

Global H13 Steel Powder Market Growth 2026-2032

<https://marketpublishers.com/r/G97A04D4581EEN.html>

Date: June 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: G97A04D4581EEN

Abstracts

The global H13 Steel Powder market size is predicted to grow from US\$ 740 million in 2025 to US\$ 1238 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2025, global sales of H13 steel powder reached 42,000 tons, with an average selling price of US\$18,000 per ton. H13 steel powder is a high-performance metal powder prepared by atomization or mechanical pulverization based on H13 hot work die steel. It possesses high hardenability, heat resistance, and wear resistance, and is widely used in mold manufacturing, powder metallurgy, additive manufacturing (3D printing), and the production of hot work die parts. It can maintain excellent performance under high temperature, high pressure, and repeated thermal cycling environments. Upstream raw materials include H13 steel ingots, alloying elements, and deoxidizers. Downstream supply targets powder metallurgy companies, mold manufacturers, and additive manufacturing service providers. Future growth will focus on high-end additive manufacturing, precision hot work dies, and customized parts applications. The global total production capacity is approximately 55,000 tons per year, with an average gross profit margin of approximately 25%-35%. Demand and business opportunity analysis shows that with the growth in demand for industrial automation, 3D printing, and high-performance molds, H13 steel powder has long-term and stable market potential and technological upgrade space in the high-end manufacturing field.

The H13 steel powder market is showing a steady growth trend, primarily driven by demand from high-end mold manufacturing, powder metallurgy, and additive manufacturing (3D printing). As the automotive, aerospace, precision tooling, and high-performance industrial parts industries demand increasingly heat-resistant, wear-resistant, and high-strength materials, the application of H13 steel powder as a key raw material continues to expand. The industry concentration is moderately high, with leading powder manufacturers dominating the high-end market due to stable raw

material supply, process control, and technical certification, while regional and small-to-medium-sized enterprises meet the needs of the low-to-mid-end market through price and rapid delivery.

Future market development trends include the research and promotion of high-purity, printable, and specialty alloy H13 powders, as well as deep integration with additive manufacturing technology. This will drive the production of customized, high-value-added parts, bringing sustained growth and technological innovation opportunities. Simultaneously, it will place higher demands on raw material supply chain management and process optimization, providing long-term strategic opportunities for industry players.

LP Information, Inc. (LPI) ' newest research report, the "H13 Steel Powder Industry Forecast" looks at past sales and reviews total world H13 Steel Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected H13 Steel Powder sales for 2026 through 2032. With H13 Steel Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world H13 Steel Powder industry.

This Insight Report provides a comprehensive analysis of the global H13 Steel Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on H13 Steel Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global H13 Steel Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for H13 Steel Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global H13 Steel Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of H13 Steel Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gas Atomized Powder

Water Atomized Powder

Mechanical Alloying Powder

Segmentation by Particle Size:

Particle Size: 15-45 µm

Particle Size: 45-106 µm

Particle Size: 106-150 µm

Others

Segmentation by Manufacturing Process:

Laser Selective Melting

Directional Energy Deposition

Others

Segmentation by Application:

Mold Manufacturing

Aerospace

Automobile Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

American Elements

Sandvik

Stanford Advanced Materials

Carpenter Additive

Matexcel

Topfitech

Metal3DP

Hoganas

TIANJIU

HEQICHEM

Funcmater

WEILALI

Key Questions Addressed in this Report

What is the 10-year outlook for the global H13 Steel Powder market?

What factors are driving H13 Steel Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do H13 Steel Powder market opportunities vary by end market size?

How does H13 Steel Powder break out by Type, by Application?

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