

Global Grouting Non-destructive Testing Equipment Market Growth 2026-2032

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Abstracts

The global Grouting Non-destructive Testing Equipment market size is predicted to grow from US\$ 164 million in 2025 to US\$ 292 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Grouting non-destructive testing equipment is a specialized instrument used to evaluate the quality and internal defects of grouting in engineering projects such as bridges, tunnels, nuclear power plant foundations, or dams without damaging or affecting the integrity of existing structures. These devices are typically based on principles such as ultrasonic pulse-echo analysis, transient dynamic response analysis, or ground-penetrating radar (GPR). They emit sound or electromagnetic waves into the grouting body and analyze the received reflected signals to quickly and accurately identify and locate defects such as voids, cavities, insufficient density, or cracks within the grouting. They are key tools for engineering quality control and structural safety assessment. Sales in 2025 were 229,000 units, with an average price of \$680 per unit. Total production capacity was approximately 260,000 units, with a gross profit margin of 38%.

The grouting non-destructive testing equipment market is in a growth phase driven by strengthened infrastructure safety supervision and digital upgrades in construction quality. With the continuous growth in the scale of civil engineering construction such as bridges, highways, tunnels, subways, and factories, grouting, as a crucial process for reinforcing concrete structures, repairing cracks, and improving joint tightness, directly impacts structural durability and safety. Traditional testing methods relying on manual experience and destructive sampling are no longer sufficient to meet the requirements of high-frequency, high-precision quality control. Therefore, non-destructive testing (NDT) equipment based on acoustic waves, ultrasonic waves, infrared radiation, penetrant response, and intelligent algorithms is gradually becoming an important tool

for construction sites and quality inspection agencies to ensure grouting quality and improve construction efficiency. This has shifted the industry's focus from single hardware testing to real-time online monitoring, intelligent data analysis, and improved process traceability.

From the perspective of technological competition and market development trends, this market is upgrading from 'single equipment supply' to 'systematic solutions and data services.' On the one hand, the integration of high-precision testing sensors, digital imaging, and intelligent algorithms improves the accuracy and reliability of NDT, enabling equipment to provide consistent evaluation results under complex materials and working conditions. On the other hand, with the maturity of the Internet of Things, big data, and cloud platforms, grouting NDT equipment is deeply integrated with on-site construction management systems, achieving real-time monitoring, early warning prompts, and the construction of quality databases. Customers are placing higher demands on the equipment's data integration capabilities, on-site automation levels, and visualization analysis functions. This is driving the industry to evolve from hardware sales to integrated solutions encompassing 'equipment + software + data services + engineering consulting,' increasing overall added value and long-term market growth potential.

LP Information, Inc. (LPI) ' newest research report, the 'Grouting Non-destructive Testing Equipment Industry Forecast' looks at past sales and reviews total world Grouting Non-destructive Testing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Grouting Non-destructive Testing Equipment sales for 2026 through 2032. With Grouting Non-destructive Testing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Grouting Non-destructive Testing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Grouting Non-destructive Testing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Grouting Non-destructive Testing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Grouting Non-destructive Testing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Grouting Non-destructive Testing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Grouting Non-destructive Testing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Grouting Non-destructive Testing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pile Foundation Grouting Quality

Tunnel Lining Backfill Grouting

Foundation Grouting Quality

Others

Segmentation by Data Output Type:

Qualitative / Localization Display

Quantitative Analysis Type

Segmentation by Detection Principle:

Ultrasonic Testing Equipment

Electromagnetic / GPR (Ground Penetrating Radar)

Segmentation by Application:

Bridge Engineering

Tunnel Engineering

Geotechnical Engineering

Structural Rehabilitation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tecniwell

Crm

Wassara

Sysbohr GmbH

Keller

Casagrande SpA

KLEMM Bohrtechnik GmbH

RODIO Geotechnik AG

Malcolm Drilling Company, Inc

METAX

Chengdu Xijiang Technology Co., Ltd.

Beijing Antaitong Automation Technology Co., Ltd.

Hangzhou Hongsheng Technology Co., Ltd.

Mingchuang Technology Co., Ltd.

Leicado Technology Co., Ltd.

Sichuan SunTop Testing Technology Co., Ltd.

Shanghai Beilan Industrial Co., Ltd.

Proceq SA

Giatec Scientific Inc.

Ashtead Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Grouting Non-destructive Testing Equipment market?

What factors are driving Grouting Non-destructive Testing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Grouting Non-destructive Testing Equipment market opportunities vary by end market size?

How does Grouting Non-destructive Testing Equipment break out by Type, by Application?

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