

# Global Guide Rod Cylinder Market Growth 2026-2032

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## Abstracts

The global Guide Rod Cylinder market size is predicted to grow from US\$ 931 million in 2025 to US\$ 1447 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Guide Rod Cylinders are essentially 'short-stroke cylinder modules with precision guiding mechanisms.' Their core value lies in solving the long-standing pain points of traditional standard cylinders in terms of off-center load, lateral force, repeatability, and rigidity. In scenarios such as electronic assembly, packaging sorting, workpiece clamping, and stamping, if ordinary round/thin cylinders are used to directly push the fixture or lift the workpiece, the piston rod is easily bent under off-center load or lateral impact, the seal wears unevenly, or even the cylinder gets stuck. This causes the positioning hole and the workpiece position to become increasingly unstable, and the repeatability of clamping cannot be guaranteed. At the same time, when using side cutters or small stamping dies, the front end of the cylinder has insufficient support rigidity, resulting in swaying and vibration during operation, which affects the processing quality and shortens the cylinder life. Guide rod cylinders, by arranging one or more pairs of high-precision guide rods and guide sleeves on both sides or at the four corners of the piston rod, 'handle' most of the lateral forces, torque, and impact loads to the guide rods, allowing the piston rod to only provide axial driving force. Furthermore, the wide-section front end plate and adjustable buffer structure enhance overall rigidity and stopping accuracy, thus partially 'reclaiming' the 'high-eccentricity/high-precision positioning' workstations from electric cylinders or guide rail modules. This establishes a very attractive balance between cost and performance for small and medium-sized equipment manufacturers. In 2025, global sales of guide rod cylinders across various applications reached approximately 5,150,000 units, with an average price of approximately USD 185 per unit and a gross profit margin of approximately 24%–31%. Guide rod cylinders are pneumatic actuators that integrate a single guiding mechanism into a standard cylinder. A typical structure consists of a cylinder barrel and front and

rear end caps, a piston and piston rod, two or four high-precision guide rods, guide bushings or bearing seats, a front mounting plate (for mounting fixtures/tools), a buffer and stroke adjustment mechanism, and a magnetic switch slot/sensor interface. Common parameters include: cylinder diameter range of 10–80 mm, standard stroke of 10–200 mm, permissible lateral load of tens to hundreds of Newtons, permissible eccentric load distance of tens of millimeters, repeatability of  $\pm 0.02$ – $\pm 0.1$  mm, normal operating pressure of 0.4–0.7 MPa, operating temperature of  $-10$  to  $+70$  °C, and some dustproof/waterproof models meeting IP65 or higher standards. In terms of typical usage: a small to medium-sized electronic assembly line or insertion line typically uses 30–120 guide rod cylinders (for lifting, positioning, pressing, and lateral pushing stations); a medium-sized carton forming/folding packaging machine typically uses 8–20 guide rod cylinders for pressing, positioning, and folding actions; and a semi-automatic tooling line for automotive parts uses 20–60 guide rod cylinders in the fixtures, lifting, and error-proofing mechanisms. Upstream demand mainly relies on aluminum profiles and aluminum alloy extrusions, carbon steel/alloy steel (chrome-plated or hard chrome-plated) for precision piston rods and guide rods, brass/aluminum alloy/engineering plastic guide bushings and seals, die-cast or machined aluminum end caps, and standard magnetic switches and air port connectors; downstream demand is concentrated in automation equipment integrators, standard pneumatic component distributors, electronic and automotive parts assembly lines, packaging machinery and food machinery plants, and various factory automation upgrade projects.

### Supply Situation

Upstream raw materials and key components mainly include aluminum alloy extruded profiles (6061/6082, etc.) for cylinder barrels and bodies; aluminum die-castings or machined aluminum/steel parts for front and rear end caps and fixing plates; medium carbon steel/alloy steel bars (treated with tempering, hard chrome plating, or nickel plating) for piston rods and guide rods; sintered oil-impregnated copper/engineering plastics (POM/PA) or linear bearing assemblies for guide bushings; nitrile rubber/fluororubber ring assemblies for seals; and magnetic switches, connectors, and standard fasteners. The combined cost of raw materials and machining/heat treatment/surface treatment typically accounts for 60%–72% of the total cost of the guide rod cylinder. Among these, the price and delivery time of aluminum profiles, precision-ground guide rods, and linear bearing assemblies have the greatest impact on the overall machine cost and production capacity scheduling. Typical upstream suppliers include aluminum supplier Hydro/Constellium, linear bearing and guide rail supplier THK/HIWIN, piston rod and precision steel bar supplier Ovako, and seal and rubber component suppliers Freudenberg and Parker Hannifin.

## Manufacturer Characteristics

Camozzi, leveraging its extensive distribution channels in the European packaging and food machinery sector, boasts a significant installed base for its guide rod cylinders and slide table products in mid-to-high-end packaging and filling line projects. Festo, with its complete pneumatic platform and integrated electromechanical solutions, holds considerable bargaining power in the automotive, electronics, and process industry project markets, with its guide rod cylinders primarily integrated into complete line solutions as 'modular actuators.' AirTAC, with its cost and delivery advantages, has achieved large-scale shipments to general equipment manufacturers and small-to-medium-sized automation projects in China and the Asia-Pacific region, becoming a major supplier in the low-to-mid-end guide rod cylinder market.

