

Global Haematology Analyser Market Growth 2026-2032

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Abstracts

The global Haematology Analyser market size is predicted to grow from US\$ 2647 million in 2025 to US\$ 4501 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

A haematology analyser is an automated in vitro diagnostic instrument used to perform complete blood count (CBC) testing and white blood cell differential analysis, supporting the evaluation of red blood cells, white blood cells, platelets, hemoglobin, and related hematologic parameters. Depending on system design, haematology analysers may provide 3-part, 5-part, or more advanced differential capabilities, and are widely used in hospitals, independent laboratories, clinics, and blood testing centers. From a value chain perspective, upstream includes fluidics components, optical and electronic modules, semiconductors, reagents, calibrators, and controls; midstream involves analyzer design, software/algorithm development, assembly, and quality validation; downstream demand comes from hospitals, diagnostic laboratories, physician offices, and public health institutions. In 2025, the average selling price is approximately US\$17,800 per unit, with global shipments reaching about 152,000 units.

The haematology analyser market continues to move from basic CBC automation toward higher-value systems with 5-part differential, fluorescence-based analysis, digital workflow support, and broader lab connectivity. The market is shifting from standalone instruments toward integrated lab platforms. Another clear trend is segmentation by testing volume and care setting. Vendors increasingly offer compact analyzers for clinics and small laboratories, as well as higher-throughput systems for hospital labs and centralized testing centers. This supports penetration in emerging markets and decentralised diagnostics while also sustaining premium demand in high-volume labs. Technologically, the market is differentiating around 3-part versus 5-part differential

capability, expanded parameters, workflow automation, and software-assisted review. that future competition will depend not only on hardware accuracy, but also on reagent economics, ease of use, uptime, and integrated data handling.

LP Information, Inc. (LPI) ' newest research report, the 'Haematology Analyser Industry Forecast' looks at past sales and reviews total world Haematology Analyser sales in 2025, providing a comprehensive analysis by region and market sector of projected Haematology Analyser sales for 2026 through 2032. With Haematology Analyser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Haematology Analyser industry.

This Insight Report provides a comprehensive analysis of the global Haematology Analyser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Haematology Analyser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Haematology Analyser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Haematology Analyser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Haematology Analyser.

This report presents a comprehensive overview, market shares, and growth opportunities of Haematology Analyser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic Hematology Analyzers

Semiautomatic Hematology Analyzers

Segmentation by Differential Type:

3-Part Differential Analyzer

5-Part Differential Analyzer

Advanced Differential Analyzer

Segmentation by Throughput:

Low-throughput Analyzer

Mid-throughput Analyzer

High-throughput Analyzer

Segmentation by Application:

Hospitals

Independent Laboratories

Clinics

Blood Testing Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sysmex

Beckman Coulter

Abbott

Siemens Healthineers

Mindray

HORIBA

Nihon Kohden

Boule

Erba Mannheim

Diatron

EDAN

URIT

Dymind

Genrui

Key Questions Addressed in this Report

What is the 10-year outlook for the global Haematology Analyser market?

What factors are driving Haematology Analyser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Haematology Analyser market opportunities vary by end market size?

How does Haematology Analyser break out by Type, by Application?

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