americas Handheld Active Air Samplers Sales Growth
4.4 APAC Handheld Active Air Samplers Sales Growth
4.5 Europe Handheld Active Air Samplers Sales Growth
4.6 Middle East & Africa Handheld Active Air Samplers Sales Growth

5 AMERICAS

5.1 Americas Handheld Active Air Samplers Sales by Country
  5.1.1 Americas Handheld Active Air Samplers Sales by Country (2021-2026)
  5.1.2 Americas Handheld Active Air Samplers Revenue by Country (2021-2026)
5.2 Americas Handheld Active Air Samplers Sales by Type (2021-2026)
5.3 Americas Handheld Active Air Samplers Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Handheld Active Air Samplers Sales by Region
  6.1.1 APAC Handheld Active Air Samplers Sales by Region (2021-2026)
  6.1.2 APAC Handheld Active Air Samplers Revenue by Region (2021-2026)
6.2 APAC Handheld Active Air Samplers Sales by Type (2021-2026)
6.3 APAC Handheld Active Air Samplers Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Handheld Active Air Samplers by Country
  7.1.1 Europe Handheld Active Air Samplers Sales by Country (2021-2026)
  7.1.2 Europe Handheld Active Air Samplers Revenue by Country (2021-2026)
7.2 Europe Handheld Active Air Samplers Sales by Type (2021-2026)
7.3 Europe Handheld Active Air Samplers Sales by Application (2021-2026)

+357 96 030922
info@marketpublishers.com

7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Handheld Active Air Samplers by Country
  8.1.1 Middle East & Africa Handheld Active Air Samplers Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Handheld Active Air Samplers Revenue by Country (2021-2026)
8.2 Middle East & Africa Handheld Active Air Samplers Sales by Type (2021-2026)
8.3 Middle East & Africa Handheld Active Air Samplers Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Handheld Active Air Samplers
10.3 Manufacturing Process Analysis of Handheld Active Air Samplers
10.4 Industry Chain Structure of Handheld Active Air Samplers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels

+357 96 030922
info@marketpublishers.com

11.1.2 Indirect Channels
11.2 Handheld Active Air Samplers Distributors
11.3 Handheld Active Air Samplers Customer

12 WORLD FORECAST REVIEW FOR HANDHELD ACTIVE AIR SAMPLERS BY GEOGRAPHIC REGION

12.1 Global Handheld Active Air Samplers Market Size Forecast by Region
12.1.1 Global Handheld Active Air Samplers Forecast by Region (2027-2032)
12.1.2 Global Handheld Active Air Samplers Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Handheld Active Air Samplers Forecast by Type (2027-2032)
12.7 Global Handheld Active Air Samplers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 MBV AG
13.1.1 MBV AG Company Information
13.1.2 MBV AG Handheld Active Air Samplers Product Portfolios and Specifications
13.1.3 MBV AG Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 MBV AG Main Business Overview
13.1.5 MBV AG Latest Developments
13.2 Sartorius
13.2.1 Sartorius Company Information
13.2.2 Sartorius Handheld Active Air Samplers Product Portfolios and Specifications
13.2.3 Sartorius Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Sartorius Main Business Overview
13.2.5 Sartorius Latest Developments
13.3 Particle Measuring Systems
13.3.1 Particle Measuring Systems Company Information
13.3.2 Particle Measuring Systems Handheld Active Air Samplers Product Portfolios and Specifications
13.3.3 Particle Measuring Systems Handheld Active Air Samplers Sales, Revenue,

