

# Global Gyro Power Supply Market Growth 2026-2032

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## Abstracts

The global Gyro Power Supply market size is predicted to grow from US\$ 129 million in 2025 to US\$ 175 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global sales of Gyro Power Supply reached approximately 12 k units, with an average market price of about USD 11000 per unit, an annual production capacity of roughly 15 k units, and an industry-average gross margin of approximately 30%.

A Gyro Power Supply is a dedicated power-conversion subsystem that provides multiple regulated outputs for ring laser gyroscopes (RLGs), fiber-optic gyroscopes (FOGs) and their associated electronics, and is often integrated within the gyro assembly or INS chassis. For gas-laser RLGs, the supply must deliver the high-voltage DC or RF excitation needed for the He–Ne discharge, while simultaneously powering the dither motor drive, path-length control, active current control, and signal-conditioning circuitry via multiple low-voltage regulated rails. For FOGs and modern digital RLGs, the emphasis is on tightly regulated low-voltage rails such as  $\pm 5$  V and +15 V and on managing inrush current at startup. Such power supplies require ultra-low ripple and noise, high stability, wide temperature and vibration tolerance, and in many high-end products are packaged together with the gyro sensor and electronics into a single inertial measurement unit designed and integrated by the manufacturer.

On the upstream side, gyro power supplies depend on high-reliability power semiconductors, high-voltage transformers and magnetics, precision capacitors and resistors, military-grade PCBs and connectors, as well as customized DC/DC or RF power modules from power-electronics vendors. The midstream is dominated by gyro and inertial-navigation manufacturers, who design the power architectures, integrate them into RLG/FOG IMUs and INS units, and qualify them through environmental testing. Downstream consumption tracks deployments of high-end inertial systems in

military aircraft, naval vessels, missiles and launch vehicles, as well as oil and gas exploration, marine engineering and advanced industrial platforms; typically each multi-axis gyro assembly is supported by at least one dedicated power supply, so new INS deliveries drive incremental demand, while long-term maintenance and spares create a steady replacement market.

United States market for Gyro Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gyro Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gyro Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gyro Power Supply players cover Honeywell, Northrop Grumman, Safran, EMCORE, Dongwen High Voltage, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Gyro Power Supply Industry Forecast" looks at past sales and reviews total world Gyro Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected Gyro Power Supply sales for 2026 through 2032. With Gyro Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gyro Power Supply industry.

This Insight Report provides a comprehensive analysis of the global Gyro Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gyro Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gyro Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gyro Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Gyro Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of Gyro Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Analog

Digitally

Segmentation by Architecture:

Modular

Embedded

Segmentation by Application:

Aerospace

Marine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Northrop Grumman

Safran

EMCORE

Dongwen High Voltage

Zhengzhou Nanbei

Qingdao Thundsea Marine Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Gyro Power Supply market?

What factors are driving Gyro Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gyro Power Supply market opportunities vary by end market size?

How does Gyro Power Supply break out by Type, by Application?

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