## Example

In 2024, a Southeast Asian food packaging equipment manufacturer upgraded its new generation of high-speed cartoning machines and packing lines. The upgrade specifically required that key pressure positioning, flap folding, and inserting stations utilize guide rod cylinders with dual or quad guide rod structures. Individual actuators were required to meet the following criteria: withstand an eccentric load of at least 250 N at a working pressure of 0.6 MPa; have a repeatability better than  $\pm 0.05$  mm; have a stroke of 50–80 mm; and be equipped with a magnetic stroke detection switch. The upgrade also required the entire line's guide rod cylinders to provide a verification report of at least 20,000 km equivalent motion life, along with instructions for food-grade lubricant and anti-corrosion treatment. In the final solution, Camozzi provided over 240 medium-diameter compact guide rod cylinders for the high-speed flap folding and pressure positioning stations, while also providing standard guide rod cylinder kits for some non-critical stations. After the entire batch of equipment was put into production, the packaging line showed a significant improvement in flap folding success rate and overall OEE (Output Effectiveness) compared to the old line under high-speed operation.

## Applications

Guide rod cylinders are widely used in lifting, positioning, pressing, and insertion stations in consumer electronics and home appliance assembly lines; workpiece clamping, punching/flanging, and anti-misalignment stopping mechanisms in automotive parts and metal processing lines; box folding, tongue pressing, box pushing, and

lifting/opening units in food and beverage packaging equipment; bottle tray lifting, capping, and pressing mechanisms in daily chemical and pharmaceutical filling lines; jig opening and closing, probe plate pressing, and connector insertion/removal stations in 3C industry fixtures and special-purpose machines; and pressure plate positioning and anti-jumping devices in woodworking and light industrial machinery. They are one of the core pneumatic actuators that replace standard cylinders and some small electric cylinders under 'short to medium stroke + high off-center load + certain precision' operating conditions. Typical downstream customers can be categorized into several dimensions: electronics/home appliance assembly (e.g., Foxconn, Midea), automotive and metal factory automation (e.g., Bosch, Denso), food/beverage/daily chemical packaging machinery (e.g., Tetra Pak, Kronos), and general machinery and equipment manufacturing (e.g., JBT, KHS). They typically purchase guide rod cylinders as complete sets through system integrators or long-term framework agreements with pneumatic platform manufacturers.

### Product Advantages

For downstream equipment manufacturers and system integrators, the true value of the guide rod cylinder lies in consolidating the original three-piece set of 'cylinder + linear guide + customized plate' into a standardized execution module that can be directly applied to drawings. On the one hand, the built-in guide rod helps to bear the off-center load and torque, making the piston rod no longer a 'consumable part,' significantly reducing the risk of air leakage and jamming caused by rod bending and seal wear, and reducing a large number of rework and emergency stops on site. On the other hand, the guide rod and the front-end fixing plate provide calculable stiffness and repeatability accuracy, allowing design engineers to estimate the allowable load and eccentricity in the selection table, moving structural problems that rely on 'trial and error' to the drawing stage for resolution. For equipment manufacturers, this means that identical functional modules can be reused across multiple production lines, fixtures and motion logic are standardized, the number of spare parts SKUs is reduced, and the overall machine design and debugging cycle is shortened. For end-user factories, the guide rod cylinder transforms the 'frequently repaired off-center load station' into a node with predictable lifespan and plannable maintenance, improving OEE while reducing the difficulty of scaling up and replicating the entire line. This elevates the guide rod cylinder from a 'profit per cylinder' to a key driver of 'line reliability and replicability.'

### Technological Trends

Technological evolution is mainly focused on four directions: First, the upgrading of

guiding structures and materials, evolving from ordinary sliding bushings to high-precision linear bearings and low-friction engineering plastic composite bushings. This improves lateral load-bearing capacity and torsional stiffness while reducing starting pressure and friction fluctuations during long strokes, making the guide rod cylinder more suitable as a 'semi-precision positioning unit.' Second, compact and modular design, by shortening the overall length and optimizing the end cap and fixing plate structure, makes the guide rod cylinder easier to embed into high-density assembly lines and small tooling fixtures. It also forms a series of modules with guide slides, grippers, and sensors, facilitating system integrators to build workstations like 'Lego bricks.' Third, the integration of intelligent sensing and status monitoring, reserving or integrating position sensors, proximity switches, and even simple stroke monitoring modules near the cylinder body or guide rod, and... The IO-Link/bus-type module provides motion diagnostics and lifespan warning data for high-end equipment. Fourthly, it facilitates collaboration with electric cylinders and servo actuators. Some high-end guide rod cylinder platforms are beginning to offer 'pneumatic-electric co-platform' interfaces and size-compatible designs, allowing equipment manufacturers to select either pneumatic guide rod cylinders or servo electric cylinders based on workstation requirements on the same structural interface, achieving a smooth upgrade from low cost to high performance. The overall trend is to upgrade guide rod cylinders from 'enhanced cylinders' to standard actuator modules that are 'compact, reliable in guidance, easy to integrate, and sensory,' striving to approach the precision and controllability of electric actuators while maintaining the significant cost advantages of pneumatics.