+357 96 030922
info@marketpublishers.com

Price and Gross Margin (2021-2026)
13.3.4 Particle Measuring Systems Main Business Overview
13.3.5 Particle Measuring Systems Latest Developments
13.4 VWR
13.4.1 VWR Company Information
13.4.2 VWR Handheld Active Air Samplers Product Portfolios and Specifications
13.4.3 VWR Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 VWR Main Business Overview
13.4.5 VWR Latest Developments
13.5 SIBATA
13.5.1 SIBATA Company Information
13.5.2 SIBATA Handheld Active Air Samplers Product Portfolios and Specifications
13.5.3 SIBATA Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 SIBATA Main Business Overview
13.5.5 SIBATA Latest Developments
13.6 LightHouse
13.6.1 LightHouse Company Information
13.6.2 LightHouse Handheld Active Air Samplers Product Portfolios and Specifications
13.6.3 LightHouse Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 LightHouse Main Business Overview
13.6.5 LightHouse Latest Developments
13.7 bioMerieux
13.7.1 bioMerieux Company Information
13.7.2 bioMerieux Handheld Active Air Samplers Product Portfolios and Specifications
13.7.3 bioMerieux Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 bioMerieux Main Business Overview
13.7.5 bioMerieux Latest Developments
13.8 Bertin Technologies
13.8.1 Bertin Technologies Company Information
13.8.2 Bertin Technologies Handheld Active Air Samplers Product Portfolios and Specifications
13.8.3 Bertin Technologies Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Bertin Technologies Main Business Overview
13.8.5 Bertin Technologies Latest Developments

+357 96 030922
info@marketpublishers.com

13.9 Climet Instruments
13.9.1 Climet Instruments Company Information
13.9.2 Climet Instruments Handheld Active Air Samplers Product Portfolios and Specifications
13.9.3 Climet Instruments Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Climet Instruments Main Business Overview
13.9.5 Climet Instruments Latest Developments
13.10 Orum International
13.10.1 Orum International Company Information
13.10.2 Orum International Handheld Active Air Samplers Product Portfolios and Specifications
13.10.3 Orum International Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Orum International Main Business Overview
13.10.5 Orum International Latest Developments
13.11 IUL
13.11.1 IUL Company Information
13.11.2 IUL Handheld Active Air Samplers Product Portfolios and Specifications
13.11.3 IUL Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 IUL Main Business Overview
13.11.5 IUL Latest Developments
13.12 Aquaria srl
13.12.1 Aquaria srl Company Information
13.12.2 Aquaria srl Handheld Active Air Samplers Product Portfolios and Specifications
13.12.3 Aquaria srl Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Aquaria srl Main Business Overview
13.12.5 Aquaria srl Latest Developments
13.13 Qingdao Junray
13.13.1 Qingdao Junray Company Information
13.13.2 Qingdao Junray Handheld Active Air Samplers Product Portfolios and Specifications
13.13.3 Qingdao Junray Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Qingdao Junray Main Business Overview
13.13.5 Qingdao Junray Latest Developments

