

Global Guar Gum (Guaran) Market Growth 2026-2032

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Abstracts

The global Guar Gum (Guaran) market size is predicted to grow from US\$ 1346 million in 2025 to US\$ 2135 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Guar gum is extracted from the guar bean, a leguminous plant native to the semi-arid regions of the Seychelles Islands and India, Pakistan, etc. Its core chemical structure consists of a non-ionic galactomannan composed of a D-mannose main chain linked by beta-1,4-glycosidic bonds and a D-galactose side chain linked by alpha-1,6-glycosidic bonds. The upstream supply chain is closely dependent on guar bean cultivation agriculture. The guar bean is harvested, shelled, and separated to obtain guar bean germ plasm slices, which are then further processed using heat mechanical peeling, hydrophilic modification, or grinding and crushing equipment. The downstream supply chain is widely connected to hydraulic fracturing fluids for oil and gas extraction, thickening and stabilizing agents for food processing, sizing materials for textile printing and dyeing, retention aids for the paper industry, and disintegrants for pharmaceutical preparations. In global refined market statistics, the global average market price of this independent sub-product is \$2,150 per ton, with a global annual sales volume of 6.4 million tons and a global total production capacity of 880,000 tons. The industry's average gross profit margin remains at 22.5%, and the net profit margin is 6.8%.

The future development of this product will focus deeply on the local-scale production of high-value-added chemical modification processes such as cationization and hydroxypropylation. In particular, by precisely controlling the density of substituents, the product's tolerance to extreme environments such as strong acids, strong bases, and high salts will be significantly enhanced. The production line is accelerating its upgrade towards a low-dust, quick-dissolving, and pharmaceutical-grade ultra-pure purification direction. The core driving factors for promoting the growth of this niche market include three points: First, the continuous recovery of shale gas extraction and conventional oil

and gas hydraulic fracturing operations in regions such as North America, as guar gum possesses unparalleled high shear dilution and suspension sand capabilities, and its demand as a fracturing fluid anti-resistance agent cannot be completely replaced; Second, the global clean-label movement's rejection of synthetic chemical additives has led to a significant shift in the purchase quotas of natural, non-genetically modified hydrocolloids in the baking and frozen dairy products industries towards guar gum; Third, in the personal care products sector, the usage of cationic guar gum as a conditioner and anti-static agent in anti-frizz shampoos and high-end hair conditioners has increased significantly.

LP Information, Inc. (LPI) ' newest research report, the "Guar Gum (Guaran) Industry Forecast" looks at past sales and reviews total world Guar Gum (Guaran) sales in 2025, providing a comprehensive analysis by region and market sector of projected Guar Gum (Guaran) sales for 2026 through 2032. With Guar Gum (Guaran) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Guar Gum (Guaran) industry.

This Insight Report provides a comprehensive analysis of the global Guar Gum (Guaran) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Guar Gum (Guaran) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Guar Gum (Guaran) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Guar Gum (Guaran) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Guar Gum (Guaran).

This report presents a comprehensive overview, market shares, and growth opportunities of Guar Gum (Guaran) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Native Guar Gum Powder

Cationic Modified Guar Gum

Hydroxypropylated Guar Gum

Segmentation by Purity Grade:

Industrial Technical Grade

Refined Food Grade

Pharmaceutical Purified Grade

Segmentation by Particle Mesh Fineness:

Coarse Mesh Class

Standard Mesh Class

Ultra Fine Mesh Class

Segmentation by Application:

Food

Paper Industry

Pharmaceutical

Construction

Textile

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hindustan Gums & Chemicals Ltd.

Lucid Colloids Limited

Jai Bharat Gum & Chemicals Ltd.

Syensqo S.A.

Ashland Inc.

Cargill, Incorporated

Ingredion Incorporated

Lamberti S.p.A.

Guar Resources, LLC

Agro Gums

Altrafine Gums

Supreme Gums Pvt. Ltd.

Global Gums & Chemicals Pvt. Ltd.

Neelkanth Polymers

Economy Polymers & Chemicals

Prakash Chemicals International

Sudev International

Altranature Ingredients

Jingkun Chemistry Company

Beijing Guarrun Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Guar Gum (Guaran) market?

What factors are driving Guar Gum (Guaran) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Guar Gum (Guaran) market opportunities vary by end market size?

How does Guar Gum (Guaran) break out by Type, by Application?

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