### Market Influencing Factors

The growth of the guide rod cylinder market is directly driven by two factors. Firstly, the increasing global automation penetration rate and the rising demands for 'workstation stability and replicability' in the manufacturing industry—high-end finished product delivery, accelerated iteration of consumer electronics assembly, and frequent updates in food packaging are all pushing equipment manufacturers to shift from 'ordinary cylinders that just need to move' to 'guide rod cylinders that can withstand off-center loads and provide stable positioning.' Secondly, the penetration of electric cylinders and small servo slides in high-end projects creates 'upward substitution pressure' on guide rod cylinders, forcing them to focus more on applications with short to medium strokes, high off-center loads, but less stringent positional accuracy requirements, maintaining their market share through cost-effectiveness and reliability. Regionally, Asia, especially China and Southeast Asia, remains the main battleground for guide rod cylinder shipments in general machinery, 3C, and light industrial equipment manufacturing, while

Europe and North America maintain stable demand in the food, pharmaceutical, and high-end equipment sectors. On the cost side, price fluctuations in aluminum, precision-ground steel bars, and linear bearings, along with rising labor and energy costs, will squeeze the profit margins of small and medium-sized manufacturers in stages. Meanwhile, leading manufacturers with large-scale extrusion, automated processing, and global channels will further increase market concentration through platform-based products and modular solutions. Overall, the guide rod cylinder is in the process of 'upgrading from traditional pneumatic components to modular and semi-precision actuators.' A rapid surge in demand is unlikely in the short term, but driven by automation upgrades, equipment renewals, and new production lines, it will maintain steady growth. The focus of competition will gradually shift from price wars to 'who can provide a more reliable, easier-to-integrate, and better-coordinated actuator platform with electric solutions.'

LP Information, Inc. (LPI) ' newest research report, the "Guide Rod Cylinder Industry Forecast" looks at past sales and reviews total world Guide Rod Cylinder sales in 2025, providing a comprehensive analysis by region and market sector of projected Guide Rod Cylinder sales for 2026 through 2032. With Guide Rod Cylinder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Guide Rod Cylinder industry.

This Insight Report provides a comprehensive analysis of the global Guide Rod Cylinder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Guide Rod Cylinder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Guide Rod Cylinder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Guide Rod Cylinder and breaks down the forecast by Maximum Stroke, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Guide Rod Cylinder.

This report presents a comprehensive overview, market shares, and growth opportunities of Guide Rod Cylinder market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Maximum Stroke:

200mm

400mm

Others

### Segmentation by Bore size:

12mm

16mm

32mm

Others

### Segmentation by Rod Operation Method:

Single-Rod

Dual-Rod

### Segmentation by Application:

Electronics/Home Appliance Assembly

Automotive and Metal Factory Automation

General Machinery Manufacturing

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SMC

MISUMI

Camozzi

Festo

AirTAC

Compact Automation

Mindman Industrial

CKD

Shako

E-MC

Parker Pneumatic

NITRA

Tolomatic

Pneumax

Foye

FONTAL

JUFAN INDUSTRIAL

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Guide Rod Cylinder market?

What factors are driving Guide Rod Cylinder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Guide Rod Cylinder market opportunities vary by end market size?

How does Guide Rod Cylinder break out by Maximum Stroke, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Guide Rod Cylinder Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Guide Rod Cylinder by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Guide Rod Cylinder by Country/Region, 2021, 2025 & 2032

#### 2.2 Guide Rod Cylinder Segment by Maximum Stroke

- 2.2.1 200mm
- 2.2.2 400mm
- 2.2.3 Others
- 2.2.4 Guide Rod Cylinder Sales by Maximum Stroke
  - 2.2.4.1 Global Guide Rod Cylinder Sales Market Share by Maximum Stroke (2021-2026)
  - 2.2.4.2 Global Guide Rod Cylinder Revenue and Market Share by Maximum Stroke (2021-2026)
  - 2.2.4.3 Global Guide Rod Cylinder Sale Price by Maximum Stroke (2021-2026)

#### 2.3 Guide Rod Cylinder Segment by Bore size

- 2.3.1 12mm
- 2.3.2 16mm
- 2.3.3 32mm
- 2.3.4 Others
- 2.3.5 Guide Rod Cylinder Sales by Bore size
  - 2.3.5.1 Global Guide Rod Cylinder Sales Market Share by Bore size (2021-2026)
  - 2.3.5.2 Global Guide Rod Cylinder Revenue and Market Share by Bore size

(2021-2026)

2.3.5.3 Global Guide Rod Cylinder Sale Price by Bore size (2021-2026)

2.4 Guide Rod Cylinder Segment by Rod Operation Method

2.4.1 Single-Rod

2.4.2 Dual-Rod

2.4.3 Guide Rod Cylinder Sales by Rod Operation Method

2.4.3.1 Global Guide Rod Cylinder Sales Market Share by Rod Operation Method

(2021-2026)

