

Global Haematology Analyzers Market Growth 2026-2032

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Abstracts

The global Haematology Analyzers market size is predicted to grow from US\$ 1320 million in 2025 to US\$ 1791 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

A Haematology Analyzer is an in-vitro diagnostic instrument used to automatically measure, count, classify, and flag abnormalities in red blood cells, white blood cells, platelets, hemoglobin, and other key haematological indicators from whole blood samples. It is one of the most fundamental and frequently used instruments in clinical laboratories. Typically integrating sample loading, fluidics, optical detection, impedance detection, fluorescence staining, data processing, quality control, and LIS connectivity, it supports three-part and five-part differentiation, reticulocyte testing, abnormal cell flagging, auto-validation rules, and laboratory automation. Its clinical value goes beyond routine blood testing, providing fast, stable, and standardized diagnostic information for infection, anemia, inflammation, bleeding risk, hematological disease screening, and treatment monitoring. In 2025, global Haematology Analyzer production reached approximately 111.93 k units and price is about 12.05 k USD/Unit. The average gross profit margin of this product is 45%.

Haematology analyzers represent one of the most essential and demand-resilient segments within in-vitro diagnostic equipment. Market opportunities are driven by rising healthcare service volume, laboratory automation upgrades, county-level healthcare capacity building, replacement of installed equipment, and the high-end substitution of domestic brands. Complete blood count testing is deeply embedded in outpatient, emergency, inpatient, health screening, preoperative assessment, infection management, chronic disease monitoring, and hematological disease screening. The equipment features high utilization, strong customer stickiness, and stable repurchase

dynamics. For manufacturers, a haematology analyzer is not merely an instrument sale, but an entry point into installed-base management, reagent matching, quality control, maintenance, informatics, and total laboratory solutions. Competition is shifting from testing speed and parameter count toward a broader contest involving accuracy, abnormal sample recognition, low-value detection, anti-interference capability, quality-control systems, after-sales response, and overall laboratory efficiency. High-end hospitals require greater stability, auto-validation rules, digital morphology, automation-line compatibility, and information-system connectivity, pushing manufacturers to invest continuously in core technologies, regulatory validation, and clinical scenario accumulation. Although demand in primary healthcare institutions is broad, the market remains price-sensitive and is affected by budgets, procurement policies, and replacement cycles. Imported brands still enjoy strong recognition in premium accounts, while domestic players need further breakthroughs in high-end performance, long-term reliability, and international certification. Downstream demand is becoming increasingly segmented. Large hospitals seek high throughput, reduced manual workload, automated review, and intelligent validation. County-level hospitals value reliability, cost-effectiveness, ease of maintenance, and regional testing collaboration. Primary healthcare institutions require accessible, stable, and easy-to-operate systems. Independent clinical laboratories focus on batch-processing capacity, continuous operation, and lower unit testing costs. As clinical laboratories move from experience-driven workflows to automation, digitalization, and standardization, haematology analyzers are evolving from standalone diagnostic instruments into laboratory efficiency platforms and clinical data entry points.

LP Information, Inc. (LPI) ' newest research report, the "Haematology Analyzers Industry Forecast" looks at past sales and reviews total world Haematology Analyzers sales in 2025, providing a comprehensive analysis by region and market sector of projected Haematology Analyzers sales for 2026 through 2032. With Haematology Analyzers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Haematology Analyzers industry.

This Insight Report provides a comprehensive analysis of the global Haematology Analyzers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Haematology Analyzers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Haematology Analyzers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Haematology Analyzers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Haematology Analyzers.

This report presents a comprehensive overview, market shares, and growth opportunities of Haematology Analyzers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Three-part Differential

- Five-part Differential

Segmentation by Application Scenario:

- Clinical

- Screening

- Research

- Other

Segmentation by System Form:

- Benchtop

- Floor-standing

Segmentation by Application:

Public Hospitals

Third-party Independent Laboratory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sysmex Corporation

Danaher

Abbott Laboratories

Siemens Healthineers

HORIBA

Boule Diagnostics AB

Nihon Kohden

BioSystems

Diatron

Mindray Medical

DYMIND

Urit Medical

Zybio

Dirui Medical

Maccura

Sinnowa

Key Questions Addressed in this Report

What is the 10-year outlook for the global Haematology Analyzers market?

