

Global Gynecology Surgical Forceps Market Growth 2026-2032

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Abstracts

The global Gynecology Surgical Forceps market size is predicted to grow from US\$ 12668 million in 2025 to US\$ 19984 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Gynecology surgical forceps refer to a category of forceps instruments used in gynecological surgeries for grasping, traction, hemostasis, tissue separation, or lesion removal, serving as fundamental tools in obstetrics and gynecology procedures. Gynecology surgical forceps typically consist of jaws, handles, and locking mechanism, made of high-quality stainless steel and designed for repeated sterilization. Some products feature fine serrations or interlocking designs to enhance grasping stability. Gynecology surgical forceps encompass dozens of subtypes including uterine grasping forceps, tenaculum forceps, ovarian forceps, hemostatic forceps, sponge forceps, and biopsy forceps. Among these, uterine grasping forceps are used for grasping uterine tissue or organs, tenaculum forceps are used for stabilizing or traction of the cervix, Allis forceps are used for grasping tissue, and artery forceps are used for vascular hemostasis. Gynecology surgical forceps are widely used in various gynecological procedures including hysterectomy, myomectomy, hysteroscopy, endometrial biopsy, and intrauterine device insertion and removal. Currently, with the popularization of minimally invasive surgery concepts and increasing demands for patient comfort, this traditional instrument is evolving from single-functionality toward precision and human-centric design.

Market Development Opportunities and Key Drivers

The deep penetration of minimally invasive surgery in gynecology is reshaping the technological landscape of surgical forceps. The growing adoption of hysteroscopy,

laparoscopy, and robotic surgery has created a rigid demand for instruments with slender working tips, precise maneuverability, and multi-functional integration. Researchers in the United Kingdom have developed a forceps made of glass fiber reinforced polyarylamide composite material, integrating a mechanical force-limiting device that disengages when traction exceeds a preset threshold, thereby reducing the risk of maternal and neonatal injury. The FDA's recommendation on the use of tissue retrieval bags during laparoscopic myoma morcellation has driven collaborative innovation in the deployment of these bags guided by blunt-tip forceps. The wider availability of cervical cancer screening, increased use of assisted reproductive technologies, and rising demand for scarred uterus pregnancy management together provide policy and demographic support for market expansion.

Market Challenges and Risks

Uneven geographical distribution of high-precision manufacturing capabilities poses a core challenge. Ultra-fine working tips, high-temperature resistant alloy materials, and precision hinge craftsmanship remain technical barriers for local manufacturers seeking to break into the high-end market. Improper use of obstetric forceps can lead to perineal lacerations or neonatal injury. A study on force-limiting obstetric forceps funded by the National Institute for Health Research in the UK directly addresses this risk. The cost-benefit balance between single-use and reusable instruments is another variable influencing purchasing decisions. Single-use devices raise per-procedure consumable costs, while reusable devices place higher demands on hospital sterile supply departments. The partial substitution of obstetric forceps by vacuum extractors and the structural compression of overall assisted delivery demand driven by rising cesarean section rates constitute external risks to product penetration.

Downstream Demand Trends

The accelerated shift toward minimally invasive approaches in gynecologic oncology is driving R&D investment in multifunctional surgical forceps that combine cutting, coagulation, and grasping capabilities. In hysteroscopic cold knife techniques, the combined use of micro-scissors and micro-forceps allows complete polyp resection without damaging the endometrial basal layer, which is particularly beneficial for patients with fertility requirements. The ongoing need for safety improvements to traditional steel obstetric forceps persists, and R&D on novel force-limiting forceps made of new materials aims to address the clinical concern of non-visualized traction force. The transfer of a patent for a uterine manipulator device from Union Hospital affiliated with Huazhong University of Science and Technology to a local company

through a negotiated pricing agreement demonstrates a typical pathway where clinical needs drive industrial innovation.

Regional Trends

North America maintains its leadership in standardized management and clinical evidence accumulation for gynecological surgical forceps, supported by the FDA regulatory framework and the GUDID identification system. Europe possesses a deep tradition in precision manufacturing. A study on obstetric forceps quality improvement within the UK's National Health Service has received government funding, reflecting the support of the academic system for device iteration. The Asia-Pacific region is the most dynamic area for growth in global demand for gynecological surgical forceps. Japanese researchers continue to produce high-quality evidence on operating standards for robotic and laparoscopic instruments. The Chinese market is characterized by a dual-track approach of local innovation and import substitution. The technology transfer channel between clinical institutions and manufacturing enterprises is taking shape.

LP Information, Inc. (LPI) ' newest research report, the "Gynecology Surgical Forceps Industry Forecast" looks at past sales and reviews total world Gynecology Surgical Forceps sales in 2025, providing a comprehensive analysis by region and market sector of projected Gynecology Surgical Forceps sales for 2026 through 2032. With Gynecology Surgical Forceps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gynecology Surgical Forceps industry.

This Insight Report provides a comprehensive analysis of the global Gynecology Surgical Forceps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gynecology Surgical Forceps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gynecology Surgical Forceps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gynecology Surgical Forceps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Gynecology Surgical Forceps.

This report presents a comprehensive overview, market shares, and growth opportunities of Gynecology Surgical Forceps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Uterine Forceps

Cervical Forceps

Ovarian Forceps

Vaginal Forceps

Tubal Forceps

Segmentation by Function:

Grasping Forceps

Hemostatic Forceps

Dissecting Forceps

Biopsy Forceps

Clamping Forceps

Segmentation by Jaw Design:

Smooth Jaws

Serrated Jaws

Fenestrated Jaws

Cup Jaws

Segmentation by Material:

Stainless Steel

Titanium

Tungsten Carbide

Segmentation by Application:

Laparoscopy

Hysteroscopy

Colposcopy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KARL STORZ

Richard WOLF

Olympus

CooperSurgical

MedGyn

B. Braun

Purple Surgical

Integra LifeSciences

Mediflex

Electro Range

Bailey Instruments

Sklar Surgical Instruments

Surgical Holdings

Jullsurg Medicals

Moonlight Surgical Works

Blacksmith Surgical

Cooper Surgical

DTR Medical

RI.MOS

ConYa Medical Instrument

Shanghai Sanyou Surgical Instruments

JZ CLASSIC

Jinli Medical Instrument

Shuangyin Medical Instrument

Shuanglu Medical Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gynecology Surgical Forceps market?

What factors are driving Gynecology Surgical Forceps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gynecology Surgical Forceps market opportunities vary by end market size?

How does Gynecology Surgical Forceps break out by Type, by Application?

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