2.4.3.2 Global Guide Rod Cylinder Revenue and Market Share by Rod Operation Method (2021-2026)

2.4.3.3 Global Guide Rod Cylinder Sale Price by Rod Operation Method (2021-2026)

2.5 Guide Rod Cylinder Segment by Application

2.5.1 Electronics/Home Appliance Assembly

2.5.2 Automotive and Metal Factory Automation

2.5.3 General Machinery Manufacturing

2.5.4 Others

2.5.5 Guide Rod Cylinder Sales by Application

2.5.5.1 Global Guide Rod Cylinder Sale Market Share by Application (2021-2026)

2.5.5.2 Global Guide Rod Cylinder Revenue and Market Share by Application

(2021-2026)

2.5.5.3 Global Guide Rod Cylinder Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Guide Rod Cylinder Breakdown Data by Company

3.1.1 Global Guide Rod Cylinder Annual Sales by Company (2021-2026)

3.1.2 Global Guide Rod Cylinder Sales Market Share by Company (2021-2026)

3.2 Global Guide Rod Cylinder Annual Revenue by Company (2021-2026)

3.2.1 Global Guide Rod Cylinder Revenue by Company (2021-2026)

3.2.2 Global Guide Rod Cylinder Revenue Market Share by Company (2021-2026)

3.3 Global Guide Rod Cylinder Sale Price by Company

3.4 Key Manufacturers Guide Rod Cylinder Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Guide Rod Cylinder Product Location Distribution

3.4.2 Players Guide Rod Cylinder Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR GUIDE ROD CYLINDER BY GEOGRAPHIC REGION**

- 4.1 World Historic Guide Rod Cylinder Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Guide Rod Cylinder Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Guide Rod Cylinder Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Guide Rod Cylinder Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Guide Rod Cylinder Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Guide Rod Cylinder Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Guide Rod Cylinder Sales Growth
- 4.4 APAC Guide Rod Cylinder Sales Growth
- 4.5 Europe Guide Rod Cylinder Sales Growth
- 4.6 Middle East & Africa Guide Rod Cylinder Sales Growth

## **5 AMERICAS**

- 5.1 Americas Guide Rod Cylinder Sales by Country
  - 5.1.1 Americas Guide Rod Cylinder Sales by Country (2021-2026)
  - 5.1.2 Americas Guide Rod Cylinder Revenue by Country (2021-2026)
- 5.2 Americas Guide Rod Cylinder Sales by Maximum Stroke (2021-2026)
- 5.3 Americas Guide Rod Cylinder Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Guide Rod Cylinder Sales by Region
  - 6.1.1 APAC Guide Rod Cylinder Sales by Region (2021-2026)
  - 6.1.2 APAC Guide Rod Cylinder Revenue by Region (2021-2026)
- 6.2 APAC Guide Rod Cylinder Sales by Maximum Stroke (2021-2026)
- 6.3 APAC Guide Rod Cylinder Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Guide Rod Cylinder by Country
  - 7.1.1 Europe Guide Rod Cylinder Sales by Country (2021-2026)
  - 7.1.2 Europe Guide Rod Cylinder Revenue by Country (2021-2026)
- 7.2 Europe Guide Rod Cylinder Sales by Maximum Stroke (2021-2026)
- 7.3 Europe Guide Rod Cylinder Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Guide Rod Cylinder by Country
  - 8.1.1 Middle East & Africa Guide Rod Cylinder Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Guide Rod Cylinder Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Guide Rod Cylinder Sales by Maximum Stroke (2021-2026)
- 8.3 Middle East & Africa Guide Rod Cylinder Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Guide Rod Cylinder

10.3 Manufacturing Process Analysis of Guide Rod Cylinder

10.4 Industry Chain Structure of Guide Rod Cylinder

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Guide Rod Cylinder Distributors

11.3 Guide Rod Cylinder Customer

## **12 WORLD FORECAST REVIEW FOR GUIDE ROD CYLINDER BY GEOGRAPHIC REGION**

12.1 Global Guide Rod Cylinder Market Size Forecast by Region

12.1.1 Global Guide Rod Cylinder Forecast by Region (2027-2032)

12.1.2 Global Guide Rod Cylinder Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Guide Rod Cylinder Forecast by Maximum Stroke (2027-2032)

