

Global Hand Force Analysis System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Hand Force Analysis System market size is predicted to grow from US\$ 17.12 million in 2025 to US\$ 46.83 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

In 2025, the global production of hand force analysis systems is estimated at 3,500 units, with an average selling price of approximately US\$5,000 per unit, a gross profit margin of approximately 50%, and a single production line capacity of approximately 100 units per year. A hand force analysis system is an integrated system used to objectively and quantitatively measure, record, and analyze the mechanical parameters generated by the hand when interacting with the environment or objects. It can provide multi-dimensional information about the magnitude, distribution, symmetry, timing, and control strategies of force. First, it quantifies, transforming subjective descriptions of hand function into precise numerical data. Second, it is multi-dimensional, not only measuring the total force value but also focusing on the spatial distribution, temporal variation, and pattern recognition of force. Third, it is functional, aiming to evaluate hand performance when performing specific tasks (such as grasping, pinching, and manipulating tools). The industry chain for hand force analysis systems is clearly defined: upstream are core component suppliers, providing sensors (such as flexible films and strain gauges), data acquisition modules, software algorithms, and structural materials; midstream are system integrators and manufacturers, who integrate upstream components into complete devices and develop specialized analysis software; downstream are end users and application fields, mainly including medical institutions (for rehabilitation assessment and diagnosis), research institutions (for biomechanical research), and the industrial sector (ergonomic design and safety assurance). The demand for this industry stems from the need for precise quantification of human hand function, directly driven by the reliance of clinical rehabilitation on objective efficacy

assessment, industrial safety regulations for preventing occupational injuries, and sports science's exploration of ultimate athletic performance.

The core market drivers for hand force analysis system can be summarized as follows: First, the need for objectivity in clinical rehabilitation and diagnosis. The assessment of diseases such as nerve damage and hand tendon disorders in the medical field is shifting from subjective descriptions to reliance on precise quantitative data, directly promoting the application of these systems in rehabilitation assessment and efficacy tracking. Second, regulatory requirements for industrial safety and ergonomics. The manufacturing industry's emphasis on preventing occupational musculoskeletal disorders has prompted companies to adopt these systems for job risk assessment and work injury identification. Third, the exploration of extreme athletic performance in sports science. By analyzing grip force distribution and dynamic biomechanical characteristics, personalized training programs can be provided for athletes, and injury prevention can be achieved. Finally, the increasing rehabilitation needs brought about by an aging population and the high incidence of chronic diseases, as well as the expansion of medical infrastructure and increased household health expenditures in emerging markets such as the Asia-Pacific region, also provide sustained growth momentum for the market.

LPI (LP Information)' newest research report, the 'Hand Force Analysis System Industry Forecast' looks at past sales and reviews total world Hand Force Analysis System sales in 2025, providing a comprehensive analysis by region and market sector of projected Hand Force Analysis System sales for 2026 through 2032. With Hand Force Analysis System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hand Force Analysis System industry.

This Insight Report provides a comprehensive analysis of the global Hand Force Analysis System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Hand Force Analysis System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hand Force Analysis System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hand Force Analysis System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hand Force Analysis System.

This report presents a comprehensive overview, market shares, and growth opportunities of Hand Force Analysis System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Discrete Point Force Measurement

Pressure Distribution Force Measurement

Segmentation by State:

Static Measurement

Dynamic Measurement

Segmentation by Technical Principle:

Resistive Force System

Capacitive Force System

Piezoelectric Force System

Segmentation by Application:

Medical

Industrial

Sports

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Novel GmbH

Vicon

Hoggan Scientific, LLC

TE Connectivity

Lafayette Instrument

Tekscan

BTS Bioengineering

Bioservo Technologies

Feraru Dynamics

Pressure Profile, Inc

Kingfar International Inc.

