

# Global Gut and Digestive Health Ingredient Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Gut and Digestive Health Ingredient market size was valued at US\$ million in 2023. With growing demand in downstream market, the Gut and Digestive Health Ingredient is forecast to a readjusted size of US\$ million by 2030 with a CAGR of % during review period.

The research report highlights the growth potential of the global Gut and Digestive Health Ingredient market. Gut and Digestive Health Ingredient are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Gut and Digestive Health Ingredient. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Gut and Digestive Health Ingredient market.

Gut and digestive health are central to overall human health, which connects it to everything that happens in the human body. Thus, it is essential to maintain a good gut health without digestive issues. The digestive problems can stem from various factors such as malabsorption, decreased food intake, intestinal losses, blood losses, diarrhea, and bacterial overgrowth, which can be resolved through the intake of the gut and digestive health ingredients. The gut and digestive health ingredients include prebiotics, probiotics, enzymes, polyphenol, and others. They help in improvising food digestion, which provides vitamins, regulates hormones, produce healing compounds, and excrete toxins for a healthy human body.

According to the Global Use of Medicines 2023 released by IQVIA Institute, the global drug expenditure in 2022 was about US\$1.48 trillion (excluding COVID vaccine and treatment-related expenses), and it is predicted to grow at a rate of 3%-6% in the next few years. In terms of drug expenditure, this number in China was about 166 billion dollars in 2022. It is expected that the expenditure on medicines will increase in the next few years. From the perspective of demand, the trend of population aging, the increase of residents' wealth and the improvement of health awareness will drive the demand for medicines.

Global Use of Medicines 2023 shows that the U.S. market spent about US\$ 62.9 billion on medicines in 2022 on a net ex-factory basis. Overall growth slows as the Inflation Reduction Act (IRA) spends US\$64 billion to reduce prescription drug prices, and the adoption of new treatments is expected to increase over the next few years. Besides, ex-factory discounts and rebates in drug distribution, the impact of patent expiration, and generic or biosimilar competition will also affect the U.S. pharmaceutical market.

#### Key Features:

The report on Gut and Digestive Health Ingredient market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Gut and Digestive Health Ingredient market. It may include historical data, market segmentation by Type (e.g., Prebiotics, Probiotics), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Gut and Digestive Health Ingredient market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Gut and Digestive Health Ingredient market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Gut and Digestive Health Ingredient industry. This

include advancements in Gut and Digestive Health Ingredient technology, Gut and Digestive Health Ingredient new entrants, Gut and Digestive Health Ingredient new investment, and other innovations that are shaping the future of Gut and Digestive Health Ingredient.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Gut and Digestive Health Ingredient market. It includes factors influencing customer ' purchasing decisions, preferences for Gut and Digestive Health Ingredient product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Gut and Digestive Health Ingredient market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Gut and Digestive Health Ingredient market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Gut and Digestive Health Ingredient market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Gut and Digestive Health Ingredient industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Gut and Digestive Health Ingredient market.

**Market Segmentation:**

Gut and Digestive Health Ingredient market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Prebiotics

Probiotics

Digestive Enzymes

Polyphenols

Others

### Segmentation by application

Pharmaceuticals

Supplements

Beverages

Oils And Fats

Bakery And Confectionery

Dairy

Frozen Desserts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Archer Daniels Midland Company

UAS Labs LLC

Beneo BV

Novotech Nutraceuticals

Tate & Lyle PLC

DuPont Nutrition & Health

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Gut and Digestive Health Ingredient market?

What factors are driving Gut and Digestive Health Ingredient market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gut and Digestive Health Ingredient market opportunities vary by end market size?

How does Gut and Digestive Health Ingredient break out type, application?

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