+357 96 030922
info@marketpublishers.com

13.14 Emtek
13.14.1 Emtek Company Information
13.14.2 Emtek Handheld Active Air Samplers Product Portfolios and Specifications
13.14.3 Emtek Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Emtek Main Business Overview
13.14.5 Emtek Latest Developments
13.15 Tianjin Hengao
13.15.1 Tianjin Hengao Company Information
13.15.2 Tianjin Hengao Handheld Active Air Samplers Product Portfolios and Specifications
13.15.3 Tianjin Hengao Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Tianjin Hengao Main Business Overview
13.15.5 Tianjin Hengao Latest Developments
13.16 Thermo Fisher Scientific
13.16.1 Thermo Fisher Scientific Company Information
13.16.2 Thermo Fisher Scientific Handheld Active Air Samplers Product Portfolios and Specifications
13.16.3 Thermo Fisher Scientific Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Thermo Fisher Scientific Main Business Overview
13.16.5 Thermo Fisher Scientific Latest Developments
13.17 BeiXin Keyuan Instrument
13.17.1 BeiXin Keyuan Instrument Company Information
13.17.2 BeiXin Keyuan Instrument Handheld Active Air Samplers Product Portfolios and Specifications
13.17.3 BeiXin Keyuan Instrument Handheld Active Air Samplers Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 BeiXin Keyuan Instrument Main Business Overview
13.17.5 BeiXin Keyuan Instrument Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Handheld Active Air Samplers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Handheld Active Air Samplers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Single Sampling Head
Table 4. Major Players of Two Sampling Heads
Table 5. Global Handheld Active Air Samplers Sales by Type (2021-2026) & (Units)
Table 6. Global Handheld Active Air Samplers Sales Market Share by Type (2021-2026)
Table 7. Global Handheld Active Air Samplers Revenue by Type (2021-2026) & ($ million)
Table 8. Global Handheld Active Air Samplers Revenue Market Share by Type (2021-2026)
Table 9. Global Handheld Active Air Samplers Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Global Handheld Active Air Samplers Sale by Application (2021-2026) & (Units)
Table 11. Global Handheld Active Air Samplers Sale Market Share by Application (2021-2026)
Table 12. Global Handheld Active Air Samplers Revenue by Application (2021-2026) & ($ million)
Table 13. Global Handheld Active Air Samplers Revenue Market Share by Application (2021-2026)
Table 14. Global Handheld Active Air Samplers Sale Price by Application (2021-2026) & (US$/Unit)
Table 15. Global Handheld Active Air Samplers Sales by Company (2021-2026) & (Units)
Table 16. Global Handheld Active Air Samplers Sales Market Share by Company (2021-2026)
Table 17. Global Handheld Active Air Samplers Revenue by Company (2021-2026) & ($ millions)
Table 18. Global Handheld Active Air Samplers Revenue Market Share by Company (2021-2026)
Table 19. Global Handheld Active Air Samplers Sale Price by Company (2021-2026) & (US$/Unit)
Table 20. Key Manufacturers Handheld Active Air Samplers Producing Area Distribution

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and Sales Area
Table 21. Players Handheld Active Air Samplers Products Offered
Table 22. Handheld Active Air Samplers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Handheld Active Air Samplers Sales by Geographic Region (2021-2026) & (Units)
Table 26. Global Handheld Active Air Samplers Sales Market Share Geographic Region (2021-2026)
Table 27. Global Handheld Active Air Samplers Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global Handheld Active Air Samplers Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Handheld Active Air Samplers Sales by Country/Region (2021-2026) & (Units)
Table 30. Global Handheld Active Air Samplers Sales Market Share by Country/Region (2021-2026)
Table 31. Global Handheld Active Air Samplers Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Handheld Active Air Samplers Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Handheld Active Air Samplers Sales by Country (2021-2026) & (Units)
Table 34. Americas Handheld Active Air Samplers Sales Market Share by Country (2021-2026)
Table 35. Americas Handheld Active Air Samplers Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas Handheld Active Air Samplers Sales by Type (2021-2026) & (Units)
Table 37. Americas Handheld Active Air Samplers Sales by Application (2021-2026) & (Units)
Table 38. APAC Handheld Active Air Samplers Sales by Region (2021-2026) & (Units)
Table 39. APAC Handheld Active Air Samplers Sales Market Share by Region (2021-2026)
Table 40. APAC Handheld Active Air Samplers Revenue by Region (2021-2026) & ($ millions)
Table 41. APAC Handheld Active Air Samplers Sales by Type (2021-2026) & (Units)
Table 42. APAC Handheld Active Air Samplers Sales by Application (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 43. Europe Handheld Active Air Samplers Sales by Country (2021-2026) & (Units)
Table 44. Europe Handheld Active Air Samplers Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe Handheld Active Air Samplers Sales by Type (2021-2026) & (Units)
Table 46. Europe Handheld Active Air Samplers Sales by Application (2021-2026) & (Units)
Table 47. Middle East & Africa Handheld Active Air Samplers Sales by Country (2021-2026) & (Units)
Table 48. Middle East & Africa Handheld Active Air Samplers Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Handheld Active Air Samplers Sales by Type (2021-2026) & (Units)
Table 50. Middle East & Africa Handheld Active Air Samplers Sales by Application (2021-2026) & (Units)
Table 51. Key Market Drivers & Growth Opportunities of Handheld Active Air Samplers
Table 52. Key Market Challenges & Risks of Handheld Active Air Samplers
Table 53. Key Industry Trends of Handheld Active Air Samplers
Table 54. Handheld Active Air Samplers Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Handheld Active Air Samplers Distributors List
Table 57. Handheld Active Air Samplers Customer List
Table 58. Global Handheld Active Air Samplers Sales Forecast by Region (2027-2032) & (Units)
Table 59. Global Handheld Active Air Samplers Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas Handheld Active Air Samplers Sales Forecast by Country (2027-2032) & (Units)
Table 61. Americas Handheld Active Air Samplers Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC Handheld Active Air Samplers Sales Forecast by Region (2027-2032) & (Units)
Table 63. APAC Handheld Active Air Samplers Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe Handheld Active Air Samplers Sales Forecast by Country (2027-2032) & (Units)
Table 65. Europe Handheld Active Air Samplers Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa Handheld Active Air Samplers Sales Forecast by