What factors are driving Haematology Analyzers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Haematology Analyzers market opportunities vary by end market size?

How does Haematology Analyzers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Haematology Analyzers Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Haematology Analyzers by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Haematology Analyzers by Country/Region, 2021, 2025 & 2032
- 2.2 Haematology Analyzers Segment by Type
 - 2.2.1 Three-part Differential
 - 2.2.2 Five-part Differential
 - 2.2.3 Haematology Analyzers Sales by Type
 - 2.2.3.1 Global Haematology Analyzers Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Haematology Analyzers Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Haematology Analyzers Sale Price by Type (2021-2026)
- 2.3 Haematology Analyzers Segment by Application Scenario
 - 2.3.1 Clinical
 - 2.3.2 Screening
 - 2.3.3 Research
 - 2.3.4 Other
 - 2.3.5 Haematology Analyzers Sales by Application Scenario
 - 2.3.5.1 Global Haematology Analyzers Sales Market Share by Application Scenario (2021-2026)
 - 2.3.5.2 Global Haematology Analyzers Revenue and Market Share by Application Scenario (2021-2026)

- 2.3.5.3 Global Haematology Analyzers Sale Price by Application Scenario (2021-2026)
- 2.4 Haematology Analyzers Segment by System Form
 - 2.4.1 Benchtop
 - 2.4.2 Floor-standing
 - 2.4.3 Haematology Analyzers Sales by System Form
 - 2.4.3.1 Global Haematology Analyzers Sales Market Share by System Form (2021-2026)
 - 2.4.3.2 Global Haematology Analyzers Revenue and Market Share by System Form (2021-2026)
 - 2.4.3.3 Global Haematology Analyzers Sale Price by System Form (2021-2026)
- 2.5 Haematology Analyzers Segment by Application
 - 2.5.1 Public Hospitals
 - 2.5.2 Third-party Independent Laboratory
 - 2.5.3 Other
 - 2.5.4 Haematology Analyzers Sales by Application
 - 2.5.4.1 Global Haematology Analyzers Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Haematology Analyzers Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Haematology Analyzers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Haematology Analyzers Breakdown Data by Company
 - 3.1.1 Global Haematology Analyzers Annual Sales by Company (2021-2026)
 - 3.1.2 Global Haematology Analyzers Sales Market Share by Company (2021-2026)
- 3.2 Global Haematology Analyzers Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Haematology Analyzers Revenue by Company (2021-2026)
 - 3.2.2 Global Haematology Analyzers Revenue Market Share by Company (2021-2026)
- 3.3 Global Haematology Analyzers Sale Price by Company
- 3.4 Key Manufacturers Haematology Analyzers Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Haematology Analyzers Product Location Distribution
 - 3.4.2 Players Haematology Analyzers Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HAEMATOLOGY ANALYZERS BY GEOGRAPHIC REGION

4.1 World Historic Haematology Analyzers Market Size by Geographic Region (2021-2026)

4.1.1 Global Haematology Analyzers Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Haematology Analyzers Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Haematology Analyzers Market Size by Country/Region (2021-2026)

4.2.1 Global Haematology Analyzers Annual Sales by Country/Region (2021-2026)

4.2.2 Global Haematology Analyzers Annual Revenue by Country/Region (2021-2026)

4.3 Americas Haematology Analyzers Sales Growth

4.4 APAC Haematology Analyzers Sales Growth

4.5 Europe Haematology Analyzers Sales Growth

4.6 Middle East & Africa Haematology Analyzers Sales Growth

5 AMERICAS

5.1 Americas Haematology Analyzers Sales by Country

5.1.1 Americas Haematology Analyzers Sales by Country (2021-2026)

5.1.2 Americas Haematology Analyzers Revenue by Country (2021-2026)

5.2 Americas Haematology Analyzers Sales by Type (2021-2026)

5.3 Americas Haematology Analyzers Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Haematology Analyzers Sales by Region