Hangzhou Labmates Technology Co., Ltd.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Hand Force Analysis System Market Size (2021-2032)

- 2.1.2 Hand Force Analysis System Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Hand Force Analysis System by Country/Region (2021, 2025 & 2032)

2.2 Hand Force Analysis System Segment by Type

- 2.2.1 Discrete Point Force Measurement

- 2.2.2 Pressure Distribution Force Measurement

- 2.2.3 Hand Force Analysis System Market Size by Type

- 2.2.3.1 Hand Force Analysis System Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.3.2 Global Hand Force Analysis System Market Size Market Share by Type (2021-2026)

2.3 Hand Force Analysis System Segment by State

- 2.3.1 Static Measurement

- 2.3.2 Dynamic Measurement

- 2.3.3 Hand Force Analysis System Market Size by State

- 2.3.3.1 Hand Force Analysis System Market Size CAGR by State (2021 VS 2025 VS 2032)

- 2.3.3.2 Global Hand Force Analysis System Market Size Market Share by State (2021-2026)

2.4 Hand Force Analysis System Segment by Technical Principle

- 2.4.1 Resistive Force System

- 2.4.2 Capacitive Force System
- 2.4.3 Piezoelectric Force System
- 2.4.4 Hand Force Analysis System Market Size by Technical Principle
 - 2.4.4.1 Hand Force Analysis System Market Size CAGR by Technical Principle (2021 VS 2025 VS 2032)
 - 2.4.4.2 Global Hand Force Analysis System Market Size Market Share by Technical Principle (2021-2026)
- 2.5 Hand Force Analysis System Segment by Application
 - 2.5.1 Medical
 - 2.5.2 Industrial
 - 2.5.3 Sports
 - 2.5.4 Other
 - 2.5.5 Hand Force Analysis System Market Size by Application
 - 2.5.5.1 Hand Force Analysis System Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.5.5.2 Global Hand Force Analysis System Market Size Market Share by Application (2021-2026)

3 HAND FORCE ANALYSIS SYSTEM MARKET SIZE BY PLAYER

- 3.1 Hand Force Analysis System Market Size Market Share by Player
 - 3.1.1 Global Hand Force Analysis System Revenue by Player (2021-2026)
 - 3.1.2 Global Hand Force Analysis System Revenue Market Share by Player (2021-2026)
- 3.2 Global Hand Force Analysis System Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 HAND FORCE ANALYSIS SYSTEM BY REGION

- 4.1 Hand Force Analysis System Market Size by Region (2021-2026)
- 4.2 Global Hand Force Analysis System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Hand Force Analysis System Market Size Growth (2021-2026)
- 4.4 APAC Hand Force Analysis System Market Size Growth (2021-2026)
- 4.5 Europe Hand Force Analysis System Market Size Growth (2021-2026)

4.6 Middle East & Africa Hand Force Analysis System Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Hand Force Analysis System Market Size by Country (2021-2026)

5.2 Americas Hand Force Analysis System Market Size by Type (2021-2026)

5.3 Americas Hand Force Analysis System Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hand Force Analysis System Market Size by Region (2021-2026)

6.2 APAC Hand Force Analysis System Market Size by Type (2021-2026)

6.3 APAC Hand Force Analysis System Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Hand Force Analysis System Market Size by Country (2021-2026)

7.2 Europe Hand Force Analysis System Market Size by Type (2021-2026)

7.3 Europe Hand Force Analysis System Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hand Force Analysis System by Region (2021-2026)

8.2 Middle East & Africa Hand Force Analysis System Market Size by Type (2021-2026)

8.3 Middle East & Africa Hand Force Analysis System Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL HAND FORCE ANALYSIS SYSTEM MARKET FORECAST