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Country (2027-2032) & (Units)
Table 67. Middle East & Africa Handheld Active Air Samplers Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global Handheld Active Air Samplers Sales Forecast by Type (2027-2032) & (Units)
Table 69. Global Handheld Active Air Samplers Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global Handheld Active Air Samplers Sales Forecast by Application (2027-2032) & (Units)
Table 71. Global Handheld Active Air Samplers Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. MBV AG Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 73. MBV AG Handheld Active Air Samplers Product Portfolios and Specifications
Table 74. MBV AG Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 75. MBV AG Main Business
Table 76. MBV AG Latest Developments
Table 77. Sartorius Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 78. Sartorius Handheld Active Air Samplers Product Portfolios and Specifications
Table 79. Sartorius Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 80. Sartorius Main Business
Table 81. Sartorius Latest Developments
Table 82. Particle Measuring Systems Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 83. Particle Measuring Systems Handheld Active Air Samplers Product Portfolios and Specifications
Table 84. Particle Measuring Systems Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 85. Particle Measuring Systems Main Business
Table 86. Particle Measuring Systems Latest Developments
Table 87. VWR Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 88. VWR Handheld Active Air Samplers Product Portfolios and Specifications
Table 89. VWR Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 90. VWR Main Business

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Table 91. VWR Latest Developments
Table 92. SIBATA Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 93. SIBATA Handheld Active Air Samplers Product Portfolios and Specifications
Table 94. SIBATA Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. SIBATA Main Business
Table 96. SIBATA Latest Developments
Table 97. LightHouse Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 98. LightHouse Handheld Active Air Samplers Product Portfolios and Specifications
Table 99. LightHouse Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. LightHouse Main Business
Table 101. LightHouse Latest Developments
Table 102. bioMerieux Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 103. bioMerieux Handheld Active Air Samplers Product Portfolios and Specifications
Table 104. bioMerieux Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. bioMerieux Main Business
Table 106. bioMerieux Latest Developments
Table 107. Bertin Technologies Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 108. Bertin Technologies Handheld Active Air Samplers Product Portfolios and Specifications
Table 109. Bertin Technologies Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. Bertin Technologies Main Business
Table 111. Bertin Technologies Latest Developments
Table 112. Climet Instruments Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 113. Climet Instruments Handheld Active Air Samplers Product Portfolios and Specifications
Table 114. Climet Instruments Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. Climet Instruments Main Business