6.1.1 APAC Haematology Analyzers Sales by Region (2021-2026)

6.1.2 APAC Haematology Analyzers Revenue by Region (2021-2026)

6.2 APAC Haematology Analyzers Sales by Type (2021-2026)

6.3 APAC Haematology Analyzers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Haematology Analyzers by Country

7.1.1 Europe Haematology Analyzers Sales by Country (2021-2026)

7.1.2 Europe Haematology Analyzers Revenue by Country (2021-2026)

7.2 Europe Haematology Analyzers Sales by Type (2021-2026)

7.3 Europe Haematology Analyzers Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Haematology Analyzers by Country

8.1.1 Middle East & Africa Haematology Analyzers Sales by Country (2021-2026)

8.1.2 Middle East & Africa Haematology Analyzers Revenue by Country (2021-2026)

8.2 Middle East & Africa Haematology Analyzers Sales by Type (2021-2026)

8.3 Middle East & Africa Haematology Analyzers Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Haematology Analyzers
- 10.3 Manufacturing Process Analysis of Haematology Analyzers
- 10.4 Industry Chain Structure of Haematology Analyzers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Haematology Analyzers Distributors
- 11.3 Haematology Analyzers Customer

12 WORLD FORECAST REVIEW FOR HAEMATOLOGY ANALYZERS BY GEOGRAPHIC REGION

- 12.1 Global Haematology Analyzers Market Size Forecast by Region
 - 12.1.1 Global Haematology Analyzers Forecast by Region (2027-2032)
 - 12.1.2 Global Haematology Analyzers Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Haematology Analyzers Forecast by Type (2027-2032)
- 12.7 Global Haematology Analyzers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Sysmex Corporation
 - 13.1.1 Sysmex Corporation Company Information
 - 13.1.2 Sysmex Corporation Haematology Analyzers Product Portfolios and Specifications
 - 13.1.3 Sysmex Corporation Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Sysmex Corporation Main Business Overview
 - 13.1.5 Sysmex Corporation Latest Developments
- 13.2 Danaher
 - 13.2.1 Danaher Company Information

- 13.2.2 Danaher Haematology Analyzers Product Portfolios and Specifications
- 13.2.3 Danaher Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Danaher Main Business Overview
- 13.2.5 Danaher Latest Developments
- 13.3 Abbott Laboratories
 - 13.3.1 Abbott Laboratories Company Information
 - 13.3.2 Abbott Laboratories Haematology Analyzers Product Portfolios and Specifications
 - 13.3.3 Abbott Laboratories Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Abbott Laboratories Main Business Overview
 - 13.3.5 Abbott Laboratories Latest Developments
- 13.4 Siemens Healthineers
 - 13.4.1 Siemens Healthineers Company Information
 - 13.4.2 Siemens Healthineers Haematology Analyzers Product Portfolios and Specifications
 - 13.4.3 Siemens Healthineers Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Siemens Healthineers Main Business Overview
 - 13.4.5 Siemens Healthineers Latest Developments
- 13.5 HORIBA
 - 13.5.1 HORIBA Company Information
 - 13.5.2 HORIBA Haematology Analyzers Product Portfolios and Specifications
 - 13.5.3 HORIBA Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 HORIBA Main Business Overview
 - 13.5.5 HORIBA Latest Developments
- 13.6 Boule Diagnostics AB
 - 13.6.1 Boule Diagnostics AB Company Information
 - 13.6.2 Boule Diagnostics AB Haematology Analyzers Product Portfolios and Specifications
 - 13.6.3 Boule Diagnostics AB Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Boule Diagnostics AB Main Business Overview
 - 13.6.5 Boule Diagnostics AB Latest Developments
- 13.7 Nihon Kohden
 - 13.7.1 Nihon Kohden Company Information
 - 13.7.2 Nihon Kohden Haematology Analyzers Product Portfolios and Specifications

