

Global Gurneys Market Growth 2026-2032

<https://marketpublishers.com/r/G0EE6D650105EN.html>

Date: July 2026

Pages: 184

Price: US\$ 3,660.00 (Single User License)

ID: G0EE6D650105EN

Abstracts

The global Gurneys market size is predicted to grow from US\$ 309 million in 2025 to US\$ 425 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Gurneys are wheeled patient transport devices used to carry, move and temporarily position patients in medical environments. They typically have a long bed-like platform supported by a metal frame, casters, braking mechanisms and push handles, with adjustable side rails on both sides. Depending on the model, Gurneys may include backrest adjustment, leg-section adjustment, hydraulic height control, electric actuation, central locking brakes, a fifth-wheel steering system, bumper protection, IV poles, oxygen-cylinder holders, safety straps and mattress pads. A typical Gurney consists of a patient platform, support frame, lifting mechanism, wheel system, braking system, side-rail system, cushion and optional accessories. Common materials include aluminum alloy, stainless steel, engineering plastics, PVC and composite materials. By power type, Gurneys can be classified into manual, hydraulic and electric models; by load capacity, they can be divided into standard-duty, heavy-duty and bariatric models; by structure, they include fixed-height, height-adjustable, foldable, self-loading and multi-position models. Their operating principle is to combine stable load-bearing, smooth rolling, braking and locking, height or posture adjustment, and ergonomic patient support, enabling safe patient movement in a lying or semi-reclined position while reducing secondary injury risks and caregiver workload. They are mainly used in pre-hospital emergency and ambulance transport, in-hospital patient transfer, and other medical or nursing transport scenarios.

The market development opportunities for Gurneys are mainly driven by the expansion of healthcare service capacity, upgrading of emergency care systems, refined hospital operations, and long-term patient transport demand caused by population aging. As emergency care, intensive care, surgery, imaging, inpatient care, and rehabilitation services require safer and more efficient patient transfer, healthcare institutions are

increasingly demanding products with better stability, higher load capacity, easier operation, and stronger adjustability. Basic models will continue to generate replacement demand, while hydraulic, electric, heavy-duty, self-loading, and multifunctional models offer higher added value. New hospital construction, improvements in primary care facilities, ambulance fleet upgrades, and the growth of rehabilitation and long-term care institutions will jointly support the shift from low-end durable equipment toward safer, more specialized, and more intelligent patient transport devices.

The main market challenges lie in product homogenization, price competition, and regulatory pressure. Standard manual gurneys have relatively low technical barriers, and the presence of many regional manufacturers and distributors can easily lead to low-price competition, weakening profit margins. Although mid- to high-end models have higher unit prices, they require stronger capabilities in structural design, lifting stability, braking reliability, infection control, ergonomics, quality management, testing, and after-sales service. Regulatory requirements for medical device registration, quality certification, ambulance compatibility, material safety, and product liability vary across countries and regions, creating higher compliance costs for exporters. In addition, hospital procurement cycles are often long, and purchasing budgets are influenced by public funding and reimbursement conditions, which may lead to uneven demand release.

Downstream demand will increasingly show structural upgrading and scenario segmentation. Hospitals will place greater emphasis on in-hospital transfer efficiency, fall prevention, reduced caregiver workload, and cross-department use, supporting higher penetration of height-adjustable, central-locking, multi-position, easy-cleaning, and high-load-capacity models. Emergency services will focus more on rapid loading and unloading, lightweight design, shock resistance, ambulance fixation, and one-person operation, creating growth potential for self-loading and powered-assist models. Nursing homes, rehabilitation centers, and elderly care facilities will also require better comfort, low maintenance, easy disinfection, and special care functions. Future procurement decisions will move beyond price comparison and pay more attention to lifecycle cost, safety performance, brand reliability, and after-sales response.

LP Information, Inc. (LPI) ' newest research report, the "Gurneys Industry Forecast" looks at past sales and reviews total world Gurneys sales in 2025, providing a comprehensive analysis by region and market sector of projected Gurneys sales for 2026 through 2032. With Gurneys sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gurneys

industry.

This Insight Report provides a comprehensive analysis of the global Gurneys landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gurneys portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gurneys market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gurneys and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gurneys.

This report presents a comprehensive overview, market shares, and growth opportunities of Gurneys market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Adjustable Height

Fixed Height

Segmentation by Load Capacity:

Standard-Duty Gurneys

Heavy-Duty Gurneys

Bariatric Gurneys

Others

Segmentation by Main Frame Material:

Aluminum Alloy Gurneys

Stainless Steel Gurneys

Carbon Fiber / Composite Gurneys

Plastic / PVC Gurneys

Others

Segmentation by Application:

Ambulance

In-hospital Transport

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stryker

Baxter Hillrom

Arjo

Paramount Bed

LINET

Ferno

GF Health Products

Jiangsu Saikang Medical Equipment

Hebei Pukang Medical Instruments

Zhangjiagang Medi Medical Equipment

Malvestio

Favero Health Projects

Spencer

KARTSANA

Me.Ber.

BMB Medical

Savion Industries

Hausted

Pedigo Products

Techlem Stretchers

Jiangsu Yongfa Medical Equipment Technology

Jiangsu Rixin Medical Equipment

Shanghai Huifeng Medical Instrument

PVS

Anetic Aid

AGA Sanit?tsartikel

Kenmak

Mespa

MJM International

Taylor Healthcare Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gurneys market?

What factors are driving Gurneys market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gurneys market opportunities vary by end market size?

How does Gurneys break out by Type, by Application?

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