12.7 Global Guide Rod Cylinder Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 SMC

13.1.1 SMC Company Information

13.1.2 SMC Guide Rod Cylinder Product Portfolios and Specifications

13.1.3 SMC Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 SMC Main Business Overview

13.1.5 SMC Latest Developments

13.2 MISUMI

13.2.1 MISUMI Company Information

13.2.2 MISUMI Guide Rod Cylinder Product Portfolios and Specifications

13.2.3 MISUMI Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 MISUMI Main Business Overview

- 13.2.5 MISUMI Latest Developments
- 13.3 Camozzi
  - 13.3.1 Camozzi Company Information
  - 13.3.2 Camozzi Guide Rod Cylinder Product Portfolios and Specifications
  - 13.3.3 Camozzi Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Camozzi Main Business Overview
  - 13.3.5 Camozzi Latest Developments
- 13.4 Festo
  - 13.4.1 Festo Company Information
  - 13.4.2 Festo Guide Rod Cylinder Product Portfolios and Specifications
  - 13.4.3 Festo Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Festo Main Business Overview
  - 13.4.5 Festo Latest Developments
- 13.5 AirTAC
  - 13.5.1 AirTAC Company Information
  - 13.5.2 AirTAC Guide Rod Cylinder Product Portfolios and Specifications
  - 13.5.3 AirTAC Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 AirTAC Main Business Overview
  - 13.5.5 AirTAC Latest Developments
- 13.6 Compact Automation
  - 13.6.1 Compact Automation Company Information
  - 13.6.2 Compact Automation Guide Rod Cylinder Product Portfolios and Specifications
  - 13.6.3 Compact Automation Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Compact Automation Main Business Overview
  - 13.6.5 Compact Automation Latest Developments
- 13.7 Mindman Industrial
  - 13.7.1 Mindman Industrial Company Information
  - 13.7.2 Mindman Industrial Guide Rod Cylinder Product Portfolios and Specifications
  - 13.7.3 Mindman Industrial Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Mindman Industrial Main Business Overview
  - 13.7.5 Mindman Industrial Latest Developments
- 13.8 CKD
  - 13.8.1 CKD Company Information
  - 13.8.2 CKD Guide Rod Cylinder Product Portfolios and Specifications

- 13.8.3 CKD Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 CKD Main Business Overview
- 13.8.5 CKD Latest Developments
- 13.9 Shako
  - 13.9.1 Shako Company Information
  - 13.9.2 Shako Guide Rod Cylinder Product Portfolios and Specifications
  - 13.9.3 Shako Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Shako Main Business Overview
  - 13.9.5 Shako Latest Developments
- 13.10 E·MC
  - 13.10.1 E·MC Company Information
  - 13.10.2 E·MC Guide Rod Cylinder Product Portfolios and Specifications
  - 13.10.3 E·MC Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 E·MC Main Business Overview
  - 13.10.5 E·MC Latest Developments
- 13.11 Parker Pneumatic
  - 13.11.1 Parker Pneumatic Company Information
  - 13.11.2 Parker Pneumatic Guide Rod Cylinder Product Portfolios and Specifications
  - 13.11.3 Parker Pneumatic Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Parker Pneumatic Main Business Overview
  - 13.11.5 Parker Pneumatic Latest Developments
- 13.12 NITRA
  - 13.12.1 NITRA Company Information
  - 13.12.2 NITRA Guide Rod Cylinder Product Portfolios and Specifications
  - 13.12.3 NITRA Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 NITRA Main Business Overview
  - 13.12.5 NITRA Latest Developments
- 13.13 Tolomatic
  - 13.13.1 Tolomatic Company Information
  - 13.13.2 Tolomatic Guide Rod Cylinder Product Portfolios and Specifications
  - 13.13.3 Tolomatic Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Tolomatic Main Business Overview
  - 13.13.5 Tolomatic Latest Developments
- 13.14 Pneumax

- 13.14.1 Pneumax Company Information
- 13.14.2 Pneumax Guide Rod Cylinder Product Portfolios and Specifications
- 13.14.3 Pneumax Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Pneumax Main Business Overview
- 13.14.5 Pneumax Latest Developments
- 13.15 Foye
  - 13.15.1 Foye Company Information
  - 13.15.2 Foye Guide Rod Cylinder Product Portfolios and Specifications
  - 13.15.3 Foye Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.15.4 Foye Main Business Overview
  - 13.15.5 Foye Latest Developments
- 13.16 FONTAL
  - 13.16.1 FONTAL Company Information
  - 13.16.2 FONTAL Guide Rod Cylinder Product Portfolios and Specifications
  - 13.16.3 FONTAL Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 FONTAL Main Business Overview
  - 13.16.5 FONTAL Latest Developments
- 13.17 JUFAN INDUSTRIAL
  - 13.17.1 JUFAN INDUSTRIAL Company Information
  - 13.17.2 JUFAN INDUSTRIAL Guide Rod Cylinder Product Portfolios and Specifications
  - 13.17.3 JUFAN INDUSTRIAL Guide Rod Cylinder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 JUFAN INDUSTRIAL Main Business Overview
  - 13.17.5 JUFAN INDUSTRIAL Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Guide Rod Cylinder Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Guide Rod Cylinder Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 200mm

Table 4. Major Players of 400mm

Table 5. Major Players of Others

Table 6. Global Guide Rod Cylinder Sales by Maximum Stroke (2021-2026) & (K Units)

Table 7. Global Guide Rod Cylinder Sales Market Share by Maximum Stroke (2021-2026)

Table 8. Global Guide Rod Cylinder Revenue by Maximum Stroke (2021-2026) & (\$ million)

Table 9. Global Guide Rod Cylinder Revenue Market Share by Maximum Stroke (2021-2026)