13.7.3 Nihon Kohden Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Nihon Kohden Main Business Overview

13.7.5 Nihon Kohden Latest Developments

13.8 BioSystems

13.8.1 BioSystems Company Information

13.8.2 BioSystems Haematology Analyzers Product Portfolios and Specifications

13.8.3 BioSystems Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 BioSystems Main Business Overview

13.8.5 BioSystems Latest Developments

13.9 Diatron

13.9.1 Diatron Company Information

13.9.2 Diatron Haematology Analyzers Product Portfolios and Specifications

13.9.3 Diatron Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Diatron Main Business Overview

13.9.5 Diatron Latest Developments

13.10 Mindray Medical

13.10.1 Mindray Medical Company Information

13.10.2 Mindray Medical Haematology Analyzers Product Portfolios and Specifications

13.10.3 Mindray Medical Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Mindray Medical Main Business Overview

13.10.5 Mindray Medical Latest Developments

13.11 DYMIND

13.11.1 DYMIND Company Information

13.11.2 DYMIND Haematology Analyzers Product Portfolios and Specifications

13.11.3 DYMIND Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 DYMIND Main Business Overview

13.11.5 DYMIND Latest Developments

13.12 Urit Medical

13.12.1 Urit Medical Company Information

13.12.2 Urit Medical Haematology Analyzers Product Portfolios and Specifications

13.12.3 Urit Medical Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Urit Medical Main Business Overview

13.12.5 Urit Medical Latest Developments

13.13 Zybio

13.13.1 Zybio Company Information

13.13.2 Zybio Haematology Analyzers Product Portfolios and Specifications

13.13.3 Zybio Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Zybio Main Business Overview

13.13.5 Zybio Latest Developments

13.14 Dirui Medical

13.14.1 Dirui Medical Company Information

13.14.2 Dirui Medical Haematology Analyzers Product Portfolios and Specifications

13.14.3 Dirui Medical Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Dirui Medical Main Business Overview

13.14.5 Dirui Medical Latest Developments

13.15 Maccura

13.15.1 Maccura Company Information

13.15.2 Maccura Haematology Analyzers Product Portfolios and Specifications

13.15.3 Maccura Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Maccura Main Business Overview

13.15.5 Maccura Latest Developments

13.16 Sinnowa

13.16.1 Sinnowa Company Information

13.16.2 Sinnowa Haematology Analyzers Product Portfolios and Specifications

13.16.3 Sinnowa Haematology Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Sinnowa Main Business Overview

13.16.5 Sinnowa Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Haematology Analyzers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Haematology Analyzers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Three-part Differential

Table 4. Major Players of Five-part Differential

Table 5. Global Haematology Analyzers Sales by Type (2021-2026) & (K Units)

Table 6. Global Haematology Analyzers Sales Market Share by Type (2021-2026)

Table 7. Global Haematology Analyzers Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Haematology Analyzers Revenue Market Share by Type (2021-2026)

Table 9. Global Haematology Analyzers Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of Clinical

Table 11. Major Players of Screening

Table 12. Major Players of Research

Table 13. Major Players of Other

Table 14. Global Haematology Analyzers Sales by Application Scenario (2021-2026) & (K Units)

Table 15. Global Haematology Analyzers Sales Market Share by Application Scenario (2021-2026)

Table 16. Global Haematology Analyzers Revenue by Application Scenario (2021-2026) & (\$ million)

Table 17. Global Haematology Analyzers Revenue Market Share by Application Scenario (2021-2026)

Table 18. Global Haematology Analyzers Sale Price by Application Scenario (2021-2026) & (K US\$/Unit)

Table 19. Major Players of Benchtop

Table 20. Major Players of Floor-standing

Table 21. Global Haematology Analyzers Sales by System Form (2021-2026) & (K Units)

Table 22. Global Haematology Analyzers Sales Market Share by System Form (2021-2026)

Table 23. Global Haematology Analyzers Revenue by System Form (2021-2026) & (\$ million)

Table 24. Global Haematology Analyzers Revenue Market Share by System Form (2021-2026)