10.1 Global Hand Force Analysis System Forecast by Region (2027-2032)

10.1.1 Global Hand Force Analysis System Forecast by Region (2027-2032)

10.1.2 Americas Hand Force Analysis System Forecast

10.1.3 APAC Hand Force Analysis System Forecast

10.1.4 Europe Hand Force Analysis System Forecast

10.1.5 Middle East & Africa Hand Force Analysis System Forecast

10.2 Americas Hand Force Analysis System Forecast by Country (2027-2032)

10.2.1 United States Market Hand Force Analysis System Forecast

10.2.2 Canada Market Hand Force Analysis System Forecast

10.2.3 Mexico Market Hand Force Analysis System Forecast

10.2.4 Brazil Market Hand Force Analysis System Forecast

10.3 APAC Hand Force Analysis System Forecast by Region (2027-2032)

10.3.1 China Hand Force Analysis System Market Forecast

10.3.2 Japan Market Hand Force Analysis System Forecast

10.3.3 Korea Market Hand Force Analysis System Forecast

10.3.4 Southeast Asia Market Hand Force Analysis System Forecast

10.3.5 India Market Hand Force Analysis System Forecast

10.3.6 Australia Market Hand Force Analysis System Forecast

10.4 Europe Hand Force Analysis System Forecast by Country (2027-2032)

10.4.1 Germany Market Hand Force Analysis System Forecast

10.4.2 France Market Hand Force Analysis System Forecast

10.4.3 UK Market Hand Force Analysis System Forecast

10.4.4 Italy Market Hand Force Analysis System Forecast

- 10.4.5 Russia Market Hand Force Analysis System Forecast
- 10.5 Middle East & Africa Hand Force Analysis System Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Hand Force Analysis System Forecast
 - 10.5.2 South Africa Market Hand Force Analysis System Forecast
 - 10.5.3 Israel Market Hand Force Analysis System Forecast
 - 10.5.4 Turkey Market Hand Force Analysis System Forecast
- 10.6 Global Hand Force Analysis System Forecast by Type (2027-2032)
- 10.7 Global Hand Force Analysis System Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Hand Force Analysis System Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Novel GmbH
 - 11.1.1 Novel GmbH Company Information
 - 11.1.2 Novel GmbH Hand Force Analysis System Product Offered
 - 11.1.3 Novel GmbH Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Novel GmbH Main Business Overview
 - 11.1.5 Novel GmbH Latest Developments
- 11.2 Vicon
 - 11.2.1 Vicon Company Information
 - 11.2.2 Vicon Hand Force Analysis System Product Offered
 - 11.2.3 Vicon Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Vicon Main Business Overview
 - 11.2.5 Vicon Latest Developments
- 11.3 Hoggan Scientific, LLC
 - 11.3.1 Hoggan Scientific, LLC Company Information
 - 11.3.2 Hoggan Scientific, LLC Hand Force Analysis System Product Offered
 - 11.3.3 Hoggan Scientific, LLC Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Hoggan Scientific, LLC Main Business Overview
 - 11.3.5 Hoggan Scientific, LLC Latest Developments
- 11.4 TE Connectivity
 - 11.4.1 TE Connectivity Company Information
 - 11.4.2 TE Connectivity Hand Force Analysis System Product Offered
 - 11.4.3 TE Connectivity Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)

- 11.4.4 TE Connectivity Main Business Overview
- 11.4.5 TE Connectivity Latest Developments
- 11.5 Lafayette Instrument
 - 11.5.1 Lafayette Instrument Company Information
 - 11.5.2 Lafayette Instrument Hand Force Analysis System Product Offered
 - 11.5.3 Lafayette Instrument Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Lafayette Instrument Main Business Overview
 - 11.5.5 Lafayette Instrument Latest Developments
- 11.6 Tekscan
 - 11.6.1 Tekscan Company Information
 - 11.6.2 Tekscan Hand Force Analysis System Product Offered
 - 11.6.3 Tekscan Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Tekscan Main Business Overview
 - 11.6.5 Tekscan Latest Developments
- 11.7 BTS Bioengineering
 - 11.7.1 BTS Bioengineering Company Information
 - 11.7.2 BTS Bioengineering Hand Force Analysis System Product Offered
 - 11.7.3 BTS Bioengineering Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 BTS Bioengineering Main Business Overview
 - 11.7.5 BTS Bioengineering Latest Developments
- 11.8 Bioservo Technologies
 - 11.8.1 Bioservo Technologies Company Information
 - 11.8.2 Bioservo Technologies Hand Force Analysis System Product Offered
 - 11.8.3 Bioservo Technologies Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Bioservo Technologies Main Business Overview
 - 11.8.5 Bioservo Technologies Latest Developments
- 11.9 Feraru Dynamics
 - 11.9.1 Feraru Dynamics Company Information
 - 11.9.2 Feraru Dynamics Hand Force Analysis System Product Offered
 - 11.9.3 Feraru Dynamics Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Feraru Dynamics Main Business Overview
 - 11.9.5 Feraru Dynamics Latest Developments
- 11.10 Pressure Profile, Inc
 - 11.10.1 Pressure Profile, Inc Company Information