Table 10. Global Guide Rod Cylinder Sale Price by Maximum Stroke (2021-2026) & (US\$/Unit)

Table 11. Major Players of 12mm

Table 12. Major Players of 16mm

Table 13. Major Players of 32mm

Table 14. Major Players of Others

Table 15. Global Guide Rod Cylinder Sales by Bore size (2021-2026) & (K Units)

Table 16. Global Guide Rod Cylinder Sales Market Share by Bore size (2021-2026)

Table 17. Global Guide Rod Cylinder Revenue by Bore size (2021-2026) & (\$ million)

Table 18. Global Guide Rod Cylinder Revenue Market Share by Bore size (2021-2026)

Table 19. Global Guide Rod Cylinder Sale Price by Bore size (2021-2026) & (US\$/Unit)

Table 20. Major Players of Single-Rod

Table 21. Major Players of Dual-Rod

Table 22. Global Guide Rod Cylinder Sales by Rod Operation Method (2021-2026) & (K Units)

Table 23. Global Guide Rod Cylinder Sales Market Share by Rod Operation Method (2021-2026)

Table 24. Global Guide Rod Cylinder Revenue by Rod Operation Method (2021-2026) & (\$ million)

Table 25. Global Guide Rod Cylinder Revenue Market Share by Rod Operation Method (2021-2026)

Table 26. Global Guide Rod Cylinder Sale Price by Rod Operation Method (2021-2026) & (US\$/Unit)

Table 27. Global Guide Rod Cylinder Sale by Application (2021-2026) & (K Units)

Table 28. Global Guide Rod Cylinder Sale Market Share by Application (2021-2026)

Table 29. Global Guide Rod Cylinder Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Guide Rod Cylinder Revenue Market Share by Application (2021-2026)

Table 31. Global Guide Rod Cylinder Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Guide Rod Cylinder Sales by Company (2021-2026) & (K Units)

Table 33. Global Guide Rod Cylinder Sales Market Share by Company (2021-2026)

Table 34. Global Guide Rod Cylinder Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Guide Rod Cylinder Revenue Market Share by Company (2021-2026)

Table 36. Global Guide Rod Cylinder Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Guide Rod Cylinder Producing Area Distribution and Sales Area

Table 38. Players Guide Rod Cylinder Products Offered

Table 39. Guide Rod Cylinder Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Guide Rod Cylinder Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Guide Rod Cylinder Sales Market Share Geographic Region (2021-2026)

Table 44. Global Guide Rod Cylinder Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Guide Rod Cylinder Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Guide Rod Cylinder Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Guide Rod Cylinder Sales Market Share by Country/Region (2021-2026)

Table 48. Global Guide Rod Cylinder Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Guide Rod Cylinder Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Guide Rod Cylinder Sales by Country (2021-2026) & (K Units)

Table 51. Americas Guide Rod Cylinder Sales Market Share by Country (2021-2026)

Table 52. Americas Guide Rod Cylinder Revenue by Country (2021-2026) & (\$ millions)

- Table 53. Americas Guide Rod Cylinder Sales by Maximum Stroke (2021-2026) & (K Units)
- Table 54. Americas Guide Rod Cylinder Sales by Application (2021-2026) & (K Units)
- Table 55. APAC Guide Rod Cylinder Sales by Region (2021-2026) & (K Units)
- Table 56. APAC Guide Rod Cylinder Sales Market Share by Region (2021-2026)
- Table 57. APAC Guide Rod Cylinder Revenue by Region (2021-2026) & (\$ millions)
- Table 58. APAC Guide Rod Cylinder Sales by Maximum Stroke (2021-2026) & (K Units)
- Table 59. APAC Guide Rod Cylinder Sales by Application (2021-2026) & (K Units)
- Table 60. Europe Guide Rod Cylinder Sales by Country (2021-2026) & (K Units)
- Table 61. Europe Guide Rod Cylinder Revenue by Country (2021-2026) & (\$ millions)
- Table 62. Europe Guide Rod Cylinder Sales by Maximum Stroke (2021-2026) & (K Units)
- Table 63. Europe Guide Rod Cylinder Sales by Application (2021-2026) & (K Units)
- Table 64. Middle East & Africa Guide Rod Cylinder Sales by Country (2021-2026) & (K Units)
- Table 65. Middle East & Africa Guide Rod Cylinder Revenue Market Share by Country (2021-2026)
- Table 66. Middle East & Africa Guide Rod Cylinder Sales by Maximum Stroke (2021-2026) & (K Units)
- Table 67. Middle East & Africa Guide Rod Cylinder Sales by Application (2021-2026) & (K Units)
- Table 68. Key Market Drivers & Growth Opportunities of Guide Rod Cylinder
- Table 69. Key Market Challenges & Risks of Guide Rod Cylinder
- Table 70. Key Industry Trends of Guide Rod Cylinder
- Table 71. Guide Rod Cylinder Raw Material
- Table 72. Key Suppliers of Raw Materials
- Table 73. Guide Rod Cylinder Distributors List
- Table 74. Guide Rod Cylinder Customer List
- Table 75. Global Guide Rod Cylinder Sales Forecast by Region (2027-2032) & (K Units)
- Table 76. Global Guide Rod Cylinder Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 77. Americas Guide Rod Cylinder Sales Forecast by Country (2027-2032) & (K Units)
- Table 78. Americas Guide Rod Cylinder Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 79. APAC Guide Rod Cylinder Sales Forecast by Region (2027-2032) & (K Units)
- Table 80. APAC Guide Rod Cylinder Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 81. Europe Guide Rod Cylinder Sales Forecast by Country (2027-2032) & (K