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Table 116. Climet Instruments Latest Developments
Table 117. Orum International Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 118. Orum International Handheld Active Air Samplers Product Portfolios and Specifications
Table 119. Orum International Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Orum International Main Business
Table 121. Orum International Latest Developments
Table 122. IUL Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 123. IUL Handheld Active Air Samplers Product Portfolios and Specifications
Table 124. IUL Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. IUL Main Business
Table 126. IUL Latest Developments
Table 127. Aquaria srl Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 128. Aquaria srl Handheld Active Air Samplers Product Portfolios and Specifications
Table 129. Aquaria srl Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. Aquaria srl Main Business
Table 131. Aquaria srl Latest Developments
Table 132. Qingdao Junray Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 133. Qingdao Junray Handheld Active Air Samplers Product Portfolios and Specifications
Table 134. Qingdao Junray Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. Qingdao Junray Main Business
Table 136. Qingdao Junray Latest Developments
Table 137. Emtek Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 138. Emtek Handheld Active Air Samplers Product Portfolios and Specifications
Table 139. Emtek Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. Emtek Main Business
Table 141. Emtek Latest Developments

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Table 142. Tianjin Hengao Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 143. Tianjin Hengao Handheld Active Air Samplers Product Portfolios and Specifications
Table 144. Tianjin Hengao Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. Tianjin Hengao Main Business
Table 146. Tianjin Hengao Latest Developments
Table 147. Thermo Fisher Scientific Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 148. Thermo Fisher Scientific Handheld Active Air Samplers Product Portfolios and Specifications
Table 149. Thermo Fisher Scientific Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 150. Thermo Fisher Scientific Main Business
Table 151. Thermo Fisher Scientific Latest Developments
Table 152. BeiXin Keyuan Instrument Basic Information, Handheld Active Air Samplers Manufacturing Base, Sales Area and Its Competitors
Table 153. BeiXin Keyuan Instrument Handheld Active Air Samplers Product Portfolios and Specifications
Table 154. BeiXin Keyuan Instrument Handheld Active Air Samplers Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 155. BeiXin Keyuan Instrument Main Business
Table 156. BeiXin Keyuan Instrument Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Handheld Active Air Samplers
Figure 2. Handheld Active Air Samplers Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Handheld Active Air Samplers Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Handheld Active Air Samplers Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Handheld Active Air Samplers Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Handheld Active Air Samplers Sales Market Share by Country/Region (2025)
Figure 10. Handheld Active Air Samplers Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Single Sampling Head
Figure 12. Product Picture of Two Sampling Heads
Figure 13. Global Handheld Active Air Samplers Sales Market Share by Type in 2026
Figure 14. Global Handheld Active Air Samplers Revenue Market Share by Type (2021-2026)
Figure 15. Handheld Active Air Samplers Consumed in Pharmaceutical
Figure 16. Global Handheld Active Air Samplers Market: Pharmaceutical (2021-2026) & (Units)
Figure 17. Handheld Active Air Samplers Consumed in Food & Beverage
Figure 18. Global Handheld Active Air Samplers Market: Food & Beverage (2021-2026) & (Units)
Figure 19. Handheld Active Air Samplers Consumed in Scientific Laboratory
Figure 20. Global Handheld Active Air Samplers Market: Scientific Laboratory (2021-2026) & (Units)
Figure 21. Handheld Active Air Samplers Consumed in Other Applications
Figure 22. Global Handheld Active Air Samplers Market: Other Applications (2021-2026) & (Units)
Figure 23. Global Handheld Active Air Samplers Sale Market Share by Application (2025)
Figure 24. Global Handheld Active Air Samplers Revenue Market Share by Application in 2026
Figure 25. Handheld Active Air Samplers Sales by Company in 2026 (Units)