- 11.10.2 Pressure Profile, Inc Hand Force Analysis System Product Offered
- 11.10.3 Pressure Profile, Inc Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
- 11.10.4 Pressure Profile, Inc Main Business Overview
- 11.10.5 Pressure Profile, Inc Latest Developments
- 11.11 Kingfar International Inc.
 - 11.11.1 Kingfar International Inc. Company Information
 - 11.11.2 Kingfar International Inc. Hand Force Analysis System Product Offered
 - 11.11.3 Kingfar International Inc. Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Kingfar International Inc. Main Business Overview
 - 11.11.5 Kingfar International Inc. Latest Developments
- 11.12 Hangzhou Labmates Technology Co., Ltd.
 - 11.12.1 Hangzhou Labmates Technology Co., Ltd. Company Information
 - 11.12.2 Hangzhou Labmates Technology Co., Ltd. Hand Force Analysis System Product Offered
 - 11.12.3 Hangzhou Labmates Technology Co., Ltd. Hand Force Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Hangzhou Labmates Technology Co., Ltd. Main Business Overview
 - 11.12.5 Hangzhou Labmates Technology Co., Ltd. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hand Force Analysis System Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Hand Force Analysis System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Discrete Point Force Measurement

Table 4. Major Players of Pressure Distribution Force Measurement

Table 5. Hand Force Analysis System Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Hand Force Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Hand Force Analysis System Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Static Measurement

Table 9. Major Players of Dynamic Measurement

Table 10. Hand Force Analysis System Market Size CAGR by State (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Hand Force Analysis System Market Size by State (2021-2026) & (\$ millions)

Table 12. Global Hand Force Analysis System Market Size Market Share by State (2021-2026)

Table 13. Major Players of Resistive Force System

Table 14. Major Players of Capacitive Force System

Table 15. Major Players of Piezoelectric Force System

Table 16. Hand Force Analysis System Market Size CAGR by Technical Principle (2021 VS 2025 VS 2032) & (\$ millions)

Table 17. Global Hand Force Analysis System Market Size by Technical Principle (2021-2026) & (\$ millions)

Table 18. Global Hand Force Analysis System Market Size Market Share by Technical Principle (2021-2026)

Table 19. Hand Force Analysis System Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 20. Global Hand Force Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 21. Global Hand Force Analysis System Market Size Market Share by Application (2021-2026)

Table 22. Global Hand Force Analysis System Revenue by Player (2021-2026) & (\$ millions)

Table 23. Global Hand Force Analysis System Revenue Market Share by Player (2021-2026)

Table 24. Hand Force Analysis System Key Players Head office and Products Offered

Table 25. Hand Force Analysis System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Mergers & Acquisitions, Expansion

Table 28. Global Hand Force Analysis System Market Size by Region (2021-2026) & (\$ millions)

Table 29. Global Hand Force Analysis System Market Size Market Share by Region (2021-2026)

Table 30. Global Hand Force Analysis System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 31. Global Hand Force Analysis System Revenue Market Share by Country/Region (2021-2026)

Table 32. Americas Hand Force Analysis System Market Size by Country (2021-2026) & (\$ millions)

Table 33. Americas Hand Force Analysis System Market Size Market Share by Country (2021-2026)

Table 34. Americas Hand Force Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 35. Americas Hand Force Analysis System Market Size Market Share by Type (2021-2026)

Table 36. Americas Hand Force Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 37. Americas Hand Force Analysis System Market Size Market Share by Application (2021-2026)