Table 25. Global Haematology Analyzers Sale Price by System Form (2021-2026) & (K US\$/Unit)
Table 26. Global Haematology Analyzers Sale by Application (2021-2026) & (K Units)
Table 27. Global Haematology Analyzers Sale Market Share by Application (2021-2026)
Table 28. Global Haematology Analyzers Revenue by Application (2021-2026) & (\$ million)
Table 29. Global Haematology Analyzers Revenue Market Share by Application (2021-2026)
Table 30. Global Haematology Analyzers Sale Price by Application (2021-2026) & (K US\$/Unit)
Table 31. Global Haematology Analyzers Sales by Company (2021-2026) & (K Units)
Table 32. Global Haematology Analyzers Sales Market Share by Company (2021-2026)
Table 33. Global Haematology Analyzers Revenue by Company (2021-2026) & (\$ millions)
Table 34. Global Haematology Analyzers Revenue Market Share by Company (2021-2026)
Table 35. Global Haematology Analyzers Sale Price by Company (2021-2026) & (K US\$/Unit)
Table 36. Key Manufacturers Haematology Analyzers Producing Area Distribution and Sales Area
Table 37. Players Haematology Analyzers Products Offered
Table 38. Haematology Analyzers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Haematology Analyzers Sales by Geographic Region (2021-2026) & (K Units)
Table 42. Global Haematology Analyzers Sales Market Share Geographic Region (2021-2026)
Table 43. Global Haematology Analyzers Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Haematology Analyzers Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Haematology Analyzers Sales by Country/Region (2021-2026) & (K Units)
Table 46. Global Haematology Analyzers Sales Market Share by Country/Region (2021-2026)
Table 47. Global Haematology Analyzers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Haematology Analyzers Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Haematology Analyzers Sales by Country (2021-2026) & (K Units)

Table 50. Americas Haematology Analyzers Sales Market Share by Country (2021-2026)

Table 51. Americas Haematology Analyzers Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Haematology Analyzers Sales by Type (2021-2026) & (K Units)

Table 53. Americas Haematology Analyzers Sales by Application (2021-2026) & (K Units)

Table 54. APAC Haematology Analyzers Sales by Region (2021-2026) & (K Units)

Table 55. APAC Haematology Analyzers Sales Market Share by Region (2021-2026)

Table 56. APAC Haematology Analyzers Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Haematology Analyzers Sales by Type (2021-2026) & (K Units)

Table 58. APAC Haematology Analyzers Sales by Application (2021-2026) & (K Units)

Table 59. Europe Haematology Analyzers Sales by Country (2021-2026) & (K Units)

Table 60. Europe Haematology Analyzers Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Haematology Analyzers Sales by Type (2021-2026) & (K Units)

Table 62. Europe Haematology Analyzers Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Haematology Analyzers Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Haematology Analyzers Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Haematology Analyzers Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Haematology Analyzers Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Haematology Analyzers

Table 68. Key Market Challenges & Risks of Haematology Analyzers

Table 69. Key Industry Trends of Haematology Analyzers

Table 70. Haematology Analyzers Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Haematology Analyzers Distributors List

Table 73. Haematology Analyzers Customer List

Table 74. Global Haematology Analyzers Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Haematology Analyzers Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Haematology Analyzers Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Haematology Analyzers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Haematology Analyzers Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Haematology Analyzers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Haematology Analyzers Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Haematology Analyzers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Haematology Analyzers Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Haematology Analyzers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Haematology Analyzers Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Haematology Analyzers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Haematology Analyzers Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Haematology Analyzers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Sysmex Corporation Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 89. Sysmex Corporation Haematology Analyzers Product Portfolios and Specifications

Table 90. Sysmex Corporation Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 91. Sysmex Corporation Main Business

Table 92. Sysmex Corporation Latest Developments

Table 93. Danaher Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 94. Danaher Haematology Analyzers Product Portfolios and Specifications

Table 95. Danaher Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 96. Danaher Main Business

Table 97. Danaher Latest Developments

Table 98. Abbott Laboratories Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 99. Abbott Laboratories Haematology Analyzers Product Portfolios and Specifications

Table 100. Abbott Laboratories Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 101. Abbott Laboratories Main Business

Table 102. Abbott Laboratories Latest Developments

Table 103. Siemens Healthineers Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 104. Siemens Healthineers Haematology Analyzers Product Portfolios and Specifications

