

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) Market Growth 2026-2032

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Abstracts

The global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market size is predicted to grow from US\$ 1154 million in 2025 to US\$ 1653 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global Gypsum-based Spray-applied Fire Resistive Materials production reached approximately 1.90 million tons, with an average global market price of around US\$620 per ton.

The gross profit margin of major companies in the industry is between 20%-34%.

In 2025, the global production capacity of Gypsum-based Spray-applied Fire Resistive Materials was approximately 2.53 million tons.

Gypsum-based Spray-applied Fire Resistive Materials are passive fire protection materials sprayed onto structural steel, concrete, and building assemblies to delay temperature rise during fire exposure. They are valued for lightweight coverage, application efficiency, and compliance with fire-resistance requirements in commercial and industrial construction. These materials are widely used in buildings where structural fire integrity and code compliance are essential.

The industrial chain of Gypsum-based Spray-applied Fire Resistive Materials includes upstream gypsum, binders, mineral fibers, lightweight aggregates, additives, and packaging materials. Midstream covers mixing, formulation control, powder processing, bagging, and fire-performance testing. Downstream applications include commercial buildings, industrial plants, public infrastructure, steel structures, and fireproofing contractors, with installation and inspection services forming a key part of the value

chain.

United States market for Gypsum-based Spray-applied Fire Resistive Materials (SFRM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gypsum-based Spray-applied Fire Resistive Materials (SFRM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gypsum-based Spray-applied Fire Resistive Materials (SFRM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gypsum-based Spray-applied Fire Resistive Materials (SFRM) players cover AkzoNobel, Sika AG, Sherwin-Williams, PPG Industries, Inc., Beijing BBMG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Gypsum-based Spray-applied Fire Resistive Materials (SFRM) Industry Forecast' looks at past sales and reviews total world Gypsum-based Spray-applied Fire Resistive Materials (SFRM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Gypsum-based Spray-applied Fire Resistive Materials (SFRM) sales for 2026 through 2032. With Gypsum-based Spray-applied Fire Resistive Materials (SFRM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gypsum-based Spray-applied Fire Resistive Materials (SFRM) industry.

This Insight Report provides a comprehensive analysis of the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gypsum-based Spray-applied Fire Resistive Materials (SFRM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gypsum-based Spray-applied Fire Resistive Materials (SFRM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM).

This report presents a comprehensive overview, market shares, and growth opportunities of Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Density Gypsum-based SFRM

Medium Density Gypsum-based SFRM

High Density Gypsum-based SFRM

Segmentation by Bonding Performance:

Standard Bond Gypsum-based SFRM

High Bond Gypsum-based SFRM

Crack Resistant Gypsum-based SFRM

Segmentation by Surface Finish:

Rough Finish Gypsum-based SFRM

Fine Finish Gypsum-based SFRM

Decorative Finish Gypsum-based SFRM

Segmentation by Application:

Commercial Buildings

Industrial Facilities

Public Infrastructure

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AkzoNobel

Sika AG

Sherwin-Williams

PPG Industries, Inc.

Beijing BBMG

Etex Group

Jotun

Shandong Judong New Material

RPM International

Shikoku Kaken Kogyo Co., Ltd.

Hempel

Isolatek International

GCP Applied Technologies Inc.

Huntsman Corporation

Yung Chi

MBCC Group

Teknos Group

Flame Control

Rudolf Hensel GmbH

INCA

Contego International Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market?

What factors are driving Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market opportunities vary by end market size?

How does Gypsum-based Spray-applied Fire Resistive Materials (SFRM) break out by Type, by Application?

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