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Global Gypsum Soil Conditioner Market Growth 2026-2032

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Abstracts

The global Gypsum Soil Conditioner market size is predicted to grow from US$ 1268 million in 2025 to US$ 1905 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global sales of Gypsum Soil Conditioner reached 7.2 million tons, with an average selling price of $180 per ton. Gypsum Soil Conditioners are soil conditioning products applied to farmland; they are primarily manufactured using natural gypsum or desulfurization gypsum as raw materials, which undergo processes such as crushing, drying, and moderate granulation. These products serve to improve soil structure, enhance soil aeration and water retention capabilities, while simultaneously reducing soil acidity and releasing plant-absorbable nutrients such as calcium and sulfur. Consequently, they are widely applicable to arable land, orchards, vegetable cultivation bases, and the remediation of saline-alkali soils.

The upstream supply chain for these products primarily consists of natural gypsum mines, desulfurization gypsum sources, and various additives. Downstream distribution channels mainly involve agricultural input distributors, agricultural supply chain networks, and large-scale farm supply chains, through which the products are delivered to end-user growers. The total global production capacity for gypsum soil amendments stands at approximately 8.5 million tons per year, with the industry maintaining a gross profit margin ranging from 28% to 35%.

Looking ahead, driven by increasing global emphasis on food security and sustainable soil utilization?as well as the worsening issue of soil degradation?demand for gypsum soil amendments is projected to continue its upward trajectory. Concurrently, the development of high-efficiency, eco-friendly, and granulated product formulations will

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drive product upgrades within the sector. The industry presents significant business opportunities in areas such as integrated solutions combining precision fertilization with soil remediation, intensive agriculture, and ecological farming applications.

The market for Gypsum Soil Conditioners is exhibiting a steady upward trend, driven primarily by global demands for sustainable agriculture and effective soil health management. As issues such as soil conditioner, salinization, and structural degradation become increasingly pronounced, farmers and agricultural enterprises are growing more reliant on highly effective soil amendments?a trend particularly evident in major grain-producing regions, fruit and vegetable cultivation hubs, and land reclamation projects targeting saline-alkali soils. Gypsum amendments work by improving the physicochemical properties of soil and enhancing the supply of calcium and sulfur nutrients, while simultaneously mitigating issues related to soil acidity and compaction; consequently, they have found widespread application in the cultivation of field crops, fruits and vegetables, and in the practice of ecological agriculture.

In terms of market dynamics, the traditional field crop sector remains dominant; however, the high-value fruit, vegetable, and specialty crop segments are experiencing rapid growth, thereby driving product innovation toward greater functionality, granulation, and multi-component formulations. Concurrently, the proliferation of agricultural e-commerce platforms, agrotechnology service providers, and agricultural cooperatives has diversified downstream distribution channels, causing industry competition to gradually shift its focus toward brand building and technological innovation.

Looking ahead, as global attention to food security, soil sustainability, and ecological agriculture intensifies, gypsum-based soil amendments are poised to demonstrate sustained growth potential and offer significant commercial opportunities?particularly within the realms of precision fertilization integrated with soil conditioning strategies, the development of multi-functional products, and high-end agricultural applications.

LP Information, Inc. (LPI) ' newest research report, the ?Gypsum Soil Conditioner Industry Forecast? looks at past sales and reviews total world Gypsum Soil Conditioner sales in 2025, providing a comprehensive analysis by region and market sector of projected Gypsum Soil Conditioner sales for 2026 through 2032. With Gypsum Soil Conditioner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Gypsum Soil Conditioner industry.

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This Insight Report provides a comprehensive analysis of the global Gypsum Soil Conditioner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gypsum Soil Conditioner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Gypsum Soil Conditioner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gypsum Soil Conditioner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gypsum Soil Conditioner.

This report presents a comprehensive overview, market shares, and growth opportunities of Gypsum Soil Conditioner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Natural Gypsum

Phosphogypsum

Desulfurization Gypsum

Slag Gypsum

Segmentation by Application Method:

Base Application (Incorporated by Tillage)

Spot/Band Application

Broadcast Application + Irrigation

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Segmentation by Formula Type:

- Pure Gypsum Type
- Gypsum-Organic Composite Type
- Gypsum-Microbial Composite Type
- Others

Segmentation by Application:

- Fields
- Gardens
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GYPSOIL

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Eco-Gem

CertainTeed, LLC

Green Houston

Espoma

Dara Chemicals

USG

LONGYUAN

HAILI

FEECO International, Inc.

Qualitas Company Ltd

SHUANGHUA

XIELIAN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gypsum Soil Conditioner market?

What factors are driving Gypsum Soil Conditioner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gypsum Soil Conditioner market opportunities vary by end market size?

How does Gypsum Soil Conditioner break out by Type, by Application?

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