Table 105. Siemens Healthineers Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 106. Siemens Healthineers Main Business

Table 107. Siemens Healthineers Latest Developments

Table 108. HORIBA Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 109. HORIBA Haematology Analyzers Product Portfolios and Specifications

Table 110. HORIBA Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 111. HORIBA Main Business

Table 112. HORIBA Latest Developments

Table 113. Boule Diagnostics AB Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 114. Boule Diagnostics AB Haematology Analyzers Product Portfolios and Specifications

Table 115. Boule Diagnostics AB Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. Boule Diagnostics AB Main Business

Table 117. Boule Diagnostics AB Latest Developments

Table 118. Nihon Kohden Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 119. Nihon Kohden Haematology Analyzers Product Portfolios and Specifications

Table 120. Nihon Kohden Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. Nihon Kohden Main Business

Table 122. Nihon Kohden Latest Developments

Table 123. BioSystems Basic Information, Haematology Analyzers Manufacturing Base,

Sales Area and Its Competitors

Table 124. BioSystems Haematology Analyzers Product Portfolios and Specifications

Table 125. BioSystems Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 126. BioSystems Main Business

Table 127. BioSystems Latest Developments

Table 128. Diatron Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 129. Diatron Haematology Analyzers Product Portfolios and Specifications

Table 130. Diatron Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 131. Diatron Main Business

Table 132. Diatron Latest Developments

Table 133. Mindray Medical Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 134. Mindray Medical Haematology Analyzers Product Portfolios and Specifications

Table 135. Mindray Medical Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 136. Mindray Medical Main Business

Table 137. Mindray Medical Latest Developments

Table 138. DYMIND Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 139. DYMIND Haematology Analyzers Product Portfolios and Specifications

Table 140. DYMIND Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 141. DYMIND Main Business

Table 142. DYMIND Latest Developments

Table 143. Urit Medical Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 144. Urit Medical Haematology Analyzers Product Portfolios and Specifications

Table 145. Urit Medical Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 146. Urit Medical Main Business

Table 147. Urit Medical Latest Developments

Table 148. Zybio Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 149. Zybio Haematology Analyzers Product Portfolios and Specifications

Table 150. Zybio Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K

US\$/Unit) and Gross Margin (2021-2026)

Table 151. Zybio Main Business

Table 152. Zybio Latest Developments

Table 153. Dirui Medical Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 154. Dirui Medical Haematology Analyzers Product Portfolios and Specifications

Table 155. Dirui Medical Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 156. Dirui Medical Main Business

Table 157. Dirui Medical Latest Developments

Table 158. Maccura Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 159. Maccura Haematology Analyzers Product Portfolios and Specifications

Table 160. Maccura Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 161. Maccura Main Business

Table 162. Maccura Latest Developments

Table 163. Sinnowa Basic Information, Haematology Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 164. Sinnowa Haematology Analyzers Product Portfolios and Specifications

Table 165. Sinnowa Haematology Analyzers Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 166. Sinnowa Main Business

Table 167. Sinnowa Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Haematology Analyzers
- Figure 2. Haematology Analyzers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Haematology Analyzers Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Haematology Analyzers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Haematology Analyzers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Haematology Analyzers Sales Market Share by Country/Region (2025)
- Figure 10. Haematology Analyzers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Three-part Differential
- Figure 12. Product Picture of Five-part Differential
- Figure 13. Global Haematology Analyzers Sales Market Share by Type in 2026
- Figure 14. Global Haematology Analyzers Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Clinical
- Figure 16. Product Picture of Screening
- Figure 17. Product Picture of Research
- Figure 18. Product Picture of Other
- Figure 19. Global Haematology Analyzers Sales Market Share by Application Scenario in 2026
- Figure 20. Global Haematology Analyzers Revenue Market Share by Application Scenario (2021-2026)
- Figure 21. Product Picture of Benchtop
- Figure 22. Product Picture of Floor-standing
- Figure 23. Global Haematology Analyzers Sales Market Share by System Form in 2026
- Figure 24. Global Haematology Analyzers Revenue Market Share by System Form (2021-2026)
- Figure 25. Haematology Analyzers Consumed in Public Hospitals
- Figure 26. Global Haematology Analyzers Market: Public Hospitals (2021-2026) & (K Units)
- Figure 27. Haematology Analyzers Consumed in Third-party Independent Laboratory
- Figure 28. Global Haematology Analyzers Market: Third-party Independent Laboratory (2021-2026) & (K Units)