Table 38. APAC Hand Force Analysis System Market Size by Region (2021-2026) & (\$ millions)

Table 39. APAC Hand Force Analysis System Market Size Market Share by Region (2021-2026)

Table 40. APAC Hand Force Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 41. APAC Hand Force Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 42. Europe Hand Force Analysis System Market Size by Country (2021-2026) & (\$ millions)

Table 43. Europe Hand Force Analysis System Market Size Market Share by Country (2021-2026)

Table 44. Europe Hand Force Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 45. Europe Hand Force Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 46. Middle East & Africa Hand Force Analysis System Market Size by Region (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Hand Force Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Hand Force Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 49. Key Market Drivers & Growth Opportunities of Hand Force Analysis System

Table 50. Key Market Challenges & Risks of Hand Force Analysis System

Table 51. Key Industry Trends of Hand Force Analysis System

Table 52. Global Hand Force Analysis System Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 53. Global Hand Force Analysis System Market Size Market Share Forecast by Region (2027-2032)

Table 54. Global Hand Force Analysis System Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 55. Global Hand Force Analysis System Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 56. Novel GmbH Details, Company Type, Hand Force Analysis System Area Served and Its Competitors

Table 57. Novel GmbH Hand Force Analysis System Product Offered

Table 58. Novel GmbH Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. Novel GmbH Main Business

Table 60. Novel GmbH Latest Developments

Table 61. Vicon Details, Company Type, Hand Force Analysis System Area Served and Its Competitors

Table 62. Vicon Hand Force Analysis System Product Offered

Table 63. Vicon Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Vicon Main Business

Table 65. Vicon Latest Developments

Table 66. Hoggan Scientific, LLC Details, Company Type, Hand Force Analysis System Area Served and Its Competitors

- Table 67. Hoggan Scientific, LLC Hand Force Analysis System Product Offered
- Table 68. Hoggan Scientific, LLC Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 69. Hoggan Scientific, LLC Main Business
- Table 70. Hoggan Scientific, LLC Latest Developments
- Table 71. TE Connectivity Details, Company Type, Hand Force Analysis System Area Served and Its Competitors
- Table 72. TE Connectivity Hand Force Analysis System Product Offered
- Table 73. TE Connectivity Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 74. TE Connectivity Main Business
- Table 75. TE Connectivity Latest Developments
- Table 76. Lafayette Instrument Details, Company Type, Hand Force Analysis System Area Served and Its Competitors
- Table 77. Lafayette Instrument Hand Force Analysis System Product Offered
- Table 78. Lafayette Instrument Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 79. Lafayette Instrument Main Business
- Table 80. Lafayette Instrument Latest Developments
- Table 81. Tekscan Details, Company Type, Hand Force Analysis System Area Served and Its Competitors
- Table 82. Tekscan Hand Force Analysis System Product Offered
- Table 83. Tekscan Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 84. Tekscan Main Business
- Table 85. Tekscan Latest Developments
- Table 86. BTS Bioengineering Details, Company Type, Hand Force Analysis System Area Served and Its Competitors
- Table 87. BTS Bioengineering Hand Force Analysis System Product Offered
- Table 88. BTS Bioengineering Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 89. BTS Bioengineering Main Business
- Table 90. BTS Bioengineering Latest Developments
- Table 91. Bioservo Technologies Details, Company Type, Hand Force Analysis System Area Served and Its Competitors
- Table 92. Bioservo Technologies Hand Force Analysis System Product Offered
- Table 93. Bioservo Technologies Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 94. Bioservo Technologies Main Business

Table 95. Bioservo Technologies Latest Developments

Table 96. Feraru Dynamics Details, Company Type, Hand Force Analysis System Area Served and Its Competitors

Table 97. Feraru Dynamics Hand Force Analysis System Product Offered

Table 98. Feraru Dynamics Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Feraru Dynamics Main Business

Table 100. Feraru Dynamics Latest Developments

Table 101. Pressure Profile, Inc Details, Company Type, Hand Force Analysis System Area Served and Its Competitors