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Figure 26. Global Handheld Active Air Samplers Sales Market Share by Company in 2026
Figure 27. Handheld Active Air Samplers Revenue by Company in 2026 ($ millions)
Figure 28. Global Handheld Active Air Samplers Revenue Market Share by Company in 2026
Figure 29. Global Handheld Active Air Samplers Sales Market Share by Geographic Region (2021-2026)
Figure 30. Global Handheld Active Air Samplers Revenue Market Share by Geographic Region in 2026
Figure 31. Americas Handheld Active Air Samplers Sales 2021-2026 (Units)
Figure 32. Americas Handheld Active Air Samplers Revenue 2021-2026 ($ millions)
Figure 33. APAC Handheld Active Air Samplers Sales 2021-2026 (Units)
Figure 34. APAC Handheld Active Air Samplers Revenue 2021-2026 ($ millions)
Figure 35. Europe Handheld Active Air Samplers Sales 2021-2026 (Units)
Figure 36. Europe Handheld Active Air Samplers Revenue 2021-2026 ($ millions)
Figure 37. Middle East & Africa Handheld Active Air Samplers Sales 2021-2026 (Units)
Figure 38. Middle East & Africa Handheld Active Air Samplers Revenue 2021-2026 ($ millions)
Figure 39. Americas Handheld Active Air Samplers Sales Market Share by Country in 2026
Figure 40. Americas Handheld Active Air Samplers Revenue Market Share by Country (2021-2026)
Figure 41. Americas Handheld Active Air Samplers Sales Market Share by Type (2021-2026)
Figure 42. Americas Handheld Active Air Samplers Sales Market Share by Application (2021-2026)
Figure 43. United States Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 44. Canada Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 45. Mexico Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 46. Brazil Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 47. APAC Handheld Active Air Samplers Sales Market Share by Region in 2026
Figure 48. APAC Handheld Active Air Samplers Revenue Market Share by Region (2021-2026)
Figure 49. APAC Handheld Active Air Samplers Sales Market Share by Type (2021-2026)
Figure 50. APAC Handheld Active Air Samplers Sales Market Share by Application

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(2021-2026)
Figure 51. China Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 52. Japan Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 53. South Korea Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 54. Southeast Asia Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 55. India Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 56. Australia Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 57. China Taiwan Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 58. Europe Handheld Active Air Samplers Sales Market Share by Country in 2026
Figure 59. Europe Handheld Active Air Samplers Revenue Market Share by Country (2021-2026)
Figure 60. Europe Handheld Active Air Samplers Sales Market Share by Type (2021-2026)
Figure 61. Europe Handheld Active Air Samplers Sales Market Share by Application (2021-2026)
Figure 62. Germany Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 63. France Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 64. UK Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 65. Italy Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 66. Russia Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 67. Middle East & Africa Handheld Active Air Samplers Sales Market Share by Country (2021-2026)
Figure 68. Middle East & Africa Handheld Active Air Samplers Sales Market Share by Type (2021-2026)
Figure 69. Middle East & Africa Handheld Active Air Samplers Sales Market Share by Application (2021-2026)
Figure 70. Egypt Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 71. South Africa Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 72. Israel Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)

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Figure 73. Turkey Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 74. GCC Countries Handheld Active Air Samplers Revenue Growth 2021-2026 ($ millions)
Figure 75. Manufacturing Cost Structure Analysis of Handheld Active Air Samplers in 2026
Figure 76. Manufacturing Process Analysis of Handheld Active Air Samplers
Figure 77. Industry Chain Structure of Handheld Active Air Samplers
Figure 78. Channels of Distribution
Figure 79. Global Handheld Active Air Samplers Sales Market Forecast by Region (2027-2032)
Figure 80. Global Handheld Active Air Samplers Revenue Market Share Forecast by Region (2027-2032)
Figure 81. Global Handheld Active Air Samplers Sales Market Share Forecast by Type (2027-2032)
Figure 82. Global Handheld Active Air Samplers Revenue Market Share Forecast by Type (2027-2032)
Figure 83. Global Handheld Active Air Samplers Sales Market Share Forecast by Application (2027-2032)
Figure 84. Global Handheld Active Air Samplers Revenue Market Share Forecast by Application (2027-2032)

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