Figure 29. Haematology Analyzers Consumed in Other

Figure 30. Global Haematology Analyzers Market: Other (2021-2026) & (K Units)

Figure 31. Global Haematology Analyzers Sale Market Share by Application (2025)

Figure 32. Global Haematology Analyzers Revenue Market Share by Application in 2025

Figure 33. Haematology Analyzers Sales by Company in 2025 (K Units)

Figure 34. Global Haematology Analyzers Sales Market Share by Company in 2025

Figure 35. Haematology Analyzers Revenue by Company in 2025 (\$ millions)

Figure 36. Global Haematology Analyzers Revenue Market Share by Company in 2025

Figure 37. Global Haematology Analyzers Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Haematology Analyzers Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Haematology Analyzers Sales 2021-2026 (K Units)

Figure 40. Americas Haematology Analyzers Revenue 2021-2026 (\$ millions)

Figure 41. APAC Haematology Analyzers Sales 2021-2026 (K Units)

Figure 42. APAC Haematology Analyzers Revenue 2021-2026 (\$ millions)

Figure 43. Europe Haematology Analyzers Sales 2021-2026 (K Units)

Figure 44. Europe Haematology Analyzers Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Haematology Analyzers Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Haematology Analyzers Revenue 2021-2026 (\$ millions)

Figure 47. Americas Haematology Analyzers Sales Market Share by Country in 2025

Figure 48. Americas Haematology Analyzers Revenue Market Share by Country (2021-2026)

Figure 49. Americas Haematology Analyzers Sales Market Share by Type (2021-2026)

Figure 50. Americas Haematology Analyzers Sales Market Share by Application (2021-2026)

Figure 51. United States Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Haematology Analyzers Sales Market Share by Region in 2025

Figure 56. APAC Haematology Analyzers Revenue Market Share by Region (2021-2026)

Figure 57. APAC Haematology Analyzers Sales Market Share by Type (2021-2026)

Figure 58. APAC Haematology Analyzers Sales Market Share by Application (2021-2026)

- Figure 59. China Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 65. China Taiwan Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Europe Haematology Analyzers Sales Market Share by Country in 2025
- Figure 67. Europe Haematology Analyzers Revenue Market Share by Country (2021-2026)
- Figure 68. Europe Haematology Analyzers Sales Market Share by Type (2021-2026)
- Figure 69. Europe Haematology Analyzers Sales Market Share by Application (2021-2026)
- Figure 70. Germany Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 71. France Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 72. UK Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Italy Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Russia Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Middle East & Africa Haematology Analyzers Sales Market Share by Country (2021-2026)
- Figure 76. Middle East & Africa Haematology Analyzers Sales Market Share by Type (2021-2026)
- Figure 77. Middle East & Africa Haematology Analyzers Sales Market Share by Application (2021-2026)
- Figure 78. Egypt Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 79. South Africa Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Israel Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Turkey Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 82. GCC Countries Haematology Analyzers Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Manufacturing Cost Structure Analysis of Haematology Analyzers in 2026
- Figure 84. Manufacturing Process Analysis of Haematology Analyzers
- Figure 85. Industry Chain Structure of Haematology Analyzers
- Figure 86. Channels of Distribution
- Figure 87. Global Haematology Analyzers Sales Market Forecast by Region

(2027-2032)

Figure 88. Global Haematology Analyzers Revenue Market Share Forecast by Region
(2027-2032)

Figure 89. Global Haematology Analyzers Sales Market Share Forecast by Type
(2027-2032)

Figure 90. Global Haematology Analyzers Revenue Market Share Forecast by Type
(2027-2032)

Figure 91. Global Haematology Analyzers Sales Market Share Forecast by Application
(2027-2032)

Figure 92. Global Haematology Analyzers Revenue Market Share Forecast by
Application (2027-2032)

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