Table 102. Pressure Profile, Inc Hand Force Analysis System Product Offered

Table 103. Pressure Profile, Inc Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. Pressure Profile, Inc Main Business

Table 105. Pressure Profile, Inc Latest Developments

Table 106. Kingfar International Inc. Details, Company Type, Hand Force Analysis System Area Served and Its Competitors

Table 107. Kingfar International Inc. Hand Force Analysis System Product Offered

Table 108. Kingfar International Inc. Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Kingfar International Inc. Main Business

Table 110. Kingfar International Inc. Latest Developments

Table 111. Hangzhou Labmates Technology Co., Ltd. Details, Company Type, Hand Force Analysis System Area Served and Its Competitors

Table 112. Hangzhou Labmates Technology Co., Ltd. Hand Force Analysis System Product Offered

Table 113. Hangzhou Labmates Technology Co., Ltd. Hand Force Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. Hangzhou Labmates Technology Co., Ltd. Main Business

Table 115. Hangzhou Labmates Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Hand Force Analysis System Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Hand Force Analysis System Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Hand Force Analysis System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Hand Force Analysis System Sales Market Share by Country/Region (2025)
- Figure 8. Hand Force Analysis System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Hand Force Analysis System Market Size Market Share by Type in 2025
- Figure 10. Global Hand Force Analysis System Market Size Market Share by State in 2025
- Figure 11. Global Hand Force Analysis System Market Size Market Share by Technical Principle in 2025
- Figure 12. Hand Force Analysis System in Medical
- Figure 13. Global Hand Force Analysis System Market: Medical (2021-2026) & (\$ millions)
- Figure 14. Hand Force Analysis System in Industrial
- Figure 15. Global Hand Force Analysis System Market: Industrial (2021-2026) & (\$ millions)
- Figure 16. Hand Force Analysis System in Sports
- Figure 17. Global Hand Force Analysis System Market: Sports (2021-2026) & (\$ millions)
- Figure 18. Hand Force Analysis System in Other
- Figure 19. Global Hand Force Analysis System Market: Other (2021-2026) & (\$ millions)
- Figure 20. Global Hand Force Analysis System Market Size Market Share by Application in 2025
- Figure 21. Global Hand Force Analysis System Revenue Market Share by Player in 2025
- Figure 22. Global Hand Force Analysis System Market Size Market Share by Region (2021-2026)
- Figure 23. Americas Hand Force Analysis System Market Size 2021-2026 (\$ millions)

Figure 24. APAC Hand Force Analysis System Market Size 2021-2026 (\$ millions)

Figure 25. Europe Hand Force Analysis System Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Hand Force Analysis System Market Size 2021-2026 (\$ millions)

Figure 27. Americas Hand Force Analysis System Value Market Share by Country in 2025

Figure 28. United States Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Hand Force Analysis System Market Size Market Share by Region in 2025

Figure 33. APAC Hand Force Analysis System Market Size Market Share by Type (2021-2026)

Figure 34. APAC Hand Force Analysis System Market Size Market Share by Application (2021-2026)

Figure 35. China Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Hand Force Analysis System Market Size Market Share by Country in 2025

Figure 42. Europe Hand Force Analysis System Market Size Market Share by Type (2021-2026)

Figure 43. Europe Hand Force Analysis System Market Size Market Share by Application (2021-2026)

Figure 44. Germany Hand Force Analysis System Market Size Growth 2021-2026 (\$

millions)

Figure 45. France Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Hand Force Analysis System Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Hand Force Analysis System Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Hand Force Analysis System Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Hand Force Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 58. APAC Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 59. Europe Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 61. United States Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 62. Canada Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 65. China Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 66. Japan Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 67. Korea Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 69. India Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 70. Australia Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 71. Germany Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 72. France Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 73. UK Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 74. Italy Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 75. Russia Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 78. Israel Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Hand Force Analysis System Market Size 2027-2032 (\$ millions)

Figure 80. Global Hand Force Analysis System Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Hand Force Analysis System Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries Hand Force Analysis System Market Size 2027-2032 (\$ millions)

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