Units)

Table 82. Europe Guide Rod Cylinder Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Guide Rod Cylinder Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Guide Rod Cylinder Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Guide Rod Cylinder Sales Forecast by Maximum Stroke (2027-2032) & (K Units)

Table 86. Global Guide Rod Cylinder Revenue Forecast by Maximum Stroke (2027-2032) & (\$ millions)

Table 87. Global Guide Rod Cylinder Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Guide Rod Cylinder Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. SMC Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 90. SMC Guide Rod Cylinder Product Portfolios and Specifications

Table 91. SMC Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. SMC Main Business

Table 93. SMC Latest Developments

Table 94. MISUMI Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 95. MISUMI Guide Rod Cylinder Product Portfolios and Specifications

Table 96. MISUMI Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. MISUMI Main Business

Table 98. MISUMI Latest Developments

Table 99. Camozzi Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 100. Camozzi Guide Rod Cylinder Product Portfolios and Specifications

Table 101. Camozzi Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Camozzi Main Business

Table 103. Camozzi Latest Developments

Table 104. Festo Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 105. Festo Guide Rod Cylinder Product Portfolios and Specifications

- Table 106. Festo Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 107. Festo Main Business
- Table 108. Festo Latest Developments
- Table 109. AirTAC Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 110. AirTAC Guide Rod Cylinder Product Portfolios and Specifications
- Table 111. AirTAC Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 112. AirTAC Main Business
- Table 113. AirTAC Latest Developments
- Table 114. Compact Automation Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 115. Compact Automation Guide Rod Cylinder Product Portfolios and Specifications
- Table 116. Compact Automation Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 117. Compact Automation Main Business
- Table 118. Compact Automation Latest Developments
- Table 119. Mindman Industrial Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 120. Mindman Industrial Guide Rod Cylinder Product Portfolios and Specifications
- Table 121. Mindman Industrial Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 122. Mindman Industrial Main Business
- Table 123. Mindman Industrial Latest Developments
- Table 124. CKD Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 125. CKD Guide Rod Cylinder Product Portfolios and Specifications
- Table 126. CKD Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 127. CKD Main Business
- Table 128. CKD Latest Developments
- Table 129. Shako Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 130. Shako Guide Rod Cylinder Product Portfolios and Specifications
- Table 131. Shako Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 132. Shako Main Business
- Table 133. Shako Latest Developments
- Table 134. E-MC Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 135. E-MC Guide Rod Cylinder Product Portfolios and Specifications
- Table 136. E-MC Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 137. E-MC Main Business
- Table 138. E-MC Latest Developments
- Table 139. Parker Pneumatic Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 140. Parker Pneumatic Guide Rod Cylinder Product Portfolios and Specifications
- Table 141. Parker Pneumatic Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 142. Parker Pneumatic Main Business
- Table 143. Parker Pneumatic Latest Developments
- Table 144. NITRA Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 145. NITRA Guide Rod Cylinder Product Portfolios and Specifications
- Table 146. NITRA Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 147. NITRA Main Business
- Table 148. NITRA Latest Developments
- Table 149. Tolomatic Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 150. Tolomatic Guide Rod Cylinder Product Portfolios and Specifications
- Table 151. Tolomatic Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 152. Tolomatic Main Business
- Table 153. Tolomatic Latest Developments
- Table 154. Pneumax Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors
- Table 155. Pneumax Guide Rod Cylinder Product Portfolios and Specifications
- Table 156. Pneumax Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 157. Pneumax Main Business
- Table 158. Pneumax Latest Developments
- Table 159. Foye Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 160. Foye Guide Rod Cylinder Product Portfolios and Specifications

Table 161. Foye Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Foye Main Business

Table 163. Foye Latest Developments

Table 164. FONTAL Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 165. FONTAL Guide Rod Cylinder Product Portfolios and Specifications

Table 166. FONTAL Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. FONTAL Main Business

Table 168. FONTAL Latest Developments

Table 169. JUFAN INDUSTRIAL Basic Information, Guide Rod Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 170. JUFAN INDUSTRIAL Guide Rod Cylinder Product Portfolios and Specifications

Table 171. JUFAN INDUSTRIAL Guide Rod Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. JUFAN INDUSTRIAL Main Business

