

Global Half Lower Human Jaw Model Market Growth 2026-2032

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Abstracts

The global Half Lower Human Jaw Model market size is predicted to grow from US\$ 345 million in 2025 to US\$ 581 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2024, global Half Lower Human Jaw Model production reached approximately 2.25 M units, with an average global market price of around US\$ 150 per unit. A Half Lower Human Jaw Model is a specialized anatomical or dental training model that represents one side (left or right) of the human mandible, including its bone structure, tooth arrangement, and associated anatomical landmarks. It is designed to visually and physically demonstrate the morphology, function, and pathology of the lower jaw in a simplified, tangible format for education, training, and clinical communication.

Gross Profit Margin Level

The semi-mandibular model is a typical cross-category of anatomical teaching models and dental training consumables, generally operating at a medium-to-high gross profit margin. For major manufacturers, products primarily involve plastic/resin injection molding and post-processing. Mold and design investments are amortized over a multi-year sales cycle, while the cost per unit is relatively limited. Combined with overseas brand premiums and academic channel pricing, the gross profit margin for branded semi-mandibular models can typically reach 55%–70%. For high-end developmental/pathological models, transparent resin models, and implant surgical training semi-mandibular kits, due to high unit prices and relatively scarce supply, the overall gross profit margin can be even higher. In contrast, OEM/e-commerce brand products from China and other regions adopt a low-profit, high-volume strategy, with significantly lower prices compared to international brands, and their gross profit

margins are mostly concentrated in the 30%–45% range. Overall, this market segment exhibits a typical structure of "high one-time investment in upstream R&D and molds, but low subsequent marginal costs and long product lifecycles, with high-end brands having significantly higher gross profit margins than mid-to-low-end OEMs."

Industry Drivers

The core driver of the growing demand for partial mandibular models is the structural opportunity presented by the expansion of global oral education and technological upgrades. On the one hand, the continuously rising burden of dental diseases has prompted countries to expand the scale of dentist and technician training. Dental colleges, vocational schools, and training institutions are constantly upgrading their teaching methods, shifting from traditional two-dimensional atlases to three-dimensional anatomical models and highly realistic training systems. Partial mandibular models provide an excellent visual medium for teaching the "bone structure + tooth root + local pathology" aspect, becoming a standardized tool in theoretical courses, practical exercises, and case discussions. On the other hand, the rapid development of high-value-added services such as implantology, orthodontics, and digital restorations places higher demands on "detailed understanding of local anatomy + surgical path planning." Partial mandibular models can be deeply integrated with digital processes such as CBCT imaging, guide design, and implant navigation, extending from basic teaching to continuing education and clinical training. The maturity of 3D printing, composite materials, and transparent resin processes has made it possible to create personalized partial mandibular models and simulate differences in soft and hard tissues. This has further broadened the application scenarios of this sub-category in preoperative simulation, patient communication, and scientific research and teaching, and together constitutes the main driving force for the steady growth of the partial mandibular model market.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Half Lower Human Jaw Model Industry Forecast" looks at past sales and reviews total world Half Lower Human Jaw Model sales in 2025, providing a comprehensive analysis by region and market sector of projected Half Lower Human Jaw Model sales for 2026 through 2032. With Half Lower Human Jaw Model sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Half Lower Human Jaw Model industry.

This Insight Report provides a comprehensive analysis of the global Half Lower Human Jaw Model landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Half Lower Human Jaw Model portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Half Lower Human Jaw Model market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Half Lower Human Jaw Model and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Half Lower Human Jaw Model.

This report presents a comprehensive overview, market shares, and growth opportunities of Half Lower Human Jaw Model market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Medical-Grade Plastic

Silicone Material

Others

Segmentation by Functions and Applications:

Teaching Demonstration Model

Surgical Simulation Model

Other

Segmentation by Anatomical Precision:

Standard Anatomical Model

Pathological Model

Others

Segmentation by Application:

Hospitals

Specialist Clinics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nissin Dental

Products

Frasaco GmbH

Columbia Dentoform

Kilgore International

3B Scientific

Denoyer-Geppert

Whip Mix Corporation

KaVo Dental

Dentsply Sirona

SOMSO

ERLER-ZIMMER

Hager & Werken

Key Questions Addressed in this Report

What is the 10-year outlook for the global Half Lower Human Jaw Model market?

What factors are driving Half Lower Human Jaw Model market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Half Lower Human Jaw Model market opportunities vary by end market size?

How does Half Lower Human Jaw Model break out by Type, by Application?

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