Table 173. JUFAN INDUSTRIAL Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Guide Rod Cylinder
- Figure 2. Guide Rod Cylinder Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Guide Rod Cylinder Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Guide Rod Cylinder Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Guide Rod Cylinder Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Guide Rod Cylinder Sales Market Share by Country/Region (2025)
- Figure 10. Guide Rod Cylinder Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 200mm
- Figure 12. Product Picture of 400mm
- Figure 13. Product Picture of Others
- Figure 14. Global Guide Rod Cylinder Sales Market Share by Maximum Stroke in 2026
- Figure 15. Global Guide Rod Cylinder Revenue Market Share by Maximum Stroke (2021-2026)
- Figure 16. Product Picture of 12mm
- Figure 17. Product Picture of 16mm
- Figure 18. Product Picture of 32mm
- Figure 19. Product Picture of Others
- Figure 20. Global Guide Rod Cylinder Sales Market Share by Bore size in 2026
- Figure 21. Global Guide Rod Cylinder Revenue Market Share by Bore size (2021-2026)
- Figure 22. Product Picture of Single-Rod
- Figure 23. Product Picture of Dual-Rod
- Figure 24. Global Guide Rod Cylinder Sales Market Share by Rod Operation Method in 2026
- Figure 25. Global Guide Rod Cylinder Revenue Market Share by Rod Operation Method (2021-2026)
- Figure 26. Guide Rod Cylinder Consumed in Electronics/Home Appliance Assembly
- Figure 27. Global Guide Rod Cylinder Market: Electronics/Home Appliance Assembly (2021-2026) & (K Units)
- Figure 28. Guide Rod Cylinder Consumed in Automotive and Metal Factory Automation
- Figure 29. Global Guide Rod Cylinder Market: Automotive and Metal Factory

Automation (2021-2026) & (K Units)

Figure 30. Guide Rod Cylinder Consumed in General Machinery Manufacturing

Figure 31. Global Guide Rod Cylinder Market: General Machinery Manufacturing (2021-2026) & (K Units)

Figure 32. Guide Rod Cylinder Consumed in Others

Figure 33. Global Guide Rod Cylinder Market: Others (2021-2026) & (K Units)

Figure 34. Global Guide Rod Cylinder Sale Market Share by Application (2025)

Figure 35. Global Guide Rod Cylinder Revenue Market Share by Application in 2026

Figure 36. Guide Rod Cylinder Sales by Company in 2026 (K Units)

Figure 37. Global Guide Rod Cylinder Sales Market Share by Company in 2026

Figure 38. Guide Rod Cylinder Revenue by Company in 2026 (\$ millions)

Figure 39. Global Guide Rod Cylinder Revenue Market Share by Company in 2026

Figure 40. Global Guide Rod Cylinder Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Guide Rod Cylinder Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Guide Rod Cylinder Sales 2021-2026 (K Units)

Figure 43. Americas Guide Rod Cylinder Revenue 2021-2026 (\$ millions)

Figure 44. APAC Guide Rod Cylinder Sales 2021-2026 (K Units)

Figure 45. APAC Guide Rod Cylinder Revenue 2021-2026 (\$ millions)

Figure 46. Europe Guide Rod Cylinder Sales 2021-2026 (K Units)

Figure 47. Europe Guide Rod Cylinder Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Guide Rod Cylinder Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa Guide Rod Cylinder Revenue 2021-2026 (\$ millions)

Figure 50. Americas Guide Rod Cylinder Sales Market Share by Country in 2026

Figure 51. Americas Guide Rod Cylinder Revenue Market Share by Country (2021-2026)

Figure 52. Americas Guide Rod Cylinder Sales Market Share by Maximum Stroke (2021-2026)

Figure 53. Americas Guide Rod Cylinder Sales Market Share by Application (2021-2026)

Figure 54. United States Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Guide Rod Cylinder Sales Market Share by Region in 2026

Figure 59. APAC Guide Rod Cylinder Revenue Market Share by Region (2021-2026)

Figure 60. APAC Guide Rod Cylinder Sales Market Share by Maximum Stroke (2021-2026)

- Figure 61. APAC Guide Rod Cylinder Sales Market Share by Application (2021-2026)
- Figure 62. China Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Guide Rod Cylinder Sales Market Share by Country in 2026
- Figure 70. Europe Guide Rod Cylinder Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Guide Rod Cylinder Sales Market Share by Maximum Stroke (2021-2026)
- Figure 72. Europe Guide Rod Cylinder Sales Market Share by Application (2021-2026)
- Figure 73. Germany Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Guide Rod Cylinder Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Guide Rod Cylinder Sales Market Share by Maximum Stroke (2021-2026)
- Figure 80. Middle East & Africa Guide Rod Cylinder Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Guide Rod Cylinder Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Guide Rod Cylinder in 2026
- Figure 87. Manufacturing Process Analysis of Guide Rod Cylinder
- Figure 88. Industry Chain Structure of Guide Rod Cylinder
- Figure 89. Channels of Distribution
- Figure 90. Global Guide Rod Cylinder Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Guide Rod Cylinder Revenue Market Share Forecast by Region (2027-2032)
- Figure 92. Global Guide Rod Cylinder Sales Market Share Forecast by Maximum Stroke (2027-2032)
- Figure 93. Global Guide Rod Cylinder Revenue Market Share Forecast by Maximum

Stroke (2027-2032)

Figure 94. Global Guide Rod Cylinder Sales Market Share Forecast by Application  
(2027-2032)

Figure 95. Global Guide Rod Cylinder Revenue Market Share Forecast by Application  
(2027-2032)

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